FORM PTO-1618A Expires 06/30/99 OMB 0651-0027

02-16-2000



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U.S. Department of Commerce Patent and Trademark Office **TRADEMARK**

RECORDATION FORM COVER SHEET 1-28-00 TRADEMARKS ONLY

TO: The Commissioner of Patents and Trademark	cs: Please record the attached original document(s) or copy(ies).
Submission Type	Conveyance Type
New	Assignment License
Resubmission (Non-Recordation) Document ID # Correction of PTO Error Reel # Frame # X Corrective Document Reel # Frame #	Security Agreement Nunc Pro Tunc Assignment Merger Month Day Year Change of Name X Other See attached
Conveying Party	Mark if additional names of conveying parties attached Execution Date Month Day Year
Name Luigino's, Inc.	8/31/95
Formerly	
Individual General Partnership	Limited Partnership X Corporation Association
Other	
X Citizenship/State of Incorporation/Organiz	zation Minnesota
Receiving Party	Mark if additional names of receiving parties attached
Name First Bank National Associ	iation
DBA/AKA/TA n/k/a U.S. Bank National A	Association
Composed of	
Address (line 1) U.S. Bank Place	
Address (line 2) 601 Second Avenue South	
Address (line 3) Minneapolis City	MN/U.S.A. 55402 Zip Code
Individual General Partnership Corporation Association	Limited Partnership If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic
X Other National Banking Association	representative should be attached (Designation must be a separate document from Assignment.)
Citizenship/State of Incorporation/Organiz	zation
F(OR OFFICE USE ONLY
/2000 DNGUYEN 00000041 1696141	

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washingto i. D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS

> Mail documents to be recorded with required corol street, washington DC 20231.
>
> Commissioner of Patents and Trademarks, Box Assignments , Washington DC 20231. Mail documents to be recorded with required cover sheet(s) information to:

FORM	PTO-1618B
Expires 06/	30/99
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Page 2

J.S. Department of Commerce
atent and Trademark Office
TDADEMARK

OMB 0651-0027			TRADEMARK
Domestic R	epresentative Name and	Address Enter for the first Re	ceiving Party only.
Name			
Address (line 1)			
Address (line 2)			
Address (line 3)			
Address (line 4)			
Correspond	lent Name and Address $_{A}$	rea Code and Telephone Number	
Name	Beth A. Schwartz		
Address (line 1)	Fabyanske, Westra & Har	t, P.A.	
Address (line 2)	920 Second Avenue South	, Suite 1100	
Address (line 3)	Minneapolis, MN 55402		
Address (line 4)			
Pages	Enter the total number of pagincluding any attachments.	es of the attached conveyance doc	# [13
Trademark A	Application Number(s) or	Registration Number(s)	Mark if additional numbers attached
	• •	Registration Number (DO NOT ENTER BOT	
	demark Application Number(s)	_	ation Number(s)
		1,696,141	
Number of I	Properties Enter the total	number of properties involved.	# 1
Fee Amoun	t Fee Amount for	Properties Listed (37 CFR 3.41):	\$ 40.00
Method o Deposit A	f Payment: Enclose	ed X Deposit Account	
	ayment by deposit account or if addition	onal fees can be charged to the account.) cosit Account Number:	#
	Aut	chorization to charge additional fees:	Yes X No
Statement a	nd Signature		
To th attac	ne best of my knowledge and belie	ef, the foregoing information is true and ginal document. Charges to deposit ac	
Beth A. S	chwartz	KLUI A ALMANTA	11:11:
Name	of Person Signing	Signature	Date Signed

TRADEMARK REEL: 002021 FRAME: 0799

Conveyance Type: Other

Document previously recorded on Reel/Frame 1392/0805 contained error on Serial Number 74155203, Registration Number 1690141. Document to be re-recorded to correct error on stated Reel.

