FORM PTO-1618A Expires 06/30/99 OM8 0651-0027

08-31-1999

U.S. Department of Commerce Patent and Trademark Office TRADEMARK



101132686 RECORDATION FORM COVER SHEET

8-27-99 TRADEMARKS ONLY TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies). Submission Type Conveyance Type XX New License **Assignment** (Non-Recordation) Resubmission **Security Agreement Nunc Pro Tunc Assignment** Document ID # Effective Date Month Day Year Merger **Correction of PTO Error** Reel # Frame # Change of Name **Corrective Document** Trademark Reel# Frame # Other First Supplement to Mortgage Conveying Party Mark if additional names of conveying parties attached **Execution Date** Month Day Year Name | Barjan Products, L.L.C., a Delaware limited liability Company 99 6 Formerly Individual General Partnership Limited Partnership Corporation Association limited liability company Other Citizenship/State of Incorporation/Organization Receiving Party Mark if additional names of receiving parties attached Heller Financial, Inc., as Agent DBA/AKA/TA Composed of 500 West Monroe Street Address (line 2) Address (line 3) | Chicago Illinois 60661 State/Country Zip Code If document to be recorded is an Individual **Limited Partnership** General Partnership assignment and the receiving party is not domiciled in the United States, an Corporation **Association** appointment of a domestic representative should be attached. Other (Designation must be a separate document from Assignment.) Citizenship/State of Incorporation/Organization FOR OFFICE USE ONLY D8/31/1999 MTHAI1 00000018 75670041 D1 FC:481 40.00 OP 02 FC:482 50.00 OP

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief information Officer, Washington, D.C. 20231 and to the Office of information and Regulatory Affairs, Office of Management and Rudget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMANDEMPORPHIENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information 1054 FRAME: 0690

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U.S. Department of Commerce Patent and Trademark Office TRADEMARK

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Domestic R	epresentative Name and Addre	SS Enter for the first I	Receiving Party only.		
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Pages	Enter the total number of pages of th including any attachments.	e attached conveyance d	ocument #		
Trademark A	Application Number(s) or Regist	ration Number(s)	Mark if additional numbers attached		
	ither the Trademark Application Number <u>or</u> the Registration Number (DO NOT ENTER BOTH numbers for the same property). Trademark Application Number(s) Registration Number(s)				
75/670,041		2,034,892	1,356,335		
Number of Properties Enter the total number of properties involved. # 3					
Fee Amount	Fee Amount for Propert	ies Listed (37 CFR 3.41)	\$ GUE		
Method of Payment: Enclosed Deposit Account					
Deposit Account (Enter for payment by deposit account or if additional fees can be charged to the account.) Deposit Account Number: #					
	Authorization	n to charge additional fees:	Yes No		
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To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.					
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FIRST SUPPLEMENT TO TRADEMARK MORTGAGE

THIS FIRST SUPPLEMENT TO TRADEMARK MORTGAGE (the "Mortgage") made as of this Laday of August, 1999, by Barjan Products, L.L.C., a Delaware limited liability company ("Mortgagor"), in favor of Heller Financial, Inc., as agent ("Agent") for its own benefit and the benefit of the Lenders (as such term is defined in the Credit Agreement defined below).

WITNESSETH

WHEREAS, Mortgagor, Agent and the Lenders are parties to a certain Credit Agreement dated as of May 6, 1999 (as amended or otherwise modified from time to time, the "Credit Agreement") and other related loan documents of even date therewith (collectively, with the Credit Agreement, and as each may be amended or otherwise modified from time to time, the "Financing Agreements"), which Financing Agreements provide (i) for Agent and Lenders to, from time to time, extend credit to or for the account of Mortgagor and (ii) for the grant by Mortgagor to Agent, for the benefit of itself and the Lenders, of a security interest in certain of Mortgagor's assets, including, without limitation, its trademarks and trademark applications;

WHEREAS, in connection with the execution of the Credit Agreement and the additional Financing Agreements, Mortgagor executed and delivered to Agent that certain Trademark Mortgage dated as of May 6, 1999 (as amended or otherwise modified from time to time, the "Trademark Mortgage");

WHEREAS, Mortgagor desires to amend <u>Schedule A</u> to the Trademark Mortgage on the terms and conditions set forth herein;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Mortgagor agrees as follows:

