

RECOI

11-24-1999



Tab settings MMS 11/2/99

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To the Honorable Commissioner of Patents

Original documents or copy thereof.

1. Name of conveying party(ies):

Henry Doneger Associates, Inc.
463 Seventh Avenue
New York, NY 10018

- Individual(s) Association
- General Partnership Limited Partnership
- Corporation-State New York
- Other _____

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment Merger
- Security Agreement Change of Name
- Other _____

Execution Date: November 8, 1999

2. Name and address of receiving party(ies)

Name: Chorus Line Corporation

Internal Address: _____

Street Address: 4505 Bandini Boulevard

City: Vernon State: CA ZIP: 90040

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation-State Delaware
- Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)

-None-

B. Trademark Registration No.(s)

RN 1,306,779 HEARTBEATS (w/design)

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Darcy L. Simon, Esq.

Internal Address: Ervin, Cohen & Jessup LLP

(Telephone 310-281-6325)

Street Address: 9401 Wilshire Blvd., #900

City: Beverly Hills State: CA ZIP: 90212

6. Total number of applications and registrations involved: _____

1

7. Total fee (37 CFR 3.41).....\$ 40.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

SEE ATTACHED PAGE FOR SIGNATURE

Name of Person Signing

Signature

November 8, 1999

Date

Total number of pages including cover sheet, attachments, and document:

4

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patents & Trademarks, Box Assignments
Washington, D.C. 20231

ASSIGNMENT OF REGISTERED TRADEMARK

This ASSIGNMENT OF TRADEMARK made this 8th day of November, 1999 ("Assignment"), by HENRY DONEGER ASSOCIATES, INC., a New York corporation ("Assignor") in favor of CHORUS LINE CORPORATION, a Delaware corporation ("Assignee").

RECITALS

WHEREAS, Assignor, having a principal place of business at 463 Seventh Avenue, New York, New York 10018, has adopted, is using and is the owner of the following trademark which is now registered with the United States Patent and Trademark office (the "Mark"):

| <u>Mark Name</u> | <u>Registration Number</u> | <u>Date Registered</u> |
|------------------------------|----------------------------|------------------------|
| HEART BEATS (with design) | 1,306,779 | 11/27/84 |

WHEREAS, Assignor is willing to assign to Assignee, having a principal place of business at 4505 Bandini Boulevard, Vernon, California 90040, and Assignee is desirous of acquiring said Mark, and is willing to assume all right, title and interest to the aforesaid Mark:

AGREEMENT

NOW, therefore, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor hereby assigns to Assignee all of Assignor's right, title and interest in the United States in and to the Mark and in the registration thereof, together with all of the goodwill of the business, if any, symbolized by said Mark and registrations thereof.

Assignee, at its sole cost and expense, is responsible for taking any and all actions necessary to initiate and complete the transfer of the Marks with the United States Patent and Trademark Office.

