FORM PTO-1618A Expires 06/30/99 OMB 0651-0027

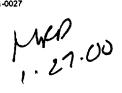
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02-14-2000



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U.S. Department of Commerce Patent and Trademark Office **TRADEMARK**



RECORDATION FORM COVER SHEET

JAN 2 7 2000

TRADE	MARKS ONLY
	Please record the attached original document(s) or copy(les).
Submission Type	Conveyance Type
X New	Assignment License
Resubmission (Non-Recordation)	Security Agreement Nunc Pro Tunc Assignment
Document ID #	Effective Date Month Day Year
Correction of PTO Error	Merger 01-14-2000
Reel # Frame # Corrective Document	Change of Name
Reel # Frame #	Other
Conveying Party	
	Mark if additional names of conveying parties attached Execution Date Month Day Year
Name Camden Vale Corporation	01-14-2000
Formerly	
rottletly	
Individual General Partnership	Limited Partnership X Corporation Association
Other	
X Citizenship/State of Incorporation/Organiza	
Receiving Party	Mark if additional names of receiving parties attached
Name FINOVA Capital Corporation	n
DBA/AKA/TA	
Composed of	
Address (line 1) 355 South Grand Avenue	
Address (line 2)	
Address (line 1)	California 70071
Address (line 3) Los Angeles City	State/Country If document to be recorded is an
Individual General Partnership	not domiciled in the United States, an
Corporation Association	appointment of a domestic representative should be attached.
	(Designation must be a separate
Other	document from Assignment.)
X Citizenship/State of Incorporation/Organiz	zation Delaware
2000 DNGUYEN 00000169 75505226 FC	OR OFFICE USE ONLY
40.00 OP	
482 25.00 OP /	Clearly he recorded including time for reviewing the document and

Public burden reporting for this collection of information, is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document an gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to: Commissioner of Patents and Trademarks, Box Assignments , Washington, D.C. 20231

TRADEMARK

REEL: 002021 FRAME: 0272

FORM PTO- Expires 06/30/99 OMB 0651-0027	Page 2	U.S. Department of Commerce Patent and Trademark Office TRADEMARK
Domestic R	epresentative Name and Address Enter for the first Receiving Part	ty only.
Name [
Address (line 1)		
Address (line 2)		
Address (line 3)		
Address (line 4)		·
Correspond	lent Name and Address Area Code and Telephone Number	
Name	Meredith A. Parsons	
Address (line 1)	LATHAM & WATKINS	
Address (line 2)	Sears Tower, Suite 5800	·
Address (line 3)	233 South Wacker Drive	
Address (line 4)	Chicago, Illinois 60606	
Pages	Enter the total number of pages of the attached conveyance document including any attachments.	#
Trademark A	(b) in training (c) or its given and the contract of the contr	ditional numbers attached
	e Trademark Application Number <u>or</u> the Registration Number (DO NOT ENTER BOTH numbers for	
Trac	demark Application Number(s) Registration Number	ber(s)
75/505226	5 2,285,017	
Number of Properties Enter the total number of properties involved. # 2		
Fee Amount for Properties Listed (37 CFR 3.41): \$ 65.00		
Method o	of Payment: Enclosed X Deposit Account	

Deposit Account Number: No Authorization to charge additional fees: Yes Statement and Signature To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein. 01-20-2000 Meredith A. Persons

(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account

Date Signed Signature Name of Person Signing

TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (the "<u>Agreement</u>") is made and entered into as of January 14, 2000 by Camden Vale Corporation, an Illinois corporation having an office at One Lincoln Centre, Suite 1100, Oakbrook Terrace, Illinois 60181 ("<u>Debtor</u>"), in favor of FINOVA CAPITAL CORPORATION, having an office at 355 South Grand Avenue, Suite 2400, Los Angeles, California 90071 ("<u>Lender</u>").

WITNESSETH:

WHEREAS, Debtor and Lender have entered into that certain Loan and Security Agreement dated as of January 14, 2000 (as amended or otherwise modified from time to time, the "Loan Agreement"), providing for the extension of credit by Lender to Debtor; and

WHEREAS, Lender has required, as a condition to the extension of credit under the Loan Agreement, that Debtor grant to Lender a security interest in and to the Trademark Collateral (as defined herein). Capitalized terms used herein and not otherwise defined are used as they are defined in the Loan Agreement.

