

FORM PTO-1584 (Rev. 8-83) OMB No. 0251-0011 (exp. 4-94)

mtb 6.3.99F

08-05-1999



R SHEET LY

U.S. DEPARTMENT OF COMMERCE Patent and Trademark

Tab settings 000

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To the Honorable Commissioner of Patents and Trademarks

is attached original documents or copy thereof.

1. Name of conveying party(ies):

NEOFORMA, INC.

- Individual(s)
- General Partnership
- Corporation-State
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: MAY 12, 1999

2. Name and address of receiving party(ies)

Name: COMDISCO, INC.

Internal Address: LEGAL DEPT

Street Address: 6111 N. RIVER RD.

City: ROSEMONT State: IL ZIP: 600

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State
- Other

If assignee is not domiciled in the United States, a domestic representative desk is attached: Yes No

(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)

SEE SCHEDULE B

B. Trademark Registration No.(s)

SEE SCHEDULE B

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: NANCY O'CONNOR

Internal Address: LEGAL DEPT

Street Address: ONE POST ST, SUITE 2675

City: SAN FRANCISCO State: CO ZIP: 94104

6. Total number of applications and registrations involved: 6

7. Total fee (37 CFR 3.41): \$240.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

08/04/1999 DNGUYEN 00000427 75555506

01 FC: 41
02 FC: 42

40.00 DP
125.00 DP

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

NANCY O'CONNOR

Name of Person Signing

Nancy O'Connor

Signature

7/29/99

Date

Total number of pages including cover sheet, attachments, and documents: 1

Mail documents to be recorded with required cover sheet information to:

08/04/1999 DNGUYEN 00000427 75555506

Refund Total: \$75.00

Schedule B
Trademarks

Neoforma, Inc.

US Trademark Status Report

Matter No.	Class Number	Goods/Services	Serial No.	Reg. Number	Use and Renewal Dates	Status
			Filing Date	Reg. Date		
T001	42	computer services, namely providing an on-line community site, bulletin board, databases, and search engines, and providing an on-line information service all in the field of healthcare information for healthcare professionals and healthcare vendors, including providing product and service marketplace, facility planning, professional medical information and interaction, and information customization	75 555,506		Use Due: Pending	

T002	42	THE HEALTHCARE BUSINESS COMMUNITY & STYLIZED	75 555,729		Use Due: Pending	
		computer services, namely providing an on-line community site, bulletin board, databases, and search engines, and providing an on-line information service all in the field of healthcare information for healthcare professionals and healthcare vendors, including providing product and service marketplace, facility planning, professional medical information and interaction, and information customization	9/18/98		Renewal Due:	

T004	42	STATCITY	75 562,041		Use Due: Pending	
		computer services, namely providing an on-line community site, bulletin board, databases, and search engines, and providing an on-line information service, all in the field of health care information for health care professionals and health care vendors, including providing product and service marketplace, facility planning, professional medical information and interaction, and information customization	9/30/98		Renewal Due:	

T003	42	STATWORLD	75 555,393		Use Due: Pending	
		computer services, namely providing an on-line community site, bulletin board, databases, and search engines, and providing an on-line information service all in the field of healthcare information for healthcare professionals and healthcare vendors, including providing product and service marketplace, facility planning, professional medical information and interaction, and information customization	9/18/98		Renewal Due:	

Neoforma, Inc.

US Trademark Status Report

Matter No.	Mark:	Class Number	Goods/ Services	Serial No. Filing Date	Reg. Number Reg. Date	Use and Renewal Dates	Status
T006	NEOFORMA & DESIGN			75 3/18/99		Use Due: Renewal Due:	Pending
T005	NEOFORMA.CO M AND DESIGN			75 3/18/99		Use Due: Renewal Due:	Pending

COLLATERAL ASSIGNMENT OF PATENTS AND TRADEMARKS

This Collateral Assignment of Patents and Trademarks is made on this 12th day of May, 1999, by and between Neoforma, Inc. (the "Assignor") and Comdisco, Inc., (the "Assignee"),

WHEREAS, Assignor and Assignee are parties to a certain Subordinated Loan and Security Agreement dated May 12, 1999 (together with all exhibits, and amendments thereto, collectively the "Loan Agreement", with the terms used but not otherwise defined herein being used with the same meaning as therein defined.)

WHEREAS, pursuant to that certain Loan Agreement, the Assignor has agreed to grant to Assignee a lien on and a security interest in, inter alia, all the patent and trademark rights that Assignor may have in the patents and trademarks to the extent of the Loan and made thereunder.

