FORM PTO-1618A Expires 06/30/99

03-10-2000

U.S. Department of Commerce Patent and Trademark Office TRADEMARK



101286272

RECORDATION FORM COVER SHEET

	MARKS ONLY
	Please record the attached original document(s) or copy(ies).
Submission Type	Conveyance Type
New	Assignment License
Resubmission (Non-Recordation) Document ID # Correction of PTO Error Reel # Frame # Corrective Document Reel # 1762 Frame # 0981 Conveying Party	Security Agreement Nunc Pro Tunc Assignment Effective Date Month Day Year 7/17/98 Change of Name CORRECTION: CONVEYANCE IS A SECURITY AGREEMENT, NOT AN ASSIGNMENT
	Mark if additional names of conveying parties Execution Date Month Day Year
Name ELIZABETH WEB	BING MILLS CO., INC. 7/17/98
Formerly General Partnership	Limited Partnership X Corporation Association
Other	
Citizenship/State of Incorporation/Organizati	ion DELAWARE
Receiving Party	Mark if additional names of receiving parties attached
Name THE CIT GROUP	COMMERCIAL SERVICES, INC., AS AGENT
Hame The on Croon	COMMENSIAL CERTIFICE, INC., 70 NOCITY
DBA/AKA/TA	
Composed of	
Address (line 1)	1 AVENUE OF THE AMERICAS
Addition (title 1)	
Address (line 2)	
Address (line 3) NEW YORK	NEW YORK 10036
Individual General Partnership X Corporation Association	State/Country Zip Code If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an
Other	appointment of a domestic representative should be attached. (Designation must be a separate
Citizenship/State of Incorporation/Organizati	on NEW YORK
08/2000 DNGUYEN 00000306 500675 74495980 FOR FC:481 40.00 CH FC:482 525.00 CH	OFFICE USE ONLY

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS tion Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD TO ADDRESS.

REEL: 002036 FRAME: 0517

FORM	PTO-1618B
Expires 06	/30/99
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Page 2

U.S. Department of Commerce
Patent and Trademark Office
TRADEMARK

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Name [
Address (line 1)					
Address (line 2)					
Address (line 3)					
Address (line 4)					
Correspond	ent Name and Addres	SS Area Code and Tel	lephone Number	(212) 756	6-2451
Name [PAUL A	JUERGENSEN		
Address (line 1)		SCHULTE I	ROTH & ZABEL LLP		
Address (line 2)		900 TI	HIRD AVENUE		
Address (line 3)		NEW YORK	K, NEW YORK 10022		
Address (line 4)					
Pages	Enter the total number of including any attachmen	-	hed conveyance do	cument # [18
Trademark A	Application Number(s	s) or Registration	Number(s)	X Mark if addition	nal numbers attached
	Trademark Application Numbe	_			
	emark Application Number			ration Number(s	·
74/495,980	75/464,394	75/330,645	1,704,262	1,745,847	1,028,563
75/146,282	74/599,564	75/330,646	1,675,140	1,855,219	1,002,038
75/230,226	75/395,109	75/330,845	1,220,036	1,895,624	
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		Deposit Account Nu	ımber:	#50	0675
		Authorization to ch	arge additional fees:	Yes X	No
Statement a	nd Signature				
attac	e best of my knowledge and hed copy is a true copy of th ated herein.				
PAU	L A. JUERGENSEN	1 aux	Laconer	JANU	JARY 28, 2000
Name	of Person Signing	Si	gnature		Date Signed

