

03-22-2000



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RECORDATION FORM COVER SHEET
TRADEMARKS ONLY

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

- New
- Resubmission (Non-Recordation)
Document ID #
- Correction of PTO Error
Reel # Frame #
- Corrective Document
Reel # Frame #

Conveyance Type

- Assignment License
- Security Agreement Nunc Pro Tunc Assignment
Effective Date
Month Day Year
- Merger
- Change of Name
- Other

Conveying Party

Mark if additional names of conveying parties attached

Name Execution Date
Month Day Year

Formerly

- Individual General Partnership Limited Partnership Corporation Association
- Other
- Citizenship/State of Incorporation/Organization

Receiving Party

Mark if additional names of receiving parties attached

Name

DBA/AKA/TA

Composed of

Address (line 1)

Address (line 2)

Address (line 3)
City State/Country Zip Code

- Individual General Partnership Limited Partnership Corporation Association
 - Other
 - Citizenship/State of Incorporation/Organization
- If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

03/21/2000 DNGUYEN 00000077 0652777

FOR OFFICE USE ONLY

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Mail documents to be recorded with required cover sheet(s) information to:
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

REEL: 002037 FRAME: 0447

Domestic Representative Name and Address

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Correspondent Name and Address

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Pages

Enter the total number of pages of the attached conveyance document including any attachments. #

Trademark Application Number(s) or Registration Number(s)

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)

Registration Number(s)

<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

<input type="text" value="0652777"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

Number of Properties

Enter the total number of properties involved. #

Fee Amount

Fee Amount for Properties Listed (37 CFR 3.41): \$

Method of Payment:

Enclosed Deposit Account

Deposit Account

(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number: #

Authorization to charge additional fees: Yes No

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Lawrence D. W. Graves, Esq.

Name of Person Signing



Signature

11 Feb 99

Date Signed

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF COLORADO
Senior Judge Zita L. Weinshienk

CLIFF R. MANSPEA

FAX: RAB 2/5

Civil Action No. 93-Z-777

ELLER INDUSTRIES, INC.
Plaintiff,

4410-2-A
COMB ✓
EM

v.

INDIAN MOTORCYCLE MANUFACTURING, INC., a New Mexico corporation
Defendant,

v.

UNITED STATES OF AMERICA,
Intervenor.

ORDER

This matter comes before the Court upon the Receiver's Motion for Approval of Forms of Conveyance. United States Magistrate Judge O. Edward Schlatter issued a Recommendation on February 5, 1999, stating that Receiver's Verified Motion To Approve Forms Of Conveyance should be granted and that all objections should be overruled. It appears to the Court that the analysis of Magistrate Judge Schlatter is both thorough and thoughtful. The Court has carefully considered the Motion, the forms of conveyance, this Court's prior Orders, the recommendation of Magistrate Judge Schlatter, and the supporting documentation already in the Court file. Based upon the foregoing, the Court approves the following facts as recited in Receiver's Verified Motion To Approve Forms Of Conveyance and in the Forms of Conveyance:

1. The intellectual property rights held and acquired by the receiver in this case and by Stephan M. Rodolakis, as acting Chapter 7 bankruptcy trustee (the "Trustee") in the actions known as *In Re: Indian Motorcycle Company, Inc.*, *In Re: Indian Motorcycle Manufacturing Company, Inc.*, and *In Re Indian Motorcycle Apparel Company, Inc.*, Cases No. 93-41354 -HJB, 94-42288-HJB, 93-41955-HJB in the United States Bankruptcy Court for the District of Massachusetts (the "Combined Estates") (including the various constituent companies controlled by the Combined Estates), the intellectual property rights held by the various predecessor companies to the Combined Estates, and the goodwill appurtenant thereto (collectively, the "Property"), comprise all valid claims of right to the various Indian Motorcycle trademarks which are subject to the jurisdiction of this Court.

2. The Combined Estates' use of the Property in the licensing program, undertaken pursuant to this Court's Order Regarding Licensing and Enforcement of August 20, 1996, and the Combined Estates' use of the Property in the license with IMCOA Licensing America, Inc. ("IMCOA") maintained the existing goodwill and generated substantial additional goodwill for the Property.

3. This receivership has been pending since April 10, 1995. During this time, any party claiming an adverse or other interest in the Property has been given ample opportunity to assert such a claim. On October 19, 1998, the receiver and IMCOA filed their Joint Motion to Approve Termination of Eller Contract, Set Contract Approval Procedure, and Approve Interim Funding of Receivership. After notice to all interested parties, this Court held a hearing on November 25, 1998. This Court entered an Order approving the sale to IMCOA or its assignee (the "Purchaser") on December 7, 1998.