TRADEMARK REEL: 002021 FRAME: 0800

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_	Tab settings ⇔ ⇒ ♥	255000
	To the Honorable Commissioner of Patents and Traderians:	riesse vecord the attached original documents or copy the
1	Name of conveying party(ies):	2. Name and address of receiving party(ies):
	Luigino's, Inc.	Name: First Bank National Associat
	525 Lake Avenue South Wiluth, MN 55802	
	· · · · · · · · · · · · · · · · · · ·	Internal Address: First Bank Place
		Street Address: 601 Second Avenue Sc.
	☐ Individual(s) ☐ Association	
•	General Partnership Groporation-State	Clty: Minneapolis State: MN ZIP:
	O Other	☐ Individual(s) citizenship
A	dditional name(s) of conveying party(les) attached? 🔲 Yes 🔞 No	Association
 		General Partnership
3	. Nature of conveyance:	☐ Umited Partnership. ☐ Corporation-State
	Assignment / Merger	Other
	Security Agreement Change of Name	If assignee is not domicated in the United States, a domestic represe
	Other	designation is attached: Type Time
Ε	xecution Date. August 31, 1995	(Designations must be a separate document from Assignment)
4.	. Application number(s) or registration number(s): Trademark Application No.(s)	Additional name(s) & address(ss) attached?
4. A.	. Applics/son number(s) or registration number(s):	
4. A.	. Application number(s) or registration number(s): Trademark Application No.(s) ee Schedule A attached	B. Trademark registration No.(s)
4. A . Se	Application number(s) or registration number(s): Trademark Application No.(s) ee Schedule A attached Additional numbers attached and address of party to whom correspondence concerning document should be mailed:	B. Trademark registration No.(s) See Schedule A attached.
4. A . Se	Application number(s) or registration number(s): Trader ark Application No.(s) ee Schedule A attached Additional numbers att Name and address of party to whom correspondence concerning document should be mailed: Name: Jeremiah J. Kearney	B. Trademark registration No.(s) See Schedulle A attached. sched?
4. A. Se	Application number(s) or registration number(s): Trademark Application No.(s) ee Schedule A attached Additional numbers attached and address of party to whom correspondence concerning document should be mailed:	B. Trademark registration No.(s) See Schedulle A attached. sched?
4. A. Se	Application number(s) or registration number(s): Trader ark Application No.(s) de Schedule A attached Additional numbers attached and address of party to whom correspondence concerning document should be mailed: Name: Jeremiah J. Kearney	B. Trademark registration No.(s) See Schedulle A attached. sched?
4. A. Se	Application number(s) or registration number(s): Trader ark Application No.(s) de Schedule A attached Additional numbers attached Name and address of party to whom correspondence concerning document should be mailed: Name:	B. Trademark registration No.(s) See Schedulle A attached. Sched? Elyes DNo 6. Total number of applications and registrations involved: 7. Total fee (37 CFR 3.41):
4. A. Se	Application number(s) or registration number(s): Trader ark Application No.(s) de Schedule A attached Additional numbers attached Name and address of party to whom correspondence concerning document should be mailed: Name:	B. Trademark registration No.(s) See Schedulle A attached. sched? Pyes No 6. Total number of applications and registrations involved: 7. Total fee (37 CFR 3.41):\$
4. A. Se	Application number(s) or registration number(s): Trader ark Application No.(s) de Schedule A attached Additional numbers attached Name and address of party to whom correspondence concerning document should be mailed: Name: Jeremiah J. Kearney Internal Address: Fabyanske, Svoboda, Westra, & Hart, P.A.	B. Trademark registration No.(s) See Schedulle A attached. Sched? Elyes DNo 8. Total number of applications and registrations involved: 7. Total fee (37 CFR 3.41):
4. A. 5.	Additional number(s) or registration number(s): Tradem ark Application No.(s) de Schedule A attached Additional numbers situ Name and address of party to whom correspondence concerning document should be mailed: Name: Jeremiah J. Kearney Internal Address: Fatyanske, Svoboda, Westra & Hart, P.A. Street Address: 920 Second Avenue South Suite 1100 City: Minneapolis State: MN ZIP: 55402	B. Trademark registration No.(s) See Schedulle A attached. sched?
4. A. S. 5.	Application number(s) or registration number(s): Trader ark Application No.(s) de Schedule A attached Additional numbers attached Name and address of party to whom correspondence concerning document should be mailed: Name: Jeremiah J. Kearney Internal Address: Fabyanske, Svoboda, Westra, & Hart, P.A. Street Address: 920 Second Avenue South Suite 1100	B. Trademark registration No.(s) Side Schedulle A attached. Sched? Signaturation of applications and registrations involved: 7. Total fee (37 CFR 3.41):

Jeremiah J. Kearney

of the original document.

