| FORM PTO-1594 RECOF US-13-09 RECOF 1880 1880 1880 1880 1880 1880 1880 188  | 1 IEET O.S. DEPARTMENT OF Patent and Trademark   |  |  |
|--|--|--|--|
| OMB No. 0651-0011 (exp. 4/9)   |  |  |  |
| Tab settings ▼ ▼ 1011  | 45055  |  |  |
| To the Honorable Commissioner of Patents and Tracelland  | 1 original documents or copy thereof.  |  |  |
| Name of conveying party(ies):     Alternative Distribution Systems, Inc.   | 2. Name and address of receiving party(ies)  |  |  |
| Alternative biotribution eyeteme, me.  | Name: First Source Financial LLP   |  |  |
|  | Internal Address: c/o First Source Financial, Inc.   |  |  |
| □ Individual(s) □ Association  | Street Address : <u>2850 West Golf Road, Fifth Floor</u> City: <u>Rolling Meadows</u> State: <u>IL</u> Zip: <u>60008</u> |  |  |
| <ul> <li>□ General Partnership</li> <li>□ Limited Partnership</li> <li>☑ Corporation-State</li> </ul>  |  |  |  |
| □ OtherAdditional name(s) of conveying party(ies) attached? □ Yes ⊠ No   | □ Individual(s) citzenship ————————————————————————————————————  |  |  |
| 3. Nature of conveyance:   | □ General Partnership  |  |  |
| 5. Nature of conveyance.   | ★ Limited Partnership        □ Corporation State   |  |  |
| □ Assignment □ Merger ☑ Security Agreement □ Change of Name  | ☑ Other Illinois registered limited liability company  |  |  |
| □ Other  | If assignee is not domiciled in the United States, a designation is attached: □ Yes □ No                                 |  |  |
| September 8, 1999  Execution Date:   | (Designations must be a separate document from assignment)  Additional name(s) & address(es) attached? □ Yes ☒ No        |  |  |
| 4. Application number(s) or trademark  |  |  |  |
| A. Trademark Application No.(s)<br>75/438,542  | B. Trademark Registration<br>NONE  |  |  |
| Additional numbers   | l<br>s attached? No  |  |  |
| 5. Name and address of party to whom correspondence  | 6. Total number of applications and  |  |  |
| concerning document should be mailed:  | registrations  |  |  |
| Name:  | 40.00  |  |  |
| Internal Address:  | 7. Total fee (37 CFR 3.41)\$ 40.00   |  |  |
| FEDERAL ASSOCIATION CONF.  | ⊠ Enclosed   |  |  |
| ACTOR SERVING THE STATE OF THE  | □ Authorized to be charged to deposit  |  |  |
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| Ortocallarantinos and il transfer to the state of the sta | 8. Deposit account number:   |  |  |
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| City:StatZIP   | (Attach duplicate copy of this page if paying by deposit account)  |  |  |
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| 9. Statement and signature.  To the best of my knowledge and belief, the foregoing into of the original document.  | formation is true and correct and any attached copy is a true copy   |  |  |
| Rebecca L. Foley Bull  | 19 B. Jolly 9/08/99  |  |  |
| Name of Person  Total number of pages incl   | Signature S Date   |  |  |
|  | a required cover sheet information to:   |  |  |

Mail documents to be recorded with required cover sheet information to: Commissioner of Patents & Trademarks, Box Assignments, Washington, D.C. 20231

