

10-26-1999

One (1) of Two (2)

FORM PTO-1594 (Rev. 6-93)

10/22/99 RE



1 SHEET

U.S. DEPARTMENT OF COMMERCE Patent and Trademark Office

OMB No. 0651-0011 (exp. 4/94)

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Tab settings

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To the Honorable Commissioner of Patents and Trademarks, please return this attached original documents or copy thereof.

1. Name of conveying party(ies):

Bank of America National Trust and Savings Association

- Individual(s), Association, General Partnership, Limited Partnership, Corporation-State, Other Banking Association

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment, Security Agreement, Other, Merger, Change of Name

Execution Date: July 23, 1999

2. Name and address of receiving party(ies)

Name: Bank of America, National Association

Internal Address:

Street Address: 101 South Tryon Street

City: Charlotte State: NC ZIP: 28255

- Individual(s) citizenship, Association Banking, General Partnership, Limited Partnership, Corporation-State, Other

If assignee is not domiciled in the United States, a domestic representative designation is attached. Yes No

(Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

Reg. No. 846,453 - Sailing Ship Design

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Martha Gayle Barber, Esq. Alston & Bird LLP Internal Address: P.O. Drawer 34009

Street Address: 1211 E. Morehead Street

City: Charlotte State: NC ZIP: 28234

10/25/1999 DNGUYEN 00000295 846453

6. Total number of applications and registrations involved:

1

7. Total fee (37 CFR 3.41) \$ 40.00

Enclosed

Authorized to be charged to deposit account

If additional fees are needed please use:

8. Deposit account number:

16-0605

(Attach duplicate copy of this page if paying by deposit account)

FC:481

40.00 OP

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9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Martha Gayle Barber Name of Person Signing

Signature

October 19, 1999 Date

Total number of pages including cover sheet, attachments, and document:

6

Mall documents to be recorded with required cover sheet information to:

Commissioner of Patents & Trademarks, Box Assignments Washington, D.C. 20231

TRADEMARK

REEL: 001979 FRAME: 0305



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Comptroller of the Currency  
Administrator of National Banks

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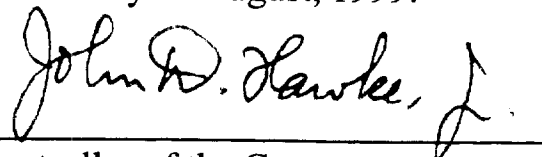
Washington, DC 20219

CERTIFICATE

I, John D. Hawke Jr., Comptroller of the Currency, do hereby certify that the document hereto attached is a true and complete copy of the Merger certificate recorded in this Office, evidencing the Merger of Bank of America, National Association (formerly NationsBank, National Association), Charlotte, North Carolina, Charter No. 14448, into and under the charter of Bank of America, National Trust and Savings Association, San Francisco, California, Charter No. 13044, effective as of July 23, 1999. The resulting bank has selected Charlotte, North Carolina for its headquarters and adopted the title of "Bank of America, National Association," (Charter No. 13044).



IN TESTIMONY WHEREOF, I have  
hereunto subscribed my name and  
caused the seal of the Office of the  
Comptroller of the Currency to be  
affixed to these presents at the  
Treasury Department, in the City of  
Washington and District of Columbia,  
this 10th day of August, 1999.



Comptroller of the Currency



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**Comptroller of the Currency  
Administrator of National Banks**

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Bank Organization and Structure, 3-3  
250 E Street, S.W.  
Washington, DC 20219

July 19, 1999

Mr. Michael W. Briggs  
Senior Counsel  
Legal Department  
Bank of America Corporation  
NC1-002-29-01  
101 South Tryon Street  
Charlotte, North Carolina 28255

Dear Mr. Briggs:

This letter is the official certification of the Office of the Comptroller of the Currency for the merger of Bank of America, National Association (formerly NationsBank, National Association), Charlotte, North Carolina, Charter Nr. 14448, into and under the charter of Bank of America, National Trust and Savings Association, San Francisco, California, Charter Nr. 13044, effective July 23, 1999. The resulting bank has selected Charlotte, North Carolina for its headquarters and adopted the title of Bank of America, National Association.

This letter also serves as the official authorization for the resulting Bank of America, National Association, Charlotte, North Carolina, Charter Nr. 13044, to operate its former San Francisco headquarters as a branch at the following location:

- Popular Name : San Francisco Main Banking Center  
Certificate Nr. : 114783A  
Address : 555 California Street  
San Francisco, California

Branch authorizations previously granted to Bank of America, National Association, Charter Nr. 14448, automatically convey to Bank of America, National Association, Charter Nr. 13044, and will not be reissued. Please furnish a copy of this certificate to personnel responsible for branch administration.

This letter is also the official certification by the Office of the Comptroller of the Currency of the increase in common stock outstanding by Bank of America, National Association, Charter Nr. 13044, from \$599,446,340.00 to \$3,755,891,840.00, effective as of July 23, 1999.

The authority to exercise fiduciary powers previously granted to Bank of America, N.T. & S.A., Charter Nr. 13044, remains unaffected by this merger.

The OCC also authorizes the resulting bank, since the merger will occur between Call Report dates, to recalculate its legal lending limit. The new lending limit should be calculated by using data from the last Call Report of the individual banks filed prior to consummating the merger, as adjusted for the combination. The resulting bank will then file a new Call Report and begin calculating its legal lending limit according to 12 C.F.R. § 32.4(a) at the end of the quarter following consummation of the merger.

In the event of questions, please contact me at (202) 874-5060.

Sincerely,



Richard T. Erb  
Licensing Manager

OCC Control Nr. 98-ML-02-045