SCHEDULE A

EXISTING TRADEMARKS

Tandomodi	Registration Registration	
<u>Trademark</u>	Number	Date
Luigino's	1,692,175	06/09/92
Female Head Design	1,690,697	06/02/92
Micro-Shield	1,690,141	06/23/92
Michelina's	1,712,572	09/01/92

TRADEMARK APPLICATIONS

	Serial Application	
<u>Trademark</u>	Number	Date
Cecia	74-702,04007	/17/95
Krisp 'N Flaky	74-692,59306	/23/95
Crisp 'N Flaky	74-638,62702	/27/95
Chinese Lantern	74-612,60412	/19/94
Ports of Call	74-591,54710	/27/94
Krisp 'N Flaky	74-533,85506	/06/94
Everything's Premium	74-448,85001	/17/95
but the Price		
Carlos & Maria's	74-375,80207	/19/95
People Pleasers*	74-287,39706	/22/92
Luigino's	74-046,55204	/06/90
Double Serving**	74-687,52407	/03/95

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^{*} suspended?
** search results indicate "Misassigned Serial Number

(Trademarks, [Trademark Registrations, Trademark Applications and Trademark Licenses])

WHEREAS, Luigino's, Inc., a Minnesota corporation (herein referred to as "Grantor"), owns the Trademarks, Trademark registrations and Trademark applications listed on Schedule A annexed hereto:

WHEREAS, Grantor has granted to First Bank National Association, a national banking association (in such capacity as the "Administrative Bank"), for the Secured Parties (as hereinafter defined, a security interest in substantially all the assets of Grantor to secure the payment of all "Secured Obligations" (as defined in the Agreement described below); and

WHEREAS, pursuant to the terms of a Patent and Trademark and Security Agreement dated as of August 31, 1995 (the "Agreement"), by and between Grantor and the Administrative Bank, Grantor has mortgaged, pledged and granted to the Administrative Bank, for itself and the prograta use and benefit of the other Secured Parties, a security interest in all rights, title and interest of Grantor in, to and under all Grantor's Trademarks, Trademark registrations. Trademark applications and Trademark Licenses, whether presently existing or hereafter arising or acquired, together with the good will of the business symbolized by the Trademarks and the applications therefor and the registrations thereof, and all products and proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of intringement or dilution thereof or injury to the associated good will to secure the payment of all Obligations;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Grantor does hereby mortgage, pledge and grant to the Administrative Bank, for itself and the pro rata use and benefit of the other Secured Parties, a security interest in all of Grantor's right, title and interest in, to and under the following (all of the following items of types of property being herein collectively referred to as the "Trademark Collateral"), whether presently existing or hereafter arising or acquired:

- (i) each Trademark, Trademark registration and Trademark application, including, without limitation, each Trademark, Trademark registration and Trademark application listed on Schedule A hereto, and all of the good will of the business connected with the use of, and symbolized by, each Trademark, Trademark registration and Trademark application; and
- (ii) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future infringement or dilution of any Trademark or Trademark registration, including, without limitation, any Trademark or Trademark registration listed on Schedule A, including, without limitation, any Trademark License listed on Schedule A, or for injury to the goodwill associated

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REEL: 002021 FRAME: 0803

with any Trademark, Trademark registration or Trademark licer sed under any Trademark License.

This security interest is granted in conjunction with the security interest in substantially all of the assets of the Grantor granted to the Administrative Bank, for itself and the pro rata use and benefit of the other Secured Parties, in accordance with the "Borrower Security Agreement" (as defined in the Credit Agreement referred to in the Agreement (the "Credit Agreement").

Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Parties with respect to the security interest in the Trademarks, Trademark registrations, Trademark applications and Trademark Licenses made and granted hereby are more fully set forth in the Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

IN WITNESS WHEREOF, Grantor has caused this Grant of Security Interest to be duly executed by its officers thereunto duly authorized as of the 31st day of August, 1995.

Luigino's, Inc.

Its: Chief Financial Officer

First Bank National Association, as Administrative Bank

Address:

First Bank Place

601 Second Avenue South

Minneapolis, MN 55402

P. DOCHASU8328

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TRADIALARK RIGH - 1392 FRANIIA OSOS **TRADEMARK**

REEL: 002021 FRAME: 0804

STATE OF MINNESOTA) Name
COUNTY OF HENNEPIN) ss:)
	of Luigino's, a Minnesota corporation, on Notary Public
My Comm. Expires Jan. 31, 2000	
STATE OF MINNESOTA)
COUNTY OF HENNEPIN) ss:)
The toregoing instrument was acknown by Feel focial to the Wice Flexible banking association, on behalf of the association.	rledged before me this 31st day of August, 1995,
JOANN SHARE NOTARY PUBLIC - MINNESOTA HENNEPIN COUNTY My Comm. Expires Jan 31 2010	Notary Public

This instrument was drafted by:

Fabyanske, Svoboda, Westra & Hart, P.A. 920 Second Avenue South Suite 1100 Minneapolis, MN 55402

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3

REEL: 002021 FRAME: 0805

SCHEDULE A

EXISTING TRADEMARKS

	RegistrationRegistration		
Trademark	Number	Date	
Luigino's	1,692,175	06/09/92	
Female Head Design	1,690,697	06/02/92	
Micro-Shield	1,690,141	06/23/92	
Michelina's	1,712,572	09/01/92	

