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FOI (Re) 12-15-1999 U.S. Patent & TMO/TM Mail Rpt Dt. #10 OML

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U.S. DEPARTMENT OF COMMERCE Patent and Trademark Office



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ed original documents or copy thereof.

To the Honorable Commissioner of Pat.

1. Name of conveying party(ies):
The Chase Manhattan Bank

NRD
12-15-99

- Individual(s)
- General Partnership
- Corporation-State
- Other

- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other Release of Security Interest
- Merger
- Change of Name

Execution Date: 12/13/99

2. Name and address of receiving party(ies)
Golden Books Publishing
Company, Inc.

Internal Address:
Street Address: 888 Seventh Avenue
City: New York State: NY ZIP: 10106

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State Delaware
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

See Attached Schedule A

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Jennifer Silver
Internal Address: Proskauer Rose LLP

Street Address: 1585 Broadway

City: New York State: NY ZIP: 10036

6. Total number of applications and registrations involved: 12

7. Total fee (37 CFR 3.41).....\$ 315.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:
16-2500

(Attach duplicate copy of this page if paying by deposit account)

01/17/2000 DNGUYEN 00000189 162500 1250300

DO NOT USE THIS SPACE

01 F:1481 40.00 CH
02 F:1482 275.00 CH

Statement and Signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Jennifer Silver

Name of Person Signing

[Signature]
Signature

12/15/99
Date

Total number of pages including cover sheet, attachments, and document: 5

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patents & Trademarks, Box Assignments
Washington, D.C. 20231

SCHEDULE A

| Mark | Reg. No. | Serial. No. | Class |
|------------------------------|-----------------|--------------------|--------------|
| *Design Only* (book binding) | 1,250,300 | 73/317,486 | 16 |
| A FIRST LITTLE GOLDEN BOOK | 1,256,065 | 73/323,939 | 16 |
| A LITTLE GOLDEN BOOK | 899,690 | 72/340,860 | 16 |
| FRAME-TRAY | 1,190,096 | 73/232,861 | 28 |
| GOLDEN | 1,075,521 | 73/104,510 | 16 |
| GOLDEN & Design | 1,262,996 | 73/404,040 | 16 |
| GOLDEN PRESS | 896,937 | 72/338,827 | 16 |
| LITTLE LULU | 990,189 | 72/460,870 | 16 |
| MAGIC SLATE | 405,572 | 71/459,352 | 28 |
| TELL-A-TALE | 867,203 | 72/292,443 | 16 |
| TRIXIE BELDEN | 1,060,755 | 73/091,497 | 16 |
| WHITMAN | 902,121 | 72/278,334 | 11, 28 |

RELEASE OF SECURITY INTEREST

WHEREAS, Golden Books Publishing Company, Inc. (formerly known as Western Publishing Company, Inc.), a Delaware corporation located and doing business at 888 Seventh Avenue, New York, New York 10106 ("Golden Books") owns the U.S. trademark registrations listed on the attached Schedule A (collectively the "Marks"); and

WHEREAS, Golden Books has adopted, used and is using the Marks listed on the attached Schedule A; and

WHEREAS, Golden Books and Chemical Bank (now known as The Chase Manhattan Bank) (the "Bank") entered into a Revolving Credit, Term Loan and Security Agreement (the "Credit Agreement"), dated as of June 28, 1984, in which the Bank agreed to make loans to Golden Books, the proceeds of which were to be used by Golden Books to refinance existing debt and for working capital and other general corporate purposes; and

WHEREAS, in order to secure the Obligations (as defined in the Credit Agreement), Golden Books granted the Bank a security interest in certain of its assets, including a security interest in and to the Marks, the goodwill of the business symbolized by the Marks, and the registrations and applications thereof; and

WHEREAS, in order to evidence the security interest granted the Bank pursuant to the Credit Agreement, and to induce the Bank to execute and deliver the Credit Agreement, Golden Books executed and delivered a Patent and Trademark Collateral Assignment, dated as of July 17, 1984, in favor of the Bank; and

WHEREAS, pursuant to the granting of the security interest in and to the Marks, Assignments of Security were recorded in the Patent and Trademark Office on August 20, 1984 at Reel 0476, Frame 0821; and

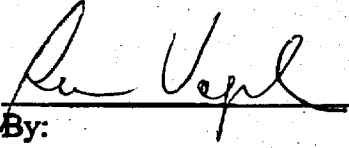
WHEREAS, in consideration of Golden Books' performance of its obligations under the foregoing agreements, the Bank desires to release its security interest in and to the Marks, the goodwill of the business symbolized by the Marks, and any registrations and applications thereof.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Bank does hereby release and forever discharge its security interest in and to the Marks, together with the goodwill of the business symbolized by the Marks, and any registrations and applications thereof.

IN WITNESS WHEREOF, the Bank has caused this Release to be executed as of the 13th day of December, 1999.

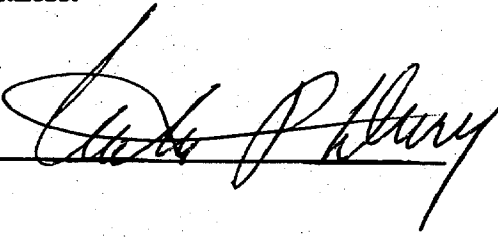
THE CHASE MANHATTAN BANK
(formerly known as Chemical Bank)

Witness:



By:

Title: REBECCA VOGEL
VICE PRESIDENT

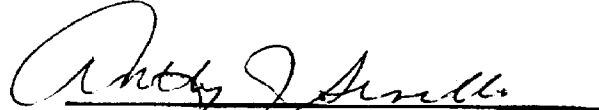


State of New York

County of New York)

) ss:

On this 13 day of December, 1999, before me personally came REBECCA VOIGEL, to me known, who being by me duly sworn did depose and say that he/she is the VICE PRESIDENT of The Chase Manhattan Bank (formerly known as Chemical Bank), the corporation described in and which executed the foregoing instrument, and that he/she signed his/her name thereto by order of the board of directors of said corporation.


Notary Public

ANTHONY J. SIVILLO
Notary Public, State of New York
No. 30-9031265
Qualified in Nassau County
Commission Expires September 30, 2000