<u>AGREEMENT</u>

NOW THEREFORE, in consideration of the premises and in order to induce Lender to extend credit under the Loan Agreement, Debtor hereby agrees with Lender as follows:

- 1. <u>Creation of Security Interest</u>. Debtor hereby grants to Lender a security interest in all of Debtor's right, title and interest in and to the collateral described in Section 2 herein (the "<u>Trademark Collateral</u>") in order to secure the payment of all Obligations, (as defined in the Loan Agreement), which include, without limitation, the amount of all loans, indebtedness, liabilities and obligations of any kind owing by Debtor to Lender arising under the Loan Agreement or any other Loan Document.
- 2. <u>Trademark Collateral</u>. The Trademark Collateral is all of Debtor's trademarks as described in clause (ii) of the definition of "Trademarks, Copyrights, Licenses and Patents" as set forth in the Loan Agreement. All trademarks, trademark registrations, tradenames and trademark applications are sometimes hereinafter referred to, either individually or collectively, as the "Trademarks."

3. License.

(a) <u>Grant of License to Lender</u>. Debtor hereby grants to Lender a non-exclusive, assignable right and license (i) under the Trademarks to use such Trademarks and (ii) under any license agreements held by the Debtor with respect to trademarks owned by Persons other than the Debtor to the extent permitted under such agreements, to

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necessary to permit or to facilitate the collection, after an Event of Default, of any Accounts or the disposition, after an Event of Default, of any Trademark Collateral (the "<u>License</u>"). The License shall be without royalty or any other payments or fees by Lender and the permitted use by Lender thereunder (i) shall be worldwide and (ii) shall be limited only by those restrictions to which the Debtor is subject under the Trademarks or under license agreements described in clause (ii) above of the foregoing sentence.

- (b) <u>Term of License</u>. The term of the License (the "<u>License Term</u>") shall continue until the earlier of: (i) the expiration of all of the Trademarks; (ii) full and final payment and performance of all the Obligations and termination of the Loan Agreement; or (iii) disposition of all Trademark Collateral and any proceeds thereof in connection with the enforcement of Lender's remedies under the Loan Documents and application of the proceeds of such disposition to the satisfaction of the Obligations.
- 4. Restrictions on Future Agreements. Until the Obligations shall have been satisfied in full and the Loan Agreement shall have been terminated, Debtor will not without Lender's prior written consent, (a) enter into any agreement, including, without limitation, any license agreement that is inconsistent with Debtor's obligations under this Agreement, the Loan Agreement or any other Loan Document to which Debtor is a party, (b) take any action, or permit any action to be taken by others subject to its control, including licensees, or fail to take any action (including, without limitation, the abandonment of any Trademark), that would adversely affect the validity or enforceability of the rights transferred to Lender under this Agreement or (c) enter into any other contractual obligations which restricts or inhibits Lender's rights to sell or otherwise dispose of the Trademark Collateral or any part thereof after the occurrence of an Event of Default.
- 5. New Trademarks. Debtor represents and warrants that the Trademarks listed on Schedule A constitute all of the registered trademarks, tradenames and applications which are as of the date hereof, owned by or pending on behalf of Debtor in the United States or any state of the United States (as set forth on Schedule A). If, before the Obligations shall have been satisfied in full, Debtor shall (i) (a) obtain (by way of filing or acquisition) any registration or apply for any registration after the date hereof in the United States Patent and Trademark Office or in any similar office or agency of a state, territory or possession of the United States or (b) obtain ownership rights to any trademarks or tradenames used in the United States or any state, territory or possession thereof, the provisions of Section 1 shall automatically apply thereto and Debtor shall give to Lender prompt written notice thereof. Debtor hereby authorizes Lender to modify this Agreement by amending Schedule A to include any future trademarks, trademark registrations, trademark applications and tradenames that are Trademarks, as applicable, under Section 2 or under this Section 5.
- 6. <u>Additional Representations and Warranties</u>. Debtor hereby represents, warrants, covenants and agrees that except as otherwise provided herein or in the Loan Agreement:
 - (a) Except as otherwise set forth in the Agreement dated September 24, 1999 between Debtor and Reed Elsevier Properties, Inc., it is and will continue to be the owner of all its right, title and interest in the Trademark Collateral so long as the Trademarks

shall continue in force, free from any lien or encumbrance in favor of any Person; provided that this clause (a) is not intended to supplement the representations set forth in clause (e) with respect to the subject matter thereof.