## AGREEMENT (Trademark)

## WITNESSETH:

WHEREAS, pursuant to an Amended and Restated Secured Credit Agreement dated as of September  $\mathcal{G}$ , 1999 (as amended, restated, supplemented or otherwise modified from time to time, the "Secured Credit Agreement"), among Area Transportation Company, an Illinois corporation, Roll & Hold Warehousing & Distribution Corp. an Illinois corporation, ServiceCraft Corporation, a California corporation, ServiceCraft Distribution Systems, Inc., a California corporation, Western Intermodal Services, Ltd., an Illinois corporation (collectively, "Borrowers"), May Logistics Services, Inc., a California corporation ("MLS"), in its capacity as contractual borrowing representative and funds administrator for the Borrowers. Documentation Agent, Société Générale, a banking corporation organized under the laws of France (in its individual capacity, together with its successors and assigns, "SocGen") acting in its capacity as contractual representative (in such capacity, together with its successors in such capacity, the "Administrative Agent") for the benefit of all Lender Parties, LaSalle Bank National Association, a national banking association (in its individual capacity, together with its successors and assigns, "LaSalle") as co-agent thereunder ("Co-Agent"; together with Administrative Agent and Documentation Agent, collectively, the "Agents") for the benefit of all Lender Parties, SocGen, acting in its capacity as issuing bank (in such capacity, together with its successors in such capacity, "Issuing Bank") and FSFP, LaSalle, Soc Gen and certain other financial institutions from time to time parties thereto as lenders (individually a "Lender" and collectively, the "Lenders"; together with Agents and Issuing Bank, individually a "Lender Party" and collectively the "Lender Parties"), Lenders and Issuing Bank have extended Commitments to make Loans and other extensions of credit to the respective Borrowers;

WHEREAS, as a condition precedent to the making of further Loans and other extensions of credit under the Secured Credit Agreement, Obligor is required to execute and deliver this

Agreement and to grant to Documentation Agent a continuing security interest in all of the Trademark Collateral (as defined below) to secure all Liabilities; and

WHEREAS, Obligor has duly authorized the execution, delivery and performance of this Agreement;

- NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce Lenders and Issuing Bank to make Loans and other extensions of credit pursuant to the Secured Credit Agreement, Obligor agrees, for the benefit of all Lender Parties, as follows:
- SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the respective meanings provided or provided by reference in the Security Agreement.
- SECTION 2. Grant of Security Interest. For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, to secure the prompt and complete payment, performance and observance of all of the Liabilities, Obligor does hereby mortgage, pledge and grant to Documentation Agent for the benefit of all Lender Parties a continuing security interest in, all of the following property (the "Trademark Collateral"), whether now or hereafter owned, acquired, existing or arising:
  - (a) all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade dress, service marks, certification marks, collective marks, logos, other sources of business identifiers, prints and labels on which any of the foregoing have appeared or appear, designs and general intangibles of a like nature (each of the foregoing items in this clause (a) being called a "Trademark"), now existing anywhere in the world or hereafter adopted or acquired, whether currently in use or not, all registrations and recordings thereof and all applications in connection therewith, whether pending or in preparation for filing, including registrations, recordings and applications in the United States Patent and Trademark Office or in any office or agency of the United States of America or any State thereof or any foreign country, including those referred to in Item A of Attachment 1 hereto;
  - (b) all Trademark licenses, including each Trademark license referred to in **Item B** of **Attachment 1** hereto;
  - (c) all reissues, extensions or renewals of any of the items described in clauses (a) and (b);
  - (d) all of the goodwill of the business connected with the use of, and symbolized by the items described in clauses (a) and (b); and
  - (e) all proceeds of, and rights associated with, the foregoing, including any claim by Obligor against third parties for past, present or future infringement or dilution

of any Trademark, Trademark registration, or Trademark license, including any Trademark, Trademark registration or Trademark license referred to in Item A and Item B of Attachment 1 hereto, or for any injury to the goodwill associated with the use of any Trademark or for breach or enforcement of any Trademark license.

SECTION 3. Security Agreement. This Agreement has been executed and delivered by Obligor for the purpose of registering the security interest of Documentation Agent in the Trademark Collateral with the United States Patent and Trademark Office and corresponding offices in other countries of the world. The security interest granted hereby has been granted as a supplement to, and not in limitation of, the security interest granted to Documentation Agent under the Security Agreement. The Security Agreement (and all rights and remedies of Documentation Agent thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. Release of Security Interest. Upon indefeasible payment in full in cash and performance of all Liabilities and the termination of all Commitments, Documentation Agent shall, at Obligor's expense, execute and deliver to Obligor all instruments and other documents as may be necessary or proper to release the lien on and security interest in the Trademark Collateral which has been granted hereunder.

