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To the Honorable Commissioner of Patents and Trademarks: Please record the at

1. Name of conveying party(ies):

Georgeson & Company, Inc.

- Individual(s)
- General Partnership
- Corporation-State Delaware
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other Release of Security Interest
- Merger
- Change of Name

Execution Date: May 28, 1999

2. Name and address of receiving party(ies)

Name: Bank of Scotland, New York Branch

Internal Address:

Street Address: 380 Madison Avenue

City: New York State: NY ZIP: 10017

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State Scotland
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)

74/068,422

now Registration No. 1,672,028

B. Trademark Registration No.(s)

6-25-99

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Paul J. Sutton, Esq.

Internal Address: Thelen Reid & Priest LLP

Street Address: 40 West 57th Street

City: New York State: NY ZIP: 10019

Telephone No. 212-603-2578

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 3.41).....\$ 25.00

- Enclosed
- Authorized to be charged to deposit account for any deficiencies or credits.

8. Deposit account number:

18-0805

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Barry G. Magidoff, Esq.

Name of Person Signing

Signature

June 21, 1999

Date

Total number of pages including cover sheet, attachments, and document: 1

Mail documents to be recorded with required cover sheet information to:

Commissioner of Patents & Trademarks, Box Assignments

TRADEMARK

REEL: 001920 FRAME: 0590

**RELEASE OF SECURITY INTEREST
IN TRADEMARK AND TRADENAME**

WHEREAS, pursuant to an Intellectual Property Security Agreement, dated September 19, 1991 (the "Agreement"), Georgeson & Company, Inc., a Delaware corporation ("Assignor"), assigned to the Bank of Scotland, New York branch ("Assignee"), and granted to Assignee a security interest in all right, title and interest of Assignor in and to the trademark and tradename listed on the annexed Exhibit A (the "Trademark"), together with the goodwill of the business symbolized by the Trademark, to secure the payment, performance and observance of certain of Assignor's obligations to Assignee;

WHEREAS, Assignor has requested that Assignee release the security interest in the Trademark and Assignee is willing to do so on the terms hereof,

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Assignee does hereby completely release whatever security interest it has in (x) all right, title and interest of Assignor in and to the Trademark and (y) the goodwill of the business symbolized by the Trademark.

IN WITNESS WHEREOF, Assignee has caused this Release to be duly executed by its officer thereunto duly authorized as of the 28th day of May, 1999.

Bank of Scotland, New York branch

By: Janet Taffe

Name:

**JANET TAFFE
ASST. VICE PRESIDENT**

Title:

Sworn to before me this
28th day of May, 1999

James P. Murphy
Notary Public