- (b) It has the full right and power to grant the security interest in the Trademark Collateral made hereby.
- (c) Except as otherwise set forth in the Agreement dated September 24, 1999 between Debtor and Reed Elsevier Properties, Inc., it has made no previous assignment, transfer or agreements in conflict herewith or constituting a present or future assignment, transfer, or encumbrance on any of the Trademark Collateral.
- (d) So long as any Obligations remain outstanding or any of the Loan Agreement has not terminated, it will not execute, and there will not be on file in any public office, any financing statement or other document or instruments evidencing or giving notice of liens affecting the Trademark Collateral other than those liens created hereby.
- (e) To the knowledge of the Debtor, no material infringement or unauthorized use presently is being made of any of the Trademarks which would adversely affect the fair market value of the Trademark Collateral or the benefits of this Agreement granted to Lender, including, without limitation, the validity, priority or perfection of the security interest granted herein or the remedies of Lender hereunder and Debtor will continue to maintain monitoring and enforcement practices which fully and adequately protect the Trademark Collateral.

7. [Intentionally Deleted]

- 8. <u>Lender's Right to Maintain Quality</u>. Debtor agrees that from and after the occurrence of an Event of Default, Lender shall have the right to establish such additional product quality controls as Lender, in its sole judgment, may deem necessary to assure maintenance of the quality of products sold or services rendered, as applicable, by Debtor under the Trademarks. Debtor agrees (i) not to sell or assign its interest in, or to grant any license under, any Trademarks without the prior written consent of Lender; (ii) to maintain the quality of any and all products and/or services in connection with which the Trademarks are used, consistent with the quality of such products and/or services as of the date hereof; and (iii) to provide Lender, upon request, with a certificate of an officer of Debtor certifying Debtor's compliance with the foregoing.
- 9. <u>Duties of Debtor</u>. Debtor shall (i) prosecute diligently any trademark application that is part of the Trademarks pending as of the date hereof or thereafter until the Obligations shall have been paid in full and the Loan Agreement shall have been terminated, (ii) make application on trademarks, as appropriate, (iii) preserve and maintain all rights in trademark applications, trademarks, tradenames, and trademark registrations that are part of the Trademarks; (iv) not abandon any right to file a trademark application nor any pending trademark application without the consent of the Lender which consent shall not be unreasonably withheld, if the value thereof could reasonably be expected to justify the cost of obtaining such

trademark, and (v) not abandon any given Trademark. Any expenses incurred in connection with the applications referred to in this <u>Section 9</u> shall be borne by Debtor.

If Debtor fails to comply with any of the foregoing duties, Lender may so comply in Debtor's name to the extent permitted by law, but at Debtor's expense, and Debtor hereby agrees to reimburse Lender in full for all expenses, including the fees and disbursements of attorneys and paralegals (including charges for inside counsel) incurred by Lender in protecting, defending and maintaining the Trademark Collateral.

In the event that Debtor shall fail to pay when due any fees required to be paid by it hereunder, or shall fail to discharge any lien or encumbrance prohibited hereby, or shall fail to comply with any other duty hereunder, Lender may, but shall not be required to, pay, satisfy, discharge or bond the same for the account of Debtor, and all moneys so paid out shall be Obligations of Debtor repayable on demand, together with interest at a rate equal to the rate set forth in Section 2.7 of the Loan Agreement effective on the last day of the preceding month.

Debtor shall, at its expense, take all actions reasonably requested by Lender to perfect, maintain, protect and enforce Lender's first priority security interest and other rights granted in the Trademark Collateral.