SECTION 5. <u>Acknowledgment</u>. Obligor does hereby further acknowledge and affirm that the rights and remedies of Documentation Agent with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

SECTION 6. <u>Related Document</u>, etc. This Agreement is a Related Credit Document executed pursuant to the Secured Credit Agreement and shall (unless otherwise expressly indicated herein) be construed, administered and applied in accordance with the terms and provisions of the Secured Credit Agreement.

SECTION 7. <u>Counterparts</u>. This Agreement may be executed by the parties hereto in several counterparts, each of which shall be deemed to be an original and all of which shall constitute together but one and the same agreement.

[SIGNATURE PAGE FOLLOWS]

3

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

Address:

935 W. 175th Street

Homewood, Illinois 60430-2028

Attention:

Stephen Work Vogt

Telephone: Facsimile:

708/799-4990

312/876-3854

With a copy to:

Code Hennessy & Simmons 10 South Wacker Drive

**Suite 3175** 

Chicago, IL 60606

Attention:

Andrew W. Code

Telephone:

312/876-8679

Facsimile:

312/846-3854

Address:

c/o First Source Financial, Inc.

2850 West Golf Road

5th Floor

Rolling Meadows, Illinois 60008

Telephone:

(847) 734-2000

Facsimile:

(847) 734-7910

ALTERNATIVE DISTRIBUTION SYSTEMS,

INC., a Delaware corporation

By:

Lisa W. Closson

Vice President

FIRST SOURCE FINANCIAL LLP, an

Illinois registered limited liability partnership, as Documentation Agent

By: First Source Financial, Inc., a Delaware corporation, its Agent/Manager

By:

Gregory R. Cooper

Senior Vice President

| STATE OF ILLINOIS COUNTY OF COOK               | )  | SS.  |  |  |   |
|--|--|--|--|--|---|
| COUNTY OF COOK                                 | )  |  |  |  |   |
| I, <u>\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\</u> | NATIV ne to be e me thi e Presid corpora | EDISTRIB  the the same p  stant day in persident of said  tion as such | UTION SYSTE<br>person whose r<br>son and acknow<br>corporation, p<br>person's free a | EMS, INC., a Dename is subscribuled that she soursuant to author of the contract of the contra | elaware corporation,<br>bed to the foregoing<br>signed and delivered<br>tority, given by the<br>, and as the free and |
| GIVEN under my l                               | nand and                                 | d notarial se  | eal this <u>84</u> day   | of September,  | 1999.   |
|  |  | _  | Dogg   | <u>E. Ollm</u><br>otary Public   | 20r   |

7/29/02

OFFICIAL SEAL
PEGCY E SAMSON
NOTARY PUBLIC STATE OF ILLINOIS
MY COMMISSION EXP. JULY 29,2002

| STATE OF ILLINOIS | ) |     |
|-------------------|---|-----|
|                   | ) | SS. |
| COUNTY OF COOK    | ) |     |

I, Joan J. L. Amsor , a notary public in and for said County, in the State of aforesaid, DO HEREBY CERTIFY that Gregory R. Cooper, personally known to me to be a Senior Vice President of FIRST SOURCE FINANCIAL, INC., a Delaware corporation, the Agent/Manager of First Source Financial LLP, an Illinois registered limited liability partnership, and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he signed and delivered the said instrument as such officer of said corporation, pursuant to authority, given by the Board of Directors of said corporation as such person's free and voluntary act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 84 day of September, 1999.

Notary Public

My Commission Expires:

OFFICIAL SEAL
PEGGY E SAMSON
NOTARY PUBLIC STATE OF ILLINOIS
MY COMMISSION EXP. JULY 29,2002

ATTACHMENT 1 to Agreement (Trademark)

Item A. Trademarks

Registered Trademarks

Country Trademark Registration No. Registration Date

Pending Trademark Applications

<u>Country</u> <u>Trademark</u> <u>Serial No.</u> <u>Filing Date</u>

USA PAC WEST 75/438,542 2/23/98

Trademark Applications in Preparation

Country Trademark Docket No. Expected Products/
Filing Date Services

Item B. Trademark Licenses

Country or Effective Expiration

Territory Trademark Licensor Licensee Date Date

TRADEMARK REEL: 001957 FRAME: 0542