

10-21-1999

Patent and Trademark Office

Y



To the Honorable Commissioner of

1. Name of conveying party(ies):

Express Stores, Inc.
a Delaware corporation
located and doing business at
One Limited Parkway
Columbus, Ohio 43230

- ☐ Individual ☐ Association
☐ General Partnership ☐ Limited Partnership
☒ Corporation - Delaware
☐ Other

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance:

- ☐ Assignment ☒ Merger
☐ Security Agreement ☐ Change of name
☐ Other

Execution Date: May 1, 1998

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

75/512,935 75/504,981
75/512,934 75/504,983
75/504,510 75/504,982

hed original document(s) or copy(ies) thereof.

d address of receiving party(ies):

Express, LLC
a Delaware limited liability company
located and doing business at
One Limited Parkway
Columbus, Ohio 43230

- ☐ Individual(s) citizenship
☐ Association
☐ General Partnership
☐ Limited Partnership
☐ Corporation

☒ Other limited liability companyIf assignee is not domiciled in the United States, a domestic representative designation is attached: ☐ Yes ☒ No

signation must be a separate document from Assignment)

Additional name(s) & address(es) attached? ☐ Yes ☒ No

B. Trademark Registration No.(s)

2,267,834

Additional numbers attached? ☐ Yes ☒ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Frank J. Colucci, Esq.

Internal Address: Colucci & Umans

Manhattan Tower

Street Address: 101 East 52nd Street

City: New York State: New York ZIP: 10022

6. Total number of applications and registrations involved:

7

7. Total fee (37 CFR 3.41): \$ 190.00

☒ Enclosed☐ Authorized to be charged to deposit account.

8. Deposit account number:

20-0050

(Attach duplicate copy of this page if paying by deposit account)

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02 FC:48240.00 OP
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9. Statement and signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Frank J. Colucci
Name of Person Signing

Frank J. Colucci
Signature

October 8, 1999
Date

Total number of pages including cover sheet:

4

OMB No. 0651-0011

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Washington, D.C. 20231

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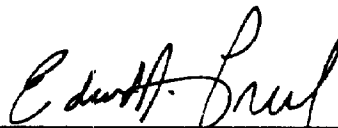
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REEL: 001977 FRAME: 0104

State of Delaware
Office of the Secretary of State PAGE 1

I, EDWARD J. FREEL, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"EXPRESS STORES, INC.", A DELAWARE CORPORATION,
WITH AND INTO "EXPRESS, LLC" UNDER THE NAME OF "EXPRESS, LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE FIRST DAY OF MAY, A.D. 1998, AT 11:30 O'CLOCK A.M.





Edward J. Freel, Secretary of State

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991414434

AUTHENTICATION: 0009613

DATE: 10-05-99

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**CERTIFICATE OF MERGER
OF
EXPRESS STORES, INC.
INTO
EXPRESS, LLC**

[Domestic Limited Liability Company Surviving]

The undersigned limited liability company, Express, LLC, organized and existing under and by virtue of the Delaware Limited Liability Company Act, 6 Del. C. §§18-101, et seq. (the "Delaware Act"), for the purpose of merging with another entity pursuant to §18-209 of the Delaware Act, DOES HEREBY CERTIFY:

FIRST: That the name and jurisdiction of formation or organization of each of the constituent entities which are to merge are as follows:

| <u>Name</u> | <u>Jurisdiction of Formation/Organization</u> |
|----------------------|-----------------------------------------------|
| Express, LLC | Delaware |
| Express Stores, Inc. | Delaware |

SECOND: An agreement of merger has been approved, adopted, certified, executed and acknowledged by the constituent entities in accordance with §18-209 of the Delaware Act and §264(c) and §228 of the General Corporation Law of the State of Delaware, 8 Del C. §101, et seq.

THIRD: The name of the surviving Delaware limited liability company is Express, LLC.

FOURTH: The merger of Express Stores, Inc. into Express, LLC shall be effective as of 11:59 p.m. on May 2, 1998.

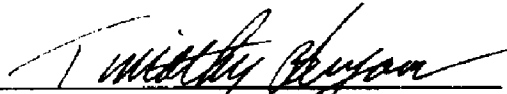
FIFTH: The executed agreement of merger is on file at the principal place of business of the surviving Delaware limited liability company. The address of the principal place of business of the surviving Delaware limited liability company is One Limited Parkway, Columbus, Ohio 43230.

SIXTH: A copy of the agreement of merger will be furnished by the surviving Delaware limited liability company, on request and without cost, to any member of Express, LLC or any stockholder of Express Stores, Inc.

IN WITNESS WHEREOF, this Certificate of Merger has been duly executed this 30th day of April, 1998, and is being filed in accordance with §18-209 of the Delaware Act by an authorized officer of the surviving Delaware limited liability company.

EXPRESS, LLC

By: WOMANCO, INC., Sole Member

By: 
Timothy B. Lyons, Vice President