- of an Event of Default, Lender shall have the right, but shall in no way be obligated, to bring suit in its own name to enforce the Trademark Collateral, and any licenses thereunder, and, if Lender shall commence any such suit, Debtor shall, at the request of Lender, do any and all lawful acts and execute any and all proper documents required by Lender in aid of such enforcement and Debtor shall indemnify and shall, upon demand, promptly reimburse Lender for all costs and expenses incurred by Lender in the exercise of its rights under this Section 10.
- 11. <u>Waivers</u>. No course of dealing between Debtor and Lender, nor any failure to exercise, nor any delay in exercising, on the part of Lender, any right, power or privilege hereunder or under the Loan Agreement or any other Loan Document shall operate as a waiver thereof; nor shall any single or partial exercise of any right, power or privilege hereunder or thereunder preclude any other or further exercise thereof or the exercise of any other right, power or privilege.
- clause or provision shall be held invalid and unenforceable in whole or in part in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part thereof, in such jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction, or any other clause or provision of this Agreement in any jurisdiction. If any provision hereof shall render an otherwise valid Trademark invalid or ineffective, then such provision shall be void <u>ab initio</u> to the extent that the validity or effectiveness of the Trademark is thereby preserved and Debtor shall make suitable other valid arrangements to provide Lender with equivalent protections to that intended hereby.

- 13. <u>Amendments</u>. This Agreement or any provision thereof may be changed, waived, or terminated only in the manner set forth in <u>Section 5</u> hereof or in accordance with the Loan Agreement.
- Remedies. Upon the occurrence and during the continuation of any Event 14. of Default, Lender shall be entitled to exercise in respect of the Trademark Collateral, in addition to other rights and remedies provided for herein, or otherwise available to it by law, all of the rights and remedies of a secured party under the Uniform Commercial Code in effect in the State of Arizona (the "UCC") whether or not the UCC applies to the affected Trademark Collateral, and also may (i) require Debtor, and Debtor hereby agrees that it will upon the request of Lender, forthwith, (A) execute and deliver an assignment, substantially in the form of Exhibit A hereto, of all right, title and interest in and to the Trademark Collateral, and (B) take such other action as Lender may request to effectuate the outright assignment of such Trademark Collateral or to exercise, register or further perfect and protect its rights and remedies with respect to such assigned Trademark Collateral, and (ii) without notice except as specified below, sell the Trademarks and the goodwill of the businesses related thereto or any part thereof in one or more parcels at public or private sale, at any of Lender's offices or elsewhere, for cash, on credit or for future delivery, and upon such terms as Lender may deem commercially reasonable. Debtor agrees that at least five (5) days' written notice to Debtor of the time and place of any public sale or the time which any private sale is to be made shall constitute reasonable notification. Lender shall not be obligated to make any sale of the Trademark Collateral regardless of notice of sale having been given. Lender may adjourn any public or private sale from time to time by announcement at the time and place fixed therefor, and such sale may, without further notice, be made at the time and place to which it was so adjourned. Lender may purchase all or any part of the Trademark Collateral at public or, if permitted by law, private sale and, in lieu of actual payment of such purchase price, may setoff the amount of such price against the Obligations. The proceeds realized from the sale of any Trademark Collateral shall be, applied first to the costs, expenses and attorneys and paralegal fees and expenses incurred by Lender for collection and for acquisition, protection, and sale of the Trademark Collateral; second to interest due upon any of the Obligations; and third to the principal of the Obligations. If any deficiency shall arise, Debtor shall remain liable to Lender therefor. The commencement of any action, legal or equitable, or the rendering of any judgment or decree for deficiency shall not affect Lender's security interest in the Trademark Collateral until the Obligations are fully paid. Debtor agrees that Lender has no obligation to preserve rights to Trademark Collateral against any other parties.
- All of Lender's rights and remedies with respect to the Trademark Collateral, whether established hereby, by the Loan Agreement, by any other Loan Documents, or by law shall be cumulative and may be exercised singularly or concurrently. Debtor hereby authorizes Lender to make, constitute and appoint any officer or agent of Lender as Lender may select, in its sole discretion, as Debtor's true and lawful attorney-in-fact, with power, upon the occurrence and during the continuation of an Event of Default to (a) endorse Debtor's name on all applications, documents, papers and instruments reasonably necessary or desirable for Lender in the use of the Trademark Collateral including, without limitation, if Debtor fails to execute and deliver within three (3) Business Days of Lender's written request therefor the assignment substantially in the form of Exhibit A hereto, (b) take any other actions with respect to the Trademark Collateral as Lender deems in the best interest of Lender, (c) grant or issue any exclusive or non-exclusive

license under the Trademark Collateral to anyone, or (d) assign, pledge, convey or otherwise transfer title in or dispose of the Trademark Collateral to anyone. Debtor hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof. This power of attorney, being coupled with an interest, shall be irrevocable until all Obligations shall have been paid in full and the Loan Agreement has been terminated. Debtor acknowledges and agrees that this Agreement is not intended to limit or restrict in any way the rights and remedies of Lender under the Loan Agreement and the other Loan Documents but rather is intended to facilitate the exercise of such rights and remedies.