NOW THEREFORE, in consideration for the mutual covenants and agreements contained in the Loan Agreement and this Collateral Assignment Agreement, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor and Assignee agree as follows:

1. **Collateral Assignment of Patents.** To secure the full, complete and timely payment and satisfaction of Assignor's indebtedness with respect to the Loan owed to Assignee, Assignor hereby collaterally assigns, conveys, transfers, sets over and delivers to the Assignee (with power of sale), to the extent permitted by law and subject to that certain loan and security agreement by and between Assignor and Silicon Valley Bank dated August 7, 1998, a priority lien and security interest in and to all (i) patents, patent applications and patent rights, including, without limitation, the inventions and improvements described and claimed therein, and specifically those patents and patent applications listed on **Schedule A** attached hereto as the same may be amended to include any patents hereinafter required and patent applications hereafter filed and made a part hereof, and the reissues, divisions, continuations, renewals, extensions and continuations-in-part hereof (all of the foregoing collectively referred to as the "Patents"), (ii) the trademarks applications listed on **Schedule B** attached hereto and made a part hereof as the same may be amended to include any trademarks hereafter acquired and trademark applications hereafter acquired, and all registrations and renewals thereof, (the foregoing trademarks collectively referred to as the "Trademarks"), all income, royalties, damages and payments now and hereafter due and/or payable under and with respect to the Patents and Trademarks, including, without limitation, damages and payments for past or future infringements, misappropriation, or breach thereof, the right to sue for past, present and future infringements, misappropriation, or breach thereof, and all rights corresponding thereto throughout the world. The Assignor shall be liable for and promptly reimburse the Assignee for all fees and costs, including reasonable attorney's

fees, for the preparation, filing, recordation and releasing of all liens or assignments provided for herein.

2. **Authorization.** Assignor hereby authorizes and requests that the Commissioner of Patents and Trademarks record this conditional assignment and the interests herein assigned.

3. **Covenant and Warranty of Title.** Assignor covenants and warrants that it is now the sole owner, free from the obligations of any exclusive license or encumbrance whatsoever except as granted herein or pursuant to the Senior Debt of all of the patents and applications for Patents and Trademarks and applications for Trademarks assigned hereunder.

4. **Restrictions on Future Assignment.** Until all obligations under the Loan Agreement are deemed by Assignee to be fully satisfied, Assignor hereby agrees not to sell or assign or grant a security interest in the Patents to the extent of the Loan, and Assignor further agrees that it will not take any action, or permit any action to be taken by others subject to its control, or fail to take any action, which would affect the validity or enforcement of the rights transferred to Assignee under this Assignment Agreement.

5. **Assignee's Right to Sue.** From and after the occurrence of an Event of Default, Assignee shall have the right, but shall in no way be obligated, to bring suit in its own name to enforce the Patents and Trademarks, and, if Assignee shall commence any such suit, Assignor shall subject to the rights of the Senior Debt, at the request of Assignee, do any and all lawful acts and execute and deliver any and all proper documents or information that may be necessary or desirable to aid Assignee in such enforcement and Assignor shall promptly, upon demand, reimburse and indemnify Assignee for all costs and expenses, including reasonable attorney's fees, incurred by Assignee in the exercise of the foregoing rights.

6. **Waivers.** No course of dealing between Assignor and Assignee, nor any failure to exercise, nor any delay in exercising, on the part of Assignee, any right, power or privilege hereunder or under the Agreement shall operate as a waiver thereof; nor shall any single or partial exercise of any right, power or privilege hereunder or thereunder preclude any other or further exercise thereof or the exercise of any other right, power or privilege.

7. **Termination.** This Assignment is made for purposes of securing those Obligations under the Loan Agreement and upon full and complete compliance with the terms and conditions of the Loan Agreement and satisfaction of all Obligations thereunder, this Assignment shall terminate and Assignee shall execute and deliver to Assignor all agreements, assignments or instruments as may be necessary or proper to

terminate Assignee's collateral assignment and security interest in the Patents and Trademarks, subject to any disposition thereof which may have been made by Assignee pursuant hereto or pursuant to the Agreement.

8. **Severability**. The provisions of this Assignment are severable, and if any clause or provision shall be held invalid and unenforceable in whole or in part in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part thereof, in such jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction, or any other clause or provision of this Assignment in any jurisdiction.

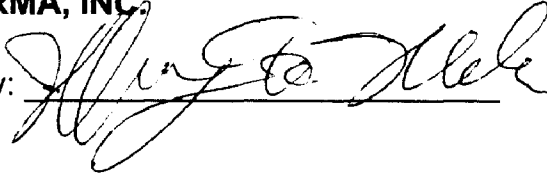
9. **Modification**. This Assignment cannot be altered, amended or modified in any way, except as specifically provided by a writing signed by the parties hereto.

10. **Binding Effect**. This Assignment shall be binding upon the Assignor and its respective successors and assigns, and shall inure to the benefit of Assignee, its nominees and assigns.

11. **Governing Law**. This Assignment shall be deemed made and accepted in and shall be governed by and construed in accordance with the laws of the State of Illinois.

IN WITNESS WHEREOF, the parties hereto have duly executed this Assignment as of the date first set forth above.

NEOFORMA, INC.

By: 

COMDISCO, INC.

By: 