FORM PTO-1618A Expires 06/30/99 OMB 0651-0027

05-26-1999



# RECORDATION FORM COVER SHLL.

101045292

5.21.77 TRADEMARKS ONLY				
TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).				
Submission Type Conveyance Type				
New Assignment License				
Resubmission (Non-Recordation) Security Agreement Nunc Pro Tunc Assignment				
Document ID # Effective Date				
Correction of PTO Error Merger Month Day Year				
Reel # Change of Name				
Corrective Document				
Reel # Other				
Conveying Party  Mark if additional names of conveying parties attached  Execution Date Month Day Year				
Name BankAmerica Business Credit, Inc.				
Formerly				
Individual General Partnership Limited Partnership X Corporation Association				
Other				
X Citizenship/State of Incorporation/Organization Delaware				
Receiving Party  Mark if additional names of receiving parties attached				
Name Bank of America National Trust and Savings Association				
DBA/AKA/TA				
Composed of				
Address (line 1) Attn: Charles W.A. Hagel, Vice President				
Address (line 2) 231 South LaSalle Street				
Address (line 3) Chicago Illinois 60697				
City State/Country Zip Code Individual General Partnership Limited Partnership If document to be recorded is an assignment and the receiving party is				
Corporation Association not domiciled in the United States, an appointment of a domestic representative should be attached.				
X Other National Banking Association (Designation must be a separate document from Assignment.)				
Citizenship/State of Incorporation/Organization				
25/1999 NTHAI1 00000069 1733041 FOR OFFICE USE ONLY				
FC:481 40.00 OP FC:482 25.00 DP				

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to: Commissioner of Patents and Trademarks, Box Assignments , Washington, D.C. 20231 TRADEMARK

FORM	PTO-1618B
Expires 06/3	30/99

# Page 2

J.S. Department of Commerce
Patent and Trademark Office
TRADEMARK

OMB 0651-0027	TRADEMARK
<b>Domestic Representative Name and Address</b>	Enter for the first Receiving Party only.
Name	
Address (line 1)	
Address (line 2)	
Address (line 3)	
Address (line 4)	
Correspondent Name and Address Area Code and	Telephone Number 312/269-8000
Name Peter H. Barrow, Esq.	
Address (line 1) Neal, Gerber & Eisenberg	
Address (line 2) 2 North LaSalle Street	
Address (line 3) 22nd Floor	
Address (line 4) Chicago, Illinois 60602	
Pages Enter the total number of pages of the att including any attachments.	ached conveyance document #
Trademark Application Number(s) or Registration Enter either the Trademark Application Number or the Registration Number(s)	· · · · · · · · · · · · · · · · · · ·
Trademark Application (diffusion)	1,733,041 930,280
	750,600
Number of Properties Enter the total number of p	roperties involved. # 2
Fee Amount Fee Amount for Properties	Listed (37 CFR 3.41): \$ 65.00
Method of Payment: Enclosed X Deposit Account	Deposit Account
(Enter for payment by deposit account or if additional fees can be Deposit Account	
Authorization to	charge additional fees: Yes No X
Statement and Signature	
To the best of my knowledge and belief, the foregoing attached copy is a true copy of the original docume indicated herein.	
Peter H. Barrow	111/1/
Name of Person Signing	Signature Date Signed

## ASSIGNMENT AGREEMENT REGARDING INTELLECTUAL PROPERTY ASSIGNMENT

This ASSIGNMENT AGREEMENT REGARDING INTELLECTUAL PROPERTY ASSIGNMENT (this "Agreement") dated as of May 12, 1999 is entered into between BANKAMERICA BUSINESS CREDIT, INC., a Delaware corporation ("Assignor") and BANK OF AMERICA NATIONAL TRUST AND SAVINGS ASSOCIATION, a national banking association ("Assignee").

WHEREAS, pursuant to a Loan and Security Agreement dated as of November 5, 1996 (as amended, modified or supplemented, the "Original Agreement") among Assignor, Outlook Group Corp., Outlook Label Systems, Inc., Outlook Foods, Inc., Outlook Packaging, Inc. and Barrier Films Corporation (collectively, the "Borrowers"), Assignor has made certain loans, advances and extensions of credit to or for the benefit of the Borrowers:

WHEREAS, in order to secure the Obligations (as defined in the Original Agreement), Outlook Group Corp. (the "Grantor") has executed and delivered to Assignor that certain Intellectual Property Assignment dated as of November 5, 1996 (the "Prior Assignment"), pursuant to which Grantor granted to Assignor a continuing security interest in and to Grantor's then existing or thereafter created or acquired Trademark Collateral as more-fully described on Schedules 1 and 3 hereto.