- 16. <u>Notice</u>. Any notice, approval, consent or other communication to any party hereunder shall be in the form and manner, and to the addresses as set forth in the Loan Agreement.
- shall create a continuing security interest in the Trademark Collateral and shall (i) remain in full force and effect until payment in full of the Obligations and termination of the Loan Agreement, (ii) be binding upon Debtor its successors and assigns, and (iii) inure, together with the rights and remedies of Lender hereunder, to the benefit of Lender, and its successors, transferees and assigns. Without limiting the generality of the foregoing clause (iii) and subject to the provisions of the Loan Agreement, Lender may, assign or otherwise transfer any of the Obligations to any other person or entity, and such other person or entity shall thereupon become vested with all the benefits in respect thereof granted to Lender herein or otherwise.
- the payment and performance in full of all Obligations and the termination of the Loan Agreement, the security interest granted in the Trademark Collateral pursuant to this Agreement (the "Security Interest") shall terminate and all rights to the Trademark Collateral shall revert to the Debtor. Upon any such termination of the Security Interest, the Lender will, at the expense of the Debtor, execute and deliver to the Debtor such documents and take such other actions as the Debtor shall reasonably request which are reasonably necessary to evidence the termination of the Security Interest and promptly deliver to the Debtor all Trademark Collateral so released then in its possession, if any.
- powers hereunder which are specifically delegated to Lender by the terms hereof, together with such powers as are reasonably incident thereto. Lender may perform any of its duties hereunder or in connection with the Trademark Collateral by or through agents or employees and shall be entitled to retain counsel and to act in reliance upon the advice of counsel concerning all such matters. Lender and its directors, officers, employees, attorneys and agents shall be entitled to rely on any communication, instrument or document believed by it or them to be genuine and correct and to have been signed or sent by the proper person or persons. Debtor agrees to indemnify and hold harmless Lender and any other person from and against any and all costs, expenses (including fees and expenses of attorneys and paralegals (including charges of inside counsel)), claims or liability incurred by Lender or such person hereunder, unless such claim or liability shall be due to willful misconduct or gross negligence on the part of Lender or such person.

- Waiver. To the fullest extent it may lawfully so agree, Debtor agrees that 20. it will not at any time insist upon, claim, plead, or take any benefit or advantage of any appraisement, valuation, stay, extension, moratorium, redemption or similar law now or hereafter in force in order to prevent, delay, or hinder the enforcement hereof or the absolute sale of any part of the Trademark Collateral following the occurrence and during the continuation of an Event of Default. Debtor for itself and all who claim through it, so far as it or they now or hereafter lawfully may do so, hereby waives the benefit of all such laws, and all right to have the Trademark Collateral marshalled upon any foreclosure hereof, and agrees that any court having jurisdiction to foreclose this Agreement may order the sale of the Trademark Collateral as an entirety. Without limiting the generality of the foregoing, Debtor hereby: (i) authorizes Lender in its sole discretion and without notice to or demand upon Debtor and without otherwise affecting the obligations of Debtor hereunder from time to time to take and hold other collateral (in addition to the Trademark Collateral) for payment of the Obligations, or any part thereof, and to exchange, enforce or release such other collateral or any part thereof and to accept and hold any endorsement or guarantee of payment of the Obligations, or any part thereof and to release or substitute any endorser or guarantor or any other person granting security for or in any other way obligated upon any Obligations or any part thereof, and (ii) waives and releases any and all right to require Lender to collect any of the Obligations from any specific item or items of the Trademark Collateral or from any other party liable as guarantor or in any other manner in respect of any of the Obligations or from any collateral (other than the Trademark Collateral) for any of the Obligations.
- 21. <u>Interpretation of Agreement</u>. Time is of the essence of each provision of this Agreement of which time is an element. All terms not defined herein or in the Loan Agreement shall have the meaning set forth in the UCC, except where the context otherwise requires. To the extent any term or provision of this Agreement conflicts with the Loan Agreement and is not dealt with more specifically herein, the Loan Agreement shall control with respect to such term or provision.
- 22. <u>Reinstatement</u>. This Agreement shall continue to be effective or be reinstated, as the case may be, if at any time any amount received by Lender in respect of the Obligations is rescinded or must otherwise be restored or returned by Lender upon the insolvency, bankruptcy, dissolution, liquidation or reorganization of Debtor or upon the appointment of any intervenor or conservator of, or trustee or similar official for, Debtor or any substantial part of its assets, or otherwise, all as though such payments had not been made.
- 23. <u>Final Expression</u>. This Agreement, together with the Loan Agreement and the other Loan Documents to which Debtor is a party, is intended by the parties as a final expression of their agreement and is intended as a complete and exclusive statement of the terms and conditions thereof. Acceptance of or acquiescence in a course of performance rendered under this Agreement shall not be relevant to determine the meaning of this Agreement even though the accepting or acquiescing party had knowledge of the nature of the performance and opportunity for objection.
- 24. <u>Survival of Provisions</u>. All representations, warranties and covenants of Debtor contained herein shall survive the execution and delivery of this Agreement, and shall

