

7-27-99



07-30-1999

D

07-27-1999



U.S. DEPARTMENT OF COMMERCE

U.S. Patent & TMO/c/TM Mail Rcpt Dt. #22

101104353

Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original document or copy thereof.

1. Name of conveying party(ies):

4Health, Inc.  
5485 Conestoga Court  
Boulder, Colorado 80301

- Individual(s)
- Association
- General Partnership
- Limited Partnership
- Corporation-State CALIFORNIA
- Other

Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and Address of receiving party(ies):

Name: Irwin Naturals/4Health, Inc.  
Internal Address: \_\_\_\_\_

Street Address: 10549 W. Jefferson Boulevard

City: Culver City  
State: California Zip: 90232

- Individual(s) citizenship \_\_\_\_\_
- Association \_\_\_\_\_
- General Partnership \_\_\_\_\_
- Limited Partnership \_\_\_\_\_
- Corporation-State Utah
- Other \_\_\_\_\_

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from Assignment)  
Additional name(s) & address(es) attached?  Yes  No

3. Nature of conveyance:

- Assignment
- Change of Name
- Security Agreement
- Merger
- Other

Execution Date: June 30, 1998

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

74/689,594

B. Trademark Registration No.(s)

Additional numbers attached? No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Thomas W. Cook  
Internal Address: \_\_\_\_\_

Street Address: P.O. Box 1989

3030 Bridgeway, Suite 425

City: Sausalito  
State: California Zip: 94965

6. Total number of applications and registrations involved:.....

1

7. Total fee (37 CFR 3.41):..... \$ 40.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

(Attache duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Thomas W. Cook  
Name of Person Signing

Signature

July 23, 1999  
Date

Total number of pages comprising cover sheet:

15

Do not detach this portion

Mail documents to be recorded with required cover sheet information to:

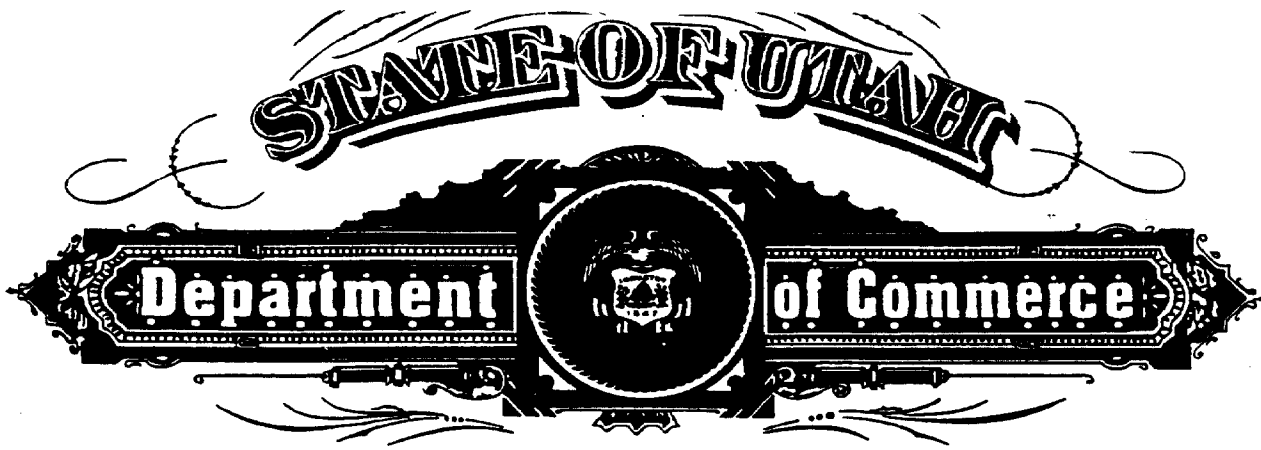
Commissioner of Patents and Trademarks  
Box Assignments  
Washington, D.C. 20231

Public burden reporting for this sample cover sheet is estimated to average about 30 minutes per document to be recorded, including time for reviewing the document and gathering the data needed, and completing and reviewing the sample cover sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Office of Information Systems, PK2-1000C, Washington, D.C. 20231, and to the Office of Management and Budget, Paperwork Reduction Project (0651-0011), Washington, D.C. 20503.

