

RECORDER TRA 6-18-99

06-23-1999



101072285

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): Premix, Inc.

- Individual(s), Association, General Partnership, Limited Partnership, Corporation-State OH, Other

3. Nature of conveyance:

- Assignment, Security Agreement, Other, Merger, Change of Name

Execution Date: May 28, 1999

2. Name and address of receiving party(ies)

Heller Financial, Inc.

Internal Address, Street Address: 500 West Monroe Street, City: Chicago State: IL

- Individual(s) citizenship, Association, General Partnership, Limited Partnership, Corporation State IL, Other

If assignee is not domiciled in the United States, a designation is attached: Yes No

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or trademark

A. Trademark Application No.(s) - See the attached -

B. Trademark Registration - See the attached -

Additional numbers attached? Yes

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Federal Research Corp

Internal Address:

Street Address: 400 Seventh St NW

City: Washington Stat - DC ZIP 20004

6. Total number of applications and registrations 13

7. Total fee (37 CFR 3.41) 340.00

- Enclosed, Authorized to be charged to deposit

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true of the original document.

Rebecca L. Foley Name of Person

Signature

6/15/99

Total number of pages including cover sheet, attachments, and 9

Mail documents to be recorded with required cover sheet information to: Commissioner of Patents & Trademarks, Box Assignments, Washington, D.C. 20231

TRADEMARK REGISTRATIONS

<u>MARK</u>	<u>REG. NO.</u>	<u>DATE</u>
PREMI-GLAS	933,714	5/16/72
PREMI-JECT	1,125,099	9/18/79
PREMI-DRI	1,141,939	12/02/80
PREMIX	1,253,245	10/04/82
PREMIX-PLATE	1,239,224	5/24/83
OVENAL	1,297,607	9/25/84
TMX	1,335,935	5/14/85
PREMIX	1,425,746	1/20/87
PREMIX	1,626,775	12/11/90
AMC	2,056,049	4/22/97
SHAPING THE WORLD OF COMPOSITES	2,082,059	7/22/97
P AND DESIGN	2,082,060	7/22/97

TRADEMARK APPLICATIONS

<u>MARK</u>	<u>APP'L. NO.</u>	<u>DATE</u>
OPTORR	75/592,460	11/20/98

TRADEMARK SECURITY AGREEMENT

WHEREAS, PREMIX, INC., an Ohio corporation and successor by merger to PI Acquisition, Inc. ("Grantor"), owns the Trademarks, Trademark registrations, and Trademark applications listed on Schedule 1 annexed hereto, and is a party to the Trademark Licenses listed on Schedule 1 annexed hereto; and

WHEREAS, Grantor has entered into a Credit Agreement dated as of May 28, 1999 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") with Heller Financial, Inc., as agent ("Agent") for the benefit of all financial institutions that from time to time become lenders under the Credit Agreement ("Lenders"), and the Lenders parties thereto, providing for extensions of credit and other financial accommodations to be made to Grantor by Agent and the Lenders; and

WHEREAS, pursuant to the terms of a Security Agreement dated as of May 28, 1999 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), between Grantor and Agent (in such capacity, "Grantee"), Grantor has granted to Grantee, for the benefit of Agent and the Lenders a security interest in substantially all the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired Trademarks (as defined in the Security Agreement), Trademark registrations, Trademark applications and Trademark Licenses (as defined in the Security Agreement), together with the goodwill of the business symbolized by Grantor's Trademarks, and all proceeds thereof, to secure the payment of all amounts owing by Grantor under the Credit Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor does hereby grant to Grantee, for the benefit of Grantee and the Lenders a continuing security interest in all of Grantor's right, title and interest in, to and under the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether presently existing or hereafter created or acquired:

- (1) each Trademark, Trademark registration and Trademark application, including, without limitation, the Trademarks, Trademark registrations (together with any reissues, continuations or extensions thereof) and Trademark applications referred to in Schedule 1 annexed hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark, Trademark registration and Trademark application;
- (2) each Trademark License and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark License; and
- (3) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark or Trademark registration including, without limitation, the Trademarks and Trademark registrations referred to in Schedule 1 annexed hereto, the Trademark

registrations issued with respect to the Trademark applications referred in Schedule 1 and the Trademarks licensed under any Trademark License, or (b) injury to the goodwill associated with any Trademark, Trademark registration or Trademark licensed under any Trademark License.

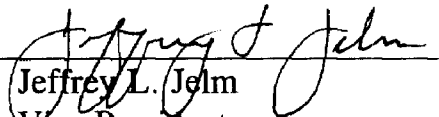
This security interest is granted in conjunction with the security interests granted to Grantee pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Grantee with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.


IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be duly executed by its duly authorized officer thereunto as of the 28th day of May, 1999.

Acknowledged:

HELLER FINANCIAL, INC.,
as Agent

PREMIX, INC.

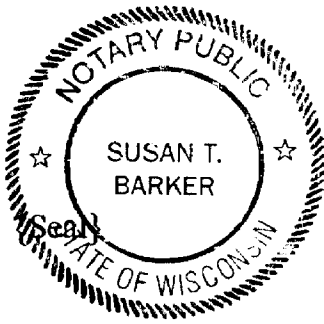
By: 
Jeffrey L. Jelm
Vice President

By: 
John R. Maimone
Chief Executive Officer

ACKNOWLEDGMENT

STATE OF WISCONSIN)
) SS
COUNTY OF MILWAUKEE)

On the 28th day of May, 1999 before me personally appeared Jeffrey L. Jelm, to me personally known or proved to me on the basis of satisfactory evidence to be the person described in and who executed the foregoing instrument as a Vice President of Heller Financial, Inc., who being by me duly sworn, did depose and say that he is a Vice President of Heller Financial, Inc., the corporation described in and which executed the foregoing instrument; that the said instrument was signed on behalf of said corporation by order of its Board of Directors; and that he acknowledged said instrument to be the free act and deed of said corporation.



Susan T Barker
Notary Public

My commission expires:

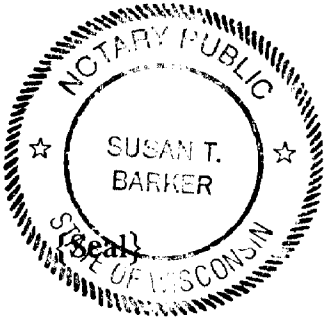
6/4/00

ACKNOWLEDGMENT

STATE OF WISCONSIN)
)
COUNTY OF MILWAUKEE)

SS

On the 28th day of May, 1999 before me personally appeared John R. Maimone, to me personally known or proved to me on the basis of satisfactory evidence to be the person described in and who executed the foregoing instrument as the Chief Executive Officer of Premix, Inc., an Ohio corporation and successor by merger to PI Acquisition, Inc., who being by me duly sworn, did depose and say that he is the Chief Executive Officer of Premix, Inc., the corporation described in and which executed the foregoing instrument; that the said instrument was signed on behalf of said corporation by order of its Board of Directors; and that he acknowledged said instrument to be the free act and deed of said corporation.



Susan T. Barker
Notary Public

My commission expires:

6/18/02

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TRADEMARK LICENSES

None.