

09-02-1999



101132439

To the Honorable Commissioner of Patents and Trademarks. Please record the.

1. Name of conveying party(ies):

IBJ WHITEHALL BUSINESS CREDIT CORPORATION
(f/k/a IBJ SCHRODER BUSINESS CREDIT CORPORATION,
successor in interest to IBJ SCHRODER BANK & TRUST COMPANY)

- Individual(s)
- Association
- General Partnership
- Limited Partnership
- Corporation - State New York
- Other

Additional name(s) of conveying party(ies) attached?
 yes no

2. Name and address:

Name: HERCULITE PRODUCTS, INC.

Internal Address:

Street Address: 460 Park Avenue

City New York State NY Zip 10022

(formerly 1212 Avenue of the Americas, New York, NY 10036 and
1107 Broadway, New York, NY 10010)

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation - State of New York
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached:

Yes No

Additional name(s) & address(es) attached?

Yes No



Q-31-99

3. Nature of Conveyance: Release of Security Interest

Recorded at Reel 1576, Frame 0548

- Assignment
- Merger
- Security Agreement
- Change of Name
- Other

Execution Date: August 17, 1999

4. Application number(s) or registration number(s):

If this document is being filed together with a new application, the execution date of the application is:

A. Trademark Application No.(s)

B. Trademark Registration No.(s)
See Attached List

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Cynthia Clarke Weber, Esq.
SUGHRUE, MION, ZINN, MACPEAK & SEAS, PLLC
2100 Pennsylvania Avenue, N.W.
Suite 800
Washington, D.C. 20037-3202

6. Total number of applications and registration involved: 24

7. Total Fee (37 CFR 3.41): \$ 615.00

Enclosed. Please charge any underpayment in connection with this Assignment to Deposit Account No. 19-4880.

Authorized to be charged to Deposit Account

8. Deposit Account No.

(Attach dupl. copy of this page if paying by Deposit Account)

DO NOT WRITE IN THIS SPACE

9. Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Name Cynthia Clarke Weber

Date 8/31/99

TOTAL NUMBER OF PAGES COMPRISING COVER SHEET, ATTACHMENTS AND DOCUMENT: 14

OMB No. 0651-0011 (exp. 4/94)

Do not detach this portion

Mail documents to be recorded with required cover sheet information to:

Commissioner of Patents and Trademarks
Box Assignments
Washington, D.C. 20231

09/01/1999 MTHAI1 00000199 1039707

01 FC 101 40.00 DP
02 FC 102 weber\200269 release 575.00 DP

EXHIBIT A

Exhibit A to a TRADEMARK RE-ASSIGNMENT AND RELEASE OF SECURITY AGREEMENT dated August 17, 1999, by and between IBJ Whitehall Business Credit Corporation (f/k/a IBJ Schroder Business Credit Corporation, successor in interest to IBJ Schroder Bank & Trust Company), as Agent and Herculite Products, Inc.

<u>Reg. No. or Application No.</u>	<u>Mark</u>	<u>Reg. or Country</u>	<u>Filing Date</u>
1039707	'LECTROLITE	USA	April 28, 1975
1902778	'LECTROLITE COMFORT	USA	June 1, 1994
1077000	ANSTAT	USA	February 28, 1977
1055600	AQUA-TEX	USA	June 9, 1975
1805338	ARCHITENT	USA	August 3, 1992
1340835	BANTEX	USA	July 27, 1984
1082628	CHICKEN SHEET	USA	May 20, 1977
0763191	COLOR-GUARD	USA	April 11, 1963
0790181	CVV	USA	September 1, 1964
0863972	HERCULEX	USA	February 19, 1968
0792008	HERCULITE	USA	July 27, 1964
1182200	HERCULITE AUSTENITIC PROTECTION	USA	January 30, 1980
1524563	HEMECARE	USA	June 10, 1988
0710654	MICRO-VENT	USA	May 16, 1960
1354154	MICROVENT SOFT	USA	September 14, 1984
1077465	POLYFAB	USA	March 14, 1977
0802786	STAPH-CHEK	USA	March 22, 1965
1777113	STAPH-CHEK COMFORT	USA	March 6, 1991
1381203	STAPH-CHEK FLEX	USA	July 24, 1985

<u>Reg. No. or Application No.</u>	<u>Mark</u>	<u>Reg. or Country</u>	<u>Filing Date</u>
1746989	STAPH-CHEK MICROVENT COMFORT	USA	April 23, 1992
1833256	STAPH-CHEK SOFT	USA	March 6, 1991
1402224	STAPH-CHEK XL	USA	November 27, 1985
1832253	THREE-PLY COMFORT	USA	June 18, 1992
1866409	WIDESIDE	USA	June 21, 1993

TRADEMARK RE-ASSIGNMENT AND RELEASE OF SECURITY AGREEMENT

WHEREAS HERCULITE PRODUCTS, INC., a ^{New York} ~~Delaware~~ corporation ("Assignor") did execute and deliver to IBJ WHITEHALL BUSINESS CREDIT CORPORATION (f/k/a IBJ SCHRODER BUSINESS CREDIT CORPORATION, successor in interest to IBJ SCHRODER BANK & TRUST COMPANY), AS AGENT ("Assignee") for itself and various other financial institutions (collectively, "Lenders") a certain Trademark Assignment of Security (the "Agreement"); and

WHEREAS the Agreement was recorded in the United States Patent and Trademark Office at Reel 1576, Frame 0548 on April 21, 1997 with respect to certain trademarks and the U.S. registrations thereof, including those set forth on Exhibit A attached hereto and thereto (the "Marks" and "Registrations"); and

WHEREAS the Agreement provided a collateral security interest in the Marks and Registrations for certain loans made by Lenders to Assignor and such loans have been fully paid and satisfied;

NOW THEREFORE, for and in consideration of the premises and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignee does hereby terminate its security interest and assigns, sells and transfers unto Assignor its entire right, title and interest in and to each of the Marks and the Registrations, together with that part of the goodwill of its business connected with the use of and symbolized by the Marks and Registrations, and does hereby further cancel and terminate the Agreement, declare the same null and void, of no further force and effect, and further states that Assignee has no further or continuing right, title or interest in or to any of the Marks or Registrations.

SIGNED and EFFECTIVE this 17 day of August, 1999.

IBJ WHITEHALL BUSINESS CREDIT CORPORATION,
AS AGENT

By: [Signature]
Name: Bruce Kasper
Title: Vice President

STATE OF NEW YORK)
)
COUNTY OF NEW YORK) ss:

This instrument was acknowledged before me on August 17, 1999 by Bruce Kasper, Vice President of IBJ Whitehall Business Credit Corporation, a corporation on behalf of said corporation.

[Signature]
Notary Public
DEBORAH SCHEFF
NOTARY PUBLIC, State of New York
No. 4907990
Qualified in Nassau County
Commission Expires October 13, 1999