terminate only upon the full and final payment and performance by Debtor of the Obligations and termination of the Loan Agreement.

- 25. <u>Counterparts</u>. This Agreement may be executed in one or more counterparts, each of which shall be deemed an original but all of which shall together constitute one and the same agreement.
- 26. GOVERNING LAW; WAIVERS. This Agreement shall be interpreted in accordance with the internal laws (and not the conflict of laws rules) of the State of Arizona governing contracts to be performed entirely within such state. Debtor hereby consents to the exclusive jurisdiction of any state or federal court located within the County of Maricopa in the State of Arizona or, at the sole option of Lender, in any other court in which Lender shall initiate legal or equitable proceedings and which has subject matter jurisdiction over the matter in controversy. Debtor waives any objection of forum non conveniens and venue. Debtor further waives personal service of any and all process upon it, and consents that all such service of process be made in the manner set forth in Section 16 hereof for the giving of notice. BOTH DEBTOR AND LENDER WAIVE ANY RIGHT TO TRIAL BY JURY TO THE EXTENT PERMITTED BY LAW.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Debtor has duly executed and delivered this Agreement as of the day and year first above written.

> CAMDEN VALE CORPORATION, an Illinois corporation

By acceptance hereof as of this Aday of January, 2000, Lender agrees to be

bound by the provisions hereof.

FINOVA CAPITAL CORPORATION

Title:

[Signature Page to Trademark Security Agreement]

SCHEDULE A

TO

TRADEMARK SECURITY AGREEMENT

Dated as of January 14, 2000

Trademarks Owned By CAMDEN VALE CORPORATION

	REGISTRATION	REGISTRATION
TRADEMARK	NO.	DATE
CV	75-505226	06/19/1998
Camden Vale	2,285,017	10/12/1999

[Schedule A to Trademark Security Agreement]