- I. <u>Incorporation</u>. The Financing Agreements and the Trademark Mortgage and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Financing Agreements.
- 2. <u>Amendment</u>. Mortgagor and Agent hereby agree that <u>Schedule A</u> to the Trademark Mortgage is hereby amended by adding thereto the federally registered Trademarks listed on Schedule 1 hereto.
- 3. Grant and Reaffirmation of Grant of Security Interests. To secure the complete and timely payment and satisfaction of the Obligations, Mortgagor hereby grants to Agent, for the benefit of itself and Lenders, and hereby reaffirms its prior grant pursuant to the Financing Agreements and the Trademark Mortgage of, a continuing security interest in Mortgagor's entire right, title and interest in and to all of its now owned or existing and hereafter acquired or arising trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos, other business identifiers, prints and labels on which any of the foregoing have appeared or appear, all

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registrations and recordings thereof, and all applications in connection therewith, including, without limitation, the trademarks and applications listed on Schedule 1 attached hereto and made a part hereof and the Trademarks (as such term is defined in the Security Agreement), and renewals thereof, and all income, royalties, damages and payments now or hereafter due and/or payable under or with respect to any of the foregoing or with respect to any of the foregoing, including, without limitation, damages and payments for past, present and future infringements of any of the foregoing and the right to sue for past, present and future infringements of any of the foregoing, and all rights corresponding to any of the foregoing throughout the world and the goodwill of the Borrower's business connected with the use of and symbolized by the Trademarks (all of the foregoing are sometimes hereinafter individually and/or collectively referred to as the "Trademarks"); provided, however, that the Trademarks shall exclude any and all assets to the extent that (i) the granting of a security interest therein is prohibited by applicable law or (ii) they (or the agreements under which they arise) contain legally enforceable restrictions precluding the granting of security interests therein or the assignment thereof)...

- 4. <u>Binding Effect; Benefits</u>. This Mortgage shall be binding upon Mortgagor and its successors and assigns, and shall inure to the benefit of Agent, its successors, nominees and assigns. Except as expressly modified hereby, the Trademark Mortgage remains in full force and effect. Mortgagor hereby reaffirms its obligations under the Trademark Mortgage, as modified by this Mortgage.
- BE CONSTRUED IN ALL RESPECTS IN ACCORDANCE WITH, AND GOVERNED BY, ALL OF THE PROVISIONS OF THE ILLINOIS UNIFORM COMMERCIAL CODE AND BY THE OTHER INTERNAL LAWS (AS OPPOSED TO CONFLICT OF LAWS PROVISIONS) OF THE STATE OF ILLINOIS, EXCEPT FOR THE PERFECTION AND ENFORCEMENT OF SECURITY INTERESTS AND LIENS IN THOSE JURISDICTIONS OR, AS APPLICABLE, BY THE LAWS OF THE UNITED STATES OF AMERICA. WHENEVER POSSIBLE, EACH PROVISION OF THIS MORTGAGE SHALL BE INTERPRETED IN SUCH A MANNER AS TO BE EFFECTIVE AND VALID UNDER APPLICABLE LAW, BUT IF ANY PROVISION OF THIS MORTGAGE SHALL BE PROHIBITED BY OR INVALID UNDER APPLICABLE LAW, SUCH PROVISION SHALL BE INEFFECTIVE ONLY TO THE EXTENT OF SUCH PROHIBITION OR INVALIDITY, WITHOUT INVALIDATING THE REMAINDER OF SUCH PROVISIONS OR THE REMAINING PROVISIONS OF THIS MORTGAGE.

IN WITNESS WHEREOF, Mortgagor has duly executed this Mortgage as of the date first written above.

BARJAN PRODUCTS, L.L.C.

By Momes S Bee Certification of the Bresident

Agreed and Accepted As of the Date First Written Above

HELLER FINANCIAL, INC., as agent

SCHEDULE 1

Mark	Reg. No.	Reg. Date
WILSON	2,034,892	02/04/97
WILSON	1,356,335	08/27/85

Mark	Ser. No.	Filing Date
WILSON	75/670,041	03/29/99

TRADEMARK REEL: 001954 FRAME: 0695