| 02/08/1996 16:10 2027830 | -1999 | |
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| FORM PTD-1694 7-19-99 R (Rev. 8-83) OMB No. 6851-0011 (avp. 4/94) 101095 | Philad and Trademak Co | |
| Tab settings ⇔⇔⇔ ▼ ▼ | Y Y Y | |
| To the Honorable Commissioner of Patents and Trademarks | Please record the attached original documents or copy thereof. | |
| 1. Name of conveying party(les): Unifly, Inc. | 2. Name and address of receiving party(ies) Name: THE CHASE HADHATTAN BANK | |
| □ Individuel(s) □ Association | Street Address: 200 Jackho Suadrangle | |
| General Partnership Q Umited Partnership Corporation-State | City: JCRICHO State: NY ZIP: 1/75 | |
| Additional manufal of annual post that Manufal D. Van D. No. | 🔾 Individual(s) citizenship | |
| Additional name(s) of conveying party(les) attacted? © Yes © No | Association General Partnership | |
| 3. Nature of conveyance: | O Limited Partnership | |
| CI Assignment CI Marger 12 Security Agreement CI Change of Name | 7 | |
| Other Other | Hapelgree is not domicted in the United States, a domicallo representative designal is attached: D. Ver D. No. | |
| Execution Date: 30, 94 | (Designations must be a separate document from essignment) Additional name(s) & address(ss) attached? Yes D No | |
| 4. Application number(s) or patent number(s): | | |
| A. Trademark Application No.(s) | B. Trademark Registration No.(s) | |
| 1 | See attacked | |
| Additional numbers | anached? X Yes D No | |
| Name and address of party to whom correspondence concerning document should be mailed: | 6. Total number of applications and registrations involved: | |
| Return To 96706/ | 7. Total lee (37 CFR 3.41)\$54000_ | |
| National Corporate Research, LTD. 225 W. 34th St., Suite 910 | Q Enclosed | |
| | Authorized to be charged to deposit account | |
| New York, N.Y. 10122 | Adminized to be charged to deposit account | |
| New York, N.Y. 10122 (800) 221-0102 (212) 947-7200 | | |
| New York, N.Y. 10122 (800) 221-0102 (212) 947-7200 | B. Deposit account number: | |
| New York, N.Y. 10122 (800) 221-0102 (212) 947-7200 | Deposit account number: | |
| (800) 221-0102 (212) 947-7200 City:State:ZIP: | | |
| (800) 221-0102 (212) 947-7200 City:State:ZIP: | Deposit account number: (Attach duplicate copy of this page if paying by deposit account): | |
| (800) 221-0102 (212) 947-7200 City:State:ZIP: DQ NOT U 9. Statement and signature. | 8. Deposit account number: (Attach duplicate copy of this page if paying by deposit account): ISE THIS SPACE | |
| (800) 221-0102 (212) 947-7200 City:State:ZIP: DO NOT U 9. Statement and signature. To the best of my knowledge and belief, the foregoing infor the original document. ORENARSMED YOUR Name of Person Signing | 8. Deposit account number: (Attach duplicate copy of this page if paying by deposit account) ISE THIS SPACE matter is true and correct and any attached copy is a true copy of the figure of the copy of the copy is a true copy of the copy of the copy is a true copy of the copy of the copy is a true copy of the copy is a true copy of the copy is a true copy of the copy of the copy is a true copy of the copy is a true copy of the copy of the copy of | |
| (800) 221-0102 (212) 947-7200 City:State:ZIP: | 8. Deposit account number: (Attach duplicate copy of this page if paying by deposit account): ISE THIS SPACE matter is true and correct and any attached copy is a true copy of Signature Signature Geover cheet, attachments, and document: | |
| (800) 221-0102 (212) 947-7200 City:State:ZIP: | 8. Deposit account number: (Attach duplicate copy of this page if paying by deposit account) ISE THIS SPACE matter is true and correct and any attached copy is a true copy of the figure of the copy of the copy is a true copy of the copy of the copy is a true copy of the copy of the copy is a true copy of the copy is a true copy of the copy is a true copy of the copy of the copy is a true copy of the copy is a true copy of the copy of the copy of | |
| (800) 221-0102 (212) 947-7200 City:State:ZIP: | 8. Deposit account number: (Attach duplicate copy of this page if paying by deposit account) ISE THIS SPACE mation is true and correct and any attached copy is a true copy of Signature Signature Option of Stachments, and documents: Date Date Trademarics, Box Assignments | |

