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To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying Party(ies):  
 AMI ~~OPER/FINANCE~~ Acquisition Corp.  
 AMI TELECOMMUNICATIONS ACQUISITION CORP.

Individual(s)  Association  
 General partnership  Limited Partnership  
 Corporation-State DE  
 Other

Additional Name(s) of conveying party(ies) attached?  Yes  No

3. Nature of conveyance:  
 Assignment  Merger  
 Security Agreement  Change of Name  
 Other

Execution Date: November 18, 1999

2. Name and address of receiving Party(ies)  
 Name: MCG Finance Corporation  
 Internal Address: Suite 800  
 Street Address: 1100 Wilson Boulevard  
 City: Arlington State: VA ZIP: 22209

Individual(s) Citizenship  
 Association  
 General Partnership  
 Limited Partnership  
 Corporation-State DE  
 Other

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
 (Designations must be a separate document from Assignment)  
 Additional name(s) & address(es) attached?  Yes  No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No's  
 2,149,331  
 2,123,528  
 2,127,054

Additional numbers attached?  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:  
 Name: Bryan Cave LLP  
 Internal Address: 7th Floor  
 Street Address: 700 Thirteenth Street, NW  
 City: Washington State: DC ZIP: 20005

6. Total Number of applications and registrations involved: 3

7. Total fee (37 CFR 3.41): \$ 90.00  
 Enclosed  
 Authorized to be charged to deposit account

8. Deposit Account number:  
 (Attach) duplicate copy of this page if paying by deposit account)

9. State and signature  
*To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.*  
 Dana E. Stern  
 Name of Person Signing Signature Date January 19, 2000

Total number of pages including this cover sheet and any attachments: 12

OMB No. 0651-0011 (exp. 4/94)

Do not detach this portion

Mail documents to be recorded with required cover sheet information to:

**Commissioner of Patents and Trademarks  
 Box Assignments  
 Washington, D.C. 20231**

Public burden reporting for this sample cover sheet is estimated to average about 30 minutes per document to be recorded, including time for reviewing the document and gathering the data needed, and completing and reviewing the sample cover sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Office of Information Systems, PK2-1000C, Washington, D.C. 20231, and to the Office of Management and Budget, Paperwork Reduction Project (0651-0011), Washington, D.C. 20503.

02/23/2000 DNGUYEN 00000307 2149331

01 FC:481 40.00 OP  
02 FC:482 50.00 OP

TRADEMARK  
REEL: 002034 FRAME: 0623

# INTELLECTUAL PROPERTY SECURITY AGREEMENT

**THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT** (as may be amended, supplemented and otherwise modified from time to time, "IP Security Agreement") is made and effective as of November 18, 1999, by **AMI TELECOMMUNICATIONS ACQUISITION CORP.** (including any successor or permitted assignee thereof, "Grantor"), in favor of MCG FINANCE CORPORATION (including any successor, participant, assignee or transferee thereof, "Administrative Agent"), as administrative agent for the Lenders.

## RECITALS

**WHEREAS**, Grantor and certain related entities (each, a "Borrower"; collectively, the "Borrowers") desire and have applied to Lenders for a credit facility consisting of a \$11.0 million reducing availability line of credit arrangement; and

**WHEREAS**, pursuant to that certain Credit Facility Agreement by and among Borrowers, Administrative Agent and Lenders dated as of November 18, 1999 (as may be amended from time to time, "Credit Agreement"), a condition precedent to Lenders' obligation to execute and perform under the Credit Agreement is that Grantor shall have executed and delivered that certain Security Agreement by and between Grantor and Administrative Agent dated as of November 18, 1999 (as may be amended from time to time, "Security Agreement") encumbering all of Grantor's tangible and intangible personal property assets in favor of Administrative Agent; and

**WHEREAS**, under the terms of the Security Agreement, Grantor has agreed to assign certain intellectual property to Administrative Agent for purposes of securing the obligations to Administrative Agent and Lenders under the Credit Agreement and related Loan Documents; and

**WHEREAS**, Grantor has determined that it is in its best interest to execute this IP Security Agreement inasmuch as Grantor will derive substantial direct and indirect benefits from the funding of the Advances by Lenders pursuant to the Credit Agreement;

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and intending to be legally bound hereby, Grantor and Administrative Agent hereby agree as follows:

1. Grant. Grantor hereby grants to Administrative Agent an absolute, present, unconditional, continuing first priority security interest in and to Grantor's entire right, title and interest in and to the following property and rights (collectively, the "Collateral"):

(a) The U.S., state and foreign copyrights, associated copyright registrations and applications for copyright registration, and copyright licenses set forth on Schedule A attached hereto (collectively, the "Copyrights"); and

(b) The U.S., state and foreign patents and patent applications, and patent licenses set forth on Schedule B attached hereto, including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same (collectively, the "Patents"); and

**TRADEMARK**

**REEL: 002034 FRAME: 0624**

(c) The U.S., state and foreign trademark and service mark registrations, trademark and service mark applications, and trademark and service mark licenses set forth on Schedule C attached hereto (including all associated goodwill, collectively, the "Trademarks"); and

(d) Any and all claims and causes of action for past, present or future infringement of any of the Collateral, with the right, but not the obligation, to sue for and collect damages for infringement of the Collateral; and

(e) Any and all licenses or rights granted under any of the Collateral, and all license fees and royalties arising from such licenses or rights, to the extent permitted by such licenses or rights; and

(f) Any and all amendments, renewals, extensions, reissuances and replacements of any of the Collateral; and

(g) Any and all products and proceeds of any of the foregoing.

