

08-09-1999

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REC

101112003 SHEET

TRADEMARKS ONLY

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

New

Resubmission (Non-Recordation)
Document ID #

Correction of PTO Error
Reel # Frame #

Corrective Document
Reel # Frame #

Conveyance Type

Assignment License

Security Agreement Nunc Pro Tunc Assignment

Merger Effective Date
Month Day Year

Change of Name

Other

Conveying Party

Mark if additional names of conveying parties attached

Name Execution Date
Month Day Year

Formerly

Individual General Partnership Limited Partnership Corporation Association

Other

Citizenship/State of Incorporation/Organization

Receiving Party

Mark if additional names of receiving parties attached

Name

DBA/AKA/TA

Composed of

Address (line 1)

Address (line 2)

Address (line 3)
City State/Country Zip Code

Individual General Partnership Limited Partnership Corporation Association

Other

Citizenship/State of Incorporation/Organization

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

08/06/1999 NTHA11 00000243 0802398

FOR OFFICE USE ONLY

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40.00 DP

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Mail documents to be recorded with required cover sheet(s) information to:
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

REEL: 001941 FRAME: 0019

Domestic Representative Name and Address

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Correspondent Name and Address

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Pages

Enter the total number of pages of the attached conveyance document including any attachments.

#

Trademark Application Number(s) or Registration Number(s)

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)

Registration Number(s)

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| <input type="text"/> | <input type="text"/> | <input type="text"/> |

Number of Properties

Enter the total number of properties involved.

#

Fee Amount

Fee Amount for Properties Listed (37 CFR 3.41):

\$

Method of Payment:

Enclosed

Deposit Account

Deposit Account

(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number:

#

Authorization to charge additional fees:

Yes

No

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

T. Adam Gregory

Name of Person Signing



Signature

August 3
July 30, 1999

Date Signed

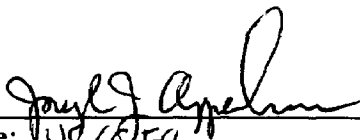
ASSIGNMENT AND ASSUMPTION AGREEMENT

THIS ASSIGNMENT AND ASSUMPTION AGREEMENT, dated as of the 30th day of June, 1999, between ERB LUMBER, INC., a Virginia corporation (the "Assignor"), and CAROLINA HOLDINGS MIDWEST, LLC, a Delaware limited liability company (the "Assignee"), recites and provides as follows:

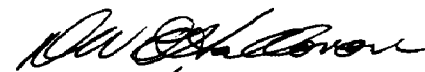
For valid consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor hereby transfers and assigns to the Assignee all of the Assignor's right, title and interest in and to the trade names and trademarks set forth on Exhibit A attached hereto (collectively, the "Trade Names"). The Assignee hereby accepts the foregoing assignment and assumes all of the Assignor's obligations in connection with such Trade Names.

IN WITNESS WHEREOF, the Assignor and Assignee have caused their duly authorized representatives to execute this Assignment and Assumption Agreement as of the opening of business on the opening of business on the day and year first above written.

ERB LUMBER, INC.

By: 
Title: VP/CEO

CAROLINA HOLDINGS MIDWEST, LLC

By: 
Title: SVP/CO

Trade Names and Trademarks

Erb Lumber

Erb Lumber, Inc.

Inter-State Lumber (Wisconsin Registration - no number)

Sellersburg Lumber

Johnson-Howard Lumber

Mr. Plywood (along with the associated symbol) (U.S. Registration - No. 802398)

Ask Us - (Michigan Registration - No. M48072; Ohio Registration - No. 66830; Illinois
Registration - No. 66536)

Ask Us - We're Erb Lumber (Ohio Registration - No. 66831; Indiana Registration - No. 50100285;
Illinois Registration - No. 66531)