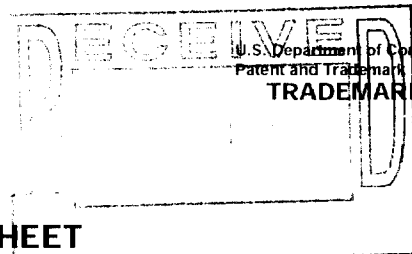


03-20-2000



101293122



*KMD  
2.28.00*

### RECORDATION FORM COVER SHEET TRADEMARKS ONLY

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

#### Submission Type

- New
- Resubmission (Non-Recordation)  
Document ID # 101204098
- Correction of PTO Error  
Reel #  Frame #
- Corrective Document  
Reel #  Frame #

#### Conveyance Type

- Assignment
- License
- Security Agreement
- Nunc Pro Tunc Assignment  
Effective Date  
Month Day Year
- Merger
- Change of Name
- Other

#### Conveying Party

Mark if additional names of conveying parties attached

Execution Date  
Month Day Year  
01 21 98

Name VHC, Inc.

Formerly

- Individual
- General Partnership
- Limited Partnership
- Corporation
- Association
- Other

Citizenship/State of Incorporation/Organization Connecticut Corporation

#### Receiving Party

Mark if additional names of receiving parties attached

Name Verilux, Inc.

DBA/AKA/TA

Composed of

Address (line 1) 9 Viaduct Road

Address (line 2)

Address (line 3) Stamford  
City

Ct.  
State/Country

06907  
Zip Code

- Individual
- General Partnership
- Limited Partnership
- Corporation
- Association
- Other

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

Citizenship/State of Incorporation/Organization Connecticut Corporation

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Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to:  
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

**TRADEMARK**  
REEL: 002036 FRAME: 0392

**Domestic Representative Name and Address**

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

**Correspondent Name and Address**

Area Code and Telephone Number

203-324-6155

Name

Wesley W. Whitmyer, Jr.

Address (line 1)

St. Onge Steward Johnston / Reens L.L.C.

Address (line 2)

986 Bedford Street, 4th Floor

Address (line 3)

Stamford, Ct 06905

Address (line 4)

**Pages**

Enter the total number of pages of the attached conveyance document including any attachments.

#

**Trademark Application Number(s) or Registration Number(s)**



Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

**Trademark Application Number(s)**

**Registration Number(s)**

75/26,485

75/415,631

75/470,456

695,669

1,027,857

1,995,951

75/509,390

75/537,726

75/537,764

2,275,589

75/563,664

**Number of Properties**

Enter the total number of properties involved.

#

**Fee Amount**

Fee Amount for Properties Listed (37 CFR 3.41):

\$

40.00

Method of Payment:

Enclosed

Deposit Account

Already Paid

Deposit Account

(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number:

#

Authorization to charge additional fees:

Yes



No



**Statement and Signature**

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Wesley W. Whitmyer, Jr.

Name of Person Signing

*W. Whitmyer, Jr.*

Signature

11/9/99

Date Signed

**EXHIBIT A**

<b>Matter Name</b>	<b>Registration Number</b>	<b>Issue Date</b>	<b>Serial Number</b>	<b>File Date</b>	<b>Country</b>
VERILUX	695,669	1960/04/05	72/077,783	1959/07/15	United States
TRU BLOOM & Design	1,027,857	1975/12/23	73/030,093	1974/08/20	United States
INSTANT SUN	1,995,951	1996/08/20	74/519,978	1994/05/04	United States
HAPPYLITE			75/266,685	1997/03/31	United States
NUTRALUX	2,275,589	1999/09/07	75/415,630	1998/01/09	United States
ERGOLIGHT			75/415,631	1998/01/09	United States
NATURAL SPECTRUM			75/470,456	1998/04/20	United States
PLANET LIGHT (Stylized)			75/509,390	1998/06/26	United States
PLANET POWER (Stylized)			75/537,726	1998/08/17	United States
NATURAL ALARM CLOCK (Stylized)			75/537,764	1998/08/17	United States
RISE & SHINE			75/563,664	1998/10/01	United States
THE HEALTHY LIGHTING COMPANY					United States

~~Investigation of the Address~~

11-18-1999



101204098

MPO  
11.12.99

### RECORDATION FORM COVER SHEET TRADEMARKS ONLY



TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

#### Submission Type

- New
- Resubmission (Non-Recordation)  
Document ID # \_\_\_\_\_
- Correction of PTO Error  
Reel # \_\_\_\_\_ Frame # \_\_\_\_\_
- Corrective Document  
Reel # \_\_\_\_\_ Frame # \_\_\_\_\_

