FORM PTO-1018A 1/20 02-04-2000 U.S. Department of Commerce TRADEMARK OMB 0651 9027 DEC 29 PM 2: 24 OPR/FINANCE 101258347 **RECORDATION FORM COVER SHEET** TRADEMARKS ONLY The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies) Submission Type Conveyance Type New ✓ Assignment License (Non-Recordation) Resubmission **Security Agreement Nunc Pro Tunc Assignment** Document ID # **Effective Date** Merger Month Day Year Correction of PTO Error Reel # Frame # Change of Name **Corrective Document** & Assumption of Security Interest Reel # Frame # **Conveying Party** Mark if additional names of conveying parties attached **Execution Date** Month Day Year Name Nortel Networks, Inc. 23 99 Formerly Individual **General Partnership** Limited Partnership Corporation **Association** Other Delaware Citizenship/State of Incorporation/Organization **Receiving Party** Mark if additional names of receiving parties attached Toronto Dominion (Texas), Inc. DBA/AKA/TA Composed of 909 Fannin Street Address (line 1) Address (line 2) Address (line 3) Houston Texas 77010 State/Country Zip Code If document to be recorded is an Individual General Partnership **Limited Partnership** assignment and the receiving party is not domiciled in the United States, an Corporation Association appointment of a domestic representative should be attached. Other (Designation must be a separate

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

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Citizenship/State of Incorporation/Organization

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> Mail documents to be recorded with required cover sheet(s) information to: Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

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document from Assignment.)

FORM PTO-	1618B	Page 2		U.S. Department of Commerce Patent and Trademark Office	
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Correspond	ent Name and Address	5 Area Code and Telep	hone Number (212) 7	35-3000	
_	Diane Kasselman				
Address (line 1)	Skadden, Arps, Slate, Meag	her & Flom LLP			
Address (line 2)	919 Third Avenue				
Address (line 3)	New York, New York 10022				
Address (line 4)					
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	including any attachments pplication Number(s)		umber(s)	Mark if additional numbers attached	
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Fee Amount Fee Amount for Properties Listed (37 CFR 3.41): \$ 165.00					
Method of Deposit Ac		osed 🔽 Deposi	t Account 🔽		
	yment by deposit account or if add			10.2225	
	Γ	Deposit Account Number	er: # [19-2385	
		Authorization to charge	additional fees:	Yes 🗸 No	
Statement and Signature					
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as					
indica	ted herein.	. L	ryes to deposit accour	n are authorized, as	
Diane :		Des	1	12 20 00	
Name o	f Person Signing	Signat	ure	12 29 99 Date Signed	

ASSIGNMENT AND ASSUMPTION OF SECURITY INTEREST IN TRADEMARKS

. . .

ASSIGNMENT AND ASSUMPTION OF SECURITY INTEREST IN TRADEMARKS, dated December ____ 1999, made by NORTEL NETWORKS, INC., a Delaware corporation ("Assignor"), to TORONTO DOMINION (TEXAS), INC. ("TD"), in its role as Administrative Agent under the Credit Agreement described below ("Assignee").

Capitalized terms used herein without definition shall have the same meanings herein as set forth in the Amended and Restated Credit Agreement dated as of July 30, 1999, by and among Net2000 Communications Group, Inc. (the "Borrower"), Assignor, certain lenders named therein and TD as Administrative Agent, as amended (the "Credit Agreement").

WHEREAS, in connection with the Credit Agreement, the Borrower, among other things, agreed to grant a security interest in trademarks and certain other assets to Assignor, including the trademarks on Schedule A attached hereto (the "Trademarks") owned by Borrower;

WHEREAS, pursuant to the Amended and Restated Pledge and Security Agreement, dated as of July 30, 1999, by and between Borrower and Assignor (the "Security Agreement"), Borrower granted a security interest in, among other things, the Borrower's right, title and interest in the Trademarks; and

WHEREAS, pursuant to the Amended and Restated Trademark Security Agreement, dated as of July 30, 1999, by and between Borrower and Assignor (the "Trademark Security Agreement") filed for recordation in the United States Patent and Trademark Office on September 13, 1999, Borrower granted a security interest in, among other things, the Borrower's right, title and interest in the Trademarks;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

1 Assignor hereby assigns to Assignee all of Assignor's right and interests under the Credit Agreement and under the other Loan Documents (as defined in the Credit Agreement), the Security Agreement and the Trademark Security Agreement including, but not limited to all security interests of Assignor in the Trademarks.

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2127353507 95% TRADEMARK P. Ø2 REEL: 002016 FRAME: 0748 2. Assignee hereby accepts the foregoing assignment and assumes the obligations of Assignor under the Credit Agreement and the other Loan Documents, including the Security Agreement and the Trademark Security Agreement.

In witness whereof the powers hereto have affixed their names as of the date first above written

ASSIGNOR:

NORTEL NETWORKS, INC.