07/29/1999 MTHA11 00000307 74689594

01 FC:481

40.00 DP



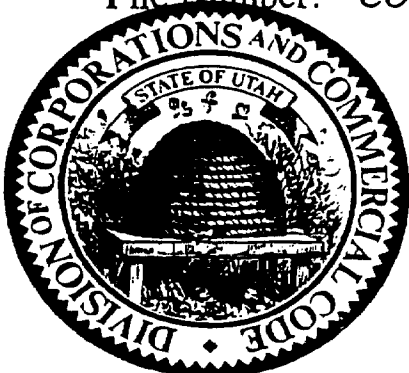
THE UTAH DIVISION OF CORPORATIONS AND COMMERCIAL CODE HEREBY CERTIFIES THAT the attached is a true, correct, and complete copy of ARTICLES OF MERGER AND NAME CHANGE

*IRWIN NATURALS/4HEALTH, INC.*

and the endorsements thereon, as the same is taken from and compared with the original filed in the office of the Division on *JUNE 30, 1998*, and now remaining on file and of record therein.

AS APPEARS OF RECORD IN THE OFFICES OF THE DIVISION.

File Number: *CO 179298*



Dated this \_\_\_\_\_ day  
of *November 6th*, 19 *98*.

  
\_\_\_\_\_  
Lorena P. Riffo  
Division Director of  
Corporations and Commercial Code

Co # 179298

State of Utah  
Department of Commerce  
Division of Corporations and Commercial Code

I hereby certify that the foregoing has been filed and approved on the 30 day of June 1998 in the office of this Division and hereby issue this Certificate thereof.

ARTICLES OF MERGER  
OF

Examiner AS Date 6/30/98 IRWIN NATURALS  
(A CALIFORNIA CORPORATION)

RECEIVED



[Signature]  
LORENA P. RIFFO  
DIVISION DIRECTOR

WITH AND INTO  
4HEALTH, INC. Co # 179298  
(A UTAH CORPORATION)

JUN 30 1998

Utah Div. of Corp.  
& Comm. Code

The undersigned corporations, desiring to merge under the laws of the State of Utah, do hereby sign and deliver to the Division of Corporations and Commercial Code these Articles of Merger merging Irwin Naturals, a California corporation, with and into 4Health, Inc., a Utah corporation, and changing the name of the surviving corporation to "Irwin Naturals/4Health, Inc."

ARTICLE I  
AGREEMENT OF MERGER

The Plan of Merger in the form attached hereto and incorporated herein by this reference sets forth the following terms and conditions:

1. The constituent corporations to this merger are:

- (a) Irwin Naturals ("Irwin Naturals"), which is incorporated under the laws of the State of California.
- (b) 4Health, Inc. ("4Health"), which is incorporated under the laws of the State of Utah.

2. 4Health shall continue in existence after the merger as the surviving corporation.

3. The articles of incorporation and bylaws of 4Health, shall, on the merger becoming effective, be and constitute the articles of incorporation and bylaws of the surviving corporation with the following amendments:

(a) Article I of the Articles of Incorporation of 4Health shall be amended to read in its entirety as follows:

"The name of the Corporation shall be: Irwin Naturals/4Health, Inc."

(b) The first sentence of Article III of the Articles of Incorporation of 4Health shall be amended to read as follows:

8182410103

"The Corporation shall have the authority to issue an aggregate of 55,000,000 shares, of which 5,000,000 shares shall be preferred stock, \$0.01 par value ("Preferred Stock"), and 50,000,000 shares shall be common stock, \$0.01 par value ("Common Stock")."

(c) Article VII of the Articles of Incorporation of 4Health shall be amended to read in pertinent part as follows:

"B. Until after June 30, 2003, all of the corporate powers of this Corporation shall be vested in, and managed by, a board of not less than three nor more than five directors and, thereafter, such larger or lesser number as may be determined by the affirmative vote of a majority of the outstanding shares of voting capital stock then entitled to vote generally in the election of directors, voting together as a single class."

