FORM PTO-1618A Expires 08/30/99 OMB 0651-0027

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RECORDATION FORM COVER SHEET

U.S. Patent & TMOfc/TM Mail Rcpt Dt. #57	TRADEMARKS ONLY	
	d Trademarks: Please record the attached original document(s) or copy(ies).
Submission Type	Conveyance Type	
New	Assignment License	
Resubmission (Non-Recorda	ation) X Security Agreement Nunc Pro Tunc Assig	ınmen
Document ID #	Effective Date Merger Month Day Year	
Correction of PTO Error Reel # Frame #	Merger Month Day Year 12 30 1997	
Corrective Document	Change of Name	
	0545 Other	
Conveying Party	Mark if additional names of conveying parties attached Execution Month Day	
Name DESERT GLORY LTD.	12 30	1997
Formerly		
Individual General Partr	tnership X Limited Partnership Corporation Assoc	ation
Other		
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	ion/Organization Towns	
X Citizenship/State of Incorporation		
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Citizenship/State of Incorporation		
X Citizenship/State of Incorporation Receiving Party Name Chase Bank of Texas.	Mark if additional names of receiving parties attached NATIONAL ASSOCIATION	
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Public Data Table 1.00 AA

Table 1.0

Patent and Trademark Office

TRADEMARK

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FORM PTO-1618E Expires 06/30/99	3
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Page 2

U.S. Department of Commerce Patent and Trademark Office TDADEMADK

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Correspond	ent Name and Address	Area Code and Telephor	ne Number 210-978	3-7700
Name [EILEEN E. SCHERLEN			
Address (line 1)	JACKSON WALKER L.L.P.			
Address (line 2)	112 EAST PECAN STREET			
Address (line 3)				
Address (line 3)	SUITE 2100			
Address (line 4)	SAN ANTONIO, TEXAS 78205			
Pages	Enter the total number of paincluding any attachments.	ages of the attached c	onveyance docume	nt # 5
Trademark A	Application Number(s) o	r Registration Nu	mber(s) Ma	ark if additional numbers attached
Enter either the	Trademark Application Number <u>or</u> t	he Registration Number (DO	NOT ENTER BOTH num	nbers for the same property).
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	Name of conveying partylast: NK	2. Name and address of receiving party(let)
	Desert Glory, Ltd.	Name: Texas Commerce Bank National Associated Address:
	C) individual(c) C) Association	S and Address: 1020 N.E. Loop 410
	Q General Permutatio XXX Limited Partnership Q Corporation-State Q Other	San Antonio San TX 78207
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C.Y.	4. Application number(s) or penns number(s):	·
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		# 1,704,52,4 P
	5. Home and address of party to whom conceptuations	6. Total number of applications and
	concerning document should be mailed:	registrations involved:9_
	Ms. Eileen E. Scherlen	
		7. Total fee (37 CFR 3.41)
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	Street Address: Jackson Walker L.L.P.	
	112 East Pecan Street, Suite 2100	8. Deposit account number:
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TRADEMARK REEL: 1670 FRAME: 0545

ASSIGNMENT OF COPYRIGHTS, PATENTS AND TRADEMARKS SECURITY AGREEMENT

(COPYRIGHTS, COPYRIGHT REGISTRATIONS, COPYRIGHT APPLICATIONS, COPYRIGHT LICENSES, PATENTS, PATENT REGISTRATIONS, PATENT APPLICATIONS, PATENT LICENSES, TRADEMARKS, TRADEMARK REGISTRATIONS, TRADEMARKS, APPLICATIONS AND TRADEMARK LICENSES)

WHEREAS. Desert Glory, Ltd. ("Borrower"), a Texas limited partnership whose chief executive office is located at No. 1 Tyre Lane, Moore, Texas 78057, owns the Copyrights, Patents and Trademarks listed on Schedule A annexed hereto;

WHEREAS, Texas National Commerce Bank National Association, a national banking association (the "Secured Party"), Borrower, Desert Glory Management, Inc., a Texas corporation ("General Partner"), and Ofer Nisman, an individual ("Nisman"), are parties to a Revolving Credit and Term Loan Agreement dated as of January 1, 1998 (the "Credit Agreement"), providing, subject to its terms and conditions, to make the Term Loan and Revolving Credit Facility available by Secured Party to Borrower;

