

03/23/00

FORM PTO-1618A
Expires 06/30/99
OMB 0651-0027



04-21-2000

U.S. Department of Commerce
Patent and Trademark Office
TRADEMARK



101329586

RECORD
TRADEMARKS ONLY

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

- New
- Resubmission (Non-Recordation)
Document ID #
- Correction of PTO Error
Reel # Frame #
- Corrective Document
Reel # Frame #

Conveyance Type

- Assignment License
- Security Agreement Nunc Pro Tunc Assignment
Effective Date
Month Day Year
- Merger
- Change of Name
- Other

Conveying Party

- Mark if additional names of conveying parties attached
- Name Execution Date
Month Day Year
- Formerly

- Individual General Partnership Limited Partnership Corporation Association
- Other
- Citizenship/State of Incorporation/Organization

Receiving Party

- Mark if additional names of receiving parties attached
- Name
- DBA/KA/TA
- Composed of
- Address (line 1)
- Address (line 2)
- Address (line 3)

- Individual General Partnership Limited Partnership If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)
- Corporation Association
- Other
- Citizenship/State of Incorporation/Organization

04/20/2000 DMGUYEN 00000198 75856053

FOR OFFICE USE ONLY

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(40.00 DF)

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to:
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

TRADEMARK
REEL: 002055 FRAME: 0977

Domestic Representative Name and Address

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Correspondent Name and Address

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Pages Enter the total number of pages of the attached conveyance document including any attachments. #

Trademark Application Number(s) or Registration Number(s)

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)			Registration Number(s)		
<input type="text" value="75856053"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Number of Properties Enter the total number of properties involved. #

Fee Amount Fee Amount for Properties Listed (37 CFR 3.41): \$

Method of Payment: Enclosed Deposit Account

Deposit Account

(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number: #

Authorization to charge additional fees: Yes No

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Rina Yano, Esq. 3/23/00
Name of Person Signing Signature Date Signed

NOTICE OF SECURITY INTEREST IN TRADEMARKS

WHEREAS, LA BREA BAKERY, INC., a Delaware corporation (the "Trademark Owner"), have adopted, used and is using the trademarks and/or service marks listed on the annexed Schedule A, which trademarks and/or service marks are registered or the subject of pending applications for registration in the United States Patent and Trademark Office (the "Trademarks"); and

WHEREAS, Trademark Owner is obligated to IBJ Whitehall Bank & Trust Company, a New York banking corporation doing business at One State Street Plaza, New York, New York 10004 ("Secured Party"), and has entered into a Security Agreement in favor of Secured Party.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and subject to the terms and conditions of the Security Agreement, Trademark Owners have granted unto Secured Party a security interest in, and mortgage on, all right, title and interest of Trademark Owners in and to the Trademarks, together with the goodwill of the business connected with the use of and symbolized by the Trademarks, and all proceeds thereof, including without limitation, any and all causes of action for infringement thereof and any and all royalties for any licenses thereof, to secure the prompt payment, performance and observance of the obligations, as defined in the Security Agreement.

IN WITNESS WHEREOF, Trademark Owners have caused this Notice of Security Interest to be duly executed by its officer thereunto duly authorized as of the 23rd day of March, 2000.

LA BREA BAKERY, INC.



By: Manfred Krankl

Title: President and Chief Executive Officer

Schedule A

U.S. Trademark Applications

<u>Mark</u>	<u>Serial No.</u>	<u>Date Filed</u>
La Brea Bakery Cafe	75-856053	November 22, 1999

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