11-22-1999



Docket No.:

**ASH 111 T2** 

FORM FTO-1594 (Modified)
(Rev. 6-93)
OMB No. 0651-0011 (exp. 4/94)
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TM05/REV03
TR. 101205139

To the Honorable Commissioner of Patents and Trademarks:	Please record the attached original documents or copy thereof.		
1. Name of conveying party(ies):  JTM Industries, Inc.  2. Name and address of receiving party(ies):  2. Name and address of receiving party(ies):			
	Name: ISG Resources, Inc.		
	Internal Address:		
<ul><li>☐ Individual(s)</li><li>☐ General Partnership</li><li>☐ Limited Partnership</li></ul>	Street Address: 136 East South Temple, Suite 1300		
✓ Corporation-State Texas	City: Salt Lake City State: UT ZIP: 84111		
Other	☐ Individual(s) citizenship		
Additional names(s) of conveying party(ies) attached?	☐ Association		
	☐ General Partnership		
3. Nature of conveyance:	☐ Limited Partnership		
☐ Assignment       Merger	☑ Corporation-State <u>Utah</u>		
☐ Security Agreement ☐ Change of Name	☐ Other		
Other  Execution Date: November 30, 1998	If assignee is not domiciled in the United States, a domestic representative designation is attached:  (Designations must be a separate document from Assignment)  Additional name(s) & address(es) attached?  Yes  No		
4. Application number(s) or registration numbers(s):			
	P. Trademark Designation No. (a)		
A. Trademark Application No.(s)	B. Trademark Registration No.(s)		
	2,039,031		
Additional numbers at	tached? ☐ Yes 🗷 No		
5. Name and address of party to whom correspondence concerning document should be mailed:	6. Total number of applications and registrations involved:		
Name: Mark E. Rose	7. Total fee (37 CFR 3.41):\$ \$40.00		
Internal Address: BIEBEL & FRENCH			
	☐ Enclosed		
	Authorized to be charged to deposit account		
Street Address: 35 East First Street	8. Deposit account number:		
	02-2262		
City: Dayton State: OH ZIP: 45402			
1/19/1999 DMGUYEN 00000125 022262 2039031	JSE THIS SPACE		
1 FC:481 (40.00 CH)			
<ol> <li>Statement and signature.</li> <li>To the best of my knowledge and belief, the foregoing inform</li> </ol>	ation is true and correct and any attached copy is a true copy		
of the original document			
Mark E. Rose Ohio Reg. No. 0067135	E. Rose November 9, 1999		
Name of Person Signing	Signature Date		
T2578 Total number of pages including co	over sheet, attachments, and document:		
	INADLWARK		

REEL: 001990 FRAME: 0747

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PLAN OF MERGER

This Plan of Merger dated November 30, 1998 (the "Plan") was duly adopted and

approved by the board of directors and recommended to the shareholders of each of the

constituent corporations identified in Article I below, pursuant to the corporate laws of each such

constituent corporation's state of incorporation.

RECITALS

WHEREAS, the respective boards of directors of each of the constituent corporations

identified in Article I below (the "Constituent Corporations") deem it advisable and in the best

interest of each such corporation and its respective shareholders for each Constituent Corporation

to be merged with and into ISG Resources, Inc., a Utah corporation ("ISG Resources"), in the

manner contemplated herein.

WHEREAS, the respective boards of directors of each Constituent Corporation have

adopted resolutions approving this Plan and have recommended that this Plan and the merger

contemplated by this Plan be approved and adopted by the shareholders of the respective

Constituent Corporations.

PLAN

NOW, THEREFORE, in consideration of the premises and the agreements contained

herein, the Constituent Corporations agree as follows:

ARTICLE I

The name of each Constituent Corporation to the merger and its respective state of

incorporation is set forth below:

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Name of Constituent Corporation	State of Incorporation
ISG Resources, Inc.	Utah
JTM Industries, Inc.	Texas
KBK Enterprises, Inc.	Pennsylvania
Pozzolanic Resources, Inc.	Washington
St. Helens Investments, Inc.	Washington
Pozzolanic Northwest, Inc.	Washington
Pozzolanic Northwest Bulk Carriers, Inc.	Washington
Power Plant Aggregates of Iowa, Inc.	Iowa
Midwest Fly Ash & Materials, Inc.	Iowa
Livestock Waste Management, Inc.	Iowa
Michigan Ash Sales Company	Michigan
U.S. Stabilization, Inc.	Michigan
FLO FIL Co., Inc.	Michigan
Fly Ash Products, Inc.	Arkansas

## **ARTICLE II**

The designation and number of outstanding shares of each class and series of stock for each Constituent Corporation is set forth in the following table. Each class and series identified shall be entitled to vote on the Plan separately as a class.

