FORM PTO-1618A Expires 06/30/99 OMB 0651-0027

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RECORDATION FORM COVER SHEET

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| Correction of PTO Error Reel # Frame # | Merger Month Day Year |
| | X Change of Name |
| Corrective Document Reel # Frame # | Other |
| Conveying Party | Mark if additional names of conveying parties attached Execution Date |
| Name VHC, Inc. | Month Day Year Ol 21 98 |
| VIII Jarre | |
| Formerly | |
| Individual General Partnership | Limited Partnership Corporation Association |
| Other | |
| Citizenship/State of Incorporation/Organiza | tion Connecticut Corporation |
| Receiving Party | 7 |
| Receiving Fairty | Mark if additional names of receiving parties attached |
| Name Verilux, Inc. | |
| DBA/AKA/TA | |
| Composed of | (40°) |
| | |
| Address (line 1) 9 Viaduct Road | |
| Address (line 2) | |
| Address (line 3) Stanford | Ct. 04907 |
| Individual General Partnership | State/Country Zip Code Limited Partnership If document to be recorded is an assignment and the receiving party is |
| Corporation Association | not domiciled in the United States, an appointment of a domestic |
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| Name [| Wesley W. | whitmyer | r, Jr. | |
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| | emark Application N | · · · · · · · · · · · · · · · · · · · | Registration N | umber(s) |
| 75/264,48 | | 75/470,456 | 695,669 1,027 | 051 (,712, 751) |
| 75/509,39 | 0 75(537,726 | 75/537,764 | 2, 275,589 | |
| | | 75/563,664 | | |
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| Fee Amount | Fee An | ount for Properties | Listed (37 CFR 3.41): \$ 4 | 10.00 |
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EXIBIT A

| Registration | issue | Serial | File | |
|--------------|------------|------------|------------|---------------|
| Number | Date | Number | Date | Country |
| 695,669 | 1960/04/05 | 72/077,783 | 1959/07/15 | United States |
| 1,027,857 | 1975/12/23 | 73/030,093 | 1974/08/20 | United States |
| 1,995,951 | 1996/08/20 | 74/519,978 | 1994/05/04 | United States |
| | | 75/266,685 | 1997/03/31 | United States |
| 2,275,589 | 1999/09/07 | 75/415,630 | 1998/01/09 | United States |
| | | 75/415,631 | 1998/01/09 | United States |
| | | 75/470,456 | 1998/04/20 | United States |
| | | 75/509,390 | 1998/06/26 | United States |
| | | 75/537,726 | 1998/08/17 | United States |
| | | 75/537,764 | 1998/08/17 | United States |
| | | 75/563,664 | 1998/10/01 | United States |

HAPPYLITE NUTRALUX

TRU BLOOM & Design INSTANT SUN

PLANET POWER (Stylized)
NATURAL ALARM CLOCK (Stylized)

RISE & SHINE

THE HEALTHY LIGHTING COMPANY

United States

ERGOLIGHT
NATURAL SPECTRUM
PLANET LIGHT (Stylized)

Name

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VERILUX

11-18-1999 U.S. Department of Commerce FORM PTO-1618A Expires 06/30/99 Patent and Trademark Office TRADEMARK OMB 0651-0027 101204098 RECORDATION FORM COVER SHEET TRADEMARKS ONLY TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies) Submission Type Conveyance Type License **Assignment** New Resubmission (Non-Recordation) **Security Agreement Nunc Pro Tunc Assignment** Document ID # **Effective Date** Month Day Merger Correction of PTO Error 21 Reel # Frame # Change of Name **Corrective Document** Reel # Frame # Other Conveying Party Mark if additional names of conveying parties attached **Execution Date** Month Day Year Name nc **Formerly** Individual **General Partnership Limited Partnership Association** Corporation Other Citizenship/State of Incorporation/Organization 507 Receiving Party Mark if additional names of receiving parties attached Jevilux Name DBA/AKA/TA Composed of Roce Address (line 1) Address (line 2) Address (line 3) stamforc State/Country Zip Code If document to be recorded is an Individual **Limited Partnership** General Partnership assignment and the receiving party is not domiciled in the United States, an Corporation **Association** appointment of a domestic representative should be attached. Other (Designation must be a separate document from Assignment.) Citizenship/State of Incorporation/Organization <u>ionnecticut</u> or our oction FOR OFFICE USE ONLY