"C. The board of directors shall be and is divided into three classes: Class I, Class II, and Class III, which shall be as nearly equal as possible. Each director shall serve for a term ending on the date of the third annual meeting of stockholders following the annual meeting at which the director was elected; *provided, however*, that each initial director in Class I shall hold office until the annual meeting of stockholders in 2001; each initial director in Class II shall hold office until the annual meeting of stockholders in 2000; and each initial director in Class III shall hold office until the annual meeting of stockholders in 1999. Notwithstanding the foregoing provisions in this Article VII C., each director shall serve until his successor is duly elected and qualified or until his death, resignation, or removal."

"D. Until after June 30, 2003, the number of directors may be increased or decreased within the limits above prescribed by the affirmative vote at least of eighty percent (80%) of the outstanding shares of voting capital stock of the Corporation then entitled to vote generally in the election of directors, voting together as a single class, and, thereafter, the number of directors may be so increased or decreased within the limits above prescribed by a majority vote of the directors. In the event of any increase or decrease in the authorized number of directors, the newly created or eliminated directorships resulting from such increase or decrease shall be apportioned by the board of directors among the three classes of directors so as to maintain such classes as nearly equal as possible. No decrease in the number of directors constituting the board of directors shall shorten the term of any incumbent director."

"E. Until after June 30, 2003, newly created directorships resulting from any increase in the number of directors and any vacancies on the board of directors resulting from death, resignation, disqualification, removal, or other cause shall be filled by the affirmative vote of at least three quarters of the remaining directors then in office (and not by stockholders), even though less than a quorum of the board of directors, from among one or more nominees designated by the Executive Committee of the board of directors (acting in its capacity as a nominating committee of the board of directors). Any director elected in accordance with the preceding sentence shall hold office for the remainder of the full term of the class of director in which there is a vacancy which is being filled by such elected director."

"F. Until after June 30, 2003, directors may be removed from office with or without cause upon the affirmative vote of at least eighty percent (80%), and, thereafter, at least a majority, of the outstanding shares of the voting capital stock of the Corporation then entitled to vote generally in the election of directors, voting as a single class."

"G. Except as expressly provided herein or in the Bylaws of the Corporation to the contrary, the board of directors shall have authority to adopt, amend, or repeal Bylaws, including the right to adopt, amend, or repeal Bylaws fixing or increasing their compensation, by the affirmative vote of at least three quarters of the directors then in office."

"H. Until after June 30, 2003, any amendment, change, or repeal of this Article VII or any provision hereof shall require the affirmative vote of the holders of at least eighty percent (80%), and, thereafter, at least a majority, of the outstanding shares of the voting capital stock of the Corporation then entitled to vote generally in the election of directors, voting as a single class."

(d) Article X of the Articles of Incorporation of 4Health shall be amended to read in its entirety as follows:

"No action required or permitted to be taken at annual or special meeting of stockholders of the Corporation may be taken without a meeting, and the power of stockholders to consent in writing, without a meeting, to the taking of any action is specifically denied unless at least three quarters of the incumbent directors authorize the Corporation to take action upon such written consent. Upon receipt of such authorization, the consent in writing to such action signed by

stockholders holding at least that portion of the total voting power on the question which is required by law or these Articles of Incorporation or by the Bylaws of the Corporation shall be sufficient for the purpose, without the necessity for a meeting of the stockholders. In order that the Corporation may determine the stockholders entitled to consent to corporate action in writing without a meeting, the board of directors may fix a record date by the vote of at least three quarters of the incumbent directors, which record date shall not precede the date upon which the resolution fixing the record date is adopted by the board of directors, and which date shall not be more than ten days after the date upon which the resolution fixing the record date is adopted by the board of directors. As used herein, the term "incumbent directors" means any directors who were directors prior to the time that the relevant action is required or permitted to be taken by the board of directors. Until after June 30, 2003, any amendment, change, or repeal of this Article X or any provision hereof shall require the affirmative vote of the holders of at least eighty percent (80%), and, thereafter, at least a majority, of the outstanding shares of the voting capital stock of the Corporation then entitled to vote generally in the election of directors, voting as a single class."

(e) Article II - Section 2.2 of the Bylaws of 4Health shall be amended to insert the words "..., the Chairman of the Board ..." after the words "... called by the president..."

(f) Article II - Section 2.17 of the Bylaws of 4Health shall be amended by inserting the words "... the Executive Committee of..." after the words "... made by ..." and before the words "... or by any shareholder ..." in the second line.