Corporation	Designation of Shares	Number of Shares Outstanding
ISG Resources, Inc.	Common Stock	100
JTM Industries, Inc.	Common Stock	100
KBK Enterprises, Inc.	Common Stock	450
Pozzolanic Resources, Inc.	Class A Common Stock Special Dividend Class C. Stock Special Dividend Class D Stock	200 2,900 5,800

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Corporation	Designation of Shares,	Number of Shares Outstanding
St. Helens Investments, Inc.	Class A Voting Common Stock Class B Nonvoting Common Stock Special Dividend Class C Stock	100 3,000 775,000
Pozzolanic Northwest, Inc.	Voting Common Stock Nonvoting Common Stock Preferred Capital A Stock Preferred Capital B Stock	200 300 2,900 5,800
Pozzolanic Northwest Bulk Carriers, Inc.	Class A Voting Common Stock Class B Regular Dividend Stock	500 60,000
Power Plant Aggregates of Iowa, Inc.	Common Stock	230
Midwest Fly Ash & Materials, Inc.	Common Stock	100
Livestock Waste Management, Inc.	Common Stock	1
Michigan Ash Sales Company	Common Stock	1,000
U.S. Stabilization, Inc.	Common Stock	1,000
FLO FIL Co,. Inc.	Common Stock	1,000
Fly Ash Products, Inc.	Common Stock	900

## ARTICLE III

The Constituent Corporations shall be merged into a single corporation by merging into and with ISG Resources, the surviving corporation, which shall survive the merger, pursuant to the provisions of the Utah Revised Business Corporation Act. Upon such merger the separate corporate existence of each Constituent Corporation other than ISG Resources shall cease and ISG Resources shall become the owner without transfer, of all rights and property of the Constituent Corporations, and ISG Resources shall become subject to all the debts and liabilities of the Constituent Corporations in the same manner as if it had incurred them.

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**ARTICLE IV** 

The name of the surviving corporation shall be "ISG Resources, Inc." On the effective

date of the merger, which shall be January 1, 1999 (the "Effective Date"), the Articles of

Incorporation of ISG Resources as in effect on the Effective Date shall become the Articles of

Incorporation of the surviving corporation. On the Effective Date, the By-laws of ISG

Resources, as in effect on the Effective Date, shall become the By-laws of the surviving

corporation.

ARTICLE V

Each of the Constituent Corporations, including ISG Resources, is a direct or indirect

wholly owned subsidiary of Industrial Services Group, Inc., a Delaware corporation ("Industrial

Services"), and the merger is being consummated as a part of a reorganization plan for Industrial

Services. Industrial Services has waived any right to receive shares of the surviving corporation

in substitution or exchange for shares of each of the Constituent Corporations owned directly or

indirectly by Industrial Services. Accordingly, the surviving corporation shall not issue its

common stock in substitution or exchange for any shares of common stock of any Constituent

Corporation. The shares of each Constituent Corporation, except for the shares of ISG Resources

that were owned by Industrial Services prior to the merger, shall be cancelled on the Effective

Date.

ARTICLE VI

This Plan shall be submitted to the shareholders of each of the Constituent Corporations

for their approval in the manner provided by the applicable laws of the state of incorporation for

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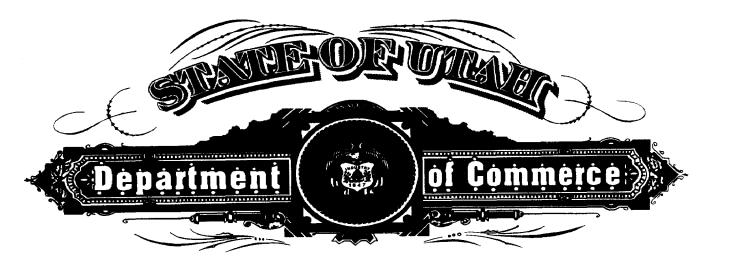
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each such Constituent Corporation. After approval by the shareholders of each Constituent Corporation, Articles of Merger, together with a copy of this Plan, shall be filed as required by the applicable laws of the state of incorporation of each of the Constituent Corporations.

## **ARTICLE VII**

The merger may be abandoned at any time (before or after this Plan shall have been approved by the shareholders of the Constituent Corporations) prior to the Effective Date by any Constituent Corporation in the manner determined by such corporation's board of directors.