FORM PTO-1618C Expires 06/30/99 OMB 0651-0027

RECORDATION FORM COVER SHEET CONTINUATION TRADEMARKS ONLY

U.S. Department of Commerce Patent and Trademark Office TRADEMARK

Conveying Enter Additional	Party Conveying Party	Ma	rk if additional names o	of conveying parties attac	hed Execution Date Month Day Year
Name					
Formerly					
Individua	General Partne	rship Limited	Partnership	Corporation	Association
Other [<u> </u>	
Citizensh	ip State of Incorporation/C	Organization			
Receiving Fenter Additional	Party Receiving Party	Mark if a	dditional names of recei	iving parties attached	
Name					
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Individu Corporati		nership Limit	State/Country ed Partnership	not domiciled in appointment of a representative si	the receiving party is the United States, an a domestic hould be attached
Other				(Designation mus document from th	
Citizensi	nip/State of Incorporation/	Organization			
Trademark .	Application Number	(s) or Registrat	ion Number(s)	Mark if additio	nal numbers attached
Enter either th	e Trademark Application Num	nber or the Registration	Number (DO NOT ENTE	ER BOTH numbers for the	e same property).
	lemark Application Num		R	legistration Number(s)
75/464,395	75/091,988	75/330,644			
75/472,382	75/330,843				
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08-05-1998 U.S DEPARTMENT OF COMMERCE FORKI PTO-1594 FT (Rev 6 93) Patent and Trademark Office Obt(6 to: 0x 51 0011 (exp. 4/94) Tab settings □ □ □ ▼ 100784208 To the Honorable Commissioner of Paters ... ____d original documents or copy thereof. 1. Name of conveying party(ies):
Elizabeth Webbing Mills Co., Inc. 2. Name and address of receiving party(ies) Name: The CIT Group/Commercial 521 Roosevelt Avenue Services, Inc., as Agent Central Falls, Ri 02863 Internal Address: Street Address: 1211 Avenue of the Americas Association ☐ Individual(s) ☐ General Partnership ☐ Limited Partnership New York State: NY ZIP: 10036 XD Corporation-State of Delaware City: ☐ Individual(s) citizenship_____ Additional name(s) of conveying party(les) attached? U Yes U No Association ___ General Partnership______ 3. Nature of conveyance: Limited Partnership______ ☼ Corporation-State______ □ Merger Assignment Other Change of Name © Security Agreement © Change of Name
© Other Assignment with ICC Attachment If assignee is not domiciled in the United States, a domestic representative designation is attached. U Yes Q No (Designations must be a separate document from assignment) Execution Date: __July 17, 1998 Additional name(s) & address(es) attached? © Yes © No 4. Application number(s) or patent number(s): B. Trademark Registration No.(s) Trademark Application No.(s) 980 75-464394 74-495980 75-330645 R1745847 R1704262 R1028563 75-146282 74-599564 75-330646 R1855219 R1002038 R1675140 75-230226 75-395109 75-330845 R1895624 R1220036 75-464395 75-091988 75-330644 Additional numbers attached?

Yes

No 75-330843 75-472382 6. Total number of applications and 5. Name and address of party to whom correspondence concerning document should be mailed: Name: LYMN > Tamier 7. Total fee (37 CFR 3.41).....\$565 Internal Address: Schulte, f. Th , Zabel Q Enclosed Authorized to be charged to deposit account Street Address: 900 Third Ave 8. Deposit account number: 20 6652 State: M 1 ZIP: 10022 (Attach duplicate copy of this page if paying by deposit account) 00000104 200052 DO NOT USE THIS SPACE CI FC:481 02 FC:482 9. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. 7/24/98 Lynn Tanner Signature Date Name of Person Signing Total number of pages including cover sheet, attactynents

ASSIGNMENT FOR SECURITY

(TRADEMARKS)

ţ

WHEREAS, ELIZABETH WEBBING MILLS CO., INC., (the "Assignor") has adopted, used and is using the trademarks and service marks listed on the annexed Schedule 1A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Assignor, has entered into a Security Agreement dated July 17, 1998 (the "Security Agreement") in favor of THE CIT GROUP/COMMERCIAL SERVICES, INC., as agent for certain lenders (the "Assignee");

WHEREAS, pursuant to the Security Agreement, the Assignor has assigned to the Assignee and granted to the Assignee a security interest in all right, title and interest of the Assignor in, to and under the Trademarks together with the good-will of the business symbolized by the Trademarks and the applications and restrictions thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof (the "Collateral"), to secure the payment, performance and observance of the Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Assignor does hereby convey, sell, assign, transfer and set over unto the Assignee and grants to the Assignee a security interest in the Collateral to secure the prompt payment, performance and observance of the Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

TRADEMARK REEL: 1762 FRAME: 0990

ELIZABETH WEBBING MILLS CO., INC.

