

03-22-2000

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RECORDATION FORM COVER SHEET TRADEMARKS ONLY

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

- New
- Resubmission (Non-Recordation)
Document ID #
- Correction of PTO Error
Reel # Frame #
- Corrective Document
Reel # Frame #

Conveyance Type

- Assignment License
- Security Agreement Nunc Pro Tunc Assignment
Effective Date
Month Day Year
- Merger
- Change of Name
- Other

Conveying Party

Mark if additional names of conveying parties attached

Execution Date
Month Day Year

Name

Formerly

- Individual General Partnership Limited Partnership Corporation Association
- Other
- Citizenship/State of Incorporation/Organization

Receiving Party

Mark if additional names of receiving parties attached

Name

DBA/AKA/TA

Composed of

Address (line 1)

Address (line 2)

Address (line 3)

City

State/Country

Zip Code

- Individual General Partnership Limited Partnership
- Corporation Association
- Other

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

- Citizenship/State of Incorporation/Organization

03/21/2000 DNGUYEN 00000085 74498031

FOR OFFICE USE ONLY

01 FC:481
02 FC:482

40.00 OP
75.00 OP

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to:
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

TRADEMARK
REEL: 002037 FRAME: 0266

Domestic Representative Name and Address

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Correspondent Name and Address

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Pages

Enter the total number of pages of the attached conveyance document including any attachments.

#

Trademark Application Number(s) or Registration Number(s)

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)

Registration Number(s)

<input type="text" value="74498031"/>	<input type="text" value="74299745"/>	<input type="text" value="74296910"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text" value="74296909"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Number of Properties

Enter the total number of properties involved.

#

Fee Amount

Fee Amount for Properties Listed (37 CFR 3.41):

\$

Method of Payment:

Enclosed

Deposit Account

Deposit Account

(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number:

#

Authorization to charge additional fees:

Yes

No

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Lawrence D. W. Graves, Esq.

Name of Person Signing

Signature

11-28-03

Date Signed

ASSIGNMENT OF TRADEMARKS

This assignment is made this 11th day of February, 1999 by and between American Indian Motorcycle Company, Inc. ("Assignor") and Sterling Consulting Corporation, a Colorado corporation, as receiver ("Assignee") based on the following:

WHEREAS, Assignor owns the trademark and intellectual property rights including the trademark registrations and applications set forth in Schedule A to this Assignment (collectively "Trademarks");

WHEREAS, Assignee desires to acquire the Trademarks and all goodwill associated with the Trademarks;

NOW, THEREFORE, in consideration of this agreement, ten dollars (\$10.00), and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does hereby convey, assign, and transfer to the Assignee all right, title, and interest in and to the Trademarks, together with the goodwill of the business symbolized by the Trademarks and registrations thereof, and further convey, assign, and transfer to Assignee any and all rights under any claim of prior infringement or misappropriation of the Trademarks which exist or may have existed prior to the conveyance of the Trademarks to the Assignee under this Agreement.

The Assignor shall execute such further documentation as may be necessary or convenient to document, evidence, perfect or otherwise effectuate the assignment made herein.

This Assignment of Trademarks is executed as of the date first stated above.

American Indian Motorcycle Company, Inc.

By: 
Joseph Garten, Vice President

State of Colorado
County of Denver

On this 11th day of February, 1999, personally appeared Joseph Garten, to me known and known to me to be a duly authorized officer of American Indian Motorcycle Company, Inc. and acknowledged that he executed the foregoing Assignment on behalf of said corporation and pursuant to authority duly received.

(Seal)



Notary Public
my commission exp. 11/26/00

Exhibit 1 - A - 1
US Trademarks - Federal

Trademark Registrant	Class	Serial No.	Registration No.
American Indian Motorcycle Co., Inc.	25	74-498,031	
American Indian Motorcycle Co., Inc.	25	74-299,745	
American Indian Motorcycle Co., Inc.	28	74-296,910	
American Indian Motorcycle Co., Inc.	06	74-296,910	
American Indian Motorcycle Co., Inc.	12	74-296,909	