

SF-28 (Rev. 1-31-92) <span style="float: right;">RECO TR</span> <div style="display: flex; justify-content: space-between;"> <span>6-2-99</span> <span>10-22-1999</span> <span>U.S. DEPARTMENT OF COMMERCE Patent and Trademark Office</span> </div>	
Tab settings → → → <span style="float: right;">101150790</span> To the Honorable Commissioner of Patents <span style="float: right;">Record the attached original documents or copy thereof.</span>	
1. Name of conveying party(ies): <u>Re: MRP 8-13-99</u> <b>Alexander Doll Company, Inc.</b> <b>615 West 131<sup>st</sup> Street</b> <b>New York, New York 10027</b>  <input type="checkbox"/> Individual(s) <input type="checkbox"/> Association <input type="checkbox"/> General Partnership <input type="checkbox"/> Limited Partnership <input checked="" type="checkbox"/> Corporation-State: Delaware <input type="checkbox"/> Other  Additional name(s) of conveying party(ies) attached? <input type="checkbox"/> Yes <input type="checkbox"/> No	2. Name and address of receiving party(ies): Name: <u>Lasalle Business Credit, Inc., as Agent</u>  Internal Address: _____ Street Address: <u>135 South LaSalle Street</u> City: <u>Chicago</u> State: <u>IL</u> ZIP: <u>60603</u>  <input type="checkbox"/> Individual(s) citizenship _____ <input type="checkbox"/> Association _____ <input type="checkbox"/> General Partnership _____ <input type="checkbox"/> Limited Partnership _____ <input checked="" type="checkbox"/> Corporation-State <u>Delaware</u> <input type="checkbox"/> Other - If assignee is not domiciled in the United States, a domestic representative designation is attached: <input type="checkbox"/> Yes <input type="checkbox"/> No (Designations must be a separate document from Assignment) Additional name(s) & address(es) attached? <input type="checkbox"/> Yes <input type="checkbox"/> No
3. Nature of conveyance: <input type="checkbox"/> Assignment <input type="checkbox"/> Merger <input checked="" type="checkbox"/> Security Agreement <input type="checkbox"/> Change of Name <input type="checkbox"/> Other Execution Date: <u>May 21, 1999</u>	4. Application number(s) or registration number(s): A. Trademark Application No.(s) <u>SEE ATTACHED A</u> B. Trademark registration No.(s) <u>SEE ATTACHED A</u> Additional numbers attached? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
5. Name and address of party to whom correspondence concerning document should be mailed:  Name: <u>Federal Research Corp.</u> Internal Address: _____ <u>06/16/1999 DC0000041 1543701</u> <u>01 FC:481 40.00 DP</u> <u>02 FC:482 100.00 DP</u> Address: <u>400 Seventeenth Avenue, N.W.</u> <u>Suite 101</u> City: _____ State: <u>DC</u> ZIP: <u>20004</u>	6. Total number of applications and registrations involved: <u>6</u>  7. Total fee (37 CFR 3.41): <u>140.00</u> \$ <input type="checkbox"/> Enclosed <input type="checkbox"/> Authorized to be charged to deposit account  8. Deposit account number: _____ (Attach duplicate copy of this page if paying by deposit account)
DO NOT USE THIS SPACE <u>06/03/1999 MTHAI1 00000225 1543701</u> <u>01 FC:481 40.00 DP</u> <u>02 FC:482 100.00 DP</u> I, <u>Daphne E. Schmitt</u> , do hereby certify that the foregoing information is true and correct and any attached copy is a true copy of the original document. <u>Daphne E. Schmitt</u> <span style="float: right;"><u>May 24, 1999</u></span> Name of Person Signing <span style="float: right;">Signature</span> <span style="float: right;">Date</span> Total number of pages including cover sheet, attachments and document: <span style="border: 1px solid black; padding: 2px 10px;">4</span>	

Adjustment date: 06/16/1999 DC0000041 1543701  
01 FC:481 -40.00 DP  
02 FC:482 -100.00 DP

Mail documents to be recorded with required cover sheet information to:  
 Commissioner of Patents & Trademarks, Box Assignments  
 Washington, D.C. 20231