WHEREAS, pursuant to the terms of the Credit Agreement, Borrower has provided to Secured Party a Security Agreement, dated as of January 1, 1998 and executed by Borrower, in favor of Secured Party (the "Security Agreement");

WHEREAS, pursuant to the terms of the Security Agreement, Borrower granted to Secured Party, a security interest in substantially all the assets of Borrower including all right, title and interest of Borrower in, to and under all Copyrights, Patents and Trademarks (as defined in the Credit Agreement) belonging to Borrower, whether then existing or thereafter arising or acquired, together with the goodwill underlying those Copyrights, Patents and Trademarks, and all products and proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement or dilution thereof or injury to the underlying goodwill, to secure the payment of all amounts owing by Borrower under the Credit Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Borrower does hereby sell, transfer and assign to Secured Party its continuing security interest in all of Borrower's right, title and interest in, to and under the following (all of the following items or types of property being herein collectively referred to as the "Copyright. Patent and Trademark Collateral"), whether presently existing or hereafter arising or acquired and wherever located:

Assignment of Copyright, Patent & Trademark Security Agreement/1663854.2
Page

TRADEMARK REEL: 1670 FRAME: 0546

> TRADEMARK REEL: 001943 FRAME: 0594

- (i) each Copyright, Patent and Trademark and all of the goodwill underlying such Copyrights, Patents and Trademarks, including without limitation, each copyright, patent and trademark registration and each copyright, patent and trademark application referred to in Schedule A annexed hereto;
- (ii) each copyright, patent and trademark license and all the goodwill underlying such copyright, patent and trademark licenses; and
- (iii) all products and proceeds of the foregoing, including, without limitation, any claim by Borrower against third parties for past, present or future infringement or dilution of any Copyright, Patent or Trademark, including, without limitation, any Copyright, Patent and Trademark referred to in Schedule A annexed hereto, and any Copyright, Patent and Trademark licensed under any trademark license.

IN WITNESS WHEREOF, Borrower and Secured Party have each caused this Assignment of Copyright, Patent & Trademark Security Agreement to be duly executed by its officer thereunto duly authorized as of the 1st day of January, 1998.

DESERT GLORY, LTD., a Texas limited partnership

By: Desert Glory Management, Inc., a Texas corporation, its general partner

By: _______N Name: Ofer Alisn

Title: President

Acknowledged:

TEXAS COMMERCE BANK NATIONAL ASSOCIATION

By: Name: David P. McGee

Title: Senior Vice President

Assignment of Copyright. Patent & Trademark Security Agreement/1663854.2

Page 2

STATE OF TEXAS	§		
COUNTY OF BEXAR	§ §		
Oter Nisman	, <u>Presider</u> neral partner of D	fore me on the of day of later of Desert Gesert Glory, Lt., a Texas lim	lory, Management
LYNDA MURRAY G Notary Public, State of My Commission Expires No	ecas X M·	Synda Wuray otary Public, State of y Commission Expires:	Drimm
STATE OF TEXAS	§ §	t	
COUNTY OF BEXAR	§		
This instrument was David P. McGee, Senior Vice of said national banking asso	President of Texa	fore me on the odday of I s Commerce Bank National As	December, 1997 by sociation, on behalf
LYNDA MURRAY G Notary Public, State of My Commission Expires No	6	tary Public, State of	Drumin

SCHEDULE A

to Assignment of Trademark Security Agreement

<u>Mark</u>	Owner/Registrant	Registration/Application Number	Status
Desert Glory Naturesweet Tomatoes so Fresh and Sweet, They're Still on the Vine (and Design)	Desert Glory, Ltd.	75-311,965	Pending
[Trademark Image Design]	Desert Glory, Ltd.	75-307,445	Pending
So Fresh and Sweet, They're Still on the Vine	Desert Glory, Ltd.	75-307,416	Pending
[Trademark Image Design]	Desert Glory, Ltd.	75-307,412	Pending
[Trademark Image Design]	Desert Glory, Ltd.	75-307,403	Pending
Naturesweet	Desert Glory, Ltd.	75-217,438	Pending
DG	Desert Glory, Ltd.	2,048,164	Registered
Harvest Glory	Desert Glory, Ltd.	2,032,744	Registered
Descrit Glory	Desert Glory, Ltd.	1,784,954	Registered

Assignment of Copyright. Patent & Trademark Security Agreement/1663854.2
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RECORDED: 01/08/1998

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