Name. Eliof Li

TRADEMARK REEL: 1762 FRAME: 0991

STATE OF NEW YORK

SS.:

COUNTY OF NEW YORK

On this I day of July, 1974 before me personally came Eliot Lifland to me known to be the person who executed the foregoing instrument, and who, being duly swom by me, did depose and say that he is the President of Elizabeth webbins, a D.E. corporation, and that he executed the foregoing instrument in the firm name of Elizabeth webbins, and that he had authority to sign the same, and he acknowledged to me that he executed the same as the act and deed of said firm for the uses and purposes therein mentioned.

LYNN S. TANNER
Notary Public, State of New York
No. 02TA5084485
Qualified in New York County
Commission Expires Sept. 2, 1999

Lynn & Tanner

TRADEMARK REEL: 1762 FRAME: 0992

This FINANCING STATEMENT is presented to a filing	officer for filing pursuant to the Uniform Commerci	al Code: 3 Maturity date (if any):
1. Debtor(s) (Last Name First) and address(es) Elizabeth Webbing Mills Co., Inc. 521 Roosevelt Avenue Central Falls, RI 02863	2 Secured Partyles) and address(es) The CIT Group/Commercial Services, Inc., as Agent 1211 Avenue of the Americas New York, NY 10036	For Filing Officer (Date, Time, Number, and Filing Office)
Tax ID. Social Security No. 05-0310689 4. This Financing Statement covers the following type: This Financing Statement cover: Debtor's right, title and interexisting and hereafter created trademark registrations and licany trademark or trademark regidescribed on Schedule A attached limitation, those trademarks and described in Exhibit 1 attached Filed with: Patent and Trademark	rest in and to all of its now or acquired trademarks and cense agreements with respect tistration, as more fully ed hereto, including, without nd trademark registrations d hereto and made a part hereof	5. Assigneets) of Secured Party and Address(es)
This statement is filed without the debtor's signature to perfect already subject to a security interest in another jurisdiction which is proceeds of the original collateral described above	when it was brought into this state.	iled with:
Check if covered: X Proceeds of Collateral are also Cove		nal Sheets presented: 1
ELIZABETH WEBBING MILLOCO., II	NC. THE CIT GROU AS AGENT	JP/COMMERCIAL SERVICES, INC.,
8y:	By: Lie	Lock Kings
agriature(s) of Debtous	Si	gnaturels) of Secured Partylies) 3

(1) Filing Officer Copy - Alphabetical

STANDARD FORM - FORM UCC-1.

REEL: 002036 FRAME: 0524

Debter(s) (Last Name First) and address(es) Elizabeth Webbing Mills Co., Inc. 521 Roosevelt Avenue Central Falls, RI 02863	2. Secured Partyles and address(es) The CIT Group/Commercial Services, Inc., as Agent 1211 Avenue of the Americas New York, NY 10036	For Filing Officer (Date, Time, Number, and Filing Office)
Debtor's right, title and int existing and hereafter create trademark registrations and I any trademark or trademark re described on Schedule A attac limitation, those trademarks	rs, without limitation, all of erest in and to all of its now d or acquired trademarks and icense agreements with respect gistration, as more fully hed hereto, including, without	5. Assignee(s) of Secured Party and Address(es)
Filed with: Patent and Tradem	•	
This statement is filed without the debtor's signature to be already subject to a security interest in another jurisdict	ion when it was brought into this state.	Filed with:
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which is proceeds of the original collateral described and Check \(\mathbb{X} \) if covered: \(\mathbb{X} \) Proceeds of Collateral are also Collateral and Collateral are also Collateral and Collateral are also Collateral ar	overed. X Products of collateral are also covered. No. of ac	Iditional Sheets presented: 1

