

12-08-1999



101216737

RECORDATION FORM COVER SHEET
TRADEMARKS ONLY

MED 11/16/99

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

- New
- Resubmission (Non-Recordation)
Document ID # _____
- Correction of PTO Error
Reel # _____ Frame # _____
- Corrective Document
Reel # _____ Frame # _____

Conveyance Type

- Assignment
- License
- Security Agreement
- Nunc Pro Tunc Assignment
Effective Date
Month Day Year _____
- Merger
- Change of Name
- Other _____

Conveying Party

Mark if additional names of conveying parties attached

Execution Date
Month Day Year
10011998

Name Banc One Corporation

Formerly _____

- Individual
- General Partnership
- Limited Partnership
- Corporation
- Association
- Other _____
- Citizenship/State of Incorporation/Organization Ohio

Receiving Party

Mark if additional names of receiving parties attached

Name Bank One Corporation

DBA/AKA/TA _____

Composed of _____

Address (line 1) One First National Plaza

Address (line 2) _____

Address (line 3) Chicago

City

IL

State/Country

60670

Zip Code

- Individual
- General Partnership
- Limited Partnership
- Corporation
- Association
- Other _____

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

- Citizenship/State of Incorporation/Organization Delaware

12/08/1999 DNGUYEN 00000052 161322 2284628

FOR OFFICE USE ONLY

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Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to:
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231
TRADEMARK

REEL: 001996 FRAME: 0615

Domestic Representative Name and Address

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Correspondent Name and Address

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Pages

Enter the total number of pages of the attached conveyance document including any attachments.

#

Trademark Application Number(s) or Registration Number(s)

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)

<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

Registration Number(s)

<input type="text" value="2284628"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

Number of Properties

Enter the total number of properties involved.

#

Fee Amount

Fee Amount for Properties Listed (37 CFR 3.41):

\$

Method of Payment:

Enclosed

Deposit Account

Deposit Account

(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number:

#

Authorization to charge additional fees:

Yes

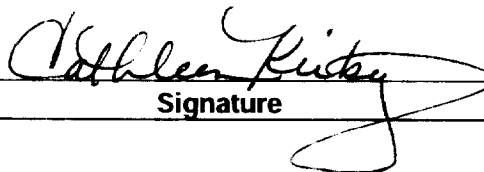
No

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Cathleen Kirby

Name of Person Signing



Signature

11/16/99

Date Signed

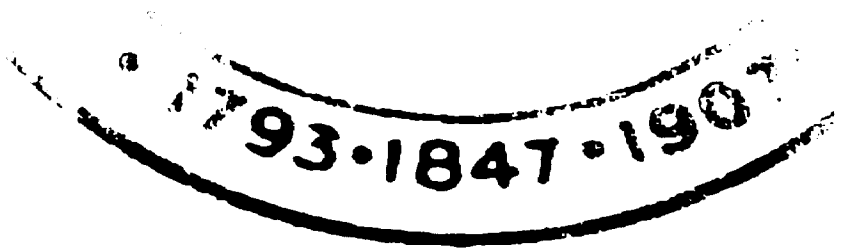
State of Delaware

Office of the Secretary of State

I, EDWARD J. FREEL, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"BANC ONE CORPORATION", A OHIO CORPORATION,
 WITH AND INTO ~~"BANC ONE CORPORATION"~~ UNDER THE NAME OF "BANK ONE CORPORATION", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE FIRST DAY OF OCTOBER, A.D. 1998, AT 1:30 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



Edward J. Freel, Secretary of State

2878740 8100M

981381214

AUTHENTICATION:

9334045

DATE:

10-01-98

TRADEMARK

REEL: 001996 FRAME: 0617

CERTIFICATE OF MERGER
BANC ONE CORPORATION
INTO
BANK ONE CORPORATION

Pursuant to Title 8, Section 252 of the General Corporation Law of the State of Delaware ("DGCL"), BANC ONE CORPORATION, a corporation organized and existing under the laws of the State of Ohio ("BANC ONE"), and BANK ONE CORPORATION, a corporation organized and existing under the laws of the State of Delaware and a wholly-owned subsidiary of BANC ONE ("BANK ONE"), do hereby certify to the following facts relating to the merger (the "Merger") of BANC ONE with and into BANK ONE.