(g) Article III - Section 3.2 of the Bylaws of 4Health shall be amended to delete therefrom the first five sentences and substitute therefor the following:

"Until after June 30, 2003, all of the corporate powers of this Corporation shall be vested in, and managed by, a board of not less than three nor more than five directors and, thereafter, such larger or lesser number as may be determined by the affirmative vote of a majority of the outstanding shares of voting capital stock then entitled to vote generally in the election of directors, voting together as a single class. The board of directors shall be and is divided into three classes: Class I, Class II, and Class III, which shall be as nearly equal as possible. Each director shall serve for a term ending on the date of the third annual meeting of stockholders following the annual meeting at which the director was elected; *provided, however*, that

each initial director in Class I shall hold office until the annual meeting of stockholders in 2001; each initial director in Class II shall hold office until the annual meeting of stockholders in 2000; and each initial director in Class III shall hold office until the annual meeting of stockholders in 1999. Notwithstanding the foregoing provisions in this Article VII C., each director shall serve until his successor is duly elected and qualified or until his death, resignation, or removal."

(h) Article III - Section 3.4 of the Bylaws of 4Health shall be amended to insert the words "..., the Chairman of the Board..." after the words "... of the president ..." in the second line thereof.

(i) Article III - Section 3.13 of the Bylaws of 4Health shall be amended to insert the following words as a lead in:

"Except as otherwise provided in Section 3.14 hereof:..."

(j) Article III - A new Section 3.14 shall be added to Article III of the Bylaws of 4Health to read in its entirety as follows:

"Section 3.14 Executive Committee.

(a) *Creation.* The board of directors shall create an Executive Committee consisting of three members: the Chairman of the Board, the president, and one other independent, non-employee Class III director. The Committee shall have all of the powers of the board when the board is not in session, except for the right to exercise any of the following powers which shall only be exercisable by the board:

1. To adopt an annual budget for the Corporation;
2. To issue securities;
3. To sell a material portion of the assets of the Corporation;
4. To change the business of the Corporation;
5. To incur any indebtedness by the Corporation other than trade payables incurred in the ordinary course;
6. To authorize any merger, consolidation or other business combination or any recapitalization or reclassification of any class of securities of the Corporation;
7. To declare or pay dividends in respect of any securities of the Corporation;
8. To amend the Corporation's Articles of Incorporation or Bylaws; or
9. To authorize any other matter which under applicable law is required to be determined by the Board of Directors.

(b) *Required Procedures.* In addition to and in substitution of the relevant provisions of Section 3.13(c), the Executive Committee shall adopt and comply with the following special procedures:

(i) A meeting of the Executive Committee may be called on twenty four (24) hours notice orally (to be followed immediately with written or facsimile notice) or in a writing personally delivered or sent by facsimile to each of the members thereof.

(ii) A quorum for the transaction of business by the Executive Committee at any meeting shall require the presence, in person or by means of conference telephone call, wherein all the participants can hear each other, of both the Chairman of the Board and the President, either of whom may object to the transaction of any business at such meeting, in which case such meeting shall not be deemed duly convened.

(c) *Review of Decisions.* Any decision of the Executive Committee shall be subject to review and revision by the Board of Directors at a regular meeting of the Board or at any special meeting convened by the Chairman of the Board or the President.

(d) *Amendment.* Until after June 30, 2003, the provisions of this Section 3.14 may be amended or repealed only upon receipt of the affirmative vote of at least eighty percent (80%) of the outstanding shares of voting capital stock of the Corporation then entitled to vote generally on the election of directors, voting together as a single class, and, thereafter, by a majority vote of the directors."



**ARTICLE II  
SHAREHOLDER APPROVAL**

The foregoing Plan of Merger was approved:

1. By the holders of the 12,003,484 issued and outstanding shares of common stock, par value \$0.01, of 4Health, with 6,200,259 shares voting in favor of the merger, 1,300 shares voted against, and 500 shares abstaining;

2. By the holders of the 65,250 issued and outstanding shares of common stock, no par value, of Irwin Naturals, with 65,250 shares voting in favor of the merger, none against, and none abstaining; and

The number of votes cast for the Plan of Merger by each voting group of each constituent corporation was sufficient for approval of the Plan of Merger by such voting group.

The undersigned affirm and acknowledge, under penalties of perjury, that the foregoing instrument is their act and deed and that the facts stated herein are true.