2. Requested Recordation. Grantor authorizes and requests that the Register of Copyrights and the Commissioner of Patents and Trademarks (and any state, foreign or other authorities to which this IP Security Agreement is submitted) to file and record this IP Security Agreement (and any corresponding or separate application forms of such jurisdiction) in order to publicly reflect Administrative Agent's interest in the Collateral.

3. Assignment. Upon the occurrence of an Event of Default (as defined in the Security Agreement), upon Administrative Agent's request, Grantor shall execute and deliver to Administrative Agent an absolute assignment transferring its entire right, title, and interest in and to the Collateral to Administrative Agent.

4. Power of Attorney. Grantor hereby irrevocably grants Administrative Agent a power of attorney, to act as Grantor's attorney-in-fact, with full authority in the name, place and stead of Grantor, from time to time in Administrative Agent's discretion regardless of whether a Default or Event of Default is occurring:

(a) To modify or amend (in Administrative Agent's sole discretion and without first obtaining Grantor's approval of or signature thereto) Schedule A, Schedule B, and/or Schedule C hereof, as appropriate, to include references to any registered intellectual property (or application or license therefor) acquired by Grantor after the execution hereof or to delete any reference to any Collateral in which Grantor no longer has or claims any right, title or interest; and

(b) To execute, file and pursue (in Administrative Agent's sole discretion and without first obtaining Grantor's approval of or signature thereto, unless otherwise prohibited by applicable law) any application, form or other document in order to perfect, maintain, continue or otherwise protect Administrative Agent's interest or Grantor's rights in the Collateral, including, without limitation, executing and filing (i) any financing statement, any continuation statement or any amendment thereto, and (ii) any document in any proceeding before the United States Patent and Trademark Office, the United States Copyright Office or the relevant office of any state or foreign jurisdiction (including, without limitation, the filing of applications for renewal, affidavits of use, affidavits of incontestability and opposition, interference and cancellation proceedings) and to pay any fees and taxes in connection therewith or otherwise; and

(c) To execute any assignment or other document required to acknowledge, register or perfect Administrative Agent's interest in any part of the Collateral without the signature of Grantor unless prohibited by applicable law.

Grantor also hereby irrevocably grants Administrative Agent a power of attorney, to act as Grantor's attorney-in-fact, with full authority in the name, place and stead of Grantor, from time to time in Administrative Agent's discretion after the occurrence and during the continuance of a Default or an Event of Default, to take any other action and to execute any other instrument which Administrative Agent may deem reasonably necessary or advisable to accomplish the purposes of the Security Agreement or this IP Security Agreement.

The foregoing power of attorney is coupled with an interest and is irrevocable.

5. Release. The security interest granted herein will terminate (and all rights to the Collateral will revert to Grantor) upon satisfaction of the following conditions:

(a) payment and performance in full of all the obligations secured hereby (unconditionally and indefeasibly) and (b) the termination of the Credit Agreement (and the Facilities thereunder). Upon any such termination, Administrative Agent (at Grantor's request and sole expense) will execute and deliver to Grantor (without any representation, warranty or recourse of any kind whatsoever) such documents as Grantor may reasonably request and provide to Administrative Agent to evidence such termination.

6. Miscellaneous. This IP Security Agreement has been entered into in conjunction with the provisions of and the security interest granted to Administrative Agent under the Security Agreement. The rights and remedies of Grantor and Administrative Agent with respect to the security interest granted herein are in addition and without prejudice to those set forth in the Security Agreement and the Credit Agreement, all terms and provisions of which are hereby incorporated herein by reference. This IP Security Agreement may be executed in any number of counterparts with the same effect as if all the signatures on such counterparts appeared on one document; each such counterpart will be deemed to be an original but all counterparts together will constitute one and the same instrument. In the event that any provisions of this IP Security Agreement are deemed to conflict with the Security Agreement or the Credit Agreement, the provisions of the Security Agreement or Credit Agreement shall govern.

[BALANCE OF PAGE INTENTIONALLY BLANK]

IN WITNESS WHEREOF, the parties hereto have executed this IP Security Agreement, as an instrument under seal (whether or not any such seals are physically attached hereto), through their duly authorized officers, as of the date first written above.