WHEREAS, the Prior Assignment was recorded with the Assignment Division of the U.S. Patent and Trademark Office (the "PTO Office") on December 2, 1996 as Reel 1533, Frame 0071;

WHEREAS, Assignor has assigned and transferred to Assignee all of its right, title and interest in and to the Original Agreement and all of the Loan Documents (as defined in the Original Agreement) delivered in connection therewith, including, without limitation, the Prior Assignment and the Trademark Collateral;

WHEREAS, Assignor and Assignee wish to specifically memorialize the assignment and transfer of the Prior Assignment and the Trademark Collateral in such form as shall be eligible for recordation with the PTO Office;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto hereby agree as follows:

- 1. <u>Defined Terms</u>. Capitalized terms which are contained in this Agreement or in <u>Schedules 1</u> and <u>3</u> hereto shall have the respective meanings herein as such terms have in the Original Agreement or the Prior Assignment, as the case may be.
- 2. <u>Assignment and Acceptance</u>. Assignor hereby sells, transfers and assigns to Assignee and Assignee hereby purchases, assumes and undertakes from Assignor all

of Assignor's right, title and interest in and to the Prior Assignment, all of Assignor's rights, duties and obligations thereunder and all of Assignor's rights in and to any and all collateral thereunder and proceeds thereof including, but not limited to the Trademark Collateral and such other assets necessary to effectively utilize the Trademark Collateral and the business with which the Trademark Collateral is associated.

- 3. <u>Further Assurances</u>. Each party hereto agrees to execute and deliver such other instruments, and take such other action as the other party may reasonably request in connection with the transactions contemplated by this Agreement which may be required in connection with the assignment and assumption contemplated hereby.
- 4. <u>Governing Law</u>. This Agreement shall be governed by and construed in accordance with the laws of the State of Illinois.

IN WITNESS WHEREOF, the parties have caused this Agreement to be executed and delivered by their duly authorized officers as of the date first above written.

BANKAMERICA BUSINESS CREDIT, INC.

By: Roser 1. Tambran
Title: Vie freident

BANK OF AMERICA NATIONAL TRUST AND SAVINGS ASSOCIATION

By / Name

Title ·

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# SCHEDULE 1 TO

## ASSIGNMENT AGREEMENT REGARDING INTELLECTUAL PROPERTY ASSIGNMENT

Assignor:

Assignee:

BankAmerica Business Credit, Inc. 231 South LaSalle Street Chicago, Illinois 60697 Bank of America National Trust and Savings Association 231 South LaSalle Street Chicago, Illinois 60697

## Instrument Assigned:

Intellectual Property Assignment dated as of November 5, 1996 from Outlook Group Corp. to Assignor

#### Trademark Collateral:

All of Grantor's right, title and interest in, to and under the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether presently existing or hereafter created or acquired:

- (1) each Trademark, Trademark registration and Trademark application, including, without limitation, the Trademarks, Trademark registrations (together with any reissues, continuations or extensions thereof) and Trademark applications referred to in Schedule 3 annexed hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark, Trademark registration and Trademark application;
- (2) each Trademark License and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark License; and
- (3) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark or Trademark registration including, without limitation, the Trademarks and Trademark registrations referred to in <u>Schedule 3</u> annexed hereto, the Trademark registrations issued with respect to the Trademark applications referred in <u>Schedule 3</u> and the Trademarks licensed under any trademark License, or (b) injury to the goodwill associated with any Trademark, Trademark registration or Trademark licensed under any Trademark License.

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# SCHEDULE 3 TO ASSIGNMENT AGREEMENT REGARDING INTELLECTUAL PROPERTY ASSIGNMENT

# TRADEMARK REGISTRATIONS

<u>MARK</u>	REG. NO.	<u>DATE</u>
TITAN	1,733,041	11/17/92
SP and Design	930,280	03/07/72

#### TRADEMARK APPLICATIONS

NONE

#### TRADEMARK LICENSES

Name of Agreement Parties Date of Agreement

**NONE** 

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**RECORDED: 05/21/1999**