mmo 2/8/00

FORM PTO-1618A
Expires 06/30/99
OMB0651-0027

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TRADEMARKS ONLY

U.S. Department of Commerce
Patent and Trademark Office
TRADEMARK

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type OPR/FINANCE

☒ New

☐ Resubmission (Non-Recordation)
Document ID#

☐ Correction of PTO Error
Reel # Frame #

☐ Corrective Document
Reel # Frame #

Conveyance Type

☐ Assignment ☐ License

☐ Security ☐ Nunc Pro Tunc Assignment

Effective Date Month Day Year 1/31/00

☐ Merger

☐ Change of Name

☒ Other Notice of Grant of Security Interest

Conveying Party ☐ **Mark if additional names of conveying parties attached**

Execution Date Month Day Year 1/31/00

Name: American Show Management, Inc.

Formerly:

☐ Individual ☐ General Partnership ☐ Limited Parnership ☒ Corporation ☐ Association

☐ Other

☒ Citizenship/State of Incorporation/Organization: Delaware

Receiving Party ☐ **Mark if additional names of receiving parties attached**

Name: Bank of America, N.A., as Agent

DBA/AKA/TA:

Composed of:

Address (line 1): 101 North Tryon Street, 15th Floor

Address (line 2): One Independence Center

Address (line 3): Charlotte (City) NC (State/Country) 28255 (Zip Code)

☐ Individual ☐ General Partnership ☐ Limited Partnership ☐

☐ Corporation ☐ Association

☒ Other National Banking Association

☐ Citizenship/State of Incorporation/Organization

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

02/25/2000 DNGUYEN 00000002 75534041

FOR OFFICE USE ONLY

01 FC:481 40.00 OP
02 FC:482 75.00 OP

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to:
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

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Domestic Representative Name and Address

Enter for the first Receiving Party Only.

Name: N/A

Address (line 1):

Address (line 2):

Address (line 3):

Address (line 4):

Correspondent Name and Address

Area Code and Telephone Number: (919) 286-8000

Name: Mark H. Webbink

Address (line 1): Moore & Van Allen, PLLC

Address (line 2): 2200 West Main Street

Address (line 3): Suite 800

Address (line 4): Durham, NC 27705-4658

Pages Enter the total number of pages of the attached conveyance document including any attachments. # 7

Trademark Application Number(s) or Registration Number(s) ☐ Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)			Registration Number(s)		
75/534,041			2,303,993		
75/312,561			2,160,268		

Number of Properties Enter the total number of properties involved. # 4

Fee Amount Fee Amount for Properties Listed (37 CFR 3.41): $ 115.00

Method of Payment: Enclosed ☒ Deposit Account ☒
Deposit Account (any deficiency)
(Enter for payment by deposit account or if additional fees can be charged to the account.)
Deposit Account Number: # 13-4365

Authorization to charge additional fees: Yes ☒ No ☐

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Mark H. Webbink — Name of Person Signing

Signature

2/2/00 — Date Signed

NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Please be advised that pursuant to the Security Agreement dated as of January 31, 2000 (as the same may be amended, modified, extended or restated from time to time, the "Security Agreement") by and among the Credit Parties party thereto (each a "Credit Party" and collectively, the "Credit Parties") and Bank of America, N.A., as Agent (the "Agent") for the lenders referenced therein (the "Lenders"), the undersigned Credit Party has granted a continuing security interest in and continuing lien upon the (i) trademarks and (ii) trademark applications (collectively, "Trademarks") shown below to the Agent for the ratable benefit of the Lenders:

U.S. Trademarks

Pending Trademarks

Mark	Application Serial No.	Filing Date
INFORMATION TECHNOLOGY EXPOSITIONS & CONFERENCES	75/534,041	8/10/98
FC FIRST CONTACT and Design	75/312,561	6/20/97

Registered Trademarks

Mark	Registration No.	Registration Date
ITEC INFORMATION TECHNOLOGY EXPOSITIONS & CONFERENCES and Design	2,303,993	12/8/99
WHERE TECHNOLOGY RULES	2,160,268	5/26/98

The undersigned Credit Party and the Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing Trademarks (i) may be terminated only in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any Trademark.

Very truly yours,

AMERICAN SHOW MANAGEMENT, INC.,
a Delaware corporation

By: _____
Name: Daniel A. Korse
Title: President & CEO

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Agent

By: _____
Name: _____
Title: _____

TRADEMARK
REEL: 002025 FRAME: 0910

The undersigned Credit Party and the Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing Trademarks (i) may be terminated only in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any Trademark.

Very truly yours,

AMERICAN SHOW MANAGEMENT, INC.,
a Delaware corporation

By:_____
Name:_____
Title:_____

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Agent

By: [signature]
Name: PETER D. GRIFFITH
Title: MANAGING DIRECTOR

CHAR1\517671