

08-05-1999

ONLY max 7-29-99

Tab settings



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of the attached original documents or copy thereof.

To the Honorable Commission

1. Name of conveying party(ies):

RAH Management Corp.

- Individual(s), Association, General Partnership, Limited Partnership, Corporation-State New York, Other

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment, Merger, Security Agreement, Change of Name, Other

Execution Date: 12/30/98

Name and address of receiving party(ies)

Name: Mattese Holding Corp.

Internal Address: Suite 2232

Street Address: 250 W. 57th Street

City: New York State: NY ZIP: 10107

- Individual(s) citizenship, Association, General Partnership, Limited Partnership, Corporation-State New York, Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)



07-29-1999

U.S. Patent & TMO/TM Mail RptDt. #40

Additional numbers attached? Yes No

B. Trademark Registration No.(s)

2,064,668

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Carol Desmond

Internal Address: Lackenbach Siegel

Marzullo Aronson & Greenspan, P.C.

Street Address: One Chase Road

City: Scarsdale State: NY ZIP: 10583

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 3.41).....\$ 40.00

- Enclosed, Authorized to be charged to deposit account

Please charge any additional fees due, or credit any over payment to:

8. Deposit account number: 10-0100

(Attach duplicate copy of this page if paying by deposit account)

08/04/1999 NTHRI1 00000167 2064668

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9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Carol Desmond Name of Person Signing

Signature

1-1-99 Date

Total number of pages including cover sheet, attachments, and document: 3



TRADEMARK ASSIGNMENT

WHEREAS, RAH Management Corp., a corporation organized and existing under the laws of the State of New York, with offices at 718 Broadway, New York, New York 10003 ("Assignor") has effected a registration in the United States Trademark Office of the trademark "Mattèse" (the "Mark") bearing United States Trademark registration no. 2064668 issued May 27, 1997; and

WHEREAS, Assignor has sold and assigned all of its interest in the Mark and the registration thereof to Mattese Holding Corp., a corporation organized and existing under the laws of the State of New York, with offices at 250 West 57th Street, Suite 2232, New York, New York 10107 ("Assignee") and Assignee desires to acquire the Mark and the registration thereof;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor hereby sells, assigns and transfers to Assignee, its successors and assigns, absolutely and forever, the entire right, title and interest, whether statutory or at common law, in and to the Mark, together with the goodwill of the business symbolized by the Mark throughout the world and such other trademarks, service marks and trade names as may be owned by Assignor and used in connection with the Mark, and all registrations and pending applications therefor, in the United States of America, its territories and possessions, together with all causes of action for any and all previously occurring infringements of the rights being assigned and the right to receive and retain the proceeds relating to those infringements.

Assignor agrees to execute further papers and to do such other acts as may be necessary and proper to vest full title in and to the Mark in the Assignee.

IN WITNESS WHEREOF, RAH Management Corp., has caused this Trademark Assignment to be executed and delivered as of December 3, 1998.

RAH Management Corp.

By: [Signature]
Name: Alan Kenis
Title: President

State of New York,
County of New York ss.:

On this 10 day of Feb, 1999, before me personally appeared Alan Kenis to me known, who being by me duly sworn did depose and say that he resides at 3001 Winston Drive Cliffside Park, NJ 07019; that he is President of RAH Management Corp., the corporation described in and which executed the Assignment; that the execution of said Assignment was by order of the Board of Directors of said corporation and that he signed his name thereto by like order.

[Signature]
Notary Public

MICHAEL S. HASSANI
Notary Public, State of New York
No. 01HA4847694
Qualified in Nassau County
Commission Expires Sept. 30, 1999