

mm 5-20-99

FORM PTO-1618A
Expires 06/30/99
OMB 0651-0027

06-11-1999



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U.S. Department of Commerce
Patent and Trademark Office
TRADEMARK

TRADEMARK FEE PROCESS.
RECEIVED

RECORDATION FORM COVER SHEET ¹⁹⁹⁹ MAY 20 P 3:35
TRADEMARKS ONLY

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

- New
- Resubmission (Non-Recordation)
Document ID #
- Correction of PTO Error
Reel # Frame #
- Corrective Document
Reel # Frame #

Conveyance Type

- Assignment
- Security Agreement
- Merger
- Change of Name
- Other
- License
- Nunc Pro Tunc Assignment
Effective Date
Month Day Year

TRADEMARK OFFICE

1976895

Conveying Party

Mark if additional names of conveying parties attached

Execution Date
Month Day Year

Name

Formerly

- Individual
- General Partnership
- Limited Partnership
- Corporation
- Association

Other

Citizenship/State of Incorporation/Organization

Receiving Party

Mark if additional names of receiving parties attached

Name

DBA/AKA/TA

Composed of

Address (line 1)

Address (line 2)

Address (line 3)

- Individual
- General Partnership
- Limited Partnership
- If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

Corporation

Other

Citizenship/State of Incorporation/Organization

06/10/1999 NTH011 00000258 1976895

FOR OFFICE USE ONLY

01 FC:481 40.00 OP
02 FC:482 25.00 OP

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to:
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

TRADEMARK
REEL: 001911 FRAME: 0034

Domestic Representative Name and Address

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Correspondent Name and Address

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Pages

Enter the total number of pages of the attached conveyance document including any attachments.

#

Trademark Application Number(s) or Registration Number(s)

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)

Registration Number(s)

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="1,976,895"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="2,151,519"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Number of Properties

Enter the total number of properties involved.

#

Fee Amount

Fee Amount for Properties Listed (37 CFR 3.41):

\$

Method of Payment:

Enclosed

Deposit Account

Deposit Account

(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number:

#

Authorization to charge additional fees:

Yes

No

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Juliet M. DeMasi, Esq.

Name of Person Signing

Juliet M. DeMasi
Signature

May 17, 1999

Date Signed

RELEASE OF TRADEMARK SECURITY INTEREST

This RELEASE OF TRADEMARK SECURITY INTEREST (this "Trademark Release") is dated as of May 12, 1999, by Canadian Imperial Bank of Commerce ("CIBC") as "Administrative Agent" for all "Lenders" (as such terms are defined below) in favor of SuperGraphics Corporation ("Borrower");

WHEREAS, on March 24, 1998, Borrower entered into the Agreement (Trademark) (the "Trademark Agreement") which was recorded with the United States Patent and Trademark Office on November 30, 1998 at Reel 1620, Frame 0081 for the purpose of securing the Liabilities (as defined therein) to the Administrative Agent, for the benefit of Lenders, pursuant to a certain Secured Credit Agreement dated as of March 24, 1998 (the "Secured Credit Agreement"), by and between Borrower and CIBC, for itself as Lender, and as Administrative Agent for all the Lenders;

WHEREAS, pursuant to the Trademark Agreement, the Borrower granted to the Agent, for the benefit of Lenders, a security interest in all of Borrower's Trademarks Collateral, as defined in the Trademark Agreement, including, without limitation, the Trademark Collateral identified on Exhibit A attached hereto, and the goodwill of the Borrower's business connected with the use of and symbolized by the Trademark Collateral (collectively, the "Trademarks"); and

WHEREAS, all of the Liabilities owing to the Lenders under the Secured Credit Agreement have been paid in full concurrently with the Agent's execution and delivery of this Trademark Release and the Agent has agreed to terminate and release its security interest in the Trademarks as herein provided;

NOW THEREFORE, for valuable consideration and pursuant to the terms and conditions set forth in the Secured Credit Agreement, Agent hereby terminates and releases its security interests in Borrower's Trademarks, including, without limitation, the Trademarks identified on Exhibit A attached hereto, and the Agent hereby assigns and transfers to Borrower, all of the Agent's right, title and interest in and to the Trademarks, including, without limitation, the Trademarks listed on Exhibit A attached hereto, effective as of the date set forth above.

CANADIAN IMPERIAL BANK OF
COMMERCE, as a Lender, and as Administrative
Agent for all Lenders

By:



Name:

Title:

Lindsay Gordon
Executive Director
CIBC World Markets Corp. As Agent

090 -27 (1)

STATE OF NEW YORK)
)SS
COUNTY OF NEW YORK)

I, MAN WAI LAU a notary public in and for said County, in the State of aforesaid, DO HEREBY CERTIFY that Lindsay Gordon personally known to me to be an executive director of CANADIAN IMPERIAL BANK OF COMMERCE, and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he/she signed and delivered the said instrument as such officer of said corporation, pursuant to authority, given by the Board of Directors of said institution as such person's free and voluntary act, and as the free and voluntary act and deed of said institution, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 12th day of May, 1999.

Man Wai Lau
Notary Public

MAN WAI LAU
Notary Public, State of New York
No. 24-4781742
Qualified in Kings County
Certificate Filed in New York County
Commission Expires Nov. 30, 1999

TRADEMARKS

<u>Registration No.</u>	<u>Registration Date</u>	<u>Trademark</u>
1,976,895	May 28, 1996	SUPERGRAPHICS
2,151,519	April 14, 1998	SUPERGRAPHICS THE BUS WRAP COMPANY

TRADEMARK LICENSES

<u>Serial No. or Registration No.</u>	<u>Owner</u>	<u>Issue or File Date (Renewal Date, If Applicable)</u>	<u>Mark</u>
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PENDING TRADEMARK APPLICATIONS

<u>Serial Number</u>	<u>Filing Date</u>	<u>Mark</u>
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