09-13-1999 U.S. DEPARTMENT OF FORM PTO-1594 **RECC** Patent and Trademark (Rev. 6-93) OMB No. 0651-0011 (exp. Tab settings 101144412 To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof. 2. Name and address of receiving party(ies) 1. Name of conveying party(ies): Aurora of Bridgeport, LLC Name: Heller Financial, Inc. Internal Address:_ Street Address: 500 West Monroe □ Association □ Individual(s) □ Limited Partnership □ General Partnership __ State: <u>IL</u>___ Zip: <u>60661</u> □ Corporation-State **Limited Liability Company - DE** □ Individual(s) citzenship — Additional name(s) of conveying party(ies) attached? □ Yes ⊠ No □ Association ☐ General Partnership 3. Nature of conveyance: □ Limited Partnership . □ Merger □ Assignment □ Other Change of Name Security Agreement If assignee is not domiciled in the United States, a □ Other □ Yes □ No designation is attached: □ Yes □ No (Designations must be a separate document from assignment) August 31, 1999 Additional name(s) & address(es) attached? □ Yes ☒ No **Execution Date:** 4. Application number(s) or trademark **B. Trademark Registration** A. Trademark Application No.(s) 1,369,468 NONE Additional numbers attached? No 6. Total number of applications and 5. Name and address of party to whom correspondence registrations concerning document should be mailed: Name: 7. Total fee (37 CFR 3.41).....\$ □ Authorized to be charged to deposit 8. Deposit account number: نـ Stat. (Attach duplicate copy of this page if paying by deposit account) DO NOT USE THIS SPACE 9/10/1999 JSHABAZZ 00000048 1369468 40.00.00 1 FC+481 To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy 9. Statement and signature. of the original document. 9/07/99 Rebecca L. Foley **Date**

Name of Person

TRADEMARK SECURITY AGREEMENT

WHEREAS, AURORA OF BRIDGEPORT, LLC, a Delaware limited liability company ("Grantor"), owns the Trademarks, Trademark registrations and Trademark applications listed on Schedule 1 annexed hereto, and is a party to the Trademark Licenses listed on Schedule 1 annexed hereto; and

WHEREAS, Aurora Holding, LLC, a Delaware limited liability company ("Borrower"), has entered into that certain Credit Agreement dated as of August 31, 1999 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") with Heller Financial, Inc., as agent for the benefit of all financial institutions which from time to time become lenders under the Credit Agreement ("Lenders") providing for extensions of credit and other financial accommodations to be made to Borrower by Lenders; and

WHEREAS, Grantor, among others, has guaranteed to Agent and Lenders the punctual payment and performance of the Obligations of Borrower under the Credit Agreement pursuant to that certain Subsidiary Guaranty dated as of August 31, 1999 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Guaranty"); and

WHEREAS, pursuant to the terms of that certain Subsidiary Security Agreement dated as of August 31, 1999 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), among, Grantor, Grantor's Affiliate and Agent (in such capacity, "Grantee"), Grantor has granted to Grantee for the benefit of Lenders a security interest in substantially all the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired Trademarks (as defined in the Security Agreement), Trademark registrations, Trademark applications and Trademark Licenses (as defined in the Security Agreement), together with the goodwill of the business symbolized by Grantor's Trademarks, and all proceeds thereof, to secure the payment of all amounts owing by Grantor under the Guaranty;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor does hereby grant to Grantee a continuing security interest in all of Grantor's right, title and interest in, to and under the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether presently existing or hereafter created or acquired:

- (1) each Trademark, Trademark registration and Trademark application, including, without limitation, the Trademarks, Trademark registrations (together with any reissues, continuations or extensions thereof) and Trademark applications referred to in <u>Schedule 1</u> annexed hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark, Trademark registration and Trademark application;
- (2) each Trademark License and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark License; and

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(3) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark or Trademark registration including, without limitation, the Trademarks and Trademark registrations referred to in <u>Schedule 1</u> annexed hereto, the Trademark registrations issued with respect to the Trademark applications referred in <u>Schedule 1</u> and the Trademarks licensed under any Trademark License, or (b) injury to the goodwill associated with any Trademark, Trademark registration or Trademark licensed under any Trademark License.

This security interest is granted in conjunction with the security interests granted to Grantee pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Grantee with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be duly executed by its duly authorized officer as of the 31st day of August, 1999.

AURORA OF BRIDGEPORT, LLC, a

Delaware limited liability company

Rv

Frank D. Osborn

President

Acknowledged:

HELLER FINANCIAL, INC., a Delaware corporation, as Agent for all Lenders

By:

Matthew Kir

Vice President

STATE OF NEW YORK)	
)	SS.
COUNTY OF NEW YORK)	

On the 31st day of August, 1999, before me personally appeared Frank D. Osborn, to me personally known or proved to me on the basis of satisfactory evidence to be the person described in and who executed the foregoing instrument as the President of Aurora of Bridgeport, LLC, a Delaware limited liability company (the "Company"), who being by me duly sworn, did depose and say that he is President of the Company, the Company described in and which executed the foregoing instrument (the "Instrument"); that the Instrument was signed on behalf of the Company by order of its members or manager; and that he acknowledged the Instrument to be the free act and deed of the Company.

{Seal}

CAROLYN DOLAN Notary Public, State of New York No. 41-461370

Qualified in Queene County
Contribute Filed in New York County
Commission Expires Nov. 30, 199

My commission expires:

hovember 30, 1999

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Schedule 1 to Trademark **Security Agreement**

TRADEMARK REGISTRATIONS

MARK WICC

REG. NO. DATE
1,369,468 11/5/85

TRADEMARK APPLICATIONS

TRADEMARK LICENSES

Name of Agreement

Parties

Date of Agreement

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