TRADEMARK REEL: 001931 FRAME: 0034

SCHEDULE A

| Registration No. | <u>Trademark</u> | Registration Date |
|------------------|--------------------------|---------------------------------------|
| 2,071,307 | BAGVERTISING | June 17, 1997 |
| 2,117,329 | THE BAGVERTISING COMPANY | December 2, 1997 |
| 2,080,989 | UF LINE | July 22, 1997 |
| 1,976,657 | MICRO-TEX | May 28, 1996 |
| 1,994,206 | ULTRAVAULT | August 13, 1996 |
| 2,027,460 | UNIVAULT & Design | December 31, 1996 |
| 1,973,321 | ECONOVAULT | May 7, 1996 |
| 1,973,320 | UNIVAULT | May 7, 1996 |
| 2,034,098 | UNIFLEX | January 28, 1997 |
| 2,142,948 | UNIFLEX | March 10, 1998 |
| 1,691,341 | PROTEX-RAY | June 9, 1992 |
| 1,623,114 | SLIP-FREE | November 13, 1990 |
| 1,577,549 | SPECI-GARD | January 16, 1990 |
| 1,524,471 | PRESS AND CLOSE | February 14, 1989 |
| 1,400,310 | JET POUCH | July 8, 1986 |
| 1,400,309 | TRI-FLEX | July 8, 1986 |
| 1,285,289 | SPECIAL AIRTUFF | July 10, 1984 |
| 1,217,620 | UNI-BOX | November 22, 1982 |
| 1,115,307 | UNIFLEX | March 20, 1984 |
| 1,031,460 | TEXTURE-FLEX | January 27, 1976 (renewed 1/25/96) |
| 961,816 | UF | June 26, 1973 (renewed 8/6/93) |

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TRADEMARK REEL: 001931 FRAME: 0035

TRADEMARK SECURITY AGREEMENT FOR RECORDATION

WHEREAS, UNIFLEX, INC., a Delaware corporation (the "Company"), having its principal place of business at 383 West John Street, Hicksville, New York, is the owner of all right, title and interest in and to the United States trademarks set forth on Schedule A attached hereto;

WHEREAS, pursuant to the terms and conditions of the Trademark Security Agreement dated June 30, 1999 (the "Trademark Agreement") made by Company in favor of THE CHASE MANHATTAN BANK, a New York banking corporation ("Secured Party"), the Company is required to grant a security interest in, and lien on, said trademarks to secure the obligations of the Company under a Credit Agreement, dated as of June 30, 1999 (with the Trademark Agreement, the "Agreements") among the Company, the Secured Party, as a Lender and an Administrative Agent, Fleet Bank, National Association, as a Lender and as Documentation Agent and the other Lenders party thereto (collectively, the "Lenders"); and

WHEREAS, Company is willing to grant to Secured Party for the ratable benefit of the Lenders the security interest in and lien on the trademarks described above.

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and subject to the terms and conditions of the Trademark Agreement, the Company hereby grants to Secured Party for the ratable benefit of the Lenders a security interest in, and a lien upon, the trademarks set forth in Schedule A attached hereto and recordings and applications therefor, which assignment and security interest shall secure all the Obligations (as defined in the Agreements) and in accordance with the terms and provisions thereof.

The Company expressly acknowledges and affirms that the rights and remedies of the Secured Party with respect to the assignment and security interest granted hereby are more fully set forth in the Agreements.

New York, New York June 30, 1999 UNIFLEX, INC.

Name: Robert K. Semel

Title: President

| STATE OF NEW YORK |) |
|--------------------|--------|
| |) ss.: |
| COUNTY OF NEW YORK |) |

On this 30th day of June, 1999 before me personally came Robert K. Semel, who being duly sworn, did depose and say that he is the President of UNIFLEX, INC., the corporation which executed the above instrument, and that he signed his name thereto pursuant to the authority granted by the Board of Directors of such corporation.

Notary Public

SCHEDULE A

| Registration No. | Trademark | Registration Date |
|--|--|---|
| 2,071,307 2,117,329 2,080,989 1,976,657 1,994,206 2,027,460 1,973,321 1,973,320 2,034,098 2,142,948 1,691,341 1,623,114 1,577,549 1,524,471 1,400,310 1,400,309 1,285,289 1,217,620 1,115,307 1,031,460 | BAGVERTISING THE BAGVERTISING COMPANY UF LINE MICRO-TEX ULTRAVAULT UNIVAULT & Design ECONOVAULT UNIVAULT UNIFLEX PROTEX-RAY SLIP-FREE SPECI-GARD PRESS AND CLOSE JET POUCH TRI-FLEX SPECIAL AIRTUFF UNI-BOX UNIFLEX TEXTURE-FLEX | June 17, 1997 December 2, 1997 July 22, 1997 May 28, 1996 August 13, 1996 December 31, 1996 May 7, 1996 May 7, 1996 January 28, 1997 March 10, 1998 June 9, 1992 November 13, 1990 January 16, 1990 February 14, 1989 July 8, 1986 July 8, 1986 July 10, 1984 November 22, 1982 March 20, 1984 January 27, 1976 (renewed 1/25/96) |
| 961,816 | UF | June 26, 1973 (renewed 8/6/93) |

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RECORDED: 07/19/1999

TRADEMARK REEL: 001931 FRAME: 0038