

03/31/00

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FORM PTO 1618A  
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U.S. Department of Commerce  
Patent and Trademark Office  
TRADEMARK

OPR/FINANCE



101338709

RECORDATION FORM COVER SHEET  
TRADEMARKS ONLY

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

|  |   |
|--|---|
| <b>Submission Type</b><br><input checked="" type="checkbox"/> New<br><input type="checkbox"/> Resubmission (Non-Recordation)<br>Document ID # <input type="text"/><br><input type="checkbox"/> Correction of PTO Error<br>Reel # <input type="text"/> Frame # <input type="text"/><br><input type="checkbox"/> Corrective Document<br>Reel # <input type="text"/> Frame # <input type="text"/> | <b>Conveyance Type</b><br><input type="checkbox"/> Assignment <input type="checkbox"/> License<br><input type="checkbox"/> Security Agreement <input type="checkbox"/> Nunc Pro Tunc Assignment<br><input type="checkbox"/> Merger<br>Effective Date<br>Month Day Year <input type="text"/><br><input type="checkbox"/> Change of Name<br><input checked="" type="checkbox"/> Other <input type="text"/> Release of security interest |
|--|---|

**Conveying Party**  Mark if additional names of conveying parties attached

Name  DLJ Capital Funding Inc. Execution Date  
 Month Day Year  3/20/00

Formerly

Individual  General Partnership  Limited Partnership  Corporation  Association

Other

Citizenship/State of Incorporation/Organization  Delaware

**Receiving Party**  Mark if additional names of receiving parties attached

Name  Laura Todd of America

DBA/AK/A/T/A  Laura Todd Cookies Inc.

Composed of

Address (line 1)  132 Hawthorne Street

Address (line 2)

Address (line 3)  San Francisco  California  94107  
City State/Country Zip Code

Individual  General Partnership  Limited Partnership  If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

Corporation  Association

Other

Citizenship/State of Incorporation/Organization  California

04/27/2000 TTM11 00000149 500706 1434132 FOR OFFICE USE ONLY

40.00 CH  
25.00 CH

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Mail documents to be recorded with required cover sheet(s) information to:  
 Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

**Domestic Representative Name and Address**

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

**Correspondent Name and Address**

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

**Pages**

Enter the total number of pages of the attached conveyance document including any attachments.

#

**Trademark Application Number(s) or Registration Number(s)**

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

**Trademark Application Number(s)**

**Registration Number(s)**

**Number of Properties**

Enter the total number of properties involved.

#

**Fee Amount**

Fee Amount for Properties Listed (37 CFR 3.41):

\$

Method of Payment:

Enclosed

Deposit Account

Deposit Account

(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number:

#

Authorization to charge additional fees:

Yes

No

**Statement and Signature**

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

DORON S. GOLDSTEIN

Name of Person Signing



Signature

3/31/00

Date Signed

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release"), dated as of March 20, 2000, is made by DLJ CAPITAL FUNDING, INC. ("DLJ"), as the syndication agent (the "Syndication Agent") and collateral agent (in such capacity, the "Collateral Agent") for itself and the other financial institutions (together with their respective successors and assigns being hereinafter referred to collectively as the "Revolving Credit Lenders") party to the Amended and Restated Revolving Credit Agreement, dated as of June 11, 1999 (the "Amended and Restated Revolving Credit Agreement"), amending and restating in its entirety the Revolving Credit Agreement dated as of March 16, 1998 (as amended, supplemented, amended and restated or otherwise modified prior to the Restatement Effective Date (as defined in the Amended and Restated Revolving Credit Agreement), the "Revolving Credit Agreement"), among certain subsidiaries of SFC New Holdings, Inc. (collectively, the "Revolving Credit Borrowers"), DLJ, as Syndication Agent and Collateral Agent for the Revolving Credit Lenders, ABN Amro Bank N.V. ("ABN"), as administrative agent (the "Administrative Agent") for the Revolving Credit Lenders and Banque Paribas, as Documentation Agent for the Revolving Credit Lenders. Terms capitalized herein which are not otherwise defined herein shall have the meanings given them in the Amended and Restated Revolving Credit Agreement.