ATTEST/WITNESS:

AMI TELECOMMUNICATIONS  
ACQUISITION CORP. (Grantor)

By: [Signature]  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By: [Signature]  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

[CORPORATE SEAL]

Address: 937 Tahoe Blvd., Ste. 120  
Incline Village, NV 89451

Telephone: ( ) \_\_\_\_\_  
Facsimile: ( ) \_\_\_\_\_

WITNESS:

MCG FINANCE CORPORATION  
(Administrative Agent)

By: \_\_\_\_\_

By: \_\_\_\_\_  
B. Hagen Saville, Executive Vice  
President

Address: 1100 Wilson Blvd.  
Suite 800  
Arlington, VA 22209

Telephone: (703)247-7500  
Facsimile: (703)247-7505

**ACKNOWLEDGMENT**

STATE OF New York :  
 : SS  
COUNTY OF New York :

Before me, the undersigned, a Notary Public, on this \_\_\_ day of November, 1999, personally appeared Morris J. Jacobs and Joseph Wang, to me known personally, who, being by me duly sworn, did each separately say that he/she is the Chief Executive Officer and Secretary of AMI Telecommunications Acquisition Corp., and that said instrument (i.e., the Intellectual Property Security Agreement) was signed on behalf of said AMI Telecommunications Acquisition Corp. by authority of its Board of Directors, and the Chief Executive Officer and Secretary, each acknowledged said instrument to be his/her free act and deed.

Ann K. Mallari  
Notary Public

My Commission Expires: \_\_\_\_\_

**ANN K. MALLARI**  
Notary Public, State of New York  
No. 4936031  
Qualified in New York County  
Commission Expires July 5, 2000

**IN WITNESS WHEREOF**, the parties hereto have executed this IP Security Agreement, as an instrument under seal (whether or not any such seals are physically attached hereto), through their duly authorized officers, as of the date first written above.

**ATTEST/WITNESS:**

**AMI TELECOMMUNICATIONS  
ACQUISITION CORP. (Grantor)**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

[CORPORATE SEAL]

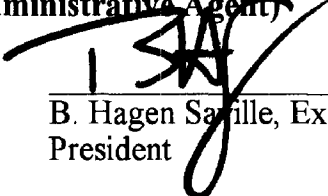
Address: \_\_\_\_\_  
\_\_\_\_\_

Telephone: ( ) \_\_\_\_\_  
Facsimile: ( ) \_\_\_\_\_

**WITNESS:**

**MCG FINANCE CORPORATION  
(Administrative Agent)**

By: James H. Gallup

By:   
B. Hagen Saffille, Executive Vice  
President

Address: 1100 Wilson Blvd.  
Suite 800  
Arlington, VA 22209

Telephone: (703)247-7500  
Facsimile: (703)247-7505

ACKNOWLEDGEMENT

~~REDACTED~~ Washington, D.C :  
: SS  
~~REDACTED~~ \_\_\_\_\_ :

Before me, the undersigned, a Notary Public, on this 18<sup>th</sup> day of November, 1999, personally appeared B. Hagen Saville, to me known personally, who, being by me duly sworn, did say that he is the Executive Vice President of **MCG FINANCE CORPORATION**, and that said instrument (i.e., the Intellectual Property Security Agreement) was signed on behalf of said MCG Finance Corporation by authority of its Board of Directors (through its Credit Committee), and the said Executive Vice President acknowledged said instrument to be his free act and deed.

Phyllis J. Ferguson  
Notary Public

PHYLIS T. FERGUSON  
Notary Public, District of Columbia  
My Commission Expires February 28, 2002

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Schedule A – Copyright Collateral

**AMI Telecommunications Acquisition Corporation**

None.

**FoxTel, Inc.**

None.

Schedule B – Patent Collateral

**AMI Telecommunications Acquisition Corporation**

None.

**FoxTel, Inc.**

None.

Schedule C -- Trademark Collateral

**AMI Telecommunications Acquisition Corporation**

**Trademarks: \***

<u>Name</u>	<u>Description</u>
Easy Calling	USTPO Registration No. 2,149,331 Created: April 7, 1998 Expires: April 7, 2008
Telemaid	USPTO Registration No. 2,123,528 Created: December 23, 1997 Expires: December 23, 2007

**Service Mark: \***

<u>Name</u>	<u>Description</u>
AMI	USPTO Registration No. 2,127,054 Created: June 6, 1998 Expires: June 6, 2008

**FoxTel, Inc.**

None.

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\* Trademarks and service mark are currently held in the name of AMI, Inc.

Schedule C – Trademark Collateral

AMI Telecommunications Acquisition Corporation

**Trademarks:**\*

<u>Name</u>	<u>Description</u>
Easy Calling	USTPO Registration No. 2,149,331 Created: April 7, 1998 Expires: April 7, 2008
Telemaid	USPTO Registration No. 2,123,528 Created: December 23, 1997 Expires: December 23, 2007

**Service Mark:**\*

<u>Name</u>	<u>Description</u>
AMI	USPTO Registration No. 2,127,054 Created: June 6, 1998 Expires: June 6, 2008

**FoxTel, Inc.**

None.

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\* Trademarks and service mark are currently held in the name of AMI, Inc.