(2) Filing Officer Copy - Numerical

Signature(s) of Debut 51

TRADEMARK REEL: 1762 FRAME: 0994

Signature(s) of Secured Party(ies)

This FINANCING STATEMENT is presented to a filing	officer for filing pursuant to the Uniform Commerci	al Code: 3. Maturity date (if any):
Debtar(s) (Last Name First) and address(es)	2. Secured Party(ies) and address(es)	For Filing Officer (Date, Time, Number,
Elizabeth Webbing Mills	The CIT Group/Commercial	and Filing Office)
Co., Inc.	Services, Inc., as Agent	
521 Roosevelt Avenue	1211 Avenue of the Americas	
Central Falls, RI 02863	New York, NY 10036	
Tax ID / Social Security No. 05-0310689	Tax ID / Social Security No.	
4. This Financing Statement covers the following types This Financing Statement covers	(or items) of property:	- ho
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existing and hereafter created		
trademark registrations and lic		5. Assignee(s) of Secured Party and
any trademark or trademark regi		Address(es)
described on Schedule A attache		
limitation, those trademarks ar described in Exhibit 1 attached		f
described in Exhibit I accached	i hereto and made a part hereo.	•
Filed with: Patent and Trademar	ck Office	
This statement is filed without the debtor's signature to perfec	t a security interest in collateral, (check 🛭 if so)	iled with:
already subject to a security interest in another jurisdiction	when it was brought into this state.	
which is proceeds of the original collateral described above	in which a security interest was perfected:	
Check if covered: Proceeds of Collateral are also Cover	ed. X Products of collateral are also covered. No. of addition	onal Sheets presented: 1
TERMINATION STATEMENT: This Statement of Termination		
certifies that the Secured Party no longer claims a security into	erest under the financing statement bearing the file number s	hown above.
	1001	
Date 19	By: / LLC	men login
	(Signature of Sec	ured Party or Assignee of record. NAT Valid Until Signed 1

(3) Filing Officer Copy - Acknowledgement

Filing Officer is requested to note file number, date and hour of filing on this copy and return to the person filing, is an acknowledgement.

TRADEMARK REEL: 1762 FRAME: 0995

This FINANCING STATEMENT is presented to a filing	officer for filing pursuant to the Uniform Commercia	al Code: 3. Maturity date (if any):
1. Debtoris (Last Name First) and address(es) Elizabeth Webbing Mills Co., Inc. 521 Roosevelt Avenue Central Falls, RI 02863	2. Secured Party(ies) and address(es) The CIT Group/Commercial Services, Inc., as Agent 1211 Avenue of the Americas New York, NY 10036	For Filing Officer (Date, Time, Number, and Filing Office)
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trademark registrations and lice any trademark or trademark registerized on Schedule A attached limitation, those trademarks and described in Exhibit 1 attached	ense agreements with respect testration, as more fully ed hereto, including, without ad trademark registrations is hereto and made a part hereof	Address(es)
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which is proceeds of the original collateral described above		
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ELIZABETH WEBBING MILLE CO., IN	AS AGENT	UP/COMMERCIAL SERVICES, INC.,
Ву:	Ву:	Word Roy
Signature(s) of Debtor(S)	s	ignature(s) of Secured Party(ies)

(4) Secured Party Copy

ORIGINATOR - Remove this copy and forward balance of form intact for filing.