TRADEMARK APPLICATIONS

	SerialApplication		
Trademark	Number Date	-	
Crecia	74-702,04007/17/95		
Krisp 'N Flaky	74 692,59306/23/95		
Crisp 'N Flaky	74-638,62702/27/95		
Chinese Lantern	74-612,60412/19/94		
Ports of Call	74 591,54710/27/94		
Krisp 'N Flaky	74-533,85506/06/94		
Everything's Premium but the Price	74 448,85001/17/95		
Carlos & Maria's	74-375,80207/19/95		
People Pleasers*	74-287,39706/22/92		
Luigino's	74-046,55204/06/90		
Double Serving**	74 687,52407/03/95		

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^{*} suspended?** search results indicate "Misassigned Serial Number

TRADEMARK ASSIGNMENT QUERY AS OF 12/20/19 REEL/FRAME DATA

REEL: 1392 FRAME: 0805

DATE LAST UPDATED:

10/11/1996

DATE IN SYSTEM: DATE KEYED IN:

NUMBER OF PAGES: 006

RECORDATION DATE:

09/11/1995

DATE MAILED: **ELECTRONIC SUBMISSION:N**

02/15/1996

PTAS SUBMISSION:

ASSIGNMENT RECEIPT DATE10/12/1995

CONVEY EFFECTIVE DATE:

CORRESPONDENCE

NAME: FABYANSKE, SVOBODA, WESTRA & HART, P.A.

JEREMIAH J. KEARNEY

920 SECOND AVENUE SOUTH, STE. 1100

MINNEAPOLIS. MN 55402

BRIEF CODE: 27

BRIEF TEXT: SECURITY INTEREST

CONVEYING PARTY DATA

ENTRY:

001

NAME:

LUIGINO'S, INC.

FORMERLY:

ENTITY:

03 - CORPORATION

ENTITY TEXT:

CITIZENSHIP:

EXECUTION DATE: 08/31/1995

RECEIVING PARTY DATA

ENTRY:

600

NAME:

FIRST BANK NATIONAL ASSOCIATION AS ADMINISTRATIVE BANK

COMPOSED OF:

DBA/AKA/TA:

ADDRESS:

601 SECOND AVENUE SO.

MINNEAPOLIS

STE/CTRY CODE: MN - MINNESOTA

ZIP CODE:

55402

ENTITY:

06 - INC. ASSOCIATION

ENTITY TEXT:

CITIZENSHIP:

DOMESTIC REPRESENTATIVE DATA

NAME:

PROPERTY DATA

SERIAL NUMBER:74702040

FILING DATE: 07/17/1995

REGISTRATION NUMBER0000000

ISSUE DATE: 00/00/0000

WORD MARK: CRECIA

MARK DESCRIPTION: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

LOCATION:900 - WAREHOUSE (NEWINGTON)

LOCATION DATE: 04/22/97 **EXAMINER:**YOON, TAE H

> TRADEMARK 4 REEL: 002021 FRAME: 0807

 SERIAL NUMBER:74692593
 FILING DATE:
 06/23/1995

 REGISTRATION NUMBER2005411
 ISSUE DATE:
 10/01/1996

WORD MARK: KRISP 'N FLAKY

MARK DESCRIPTION: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

LOCATION: 900 - WAREHOUSE (NEWINGTON)

LOCATION DATE: 10/22/96 **EXAMINER**:FRUEHLING, EVER

SERIAL NUMBER:74638627 **FILING DATE**: 02/27/1995 **REGISTRATION NUMBER**0000000 **ISSUE DATE**: 00/00/0000

WORD MARK: CRISP 'N FLAKY

MARK DESCRIPTION: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

LOCATION:900 - WAREHOUSE (NEWINGTON)

LOCATION DATE: 05/14/97 **EXAMINER**:FRUEHLING, EVER

SERIAL NUMBER:74612604 FILING DATE: 12/19/1994 REGISTRATION NUMBER0000000 ISSUE DATE: 00/00/0000

WORD MARK: CHINESE LANTERN

MARK DESCRIPTION: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

LOCATION:900 - WAREHOUSE (NEWINGTON)

LOCATION DATE: 10/29/96 **EXAMINER:**FRUEHLING, EVER

SERIAL NUMBER:74591547 FILING DATE: 10/27/1994 REGISTRATION NUMBER0000000 ISSUE DATE: 00/00/0000

WORD MARK: PORTS OF CALL

MARK DESCRIPTION: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

LOCATION:900 - WAREHOUSE (NEWINGTON)

