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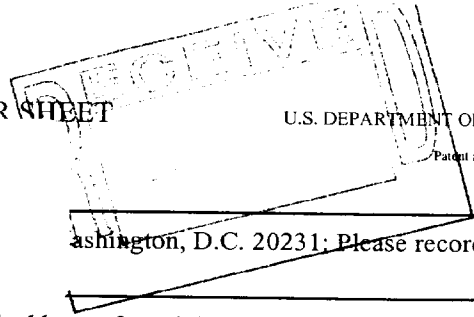
RECORDATION FORM COVER SHEET

U.S. DEPARTMENT OF COMMERCE  
Patent and Trademark Office

06-04-1999



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Washington, D.C. 20231; Please record the

To the Honorable Commissioner of P  
attached original documents or copy t

1. Name of conveying party (ies):  
 DUDLEY HOLMES; and  
 ROMAN KISELMAN

Individual(s)                       Association  
 General Partnership               Limited Partnership  
 Corporation - State  
 Other \_\_\_\_\_

Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and address of receiving party(ies):  
 Name: COSMOLUX, INC.  
 Internal Address: \_\_\_\_\_  
 Street Address: 1122 S. La Cienega Blvd #112  
 City: Los Angeles State: CA ZIP: 90035

Individual(s) citizenship \_\_\_\_\_  
 Association \_\_\_\_\_  
 General Partnership \_\_\_\_\_  
 Limited Partnership \_\_\_\_\_  
 Corporation - State California  
 Other \_\_\_\_\_

If assignee is not domiciled in the United States, a domestic representative designation is attached: (n/a)  Yes  No  
 Additional name(s) & addresses attached?  Yes  No

3. Nature of conveyance:  
 Assignment                       Merger  
 Security Agreement               Change of Name  
 Other \_\_\_\_\_

Execution Date: May 25, 1999

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)  
2,130,846  
2,166,069

Additional numbers attached?  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:  
 Name: Kenneth L. Sherman, Esq.  
 Internal Address: \_\_\_\_\_  
 Street Address: Sherman & Sherman, 2029 Century Park East, Seventeenth Floor  
 City: Los Angeles State: CA ZIP: 90067

6. Total number of applications and registrations involved: 2

7. Total Fee (37 CFR 3.41) ..... \$ 40.00  
 Enclosed  
 Authorized to be charged to deposit account

8. Deposit account number:  
19-1995  
 (Attach duplicate copy of this page if paying by deposit account)

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9. Statement and signature.  
*To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.*  
KENNETH L. SHERMAN  
 Name of Person Signing

Signature  
May 28, 1999  
 Date

CERTIFICATE OF MAILING  
 I hereby certify that this correspondence is being deposited with the U.S. Postal Service first class mail in an envelope addressed to the: Assignment Division, Hon. Commissioner of Patents and Trademarks, Washington, D.C. 20231 on 5/28/99

Michelle Parel  
 (Type or print name of person mailing paper)

Michelle Parel  
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 01 FC:481  
 02 FC:482  
 03 FC:998

Total number of pages comprising cover sheet: 1

TRADEMARK  
REEL: 001906 FRAME: 0275

ASSIGNMENT OF TRADEMARKS

WHEREAS:

DUDLEY HOLMES, an individual, residing at 4221 Grandview Blvd., #5, Los Angeles, California 90066, U.S.A; and

ROMAN KISELMAN, an individual, residing at 442 S. Clark Drive, Beverly Hills, California 90211, U.S.A.

(hereinafter referred to as ASSIGNOR(S)) own all of the rights, title and interest to the marks discussed in the following Federal trademark registrations which were registered in the United States Patent and Trademark Office:

<u>Mark</u>	<u>Reg. No.</u>	<u>Reg. Date</u>
THE COSMOS COLLECTION [CATALOG]	2,130,846	January 20, 1998
THE COSMOS COLLECTION [CLOTHING]	2,166,069	June 16, 1998

WHEREAS:

COSMOLUX, INC., a California corporation, located at 1122 S. La Cienega Blvd., #112, Los Angeles, California 90035, U.S.A.

(hereinafter referred to as ASSIGNEE), is acquiring title to said marks, all of the goodwill embodied therein and the registrations thereof,

NOW, THEREFORE, TO ALL WHOM IT MAY CONCERN:

Be it known that in consideration of the payment by ASSIGNEE to ASSIGNOR(S) of the sum of One Dollar (\$1.00), the receipt of which is hereby acknowledged, and for other good and valuable consideration, ASSIGNOR(S) hereby sell, assign and transfer to

Docket Nos. COS1.0002 & COS1.0003

ASSIGNEE, its successors, legal representatives and assigns, the full and exclusive right, title and interest to said marks.

I, SAID ASSIGNOR(S), hereby authorize and request the Commissioner of Patents and Trademarks of the United States of America whose duty it is to issue registration on applications as aforesaid, to issue all such registrations for said marks to the ASSIGNEE, as assignee of the entire right, title and interest in, to an under the same, for the sole use and behalf of the ASSIGNEE, its successors, legal representatives and assigns, in accordance with the terms of this instrument.

I, SAID, ASSIGNOR(S), hereby covenant that I have full right to convey the entire right, title and interest herein sold, assigned, transferred and set over.

\*\*\*\*\*

ASSIGNOR'S SIGNATURE: *D. B. Holmes*  
 Budley Holmes

DATED: 5/25/99

CITIZENSHIP: Canadian

\*\*\*\*\*

ASSIGNOR'S SIGNATURE: *Roman Kiselma*  
 Roman Kiselma

DATED: 5/25/99

CITIZENSHIP: USA

\*\*\*\*\*

CERTIFICATE OF MAILING

I hereby certify that this correspondence is being deposited with the U.S. Postal Service first class mail in an envelope addressed to: Assignment Division, Commissioner for Patents and Trademarks, Washington, D.C. 20231 on 5/28/99

Michelle Parel  
(Type or print name of person mailing paper)

*Michelle Parel*  
(Signature of person mailing paper)

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