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EXHIBIT A

FORM OF ASSIGNMENT

ASSIGNMENT OF TRADEMARKS

ASSIGNMENT OF TRADEMARKS
THIS ASSIGNMENT OF TRADEMARKS (" <u>Assignment</u> ") is made as of, by and between Camden Vale Corporation, an Illinois corporation, having an office at, (" <u>Assignor</u> "), in favor of FINOVA CAPITAL CORPORATION, having an office at 355 South Grand Avenue, Suite 2400, Los Angeles, California 90071 (" <u>Assignee</u> ").
Recitals
WHEREAS, Assignor and Assignee are parties to that certain Trademark Security Agreement dated as of January, 2000 made by Assignor to Assignee (the "Agreement") providing that under certain conditions specified therein Assignor shall execute this Assignment; and
WHEREAS, the aforementioned conditions have been fulfilled;
NOW THEREFORE, Assignor hereby agrees as follows:
1. Assignment of Trademarks. Assignor hereby grants, assigns and conveys to Assignee its entire right, title and interest in and to (a) the trademarks, tradenames, trademark registrations and trademark applications listed on Schedule I attached hereto and made a part hereof, and (i) all renewals thereof, (ii) all income, royalties, damages, payments and other proceeds now and hereafter due or payable with respect thereto, including, without limitation, payments under all licenses entered into in connection therewith and damages and payments for past or future infringements thereof, (iii) the right to sue for past, present and future infringements thereof, and (iv) all rights corresponding to the foregoing throughout the world (all of the foregoing are sometimes hereinafter referred to, either individually or collectively, as the "Trademarks"), and (b) the goodwill of Assignor's business connected with and symbolized by the Trademarks. The Trademarks and such goodwill are collectively referred to herein as the "Trademark Collateral".
2. Representations and Warranties. Assignor represents and warrants that it has the full right and power to make the assignment of the Trademark Collateral made hereby and that it has made no previous assignment, transfer, agreement in conflict herewith or constituting a present or future assignment or encumbrance of any or all of the Trademark Collateral, except as set forth in the Agreement.

A-1

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TRADEMARK

- 3. <u>Modification</u>. This Assignment cannot be altered, amended or modified in any way, except by a writing signed by the parties hereto.
- 4. <u>Binding Effect; Governing Law.</u> This Assignment shall be binding upon Assignor and its successors and shall inure to the benefit of Assignee and its successors and assigns. This Assignment shall, except to the extent that federal law or laws of another state apply to the Trademark Collateral or any part thereof, be governed by and construed in accordance with the internal (as opposed to the conflict of laws provisions) and decisions laws of the State of Arizona.

IN WITNESS WHEREOF, Assignor has caused this Assignment to be executed and delivered as of the date first above written.

corporation

corpe	i ution	
By:		
J	Name:	

CAMDEN VALE CORPORATION an Illinois

SCHEDULE I

Trademarks

Trademark Registration Number or (Application <u>Serial Number)</u>

Registration or Filing Date)

[Schedule I to Trademark Security Agreement]

214637.3 [W97]

STATE OF ILLINOIS	
COLDINALOR COOK) ss.
COUNTY OF COOK)
	E, a Notary Public, in and for said county and state, personally
appeared the above-named (Camden Vale Corporation an Illinois corporation, by
brad A. Inhoth	Camden Vale Corporation an Illinois corporation, by , its, who acknowledged that
he/she did sign the foregoing	g agreement and that the same is his/her free act and deed and the
free act and deed of said cor	poration.
•	,
IN WITNESS	S WHEREOF, I have hereunto set my hand and official seal at
Chicago, Illinois this 14th da	
	Indu A. Inson
	Notary Public
	•

"OFFICIAL SEAL"

MEREDITH A. PARSONS

NOTARY PUBLIC, STATE OF ILLINOIS

MY COMMISSION EXPIRES 3/12/2002

[Notary Page to Trademark Security Agreement]

LATHAM & WATKINS

HONG KONG OFFICE

23RD FLOOR
STANDARD CHARTERED BANK BUILDING
4 DES VOEUX ROAD CENTRAL, HONG KONG
TELEPHONE + 852-2905-6400
FAX + 852-2905-6940

LONDON OFFICE

ONE ANGEL COURT
LONDON ECZR 7HJ ENGLAND
TELEPHONE + 44-171-374 4444
FAX + 44-171-374 4460

LOS ANGELES OFFICE

633 WEST FIFTH STREET, SUITE 4000 LOS ANGELES, CALIFORNIA 90071-2007 TELEPHONE (213) 485-1234 FAX (213) 891-8763

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January 26, 2000

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FILE NO. 024453-0025

VIA FEDERAL EXPRESS

Commissioner of Patents and Trademarks Box Assignments Washington, DC 20231

Re: Trademark and Tradename Assignment dated as of January 14, 2000

between FINOVA Capital Corporation and Camden Vale Corporation

Dear Madam/Sir:

Enclosed is the above-referenced document for recordation in the registers of the trademark office. I have also enclosed a check in the amount of \$65.00 to cover the recordation fee. Please arrange to have this document recorded and returned to me.

I can be reached collect at the above number if you have any questions concerning the enclosed document.

Sincerely,

Meredith A. Parsons

Legal Assistant

Enclosures

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RECORDED: 01/27/2000