4. The forms of conveyance, which are attached to or referenced in the instant motion (collectively, the "Conveyance"), convey title to the Property from the Combined Estates to Purchaser. This Conveyance includes all trademark rights, including all common law trademark rights and appurtenant goodwill, derived in part from the following companies over which the Court has jurisdiction: American Indian Motorcycle Company, Inc.; Hendee Manufacturing Company (also known as the original Indian Motorcycle Company and a predecessor in interest to the Combined Estates); Indian Motorcycle Manufacturing, Inc. (the defendant in 95-Z-777); Indian Motorcycle Company, Inc. (the debtor in 93-41954-HJB); Indian Motorcycle Manufacturing Company, Inc. (the debtor in 94-42288-HJB); Indian Motorcycle Apparel and Accessories, Inc. (the debtor in 93-41955-HJB); Indian Motorcycle Company, Beverly Hills (a predecessor-in-interest to the Combined Estates); Indian Motorcycle Company, Inc. (a predecessor-in-interest to the Combined Estates); Indian Motor Company, Inc.; Indian Motorcycle Supply, Inc.; and Liberty Holding Company, Inc. (a predecessor-in-interest to the Combined Estates). The Conveyance is effective regardless of whether the Property is held directly by the Combined Estates or held by a corporation owned or controlled by the Combined Estates.

5. As previously Ordered by this Court on May 11, 1998, certain aspects of the Property have "famous mark" and "well-known mark" status under 15 U.S.C. § 1125(c), and Paris Convention for the Protection of Industrial Property (U.N.T.S. N° 11851, Vol. 828, pp. 305-388), Article 6*bis*. The Conveyance will in no way alter that status and IMCOA or its assignee will enjoy the benefit of that status. Further, other aspects of the Property, as indicated on the Exhibits 1-B-1 through 1-B-11 to the Motion for Approval of Forms of Conveyance, are also "famous" and "well-known" marks under 15 U.S.C. § 1125(c), and Paris Convention for the Protection of Industrial Property, Article 6*bis* (respectively).

Based on the foregoing, the Court hereby ORDERS that:

1. The Recommendation of United States Magistrate Judge O. Edward Schlatter is approved and adopted.

2. Receiver's Motion To Approve Forms Of Conveyance is granted, and the forms of conveyance are hereby approved. The Conveyance of Property pursuant to the approved forms of conveyance will convey the Property to Purchaser free and clear of claims, liens, encumbrances, and ownership interests, and will have no adverse effect on the status of the Property, but merely change ownership, and therefore control, of the rights represented by the Property.

3. The United States Patent and Trademark Office is requested, pursuant to 15 U.S.C. § 1115, to give full force and effect to the Conveyance and conform the Principal Register to reflect ownership by the Purchaser of the Property and the prior adjudications of rights by this Court, at such time as the Conveyance becomes effective.

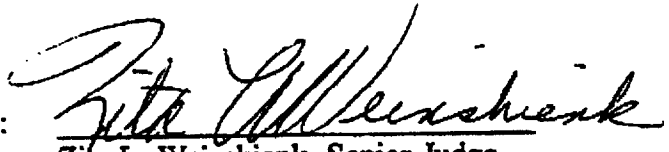
4. The receiver is hereby authorized and required to execute and deliver, from time to time upon request of Purchaser, and without further consideration or Court approval, such additional instruments of conveyance and transfer, and to take such other action as Purchaser may reasonably require to correct any alleged deficiencies in the chain of title or otherwise more effectively carry out the provisions of the Conveyance. Purchaser is authorized to execute such documents as may be necessary or convenient to record, perfect, effectuate, or evidence the Conveyance.

5. The objections of Eller, the Cow Creek Band of the of the Umpqua Tribe, Messrs. Basciani, and similar objectors and proposed intervenors, are overruled.

6. All disputes resulting from or related to the Conveyance shall be brought in this Court.

Dated this 8 day of February, 1999.

By:


Zita L. Weinshienk, Senior Judge
United States District Court

In The United States Patent and Trademark Office

Power of Attorney for
All Existing and Future Applications and Registrations with
Designation of Domestic Representative

Assistant Commissioner for Trademarks
2900 Crystal Drive
Arlington, VA 22202-3513


Sir:

IMCOA Licensing America, Inc. ("IMCOA"), on its own behalf and as successor in interest of the trademark registrants and/or owners listed in Exhibit A attached hereto, hereby appoints and designates Lawrence D.W. Graves, of Fierst & Pucci LLP, 64 Gothic Street, Northampton, MA 01060, (413) 584-8067, a member of the Bar of the Commonwealth of Massachusetts, its attorney, with full power of substitution and revocation, to transact all business in the Patent and Trademark Office and in the Courts in connection with all existing, as listed in the before mentioned Exhibit A, and all future applications and registrations. IMCOA also designates Mr. Graves as IMCOA's domestic representative upon whom all notices or process in proceedings affecting the matters listed in Exhibit A may be served.