WITNESSETH:

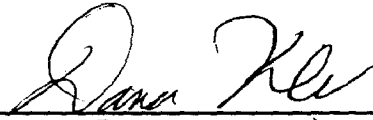
WHEREAS, pursuant to a Trademark Security Agreement delivered in connection with the Amended and Restated Revolving Credit Agreement, the applicable Revolving Credit Borrower has granted to the Collateral Agent for the benefit of the Collateral Agent and the Revolving Credit Lenders, a security interest in the trademarks and trademark applications of the applicable Revolving Credit Borrower set forth on Attachment I hereto, and all trademarks and trademark applications acquired hereafter (collectively, the "Released Trademarks"); and

WHEREAS, the applicable Revolving Credit Borrower has repaid all amounts due to the Collateral Agent and the Revolving Credit Lenders under or in respect of the Amended and Restated Revolving Credit Agreement and the other Loan Documents and has requested the Collateral Agent to relinquish, release and discharge any and all Liens on the Released Trademarks in favor of the Collateral Agent and the Revolving Credit Lenders, and the Collateral Agent has agreed to do so;

NOW, THEREFORE, in consideration of and in exchange for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, DLJ Capital Funding, Inc., as Collateral Agent, relinquishes, releases and discharges, without any recourse, representations and warranties, the security interest of the Collateral Agent and the Revolving Credit Lenders in, to and under the Released Trademarks.

IN WITNESS WHEREOF, the undersigned has caused this Release of Security Interest  
in Trademarks to be executed as of this 20th day of March, 2000.

DLJ CAPITAL FUNDING, INC.,  
as Collateral Agent

By:   
Name: DANA KLEIN  
Title: V.P.

16858094

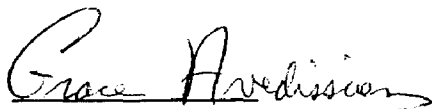
TRADEMARK  
REEL: 002061 FRAME: 0804

STATE OF NEW YORK )

) ss.:

COUNTY OF NEW YORK )

On this 20th day of March, 2000, before me, the undersigned, a Notary Public in and for said County and State, personally appeared DANA KLEIN, personally known to me (or proved to me on the basis of satisfactory evidence) to be the person who executed the foregoing Release of Security Interest in Trademarks on behalf of DLJ Capital Funding, Inc. with full authority to do so.



Notary Public

GRACE AVEDISSIAN  
NOTARY PUBLIC, State of New York  
No. 01AV6001100  
Qualified in New York County  
Commission Expires January 5, ~~2000~~  
2002

SCHEDULE OF TRADEMARKS AND TRADEMARK APPLICATIONS

## Andre-Boudin Bakeries, Inc.

| <u>Mark</u>  | <u>Class</u> | <u>Registration No./<br/>Application No.</u> | <u>Registration Date/<br/>Filing Date</u> |
|--|--------------|--|---|
| BOUDIN PETIT CAFE  | 42           | 75-304,457                                   | 7/6/97                                    |
| SAN FRANCISCO SLOWROAST  | 30           | 75-291,848                                   | 5/14/97                                   |
| MOCHA FROST  | 30           | 75-123,593                                   | 6/21/96                                   |
| VANILLA FROST  | 30           | 75-123,592                                   | 6/21/96                                   |
| SAN FRANCISCO WHARF  | 29           | 2,077,959                                    | 7/8/97                                    |
| GINGERBREAD KINGDOM  | 41           | 1,622,005                                    | 10/22/91                                  |
| (SAY "BO-DEEN") B<br>BOUDIN, SOURDOUGH<br>FRENCH<br>BREAD SINCE 1849       | 42           | 1,667,918                                    | 12/10/91                                  |
| BOUDIN SOURDO GAI'S<br>SEATTLE<br>SOURDOUGH BAKING UGH<br>BAKERY<br>& CAFE | 42           | 1,662,055                                    | 10/22/91                                  |
| LARRABURU  | 30           | 1,321,109                                    | 2/19/85                                   |
| BOUDIN SOUR DOUGH<br>FRENCH<br>BREAD SINCE 1849 B                          | 30, 42       | 1,066,872                                    | 5/31/77                                   |
| BOUDIN   | 30           | 1,087,413                                    | 3/14/78                                   |
| BOUDIN SOUR DOUGH SINCE<br>1849<br>FRENCH BREAD<br>(CALIFORNIA)            | 30           | 55,072                                       | 9/20/76                                   |
| BOUDIN<br>(CALIFORNIA)   | 30           | 79,019                                       | 10/31/85                                  |
| BOUDIN<br>(CALIFORNIA)   | 42           | 24,768                                       | 10/31/85                                  |
| BOUDIN SOUR DOUGH SINCE<br>1849 FRENCH BREAD<br>(CALIFORNIA)               |              |  |   |