DATED this 30 day of June, 1998.

**4HEALTH, INC.**

Attest:

By Cheryl Wheeler  
Secretary

By R. Lindsey Duncan  
R. Lindsey Duncan, President

**IRWIN NATURALS**

Attest:

By Margaret Irwin  
Secretary

By Klee Irwin  
Klee Irwin, President

PLAN OF MERGER

THIS PLAN OF MERGER (the "Plan") dated as of the 30th day of June, 1998, is entered into by and between IRWIN NATURALS, a California corporation ("IN"), and 4HEALTH, INC., a Utah corporation ("4Health," and together with IN, the "Constituent Corporations").

Recitals

WHEREAS, 4Health is a corporation duly organized and existing under the laws of the State of Utah, having authorized capital of (i) 30,000,000 shares of common stock, par value \$.01 per share (the "4Health Common Stock"), of which, as of the date hereof, 12,003,484 shares are issued and outstanding, 50,000 shares are held in treasury by 4Health and up to 1,998,203 shares are reserved for future issuance pursuant to stock options and warrants; and (ii) 5,000,000 shares of series preferred stock, par value \$1.00 per share, none of which are issued and outstanding as of the date hereof;

WHEREAS, IN is a corporation duly organized and existing under the laws of the State of California, having an authorized capital of 100,000 shares of common stock (the "IN Common Stock"), of which 65,250 shares are issued and outstanding as of the date hereof;

WHEREAS, IN, 4Health and Klee Irwin have entered into an Amended and Restated Agreement and Plan of Merger (the "Merger Agreement") dated as of May 22, 1998, setting forth certain representations, warranties, covenants, agreements, and conditions in connection with the merger of IN with and into 4Health (the "Merger"); and

WHEREAS, the respective boards of directors and shareholders of the Constituent Corporations have each duly approved this Plan providing for the merger of IN with and into 4Health, with 4Health as the surviving corporation, after changing its name to "Irwin Naturals/4Health, Inc.," all as authorized by the statutes of the States of California and Utah.

Agreement

NOW, THEREFORE, in consideration of the premises and the mutual covenants and agreements herein contained, and for the purpose of setting forth the terms and conditions of the Merger and the manner and basis of causing the shares of IN Common Stock to be converted into shares of 4Health Common Stock, and such other provisions as are deemed necessary or desirable, the parties hereto have agreed and do hereby agree, subject to the conditions hereinafter set forth, as follows:

**Article I**  
**Merger and Name of Surviving Corporation**

On the Effective Time (as hereinafter defined) of the Merger, IN shall cease to exist separately and IN shall be merged with and into 4Health, which is hereby designated as the "Surviving Corporation". The name of the Surviving Corporation shall be "Irwin Naturals/4Health, Inc."

**Article II**  
**Terms and Conditions of Merger**

1. The terms and conditions of the Merger (in addition to those set forth elsewhere in this Plan) are as follows:

(a) On the Effective Time of the Merger:

(i) IN shall be merged into 4Health to form a single corporation, and 4Health shall be designated herein as the Surviving Corporation.

(ii) The separate existence of IN shall cease.

(iii) The Surviving Corporation shall have all the rights, privileges, immunities, and powers and shall be subject to all duties and liabilities of a corporation organized under the laws of the State of Utah.

(iv) The Surviving Corporation shall thereupon and thereafter possess all the rights, privileges, immunities, and franchises, of a public as well as of a private nature, of each of the Constituent Corporations; all property, real, personal, and mixed, and all debts due of whatever account, including subscriptions to shares, and all other choses in action, and all and every other interest, of or belonging to or due to each of the Constituent Corporations, shall be taken and deemed to be transferred to and vested in the Surviving Corporation without further act or deed; the title to any real estate, or any interest therein, vested in either Constituent Corporation shall not revert or be in any way impaired by reason of the Merger; the Surviving Corporation shall thenceforth be responsible and liable for all the liabilities and obligations of each of the Constituent Corporations; any claim existing or action or proceeding pending by or against either of such Constituent Corporations may be prosecuted as if the Merger had not taken place, or the Surviving Corporation may be substituted in place of the Constituent Corporation; and neither the rights of creditors nor any liens on the property of either of the Constituent Corporations shall be impaired by the Merger.

