mw 8-23-99

FORM PTO-1594 REC
(Rev. 6-93)
OMB No. 0651-0011 (exp. 4/94)
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08-30-1999

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U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Trek Bicycle Corporation, a Wisconsin corporation.

☐ Individual(s) ☐ Association
☐ General Partnership ☐ Limited Partnership
☒ Corporation-State
☐ Other

Additional name(s) of conveying party(ies) attached? ☐ Yes ☐ No

2. Name and address of receiving party(ies)

Name: Bank One, Wisconsin

Internal Address: 111 East Wisconsin Avenue, Milwaukee, WI 53202

Street Address: Same as above

City: State: Zip:

☐ Individual(s) citizenship
☐ Association
☐ General Partnership
☐ Limited Partnership
☐ Corporation-State
☒ Other: Wisconsin State Banking Corporation

If assignee is not domiciled in the United States, a domestic representative designation is attached: ☐ Yes ☒ No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? ☐ Yes ☒ No

3. Nature of conveyance:

☒ Assignment ☐ Merger
☐ Security Agreement ☐ Change of Name
☐ Other

Execution Date: July 26, 1999

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)

N/A

B. Trademark Registration No.(s)

2,060,274 1,794,941
1,759,754

Additional numbers attached? ☐ Yes ☒ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Kathleen D. Mintner, Paralegal
Internal Address: c/o Reinhart, Boerner, Van Deuren, Norris & Rieselbach, s.c.
1000 North Water Street, Suite 2100
Milwaukee, WI 53202

Street Address: Same as above

City: State: Zip:

6. Total number of applications and registrations involved:..... 3

7. Total fee (37 CFR 3.41).....$120

☒ Enclosed
☐ Authorized to be charged to deposit account
☒ Any Deficiencies in Enclosed Fee should be charged to our Deposit Account.

8. Deposit account number: 18-0882

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Kathleen D. Mintner
Name of Person Signing

Kathleen D. Mintner
Signature

August 18, 1999
Date

Total number of pages including cover sheet, attachments, and document: 1

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patents & Trademarks, Box Assignments
Washington, D.C. 20231

08/27/1999 MTHAI1 00000121 2060274
01 FC:481 40.00 OP
02 FC:482 50.00 OP

Refund Ref: 08/27/1999 MTHAI1 00000839
CHECK Refund Total: 30.00

MW\530120KDM:LD 08/18/1999

NOTICE OF SECURITY INTEREST IN TRADEMARKS

THIS NOTICE OF SECURITY INTEREST IN TRADEMARKS is by and between TREK BICYCLE CORPORATION, a Wisconsin corporation (the "Company"), and BANK ONE, WISCONSIN, as collateral agent for the Benefited Parties (as defined in the Security Agreement referred to below) (the "Secured Party").

The Company and the Secured Party acknowledge the following:

A. The Company has executed a Subsidiary Guarantor Security Agreement, dated as of July 26, 1999 (the "Security Agreement"), in favor of the Secured Party.

B. The Company has executed an Intercompany Security Agreement, dated as of July 26, 1999 (the "Intercompany Security Agreement"), in favor of Trek Corporation, who assigned all of its right, title and interest under the Intercompany Security Agreement to the Secured Party.

C. The Company has adopted, used and is using the trademarks (the "Trademarks") listed on Exhibit A attached hereto, which Trademarks are registered with the United States Patent and Trademark Office.

D. Pursuant to the Security Agreement (and the Intercompany Security Agreement by virtue of the subsequent assignment thereof), the Company has granted to the Secured Party, for the benefit of the Benefited Parties, a security interest in and to all of the Trademarks, service marks, applications therefor and associated goodwill therein, now owned or from time to time after the date hereof owned or acquired by the Company, and in and to all proceeds and benefits thereof.

Dated as of July 26, 1999.

TREK BICYCLE CORPORATION

Address:
801 West Madison Street
Waterloo, Wisconsin 53594

BY Joseph R. Siefker
Its VP-FINANCE

BANK ONE, WISCONSIN, as collateral agent for the Benefited Parties

Address:
111 East Wisconsin Avenue
Milwaukee, WI 53202

BY J J Nehlsen
Its VP

MW\519274ACM:ACM 07/20/1999

EXHIBIT A

TREK BICYCLE CORPORATION

Registered Trademarks

Country	Trademark	Registration No.	Registration Date
USA	Trek	2,060,274	5/13/97
USA	Gary Fisher	1,759,754	3/23/93
USA	Bontrager	1,994,941	4/20/96