TRADEMARK REEL: 1762 FRAME: 0996

This FINANCING STATEMENT is presented to a filing	officer for filing pursuant to the Uniform Commercia	Code: 3. Maturity date (if any):
1. Debtor(s) (Last Name First) and address(es) Elizabeth Webbing Mills Co., Inc. 521 Roosevelt Avenue Central Falls, RI 02863	2. Secured Party(tes) and address(es) The CIT Group/Commercial Services, Inc., as Agent 1211 Avenue of the Americas New York, NY 10036	For Filing Officer (Date, Time, Number, and Filing Office)
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any trademark registrations and fit any trademark or trademark registration. Schedule A attached limitation, those trademarks and described in Exhibit 1 attached Filed with: Patent and Trademar	stration, as more fully defined hereto, including, without detaclemark registrations hereto and made a part hereof	Address(es)
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which is proceeds of the original collateral described above	- ·	
Check ☑ if covered: ☑ Proceeds of Collateral are also Covere		al Sheets presented: 1
ELIZABETH WEBBING MILLS CO., IN	C. THE CIT GROUNT AS AGENT	P/COMMERCIAL SERVICES, INC.,
By:	By:	had Kogar
Signaturets) of Debtorial	Sig	nature(s) of Secured Party(ies)

(5) Debtor Copy

ORIGINATOR - Remove this copy and forward balance of form intact for filing.

TRADEMARK REEL: 1762 FRAME: 0997

SCHEDULE A

to UCC-1 Financing Statement Naming:

California Webbing Industries, Inc. 521 Roosevelt Avenue Central Falls, RI 02863, as debtor ("Debtor"),

and

The CIT Group/Commercial Services, Inc., as Agent 1211 Avenue of the Americas
New York, NY 10036, as secured party ("Secured Party")

This Financing Statement covers the following types (or items) of property (collectively, the "Collateral"):

All letters patent, design patents and utility patents, and all inventions, trade secrets, proprietary information and technology, know-how, formulae and other general intangibles of like nature, now existing or hereafter acquired (including, without limitation, all letters patent, design patents and utility patents described in Exhibit I hereto), all applications, registrations and recordings thereof (including, without limitation, applications, registrations and recordings in the United States Patent and Trademark Office or in any similar office or agency of the United States or any other country or any political subdivision thereof), and all reissues, divisions, continuations, continuations in part and extensions or renewals thereof, and (ii) all licenses, contracts or other agreements, whether written or oral, naming the Debtor as licensee or licensor and providing for the grant of any right to manufacture, use or sell any invention covered by any patent;

in each case howsoever the Debtor's interest therein may arise or appear (whether by ownership, security interest, claim or otherwise).

TRADEMARK REEL: 1762 FRAME: 0998

RECORDED 107/30/1998

SCHEDULE IA TO ASSIGNMENT FOR SECURITY (TRADEMARKS AND TRADEMARK APPLICATIONS)

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January 31, 2000

EXPRESS MAIL

Commissioner of Patents and Trademarks Box Assignments Washington, DC 20231

Re: Correction to Reel 1762/Frame 0981

Elizabeth Webbing Mills Co., Inc./

The CIT Group/Commercial Services, Inc. Assignment for Security (Trademarks)

Our ref.: 015390/0023

Dear Sir or Madam:

We enclose for recordation a document that will correct the U.S. Patent and Trademark Office records concerning the above-referenced recordation. Please record the correction against each of the U.S. trademark filings identified in the accompanying Document Cover Sheet.

The document recorded at Reel 1762/Frame 0981 should have been recorded as a Security Agreement and not as an Assignment.

We authorize the deduction from Schulte Roth & Zabel LLP's Deposit Account No. 500675 of \$565.00, plus any deficiencies therein, to cover recordation fees, and we enclose an extra copy of the Document Cover Sheet for this purpose.

Commissioner of Patents and Trademarks January 31, 2000 Page 2

We also enclose a self-addressed, postage pre-paid postcard which we request that you date stamp and return as evidence of your receipt of this filing.

Very truly yours,

Paul A. Juergensen

Legal Assistant

Enclosures

cc: Ms. Joanne Rosello

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