FIRST: The name and state of incorporation of each constituent entity that is a party to the Merger is as follows:

<u>Name</u>	<u>State of Incorporation</u>
BANC ONE CORPORATION	Ohio
BANK ONE CORPORATION	Delaware

SECOND: An Agreement and Plan of Reorganization, dated as of April 10, 1998, as amended (the "Agreement"), by and between BANC ONE, BANK ONE, and First Chicago NBD Corporation, a Delaware corporation, has been approved, adopted, certified, executed and acknowledged by each of the constituent corporations in accordance with Section 252(c) of the DGCL.

THIRD: The name of the surviving corporation, which will be a Delaware corporation, is "BANK ONE CORPORATION" (the "Surviving Corporation").

FOURTH: The certificate of incorporation of the Surviving Corporation shall be the Certificate of Incorporation of BANK ONE with such amendments as are set forth on Exhibit A attached hereto.

FIFTH: The authorized capital stock of BANC ONE CORPORATION, the Ohio corporation, consists of 950,000,000 shares of Common Stock, without par value, 10,000,000 shares of Class A Preferred Stock, without par value, 1,000,000 shares of Class B Convertible Preferred Stock, without par value and 24,000,000 shares of Class C Preferred Stock, without par value.


SIXTH: The executed Agreement is on file at the office of the Surviving Corporation at the following address:

BANK ONE CORPORATION
One First National Plaza
Chicago, Illinois 60670

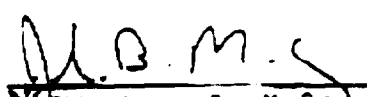
SEVENTH: A copy of the Agreement will be furnished by the Surviving Corporation, on request and without cost, to any stockholder of any constituent corporation.

IN WITNESS WHEREOF, BANK ONE and BANC ONE have caused this Certificate of Merger to be duly executed as of this 1st day of October, 1998 to be effective at 12:01 a.m. on October 2, 1998.


ATTEST:

By: 
Name: Steven A. Bennett
Title: Secretary

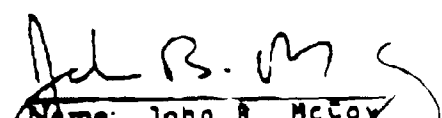
BANC ONE CORPORATION

By: 
Name: John B. McCoy
Title: Chairman and Chief Executive Officer

ATTEST:

By: 
Name: Steven A. Bennett
Title: Secretary

BANK ONE CORPORATION

By: 
Name: John B. McCoy
Title: Chairman, President and Chief Executive Officer

S SIXTH: The executed Agreement is on file at the office of the
Corporation at the following address:

BANK ONE CORPORATION
One First National Plaza
Chicago, Illinois 60670

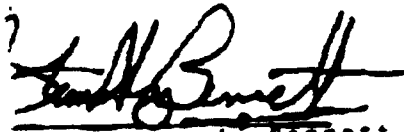
Se SEVENTH: A copy of the Agreement will be furnished by the
Co: Corporation, on request and without cost, to any stockholder of any
parent corporation.

cau IN WITNESS WHEREOF, BANK ONE and BANC ONE have
199 this Certificate of Merger to be duly executed as of this 1st day of October,
to be effective at 12:01 a.m. on October 2, 1998.

AT

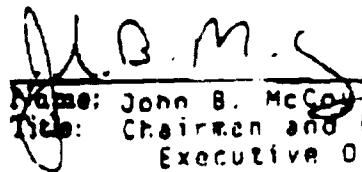
BANK ONE CORPORATION

By



Name: Steven A. Bennett
Title: Secretary

By:



Name: John B. McCoy
Title: Chairman and Chief
Executive Officer

ATT

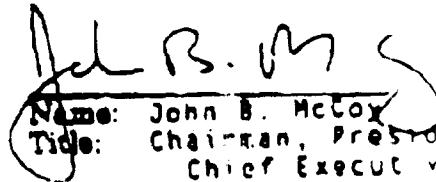
BANK ONE CORPORATION

By:



Name: Steven A. Bennett
Title: Secretary

By:



Name: John B. McCoy
Title: Chairman, President and
Chief Executive Officer