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| Name | Wesley W. W | nitmyer, Jr. | |
| Address (line 1) | St. Onge Stew | and Johnston / Re | ens Ll.C. |
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| Wesley | | WNIMM | <u>u9199</u> |
| Namé | of Person Signing | Signature | Date Signed_ |

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EXIBIT A

| | | | | | | | 2,275,589 | | 1,995,951 | 1,027,857 | 695,669 | Number | Registration |
|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------|--------------|
| | | | | | | | 1999/09/07 | | 1996/08/20 | 1975/12/23 | 1960/04/05 | Date | Issue |
| | 75/563,664 | 75/537,764 | 75/537,726 | 75/509,390 | 75/470,456 | 75/415,631 | 75/415,630 | 75/266,685 | 74/519,978 | 73/030,093 | 72/077,783 | Number | Serial |
| | 1998/10/01 | 1998/08/17 | 1998/08/17 | 1998/06/26 | 1998/04/20 | 1998/01/09 | 1998/01/09 | 1997/03/31 | 1994/05/04 | 1974/08/20 | 1959/07/15 | Date | File |
| United States | Country | |

INSTANT SUN HAPPYLITE

RISE & SHINE

THE HEALTHY LIGHTING COMPANY

NATURAL ALARM CLOCK (Stylized)

PLANET LIGHT (Stylized)
PLANET POWER (Stylized)

NATURAL SPECTRUM

NUTRALUX ERGOLIGHT Name

Matter

VERILUX

TRU BLOOM & Design

FILING #0001876849 PG 01 OF 01 VOL B-00211 FILED 08/12/1998 08:30 AM PAGE 01134 SECRETARY OF THE STATE CONNECTICUT SECRETARY OF THE STATE

CERTIFICATE OF AMENDMENT OF THE CERTIFICATE OF INCORPORATION OF VHC, INC.

THE UNDERSIGNED, Nicholas G. Harmon, being the President of VHC, Inc., hereby certifies:

FIRST:

The name of the corporation is VHC, Inc.

SECOND:

The certificate of incorporation is amended to read as follows:

"1. NAME OF CORPORATION: Verilux, Inc."

THIRD:

The amendment was adopted on January 21, 1998.

FOURTH:

- (a) That the designation, number of outstanding of shares, number of votes entitled to be cast on the proposal are as follows:
 - (i) Designation: Common Stock
 - (ii) Number of outstanding shares: 20,000
 - (iii) Number of votes entitled to be cast: 1,000;
- (b) that the total number of votes cast for the amendment was: 1,000; and
- (c) that the number of votes cast for the amendment was sufficient for its approval.

IN WITNESS WHEREOF, I have signed this certificate on the <u>21</u> day of January, 1998 and affirm the statements contained herein as true and correct under penalties of perjury.

Nicholas G. Harmon, President

FILING #0001876849 PG 01 OF 01 VOL B-00211 FILED 08/12/1998 08:30 AM PAGE 01134 SECRETARY OF THE STATE CONNECTICUT SECRETARY OF THE STATE

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- (b) that the total number of votes cast for the amendment was: 1,000; and
- (c) that the number of votes cast for the amendment was sufficient for its approval.

IN WITNESS WHEREOF, I have signed this certificate on the 11 day of January, 1998 and affirm the statements contained herein as true and correct under penalties of perjury.

Nicholas G. Harmon, President

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| Registration | Issue | Serial | File | |
|--------------|------------|------------|------------|---------------|
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Name

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VERILUX

TRADEMARK RECORDED: 11/12/1999 REEL: 002036 FRAME: 0400

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