

10-22-1999



101179813

RECORDATION FORM COVER SHEET
TRADEMARKS ONLY

10-19-99

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

New

Resubmission (Non-Recordation)
Document ID #

Correction of PTO Error
Reel # Frame #

Corrective Document
Reel # Frame #

Conveyance Type

Assignment License

Security Agreement Nunc Pro Tunc Assignment

Merger

Change of Name

Other

Effective Date
Month Day Year

Conveying Party

Mark if additional names of conveying parties attached

Name Execution Date
Month Day Year

Formerly

Individual General Partnership Limited Partnership Corporation Association

Other

Citizenship/State of Incorporation/Organization

Receiving Party

Mark if additional names of receiving parties attached

Name

DBA/AKA/TA

Composed of

Address (line 1)

Address (line 2)

Address (line 3)
City State/Country Zip Code

Individual General Partnership Limited Partnership If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

Corporation Association

Other

Citizenship/State of Incorporation/Organization

10/22/1999 MTHAI1 00000045 74445106

FOR OFFICE USE ONLY

01 FC:481 40.00 OP
02 FC:482 100.00 OP

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to:
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

TRADEMARK

REEL: 001977 FRAME: 0672

Domestic Representative Name and Address

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Correspondent Name and Address

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Pages Enter the total number of pages of the attached conveyance document including any attachments. #

Trademark Application Number(s) or Registration Number(s)

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)			Registration Number(s)		
<input type="text" value="74445106"/>	<input type="text" value="75538283"/>	<input type="text"/>	<input type="text" value="2207719"/>	<input type="text"/>	<input type="text"/>
<input type="text" value="75538227"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text" value="75506152"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Number of Properties Enter the total number of properties involved. #

Fee Amount Fee Amount for Properties Listed (37 CFR 3.41): \$

Method of Payment: Enclosed Deposit Account

Deposit Account (Enter for payment by deposit account or if additional fees can be charged to the account.)
Deposit Account Number: #

Authorization to charge additional fees: Yes No

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Laura J. Lew



10-18-99

Name of Person Signing

Signature

Date Signed

CERTIFICATE OF EXPRESS MAIL UNDER 37 CFR 1.10

"Express Mail" Mailing Label Number: EL415798707US

Date of Deposit: October 18, 1999

I, Laura J. Lew, hereby certify that the document to which this Certificate is affixed is being deposited with the United States Postal Service as Express Mail, postage prepaid, in an envelope addressed to: Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231 on the Date of Deposit shown above.


TRADEMARK

REEL: 001977 FRAME: 0673

State of Delaware
Office of the Secretary of State

PAGE 1

I, EDWARD J. FREEL, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF "MOTOR COACH INDUSTRIES INTERNATIONAL, INC.", CHANGING ITS NAME FROM "MOTOR COACH INDUSTRIES INTERNATIONAL, INC." TO "MCII HOLDINGS, INC.", FILED IN THIS OFFICE ON THE SIXTEENTH DAY OF JUNE, A.D. 1999, AT 2:45 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



Handwritten signature of Edward J. Freel in cursive script.

Edward J. Freel, Secretary of State

AUTHENTICATION:

2362156 8100

DATE: 9808518

991242393

06-16-99

TRADEMARK
REEL: 001977 FRAME: 0674

06/16/99

15:05

SKADDEN ARPS → 1696584913027393673

STATE OF DELAWARE 002
SECRETARY OF STATE
DIVISION OF CORPORATIONS
FILED 02:45 PM 06/16/1999
991242393 - 2362156

CERTIFICATE OF AMENDMENT
TO THE
CERTIFICATE OF INCORPORATION
OF
MOTOR COACH INDUSTRIES INTERNATIONAL, INC.

Pursuant to Section 242 of the General
Corporation Law of the State of Delaware

Motor Coach Industries International, Inc., a Delaware corporation
(the "Corporation"), does hereby certify as follows:

FIRST: Article I of the Certificate of Incorporation of the Corpora-
tion is hereby amended to read in its entirety as follows:

"FIRST: The name of the Corporation is MCII Holdings, Inc. (hereinafter the
"Corporation").

SECOND: The foregoing amendment was duly adopted in accord-
ance with Section 242 of the General Corporation Law of the State of Delaware.

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REEL: 001977 FRAME: 0675

06/16/99

15:05

SKADDEN ARPS -> 1696584913027393673

NO. 730

003

IN WITNESS WHEREOF, Motor Coach Industries International, Inc., has caused this Certificate of Amendment to be duly executed in its corporate name this 16th day of June, 1999.

Motor Coach Industries International, Inc.

By: /s/ James P. Bernacchi

Name: James P. Bernacchi

Title: Chief Executive Officer