#### Conveyance Type

- Assignment
- Security Agreement
- Merger
- Change of Name
- Other \_\_\_\_\_
- License
- Nunc Pro Tunc Assignment  
Effective Date  
Month Day Year  
**01 21 98**

#### Conveying Party

Mark if additional names of conveying parties attached

Execution Date  
Month Day Year

**01 21 98**

Name **VHC, Inc.**

Formerly \_\_\_\_\_

- Individual
- General Partnership
- Limited Partnership
- Corporation
- Association

Other \_\_\_\_\_

Citizenship/State of Incorporation/Organization **Connecticut Corporation**

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DBA/AKATA \_\_\_\_\_

Composed of \_\_\_\_\_

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Address (line 2) \_\_\_\_\_

Address (line 3) **Stamford** **Ct** **06908**  
City State/Country Zip Code

- Individual
- General Partnership
- Limited Partnership

- Corporation
- Association

Other \_\_\_\_\_

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Citizenship/State of Incorporation/Organization **Connecticut Corporation**

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11/18/1999 DCURTES 00000072 72077783  
02 FC:481 40.00 OP

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Mail documents to be recorded with required cover sheet(s) information to:  
Commissioner of Patents and Trademarks, Box Assignments, Washington, DC 20231

REEL: 002036 FRAME: 0395

**Domestic Representative Name and Address**

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

**Correspondent Name and Address**

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

**Pages**

Enter the total number of pages of the attached conveyance document including any attachments.

#

**Trademark Application Number(s) or Registration Number(s)**

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)

Registration Number(s)

**Number of Properties**

Enter the total number of properties involved.

#

**Fee Amount**

Fee Amount for Properties Listed (37 CFR 3.41):

\$

Method of Payment:

Enclosed

Deposit Account

Deposit Account

(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number:

#

Authorization to charge additional fees:

Yes

No

**Statement and Signature**

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Name of Person Signing

Signature

Date Signed

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NATURAL SPECTRUM			75/470,456	1998/04/20	United States
PLANET LIGHT (Stylized)			75/509,390	1998/06/26	United States
PLANET POWER (Stylized)			75/537,726	1998/08/17	United States
NATURAL ALARM CLOCK (Stylized)			75/537,764	1998/08/17	United States
RISE & SHINE			75/563,664	1998/10/01	United States
THE HEALTHY LIGHTING COMPANY					United States

~~Investigation of the Address~~

**CERTIFICATE OF AMENDMENT  
OF THE CERTIFICATE OF INCORPORATION  
OF  
VHC, INC.**

\*\*\*\*\*

THE UNDERSIGNED, Nicholas G. Harmon, being the President of VHC, Inc., hereby certifies:

FIRST: The name of the corporation is VHC, Inc.

SECOND: The certificate of incorporation is amended to read as follows:

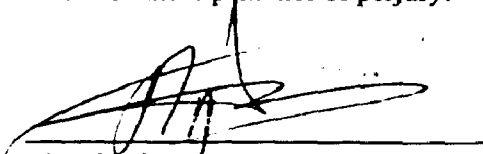
“1. NAME OF CORPORATION: Verilux, Inc.”

THIRD: The amendment was adopted on January 21, 1998.

FOURTH:

- (a) That the designation, number of outstanding of shares, number of votes entitled to be cast on the proposal are as follows:
  - (i) Designation: Common Stock
  - (ii) Number of outstanding shares: 20,000
  - (iii) Number of votes entitled to be cast: 1,000;
- (b) that the total number of votes cast for the amendment was: 1,000; and
- (c) that the number of votes cast for the amendment was sufficient for its approval.

IN WITNESS WHEREOF, I have signed this certificate on the 21 day of January, 1998 and affirm the statements contained herein as true and correct under penalties of perjury.

  
Nicholas G. Harmon, President

**CERTIFICATE OF AMENDMENT  
OF THE CERTIFICATE OF INCORPORATION  
OF  
VHC, INC.**

\*\*\*\*\*

THE UNDERSIGNED, Nicholas G. Harmon, being the President of VHC, Inc., hereby  
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FIRST: The name of the corporation is VHC, Inc.

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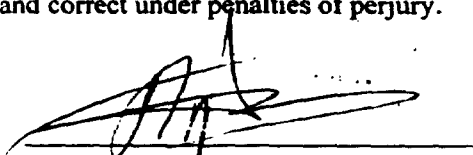
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\_\_\_\_\_  
Nicholas G. Harmon, President



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