| ORM PTO-1594 (Modified) RI 05 - 27 - 1999 | | Docket No.: | | |
|--|---|------------------------------------|--|--|
| OMB No. 0651-0011 (exp.4/94) | | 015390/0009 | | |
| TM05/REV03 5 - 2/ - 99 | | | | |
| | 048296 shed original | documents or copy thereof. | | |
| 1. Name of conveying party(ies): | 2. Name and address of receiving | party(ies): | | |
| WILDLIFE SPORTSWEAR, INC. 5 - 21 - 90 | Name: <u>The CIT Group/Comm</u> | normial Compience Inc | | |
| NEW YORK, NEW YORK 10018 | Name. The CIT Group Comm | | | |
| | Internal Address: | | | |
| ☐ Individual(s) ☐ Association | Street Address: 1211 AVENU | E OF THE AMERICAS | | |
| ☐ General Partnership ☐ Limited Partnership | City: NEW YORK | State: <u>NY</u> ZIP: <u>10036</u> | | |
| □ Corporation-State NEW YORK □ Other | ☐ Individual(s) citizenship | | | |
| Additional names(s) of conveying party(ies) Yes 🛛 No | Association | | | |
| radicolar flames(s) of sometying party(les) | General Partnership | | | |
| 3. Nature of conveyance: | ☐ Limited Partnership | | | |
| ☐ Assignment ☐ Merger | ☑ Corporation-State <u>NEW Y</u> | | | |
| ☑ Security Agreement ☐ Change of Name | Other | | | |
| ☐ Other | If assignee is not domiciled in the Unite designation is | ed States, a domestic Ves N | | |
| Execution Date: 05101999 | (Designations must be a separate doci Additional name(s) & address(es) | | | |
| | Additional name(s) & address(es) | U 163 U N | | |
| Application number(s) or registration numbers(s): | | | | |
| A. Trademark Application No.(s) | B. Trademark Regist | ration No.(s) | | |
| | SEE ATTACHED | | | |
| | SCHEDULE | | | |
| Additional number | s 🛛 Yes 🔲 No | | | |
| 5. Name and address of party to whom correspondence | 6. Total number of applications ar | nd 2 | | |
| concerning document should be mailed: | registrations involved: | 3 | | |
| Name: JOSHUA R. BRESSLER, ESQ. | | | | |
| | 7. Total fee (37 CFR 3.41): | \$ \$90.00 | | |
| Internal Address: SCHULTE ROTH & ZABEL LLP | _ | | | |
| | _ | | | |
| | Authorized to be charged t | o deposit account | | |
| Street Address: 900 THIRD AVENUE | 8. Deposit account number: | | | |
| 05/27/1999 MTHAI1 00000025 500675 1445287 | | | | |
| 01 FC:481 40.00 CH 02 FC:482 50.00 CH | SCHULTE ROTH & ZABEL | LLP - 500675 | | |
| City: NEW YORK State: NY ZIP: 10022 | | | | |
| DO NO | T USE THIS SPACE | | | |
| | | | | |
| 0. Statement and signature | | | | |
| Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy | | | | |
| of the original document. | 1) A | | | |
| JOSHUA R. BRESSLER | ry) | MAY 20, 1999 | | |
| Name of Person Signing Signature Date | | | | |
| Total number of pages including cover sheet, attachments, and | | | | |
| | 101 | — n// // — B | | |

REEL: 001902 FRAME: 0913

TRADEMARKS

| <u>Trademark</u> | <u>Jurisdiction</u> | Reg. Date | Reg. No. |
|------------------------|--|------------------|-----------|
| 1. Inclinations | United States Patent and Trademark Office | June 30, 1987 | 1,445,287 |
| 2. Citylife Sportswear | United States Patent and Trademark Office | January 21, 1998 | 2,133,356 |
| 3. W. L. Sportswear | United States Patent and Trademark Office | October 7, 1997 | 2,104,091 |

TRADEMARK REEL: 001902 FRAME: 0914

NOTICE OF SECURITY

(TRADEMARKS)

WHEREAS, Wildlife Sportswear, Inc., a New York corporation (herein referred to as the "Company"), has adopted, used and is using the trademarks listed on the annexed Schedule 1-A, which trademarks are registered in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Company and certain of its affiliates are obligated to The CIT Group/Commercial Services, Inc., a New York corporation, (herein referred to as the "Secured Party"), and the Company has entered into a Security Agreement and Mortgage-Trademarks, (the "Agreement") in favor of the Secured Party; and

WHEREAS, pursuant to the Agreement, the Company granted to the Secured Party a security interest in, and mortgage on, all right, title and interest of the Company in and to the Trademarks, together with the goodwill of the business symbolized by the Trademarks and the applications and registrations hereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof (the "Collateral"), to secure the payment, performance and observance of the Obligations, as defined in the Agreement;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Company does hereby grant to the Secured Party a security interest in, and mortgage on, the Collateral to secure the prompt payment, performance and observance of the Obligations.

The Company does hereby further acknowledge and affirm that the rights and remedies of the Secured Party with respect to the security interest in and mortgage on the Collateral made and granted hereby are more fully set forth in the Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

The Secured Party's address is 1211 Avenue of the Americas, New York, New York 10036.

IN WITNESS WHEREOF, the Company has caused this Notice of Security to be duly executed by its officer thereunto duly authorized as of the 10th day of May, 1999.

WILDLIFE SPORTSWEAR, INC.

Name:

Title: \int_{A}

TRADEMARK REEL: 001902 FRAME: 0915

TRADEMARKS

| <u>Trademark</u> | <u>Jurisdiction</u> | Reg. Date | Reg. No. |
|------------------------|---|------------------|-----------|
| 1. Inclinations | United States Patent and Trademark Office | June 30, 1987 | 1,445,287 |
| 2. Citylife Sportswear | United States Patent and Trademark Office | January 21, 1998 | 2,133,356 |
| 3. W. L. Sportswear | United States Patent and Trademark Office | October 7, 1997 | 2,104,091 |

RECORDED: 05/21/1999

TRADEMARK REEL: 001902 FRAME: 0916