

RECORDATION FORM COVER SHEET

TRADEMARK

05-26-1999

To the Honorable Commissioner of Patents
thereof:



Attached original documents or copy

5-21-99

101046840

<p>1. Name of conveying party(ies):</p> <p>AMI Operating, Inc. 50 Charles Lindberg Boulevard Uniondale, New York 11553</p> <p><input type="checkbox"/> Individual(s) <input type="checkbox"/> General Partnership <input checked="" type="checkbox"/> Corporation – State <input type="checkbox"/> Association <input type="checkbox"/> Limited Partnership <input type="checkbox"/> Other _____</p> <p>Additional name(s) of conveying party(ies) attached <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<p>2. Name and address of receiving party(ies):</p> <p>IBJ Whitehall Bank & Trust Company, as Agent One State Street New York, New York 10004</p> <p style="text-align: center;">RECEIVED MAY 21 AM 9:24 ASSIGNMENT SERVICES DIVISION</p>
<p>3. Nature of conveyance:</p> <p><input type="checkbox"/> Assignment <input type="checkbox"/> Merger <input checked="" type="checkbox"/> Security Agreement <input type="checkbox"/> Change of Name <input type="checkbox"/> Other: _____</p> <p>Execution Date: <u>May 18, 1999</u></p>	

05/25/1999 MTHAI1 00000148 2005428

01 FC:481 40.00 OP
02 FC:482 250.00 OP

Certificate of Mailing - 37 CFR
1.8(a)

I hereby certify that this correspondence is being deposited with the United States Postal Service as first class mail in an envelope addressed to: Assistant Commissioner for Patents, Washington, D.C. 20231, on the date below.

Date

Alice Shih

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)
see attached schedule

B. Registration No.(s)
see attached schedule

5. Name and address of party to whom
correspondence concerning document
should be mailed:

Alice L. Shih, Esq.
Nixon, Hargrave, Devans & Doyle LLP
437 Madison Avenue
New York, New York 10022

6. Total number of applications and registrations
Involved: 11

7. Total fee (37 FR 3.41) \$290.00

Previously paid (see original transmittal)

A check in the amount of \$290.00 is
enclosed.

8. Deposit Account Number: 14-1138

Charge total fee to account.

Charge any additional fees to account.

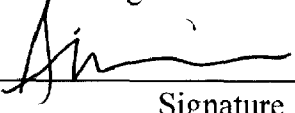
A duplicate copy of this cover sheet
is enclosed.

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any Attached copy is a true copy of the original document.

By: Alice L. Shih, Esq.
Name of Person Signing


Signature

May 18, 1999
Date

[Total number of pages including cover sheet, attachments and document: 5]

TRADEMARKSLIST OF TRADEMARK REGISTRATIONS
AMI OPERATING, INC.*

<u>MARK</u>	<u>REG. NO.</u>	<u>REG. DATE</u>	<u>COUNTRY</u>
AMERICA'S ORGANIC COMPANY	2,005,428	10/01/96	U.S.
ARROWHEAD MILLS	1,874,024	01/17/95	U.S.
ARROWHEAD MILLS	1,133,242	04/15/80	U.S.
ARROWHEAD MILLS	434,147	09/30/94	Canada
ARROWHEAD MILLS	65,573	08/24/98	European Community
ARROWHEAD MILLS	007,251,47	08/16/96	Taiwan
ARROWHEAD MILLS	007,541,81	03/16/97	Taiwan
ARROWHEAD MILLS BEAR MUSH & DESIGN	1,126,737	11/13/79	U.S.
CRISPY PUFFS	1,952,058	01/23/96	U.S.
DEBOLES	1,084,963	02/07/78	U.S.
GRIDDLE LITE	1,338,248	05/28/85	U.S.
MAPLE CORNS & DESIGN	1,646,507	05/28/91	U.S.
MISCELLANEOUS DESIGN	1,302,890	10/30/84	U.S.
NATURE O'S	1,313,714	01/08/85	U.S.
RICE & SHINE	1,346,612	07/02/85	U.S.

* The U.S. Patent and Trademark Office ("PTO") records currently reflect all of the U.S. trademarks listed above as being owned by "Arrowhead Mills, Inc.", a Texas corporation. Apparently, that entity changed its name to "AMI Operating, Inc." on or about November 14, 1997 (Secretary of State "Filed" stamp dated November 14, 1997). The PTO records should be updated by recording these Articles of Merger against the above-listed properties.

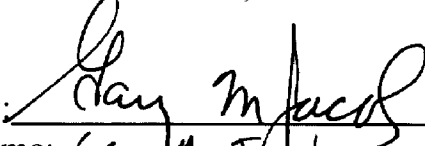
MEMORANDUM OF SECURITY AGREEMENT - TRADEMARKS

Pursuant to a Security Agreement, dated as of May 18, 1999 (the "Security Agreement"), made by the undersigned, located at 50 Charles Lindbergh Blvd., Uniondale, New York 11553, the undersigned has granted to IBJ Whitehall Bank & Trust Company, located at One State Street, New York, New York, 10004, as agent (the "Agent") a continuing security interest in, and a continuing lien upon, among other Collateral (as defined in the Security Agreement), (a) all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos and other source or business identifiers, and the goodwill associated therewith, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all applications in connection therewith, whether in the United States Patent and Trademark Office or in any similar office or agency or the United States, any State thereof or any other country or any political subdivision thereof, or otherwise, including, without limitation, all trademarks listed in the Schedule annexed hereto (the "Trademarks") and (b) all renewals and proceeds (including accounts receivable and royalties) thereof.

The Agent's security interest in the Trademarks can only be terminated in accordance with the terms of the Security Agreement.

Dated: May 18, 1999

AMI OPERATING, INC.

By: 
Name: Gary M. Jacobs
Title: Secretary