By:

Robert D. Beiter

Title:

Name:

Title:

Toronto dominion (TEXAS),
INC.

By:

Name:

Title:

Title:

Agreed and Acknowledged:

NET2000 COMMUNICATIONS GROUP, INC.

By:
Name:
Title.

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2. Assignee hereby accepts the foregoing assignment and assumes the obligations of Assignor under the Credit Agreement and the other Loan Documents, including the Socurity Agreement and the Trademark Security Agreement.

In witness whereof the powers hereto have affixed their names as of the date first above written.

ASSIGNOR:	ASSIGNEE:
NORTEL NETWORKS, INC.	TORONTO DOMINION (TEXAS), INC.
By:	By:

Agreed and Acknowledged:

NET2000 COMMUNICATIONS

GROUP INC.

CFO Name:

Title:

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2. Assignee hereby accepts the foregoing assignment and assumes the obligations of Assignor under the Credit Agreement and the other Loan Documents, including the Security Agreement and the Trademark Security Agreement.

In witness whereof the powers hereto have affixed their names as of the date first above written.

assignor:	ASSIGNEE:
NORTEL NETWORKS, INC.	TORONTO DOMINION (TEXAS), INC.
By!	By: Jank
Vame:	Name: //
Fite:	Title: Jeno Mott vice President
A mood and A almost almost	·
Agreed and Acknowledged:	

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NET2000 COMMUNICATIONS

GROUP, INC.

By: ___ Name: Title:

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STATE OF TEXAS COUNTY OF Harris

I, a notary public, in and for the county and state aforesaid, do hereby certify that Jano Mott personally known to me to be the Vice President TORONTO DOMINION (TEXAS), INC., appeared before me this day in person and acknowledged that (s)he signed the above and foregoing instrument pursuant to authority granted to him/her by said corporation for the uses and purposes therein set

IN WITNESS WHEREOF, I have hereunto set my hand and notarial seal this 23 day of <u>December</u>, 1999.



Stacey S. ahrendt

My commission expires: 11.12.2003

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TORONTO DOMINON HOU

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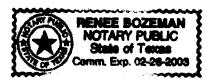
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STATE OF TEXAS COUNTY OF Dallas

I, a notary public, in and for the county and state aforesaid, do hereby certify that Robert Beite personally known to me to be the Dore of NORTEL NETWORKS, INC., appeared before me this day in person and acknowledged that (s)he signed the above and foregoing instrument pursuant to authority granted to him/her by said corporation for the uses and purposes therein set forth.

IN WITNESS WHEREOF, I have hereunto set my hand and notatial seal this. 35'day of December 1999.



My commission expires: 226 2003

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SCHEDULE A

TRADEMARKS

1. Registration

Owner of Record	County	<u>Trademark</u>	Filing Date	<u>Status</u>	Registration #
Net2000 Group, Inc.	Fairfax	Net2000 Group	9/2/93	Registered	1890207
Net2000 Group, Inc.	Fairfax	Net2000	11/12/97	Registered	2195976
Net2000 Group, Inc.	Fairfax	Net2000 design oval with rectan- gle drawn with bold lines inter- cepting left side of oval	11/12/97	Registered	2195975
Net2000 Group, Inc.	Fairfax	We Make Communications SimpleAgain.	6/26/97	Abandoned and Revival Request Pend- ing	Serial No. 75-315461
Net2000 Group, Inc.	Fairfax	Net3000	11/3/98	Pending	Serial No. 75-582085
Net2000 Group, Inc.	Fairfax	Net2000 Com- munications	10/08/98	Denied	Serial No. 75-568392

2. Licenses:

- (a) In connection with the VistaNet transaction, the Company has granted VistaNet a one-year, non-exclusive, royalty-free, license to use the name Net2000 and the Net2000 logo, solely as part of the phrase "Net2000 Professional Services" and solely in connection with the marketing of the "Professional Services Division" transferred to VistaNet (the "Professional Services Division").
- (b) In connection with the VistaNet transaction, the Company has granted VistaNet a one-year, non-exclusive, royalty-free, license to: (i) use the Company's standard marketing brochure; (ii) copy and distribute the Company's press releases; (iii) use all pricing tools used by the Company; (iv) access all telecommunications-

related documentation and data on the Company's network or in hard copy; (v) access the Company's paper files for customer, customers leads, and prospects information relating to joint customers of the Company and the Professional Services Division; (vi) utilize a website hot link granting users of the Company's Website to access to the website of the Professional Service Division; and (vii) assets that were not transferred but that the Professional Services Division reasonably requires access to in order to conduct business in the manner in which such business was conducted prior to the transfer.

- (c) In connection with the VistaNet transaction, the Company has granted VistaNet a one-year, non-exclusive, royalty-free, license to allow the Professional Services Division to access the Company's Lotus Notes Platform, subject to the approval of a third-party licensor.
- 3. All current employees have executed a confidentiality or nondisclosure agreement.

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RECORDED: 12/29/1999