

11-10-1999



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MRD 11/8/99

RECORDATION FORM COVER SHEET  
TRADEMARKS ONLY

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or

Submission Type

New

Resubmission (Non-Recordation)  
Document ID #

Correction of PTO Error  
Reel #  Frame #

Corrective Document  
Reel #  Frame #

Conveyance Type

Assignment  License

Security Agreement  Nunc Pro Tunc Assignment

Merger  Change of Name

Other

Effective Date  
Month Day Year

Conveying Party

Mark if additional names of conveying parties attached

Name

Execution Date  
Month Day Year

Formerly

Individual  General Partnership  Limited Partnership  Corporation  Association

Other

Citizenship/State of Incorporation/Organization

Receiving Party

Mark if additional names of receiving parties attached

Name

DBA/AKA/TA

Composed of

Address (line 1)

Address (line 2)

Address (line 3)

Individual  General Partnership  Limited Partnership  Corporation  Association

Other

Citizenship/State of Incorporation/Organization

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

11/10/1999 DNGUYEN 00000048 75433651

FOR OFFICE USE ONLY

01 FC:481  
02 FC:482

40.00 OP  
175.00 OP

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Office of Information and Regulatory Affairs, Office of Management and Budget Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to:  
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

TRADEMARK  
REEL: 001986 FRAME: 0618

**Domestic Representative Name and Address** Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

**Correspondent Name and Address** Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

**Pages** Enter the total number of pages of the attached conveyance document including any attachments. #

**Trademark Application Number(s) or Registration Number(s)**  Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)			Registration Number(s)		
<input type="text" value="75/433651"/>	<input type="text" value="75/677799"/>	<input type="text" value="75/677907"/>	<input type="text" value="2,040,300"/>	<input type="text" value="2,070,958"/>	<input type="text"/>
<input type="text" value="75/768344"/>	<input type="text" value="75/639398"/>	<input type="text" value="75/472113"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

**Number of Properties** Enter the total number of properties involved. #

**Fee Amount** Fee Amount for Properties Listed (37 CFR 3.41): \$

**Method of Payment:** Enclosed  Deposit Account

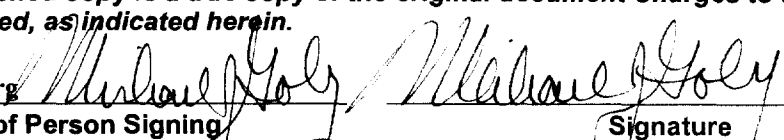
**Deposit Account**  
(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number: #

Authorization to charge additional fees: Yes  No

**Statement and Signature**

*To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document Charges to deposit account are authorized, as indicated herein.*

Michael J. Goldberg  November 3, 1999

Name of Person Signing Signature Date Signed

## MEMORANDUM OF GRANT OF SECURITY INTEREST IN TRADEMARKS

MEMORANDUM OF GRANT OF SECURITY INTEREST IN TRADEMARKS dated as of October 29, 1999, between Rounder Records Corp., a Massachusetts corporation having its principal place of business at One Camp Street, Cambridge, Massachusetts, (the "Assignor"), and Citizens Bank of Massachusetts, a Massachusetts banking association having an office at 28 State Street, Boston, Massachusetts 02109 (the "Bank").

WHEREAS, the Assignor is one of the Borrowers under a Credit Agreement dated as of the date hereof (the "Credit Agreement"), between the Borrowers and the Bank.

WHEREAS, it is a condition precedent to the Bank's making any loans or otherwise extending credit to the Borrowers under the Credit Agreement that the Assignor execute and deliver to the Bank a trademark memorandum in substantially the form hereof;

WHEREAS, the Assignor is a party to a Security Agreement (the "Security Agreement") dated as of the date hereof by and among the Assignor, the other Subsidiaries and Affiliates of the Assignor, and the Bank, pursuant to which the Assignor has granted to the Bank a security interest in certain of the Assignor's existing and after-acquired personal property and fixture assets (the "Collateral"), including without limitation (i) the trademarks identified in Exhibit A attached hereto, (ii) the trademarks of the Assignor now or hereafter existing or now owned or hereafter acquired, whether or not identified by a title and/or United States Patent and Trademark Office registration number, whether or not identified on Exhibit A attached hereto, and whether or not registered with the United States Patent and Trademark Office, and (iii) all proceeds from the sale, exchange, license, lease or other transfer or disposition or collection of any of the foregoing (in whole or in part) or of any right or interest therein, and all proceeds or other value received and attributable in whole or in part) to the ownership, possession or use of any of the foregoing (including without limitation any amounts recovered or recoverable on account of any infringement or misappropriation thereof), all to secure the payment and performance in full of all of the Obligations (as defined in the Credit Agreement); and

WHEREAS, this Trademark Memorandum is supplemental to the provisions contained in the Security Agreement;

**NOW THEREFORE**, in consideration of the premises contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor hereby grants to the Bank and notice is hereby given that the Assignor has granted to the Bank a first priority security interest in the Collateral, all in accordance with the terms and conditions of the Security Agreement.

The Assignor hereby further authorizes the Bank (i) to modify this Trademark Memorandum, without the necessity of the Assignor's further approval or signature by amending Exhibit A hereto to include any other registered trademarks or other rights in and to registered

trademarks in which the Assignor now has or hereafter acquires any right, title or interest, and (ii) to take such further actions as may be necessary or appropriate to obtain and perfect the Bank's security interest in any such right, title or interest of the Assignor in registered trademarks (including but not limited to recording of any such amended Trademark Memorandum with the United States Patent and Trademark Office).

This Trademark Memorandum is subject to all terms and conditions of the Security Agreement.

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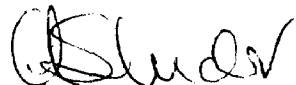


IN WITNESS WHEREOF, this Trademark Memorandum has been executed as an  
strument under seal as of the day and year first written above.

**ROUNDER RECORDS CORP.**

By: \_\_\_\_\_  
Name:  
Title:

**CITIZENS BANK OF MASSACHUSETTS**

By:   
Name: A. Katie Sluder  
Title: V.P.

U.S. Registered Trademarks or Applications

Rounder Records Corp.

Trademark or Service Mark	Registrations -- United States Patent and Trademark Office	
	<u>Registration No.</u>	<u>Registration Date</u>
Rounder	2,040,300	February 25, 1997
Flying Fish & Design	2,070,958	June 17, 1997

Trademark or Service Mark	Pending Applications -- United States Patent and Trademark Office	
	<u>Serial No.</u>	<u>Filing Date</u>
Rounder & Design	75/433651	Pending (filed 2/3/98)
EasyDisc	75/677799	Pending (filed 4/8/99)
EasyDisc & Design	75/677907	Pending (filed 4/8/99)
Philo	75/768344	Pending (filed 8/3/99)
Philo & Design	75/639398	Pending (filed 8/3/99)
Zoë	75/472113	Pending (filed 4/22/98)