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## CERTIFIED COPY OF ARTICLES OF MERGER

THE UTAH DIVISION OF CORPORATIONS AND COMMERCIAL CODE HEREBY CERTIFIES THAT THE ATTACHED is a true, correct, and complete copy of the Articles of Merger filed with this office on JANUARY 1, 1999 merging JTM INDUSTRIES, INC., a corporation of the state of TEXAS; KBK ENTERPRISES, INC., a corporation of the state of PENNSYLVANIA; POZZOLANIC RESOURCES, INC., a corporation of the state of ST. HELEN INVESTMENTS, INC., a corporation of the state of WASHINGTON; WASHINGTON; POZZOLANIC NORTHWEST, INC., a corporation of the state of WASHINGTON; POZZOLANIC NORTHWEST BULK CARRIERS, INC., a corporation of the state of WASHINGTON; POWER PLAN AGGREGATES OF IOWA, INC., a corporation of the state of IOWA; MIDWEST FLY ASH & MATERIALS, INC., a corporation of the state of IOWA; LIVESTOCK WASTE MANAGEMENT, INC. a corporation of the state of IOWA; MICHIGAN ASH SALES COMPANY, a corporation of the state of MICHIGAN; U.S. STABILIZATION, INC., a corporation of the state of MICHIGAN; FLO FIL CO., INC., a corporation of the state of MICHIGAN; FLY ASH PRODUCTS, INC., a corporation of the state of ARKANSAS, into ISG RESOURCES, INC., the surviving corporation which is of the state of UTAH,

AS APPEARS OF RECORD IN THE OFFICES OF THE DIVISION.

File Number: *CO 212650* 



Dated this	29TH	day
of		, 19 <del></del> .
	y. 11.140	<u>/</u>
Lorena P. Riffo Division Director of Corporations and C	Commercial Code	

Co# 212650 # 101690 # 134137

ARTICLES OF MERGER
OF
ISG RESOURCES, INC.

Pursuant to the provisions of section 16-10a-1105 of the Utah Revised Business Corporation Act, ISG Resources, Inc., a Utah corporation (the "Corporation"), the surviving corporation in the merger, hereby adopts and files these Articles of Merger.

<u>FIRST</u>: A true and correct copy of the Plan of Merger (the "Plan") is attached hereto and made a part hereof. Pursuant to the Plan, each constituent corporation, will merge with and into the Corporation.

<u>SECOND</u>: The name and state of incorporation of each corporation which is a party to this merger, the designation and number of outstanding shares of each such corporation, and the number of shares voted for and against the Plan, are set forth in the following table:

		Designation And Number	Shares Voted	Shares
	State of	of Outstanding	For the	Voted Against the
Name of Corporation	Incorporation	Shares	Plan	Plan
ISG Resources, Inc.	212650 Utah 34137	100 Common Shares	100	ည် က 0 က
JTM Industries, Inc.	Texas	100 shares of Common Stock	100	0
KBK Enterprises, Inc.	Pennsylvania	450 shares of Common Stock	450	~ 0
Pozzolanic Resources, Inc.	Washington	200 shares of Class A Common Stock	200	0
		2,900 shares of Special Dividend Class C Stock	2,900	0
		5,800 shares of Special Dividend Class D Stock	5,800	0

Name of Corporation	State of Incorporation	Designation And Number of Outstanding Shares	Shares Voted For the Plan	Shares Voted Against the Plan
St. Helens Investments, Inc.	₩101690 Washington	100 shares of Class A Voting Common Stock	100	0
		3,000 shares of Class B Non- Voting Common Stock	3,000	0
		775,000 shares of Special Dividend Class C Stock	775,000	0
Pozzolanic Northwest, Inc.	Washington	200 shares of Voting Common Stock	200	0
		300 shares of Non-Voting Common Stock	300	0
		2,900 shares of Preferred Capital A Stock	2,900	0
		5,800 shares of Preferred Capital B Stock	5,800	0
Pozzolanic Northwest Bulk Carriers, Inc.	Washington	500 shares of Voting Class A Common Stock	500	0
		60,000 shares of Class B Regular Dividend Stock	60,000	0

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Name of Corporation	State of Incorporation	Designation And Number of Outstanding Shares	Shares Voted For the Plan	Shares Voted Against the Plan
Power Plant Aggregates of Iowa, Inc.	Iowa	230 shares of Common Stock	230	0
Midwest Fly Ash & Materials, Inc.	Iowa	100 shares of Common Stock	100	0
Livestock Waste Management, Inc.	Iowa	1 share of Common Stock	1	0
Michigan Ash Sales Company	Michigan	1,000 shares of Common Stock	1,000	0
U.S. Stabilization, Inc.	Michigan	1,000 shares of Common Stock	1,000	0
FLO FIL Co., Inc.	Michigan	1,000 shares of Common Stock	1,000	0
Fly Ash Products, Inc.	Arkansas	900 shares of Common Stock	900	0

THIRD: The shareholders of each of the constituent corporations in the merger unanimously approved the Plan. The designation and number of outstanding shares of each constituent corporation, and the number of shares voted for and against the plan by class, is set forth in the table in paragraph Second above.

FOURTH: The effective date of the merger shall be January 1, 1999.

IN WITNESS WHEREOF, the undersigned executed these Articles of Merger on this day of November, 1998.

ISG RESOURCES, INC.

R Steve Creamer

Chief Executive Officer

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