LOCATION DATE: 05/27/98 **EXAMINER:**FRUEHLING, EVER

SERIAL NUMBER:74533855 **FILING DATE**: 06/06/1994 **REGISTRATION NUMBER**0000000 **ISSUE DATE**: 00/00/0000

WORD MARK: KRISP 'N FLAKY

MARK DESCRIPTION: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

LOCATION:900 - WAREHOUSE (NEWINGTON)

LOCATION DATE: 06/07/96 EXAMINER: FRUEHLING, EVER

SERIAL NUMBER:74448850 **FILING DATE:** 10/15/1993 **REGISTRATION NUMBER**1970347 **ISSUE DATE:** 04/23/1996

WORD MARK: EVERYTHING'S PREMIUM BUT THE PRICE

MARK DESCRIPTION: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

LOCATION:900 - WAREHOUSE (NEWINGTON)

LOCATION DATE: 05/06/96 EXAMINER: MASON, MICHAEL C

SERIAL NUMBER:74375802 **FILING DATE**: 04/05/1993 **REGISTRATION NUMBER**0000000 **ISSUE DATE**: 00/00/0000

WORD MARK: CARLOS & MARIA'S

MARK DESCRIPTION: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

LOCATION:900 - WAREHOUSE (NEWINGTON)

LOCATION DATE: 03/27/97 EXAMINER: FRONT, MITCHELL

SERIAL NUMBER:74287397 **FILING DATE**: 06/22/1992

TRÄDEMARK REEL: 002021 FRAME: 0808 REGISTRATION NUMBER2006450 ISSUE DATE: 10/08/1996

WORD MARK: PEOPLE PLEASERS

MARK DESCRIPTION: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

LOCATION: 900 - WAREHOUSE (NEWINGTON)

LOCATION DATE: 10/23/96 EXAMINER: MULLEN, MARK T

SERIAL NUMBER:74046552 FILING DATE: 04/06/1990 REGISTRATION NUMBER0000000 ISSUE DATE: 00/00/0000

WORD MARK: LUIGINO'S

MARK DESCRIPTION: WORDS, LETTERS, OR NUMBERS AND DESIGN

LOCATION:900 - WAREHOUSE (NEWINGTON)

LOCATION DATE: 10/13/95 EXAMINER:BATTLE, KENNETH

SERIAL NUMBER:74687524 FILING DATE: 00/00/0000 REGISTRATION NUMBER0000000 ISSUE DATE: 00/00/0000

WORD MARK:

MARK DESCRIPTION:

LOCATION: -

LOCATION DATE: 00/00/00 EXAMINER:NOT ASSIGNED

 SERIAL NUMBER:74010150
 FILING DATE:
 12/12/1989

 REGISTRATION NUMBER:1692175
 ISSUE DATE:
 06/09/1992

WORD MARK: LUIGINO'S

MARK DESCRIPTION: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

LOCATION: 833 - POST REGISTRATION

LOCATION DATE: 09/09/98 EXAMINER:BATTLE, KENNETH

SERIAL NUMBER:74125708 **FILING DATE:** 12/24/1990 **REGISTRATION NUMBER**1690697 **ISSUE DATE:** 06/02/1992

WORD MARK:

MARK DESCRIPTION: MISCELLANEOUS DESIGN LOCATION: 900 - WAREHOUSE (NEWINGTON)

LOCATION DATE: 01/20/99

EXAMINER:APPLEWHITE, FRANCINE

SERIAL NUMBER:74155203 **FILING DATE:** 04/08/1991 **REGISTRATION NUMBER**1690141 **ISSUE DATE:** 06/02/1992

WORD MARK: GIANT STICKER FUN

MARK DESCRIPTION: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

LOCATION:900 - WAREHOUSE (NEWINGTON)

LOCATION DATE: 11/17/98
EXAMINER: REIHNER, DAVID C

SERIAL NUMBER:74054958 **FILING DATE:** 05/02/1990 **REGISTRATION NUMBER**1712572 **ISSUE DATE:** 09/01/1992

WORD MARK: MICHELINA'S

MARK DESCRIPTION: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

LOCATION: 900 - WAREHOUSE (NEWINGTON)

LOCATION DATE: 10/20/97 EXAMINER:GRAY, CAROLYN C

END OF DATA

TR**ልዕ**ይዀ፟፟፟**እ**ኖጵ REEL: 002021 FRAME: 0809 NOTE: Assignments prior to 01/01/1955 are not contained in this data base.

RECORDED: 01/28/2000

TRA**DEWIATRK**⁴
REEL: 002021 FRAME: 0810