SCHEDULE "A"

<u>MARK</u>	REGISTRATION NO.	<u>ISSUED</u>
VERSATEL	1,130,998	2-12-80
VERSATELLER	1,164,064	8-4-81
VERSATEL (Stylized)	1,164,911	8-11-81
VERSATELLER (Stylized	1,164,912	8-11-81
VERSATEL	1,905,941	7-18-95
VERSATEL VALUES	2,228,899	3-2-99

State of Delaware

Office of the Secretary of State

I, EDWARD J. FREEL, SECRETARY OF STATE OF THE STATE OF
DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT
COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"BANKAMERICA CORPORATION", A DELAWARE CORPORATION,

WITH AND INTO "NATIONSBANK CORPORATION" UNDER THE NAME OF "BANKAMERICA CORPORATION", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE THIRTIETH DAY OF SEPTEMBER, A.D. 1998, AT 10:45 O'CLOCK A.M.



Edward J. Freel, Secretary of State

AUTHENTICATION:

9883187

D 4 000

07-23-99

DATE:

TRADEMARK REEL: 001953 FRAME: 0439

2927442 8100M

991298535

CERTIFICATE OF MERGER

of

BANKAMERICA CORPORATION

with and into

NATIONSBANK CORPORATION

Pursuant to Section 251 of the General Corporation Law of the State of Delaware, BankAmerica Corporation, a Delaware corporation, and NationsBank Corporation, a Delaware corporation,

DO HEREBY CERTIFY:

FIRST: That the name and state of incorporation of each of the constituent corporations of the merger herein certified (the "Merger") are as follows:

Name

State of Incorporation

BankAmerica Corporation

Delaware

NationsBank Corporation

Delaware

SECOND: That an Agreement and Plan of Reorganization (the "Merger Agreement") between the parties to the Merger has been approved, adopted, certified, executed and acknowledged by each of the constituent corporations in accordance with the requirements of Section 251 of the General Corporation Law of the State of Delaware.

THIRD: That the surviving corporation of the Merger is NationsBank Corporation, a Delaware corporation.

FOURTH: That the certificate of incorporation of NationsBank Corporation shall be the certificate of incorporation of the surviving corporation, except that Article 1 thereof shall be amended to read in its entirety as follows: "The name of the surviving corporation shall be BankAmerica Corporation."

FIFTH: That the executed Merger Agreement is on file at an office of the surviving corporation. The address of this office is NationsBank Corporate Center; 100 N. Tryon St.; Charlotte, North Carolina 28255.

SIXTH: That a copy of the Merger Agreement will be furnished by the surviving corporation, on request and without cost, to any stockholder of any constituent corporation.

SENT BY: WACHTELL LIPTON

; 9-30-98 ;10:21AM ; ' WACHTELL UP!ON-

302 655 1476;# d

SEVENTH: That this Certificate of Merger shall be effective at 4:30 p.m. on September 30, 1998.

TRADEMARK REEL: 001953 FRAME: 0441

JU2 655 1476;# 6

Dated: September 30, 1998

NationsBank Corporation

Title: Chairman and

Chief Executive Officer

ATTEST:

By:

TRADEMARK REEL: 001953 FRAME: 0442