(b) On the Effective Time of the Merger, the board of directors of the Surviving Corporation shall consist of the persons set forth on Schedule 1.05 to the Merger Agreement, to serve thereafter in accordance with the bylaws of the Surviving Corporation and until their respective successors shall have been duly elected and qualified in accordance with such bylaws and the laws of the State of California.

(c) On the Effective Time of the Merger, the officers of the Surviving Corporation shall be as set forth on Schedule 1.05 to the Merger Agreement.

(d) If on the Effective Time of the Merger, one or more vacancies shall exist in the board of directors or in any of the offices of the Surviving Corporation, any such vacancies may be filled in the manner provided for in the bylaws of the Surviving Corporation.

### Article III Manner and Basis of Converting Shares

1. The manner and basis of converting the shares of the Constituent Corporations and the mode of carrying the Merger into effect are as follows:

(a) Each share of 4Health Common Stock outstanding immediately prior to the Effective Time of the Merger shall continue to be outstanding immediately after the Effective Time of the Merger.

(b) Each share of IN Common Stock outstanding on the Effective Time of the Merger shall, without any action on the part of the holder thereof, be converted into the right to receive 241.37931 shares of 4Health Common Stock (the "Exchange Ratio"), which shall be upon such conversion, validly issued and outstanding, fully paid, and nonassessable. No fractional shares or certificates or scrip evidencing fractional shares of 4Health Common Stock shall be issued in the Merger or upon the surrender for exchange of certificates evidencing IN Common Stock, and the Exchange Ratio shall be appropriately adjusted if necessary so that only whole shares of 4Health Common Stock are issued in the Merger to IN stockholders.

(c) All shares of IN Common Stock held by IN as treasury stock shall be cancelled and of no further force and effect.

(d) After the Effective Time of the Merger, each holder of a certificate which prior thereto represented outstanding shares of IN Common Stock shall be entitled, on surrender thereof to the transfer and exchange agent of 4Health, to receive in exchange therefor a certificate or certificates representing the number of whole shares of 4Health Common Stock to which the holder is entitled as set forth in subsection (b) above. Until

**Article V**  
**Approval and Effective Time of the Merger;**  
**Miscellaneous Matters**

1. The Merger shall become effective when all the following actions shall have been taken:

(a) This Plan shall be authorized, adopted, and approved by and on behalf of each Constituent Corporation in accordance with the laws of the States of California and Utah.

(b) This Plan, or Articles of Merger in the form required, executed in accordance with the laws of the State of Utah shall be filed with the Division of Corporations and Commercial Code of the State of Utah.

The date and time on which such actions are completed and such Merger is effected is herein referred to as the "Effective Time."

2. If at any time the Surviving Corporation shall deem or be advised that any further grants, assignments, confirmations, or assurances are necessary or desirable to vest, perfect, or confirm title in the Surviving Corporation, of record or otherwise, to any property of IN acquired or to be acquired by, or as a result of, the Merger, the officers and directors of IN or any of them shall be severally and fully authorized to execute and deliver any and all such deeds, assignments, confirmations, and assurances and to do all things necessary or proper so as to best prove, confirm, and ratify title to such property in the Surviving Corporation and otherwise carry out the purposes of the Merger and the terms of this Plan.

3. For the convenience of the parties and to facilitate the filing and recording of this Plan, any number of counterparts hereof may be executed, each such counterpart shall be deemed to be an original instrument, and all such counterparts together shall be considered one instrument.

4. This Plan shall be governed by and construed in accordance with the laws of the States of California and Utah.

5. This Plan cannot be altered or amended, except pursuant to an instrument in writing signed on behalf of the parties hereto.

The foregoing Plan of Merger, having been approved by the board of directors of each Constituent Corporation, and having been adopted separately by the stockholders of each Constituent Corporation thereto in accordance with the laws of the States of California and Utah, the president and secretary of 4Health and IN do hereby execute this Plan of Merger as of the date first above written.

4HEALTH, INC.

a Utah corporation

Attest:

By Cheryl Wheeler  
Secretary

By R. Lindsey Duncan  
President

IRWIN NATURALS

a California corporation

Attest:

By Margaret J. Irwin  
Secretary

By Klee Irwin  
President