Respectfully submitted,

Date: Oct. 28, 1999

IMCOA Licensing America, Inc.

By: 
Joseph S. Garten, Vice President
Indian Motorcycle
355 King Street West, 4th Floor
Toronto, Ontario, CANADA M5V 1J6

Certificate of Mailing

I hereby certify that this correspondence is being deposited with the United States Postal Service with sufficient postage as first-class mail in an envelope addressed to:

BOX _____
NO FEE
Assistant Commissioner for Trademarks
2900 Crystal Drive
Arlington, Virginia 22202-3513

on _____
Date Signature Printed

Trademark Registrant	Class	Serial No.	Registration No.
American Indian Motorcycle Co., Inc.	25	74-498,031	
American Indian Motorcycle Co., Inc.	25	74-299,745	
American Indian Motorcycle Co., Inc.	28	74-296,910	
American Indian Motorcycle Co., Inc.	06	74-296,910	
American Indian Motorcycle Co., Inc.	12	74-296,909	
Hendee Manufacturing Company	12	386,946	351,941
Hendee Manufacturing Company	12	39,008	39,008
Hendee Manufacturing Company	12	15,220	67,699
Hendee Manufacturing Company	12	83,586	103,728
Hendee Manufacturing Company	12	545,002	509,706
Hendee Manufacturing Company	12	83,585	103,727
Hendee Manufacturing Company	12	76,373	98,282
Indian Brewing Company	25	75-106,876	
Indian Brewing Company	32	75-106,876	
Indian Motorcycle Company, Inc.	32	75-052,764	
Indian Motorcycle Company, Inc.	29	75-052,764	
Indian Motorcycle Company, Inc.	42	75-052,764	
Indian Motorcycle Company, Inc.	30	75-052,764	
Indian Motorcycle Company, Inc.	33	75-052,764	
Indian Motorcycle Manufacturing Company, Inc.	25	74-063,475	
Indian Motorcycle Manufacturing Company, Inc.	03	74-546,202	
Indian Motorcycle Manufacturing Company, Inc.	04	74-546,202	
Indian Motorcycle Manufacturing Company, Inc.	08	74-546,202	
Indian Motorcycle Manufacturing Company, Inc.	14	74-546,202	
Indian Motorcycle Manufacturing Company, Inc.	16	74-546,202	
Indian Motorcycle Manufacturing Company, Inc.	18	74-546,202	
Indian Motorcycle Manufacturing Company, Inc.	28	74-546,202	
Indian Motorcycle Manufacturing Company, Inc.	32	74-546,202	
Indian Motorcycle Manufacturing Company, Inc.	42	74-546,202	
Indian Motorcycle Manufacturing Company, Inc.	12	74-153,568	
Indian Motorcycle Manufacturing Company, Inc.	12	72-355,024	921,459
Indian Motorcycle Manufacturing Company, Inc.	34	74-397,285	
Indian Motorcycle Café, Inc.	42	74-503,651	
Indian Motorcycle Café, Inc.	42	74-503,651	
Indian Motorcycle Manufacturing Company	12	75-076,242	
Indian Motorcycle Manufacturing Company	25	75-076,242	
Indian Motorcycle Manufacturing Company	42	75-076,242	
Indian Motorcycle Manufacturing, Inc.	12	74-325,013	1,953,518
Indian Motorcycle Manufacturing, Inc.	12	74-259,617	
Indian Motorcycle Manufacturing, Inc.	12	74-498,149	
Indian Motorcycle Manufacturing, Inc.	12	74-491,840	
Indian Motorcycle Manufacturing, Inc.	12	74-571,637	1,967,843
Indian Motorcycle Manufacturing, Inc.	18	74-485,160	

Trademark Registrant	Class	Serial No.	Registration No.
Indian Motorcycle Manufacturing, Inc.	25	74-485,062	
Indian Motorcycle Manufacturing, Inc.	25	74-249,305	
Indian Motorcycle Manufacturing, Inc.	12	74-249,303	
Indian Motorcycle Manufacturing, Inc.	12	74-325,096	
Indian Motorcycle Manufacturing, Inc.	12	74-491,841	
Indian Motorcycle Manufacturing, Inc.	12	74-325,097	1,827,074
Indian Motorcycle Supply	12	74-307,804	
Indian Motorcycle Supply	25	75-138,684	
Indian Motorcycle Supply	25	75-145,807	
Indian Motorcycle Supply	16	75-138,682	
Indian Motorcycle Supply	25	75-138,683	
Indian Tabac Company	34	75-128,241	
Indian Tabac Company	25	75-293,947	
Kellwood Company	25	72-022,312	652,777
Liberty Holding Company, Inc.	32	74-480,331	
Liberty Holding Company, Inc.	03	74-480,330	