

02-23-2000

RECEIVED



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OPR/FINANCE

RECORDATION FORM COVER SHEET
TRADEMARKS ONLY

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

- New
- Resubmission (Non-Recordation)
Document ID #
- Correction of PTO Error
Reel # Frame #
- Corrective Document
Reel # Frame #

Conveyance Type

- Assignment
- License
- Security Agreement
- Nunc Pro Tunc Assignment
Effective Date
Month Day Year
- Merger
- Change of Name
- Other

Conveying Party

Mark if additional names of conveying parties attached

Execution Date
Month Day Year

Name

Formerly

- Individual
- General Partnership
- Limited Partnership
- Corporation
- Association
- Other
- Citizenship/State of Incorporation/Organization

Receiving Party

Mark if additional names of receiving parties attached

Name

DBA/AKA/TA

Composed of

Address (line 1)

Address (line 2)

Address (line 3)
City State/Country Zip Code

- Individual
- General Partnership
- Limited Partnership
- Corporation
- Association
- Other
- Citizenship/State of Incorporation/Organization

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

FOR OFFICE USE ONLY

02/22/2000 DNGUYEN 00000237 75655483

01 FC:481 (40.00 OP)
02 FC:482 (25.00 OP)

Domestic Representative Name and Address

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Correspondent Name and Address

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Pages

Enter the total number of pages of the attached conveyance document including any attachments.

#

Trademark Application Number(s) or Registration Number(s)

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)

Registration Number(s)

<input type="text" value="75/655,483"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

<input type="text" value="1,744,920"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

Number of Properties

Enter the total number of properties involved.

#

Fee Amount

Fee Amount for Properties Listed (37 CFR 3.41):

\$

Method of Payment:

Enclosed

Deposit Account

Deposit Account

(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number:

#

Authorization to charge additional fees:

Yes

No

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Court B. Allen

Name of Person Signing

Court B. Allen

Signature

Jan. 13, 2000

Date Signed

ASSIGNMENT

WHEREAS, THE COMPLETE OPTICAL LABORATORY, LTD., CORP. ("ASSIGNOR"), a New Jersey corporation also known as THE COMPLETE OPTICAL LABORATORY, LTD. having its principal place of business at 1255 Broadstreet, Bloomfield, New Jersey 07003, has adopted, used, and has been using the marks shown in Exhibit A attached hereto (the "Marks") in connection with the goods and services listed in Exhibit A;

WHEREAS, EYE DRX RETAIL MANAGEMENT, INC. ("ASSIGNEE"), a Delaware corporation having its principal place of business at 1255 Broad Street, Bloomfield, New Jersey 07003, desires to acquire all of ASSIGNOR's interest in and to said Marks, any registrations and applications for registration thereof, and the goodwill of the business symbolized by the Marks; and

WHEREAS, ASSIGNOR previously and erroneously executed an assignment of the Marks in favor of Eye Care Centers of America, Inc. on August 31, 1999 and the parties hereby acknowledge that such assignment was erroneously executed, shall be null and void and, with respect to the Marks, shall be replaced by the assignment of the Marks contained herein;

NOW, THEREFORE, for Ten Dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, ASSIGNOR does hereby sell, assign, transfer and convey to ASSIGNEE all of its right, title, and interest in and to said Marks, all registrations and applications for registration thereof, all rights derived from or associated with use of the Marks by ASSIGNOR together with the goodwill of the business symbolized by said Marks, and the right to recover for past infringement of said Marks. ASSIGNOR represents and warrants that, except for the aforementioned erroneous assignment to Eye Care Centers of America, Inc. dated August 31, 1999, it has not previously assigned, licensed, or conveyed any interest in said Marks or the other rights referenced herein, that all necessary corporate or legal action has been taken to authorize sale and assignment of the Marks and other rights as set forth herein, and that upon payment of the consideration as set forth herein, ASSIGNEE will acquire good and valid title to all rights, including the Marks, conveyed hereby, free and clear of any liens, encumbrances or adverse claims of any kind whatsoever. ASSIGNOR agrees to execute any further lawful documents needed to give full force and effect to the provisions hereof.

TRADEMARK

REEL: 002025 FRAME: 0024

Executed this 28 day of December, 1999 and made effective as of August 31, 1999.

**THE COMPLETE OPTICAL LABORATORY, LTD.,
CORP., a New Jersey corporation**

By: [Signature]
Theodore N. Gillette, Chief Executive Officer

STATE OF Florida §
COUNTY OF Pinellas §

Before me, a notary public, on this day personally appeared T. N. Gillette, known to me to be the person whose name is subscribed to the foregoing instrument, who acknowledged to me that he executed the same as Chief Executive Officer on behalf of THE COMPLETE OPTICAL LABORATORY, LTD., CORP. for the purposes and consideration therein expressed.

Given under my hand and seal of office this 28 day of December, 1999.

NOTARY PUBLIC - STATE OF FLORIDA
JUDITH A. EREKSON
COMMISSION # CC 743738
EXPIRES 07/24/2002
BONDED THRU ASA 1-888-NOTARY1

[Signature]
Printed Name: Judith A. EREKSON
Notary Public in and for the State of Florida
My Commission Expires: 7/24/2002

ACKNOWLEDGED AND AGREED:

EYE CARE CENTERS OF AMERICA, INC.

By: [Signature]
Alan E. Wiley, Executive Vice President

EYE DRX RETAIL MANAGEMENT, INC.

By: [Signature]
Alan E. Wiley, Executive Vice President

EXHIBIT A

U.S. Registrations			
Mark	Reg. No.	Reg. Date	Goods/Services
THE COMPLETE OPTICAL LABORATORY LTD. & DESIGN	1,744,920 (registration cancelled)	01/05/93	Optical laboratory services

U.S. Applications			
Mark	Serial No.	Filing Date	Goods/Services
THE COMPLETE OPTICAL LABORATORY LTD. & DESIGN	75/655,483	3/08/99	Optical laboratory services

State Registrations			
New Jersey			
Mark	Reg. No.	Reg. Date	Goods/Services
COL THE COMPLETE OPTICAL LABORATORY LTD.	14530	2/28/97	Optical laboratory services