Trademark Assignment of Security

Schedule A

<u>Trademark</u>	<u>Registration No.</u>	<u>Registration Date</u>
Madame Alexander	1543701	June 13, 1989
Madame Alexander & Design	1720455	September 29, 1992
Alice Darling	1854246	September 13, 1994
Let's Play	1805442	November 16, 1993
The Well Dressed Bears	1800935	October 26, 1993

<u>Trademark Application</u>	<u>Application No.</u>	<u>Application Date</u>
Madame Alexander	75-544075	August 28, 1998

## TRADEMARK ASSIGNMENT OF SECURITY

WHEREAS, Alexander Doll Company, Inc., a corporation formed under the laws of the State of Delaware, located at 615 West 131<sup>st</sup> Street, New York, New York 10027 ("Borrower"), has adopted, used and is using the marks shown in the attached Schedule A (the "Marks"), for which there are registrations or applications in the United States Patent and Trademark Office under the numbers shown in the attached Schedule A; and

WHEREAS, Borrower is obligated to LaSalle Business Credit, Inc. ("LaSalle"), each of the other financial institutions (LaSalle and such other financial institutions collectively, the "Lenders") named in or which hereafter become a party to the Loan Agreement (as hereinafter defined) and LaSalle as agent for Lenders (LaSalle in such capacity "Agent"), pursuant to (i) a certain Loan and Security Agreement, dated the date hereof, among Borrower, Lenders and Agent and (ii) a certain Trademark Collateral Security Agreement, dated the date hereof, made by Borrower in favor of Agent for its benefit for the ratable benefit of Lenders (as each may be amended, modified, restated or supplemented from time to time, collectively, the "Agreements"); and

WHEREAS, pursuant to the Agreements, Borrower is granting to Agent for its benefit and for the ratable benefit of Lenders a security interest in the Marks, the goodwill of the business symbolized by the Marks, and the registrations and applications therefor.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Borrower does hereby assign unto and grant to Agent for its benefit and for the ratable benefit of Lenders a security interest in and to the Marks, together with the goodwill of the business symbolized by the Marks, and registrations and applications therefor, which assignment and security interest shall secure all the Obligations as defined in the Agreements and in accordance with the terms and provisions thereof.

Borrower expressly acknowledges and affirms that the rights and remedies of Agent and Lenders with respect to the assignment and security interest granted hereby are more fully set forth in the Agreements.

Dated: New York, New York  
May 21, 1999

ALEXANDER DOLL COMPANY, INC.

Witness:

Cory Lee

By:

Dennis Egan

Name: Dennis Egan

Title: Treasurer

LASALLE BUSINESS CREDIT, INC., as Agent

Witness:

Cory Lee

By:

Lawrence P. Garwi

Name: LAWRENCE P. GARWI

Title: EVP

STATE OF NEW YORK     )  
                                      : SS.:  
COUNTY OF NEW YORK    )

On this 21<sup>st</sup> day of May, 1999, before me personally came Dennis Gagnon, to me known, who, being by me duly sworn, did depose and say that he is the Treasurer of Alexander Doll Company, Inc., the corporation described in and which executed the foregoing instrument; and that he signed his name thereto by order of the board of directors of said corporation.

Richard Roel  
Notary Public

RICHARD ROEL  
NOTARY PUBLIC, State of New York  
No. 01R05026268  
Qualified in Queens County  
Commission Expires April 18, 2000

STATE OF NEW YORK     )  
                                      : SS.:  
COUNTY OF NEW YORK    )

On this 21<sup>st</sup> day of May, 1999, before me personally came Lawrence P. Gagnon, to me known, who, being by me duly sworn, did depose and say that he is the First V.P. of LaSalle Business Credit, Inc., the corporation described in and which executed the foregoing instrument; and that he was authorized to sign his name thereto on behalf of said corporation.

Richard Roel  
Notary Public

RICHARD ROEL  
NOTARY PUBLIC, State of New York  
No. 01R05026268  
Qualified in Queens County  
Commission Expires April 18, 2000