Laura Todd of America

| <u>Mark</u>           | <u>Class</u> | <u>Registration No./<br/>Application No.</u> | <u>Registration Date<br/>Filing Date</u> | <u>Chain of<br/>Title</u> | <u>Security</u> | <u>Issues</u> |
|-----------------------|--------------|--|--|---------------------------|-----------------|---------------|
| LAURA TODD            | 30           | 1,434,132                                    | 3/24/87                                  | Yes                       | Yes (CB)        | No            |
| LAURA TODD<br>COOKIES | 30           | 73-431,396                                   | 6/22/83                                  | Yes                       | No              | Abandoned     |

## Archway Cookies, LLC

| Mark  | Class | Registration No./<br>Application No. | Registration Date<br>Filing Date |
|---|-------|--------------------------------------|----------------------------------|
| CLASSIC COOKIE JAR<br>MATERIAL                  | 30    | 2,069,010                            | 06/10/1997                       |
| COOKIE COLLECTIBLES                             | 42    | 2,078,182                            | 07/08/1997                       |
| THE GOOD FOOD COOKIE                            | 30    | 1,968,323                            | 04/16/1996                       |
| COOKIES FOR KIDS                                | 36    | 1,798,176                            | 10/12/1993                       |
| BE A GOOD COOKIE                                | 36    | 1,798,175                            | 10/12/1993                       |
| THE HOMESTYLE<br>COLLECTION                     | 30    | 1,865,364                            | 11/29/1994                       |
| THE HOMESTYLE<br>COLLECTION                     | 30    | 1,800,330                            | 10/19/1993                       |
| ARCHWAY and design                              | 30    | 1,671,959                            | 01/14/1992                       |
| ARCHWAY   | 30    | 1,668,706                            | 12/17/1991                       |
| SO-RITE   | 30    | 723,935                              | 11/14/1961                       |
| ARCHWAY 'HOME STYLE<br>COOKIES'                 | 30    | 753,409                              | 07/23/1963                       |
| ARCHWAY<br>(OREGON)                             | 30    | T10,326                              | 09/03/1965                       |
| ARCHWAY<br>(HAWAII)                             | 30    | 17,478                               | 05/26/1969                       |
| ARCHWAY<br>(GEORGIA)                            | 30    | T,121                                | 11/21/1966                       |
| ARCHWAY<br>(WASHINGTON)                         | 30    | 5,988                                | 02/04/1976                       |
| ARCHWAY<br>(FLORIDA)                            | 30    | 905,530                              | 04/10/1963                       |
| ARCHWAY HOMESTYLE<br>COOKIES<br>(NEW HAMPSHIRE) | 30    | N/A                                  | 02/18/1986                       |
| ARCHWAY<br>(WYOMING)                            | 30    | 2,583                                | 11/04/1977                       |
| ARCHWAY<br>(WEST VIRGINIA)                      | 30    | 24,722                               | 11/09/1966                       |
| ARCHWAY<br>(WEST VIRGINIA)                      | 29    | 213,300                              | 04/06/1955                       |



| <u>Mark</u>                          | <u>Class</u> | <u>Registration No./<br/>Application No.</u> | <u>Registration Date<br/>Filing Date</u> |
|--------------------------------------|--------------|--|--|
| ARCHWAY<br>(TENNESSEE)               | 29,30,31     | N/A  | N/A                                      |
| ARCHWAY and design<br>(SOUTH DAKOTA) | 29,30,31     | N/A  | N/A                                      |
| ARCHWAY and design<br>(PENNSYLVANIA) | 29,30,31     | N/A  | N/A                                      |
| HOME STYLE<br>(OHIO)                 | 29,30,31     | 4,096  | 01/29/1982                               |
| ARCHWAY<br>(OHIO)                    | 29,30,31     | 4,097  | 01/29/1982                               |
| ARCHWAY<br>(NORTH DAKOTA)            | 29,30,31     | 5,094,400                                    | 11/16/1966                               |
| ARCHWAY<br>(NEVADA)                  | 30           | N/A  | 10/22/1968                               |
| ARCHWAY<br>(MONTANA)                 | 30           | T,008,598                                    | 11/25/1968                               |
| ARCHWAY and design<br>(MAINE)        | 30           | 19,810,147                                   | 05/26/1966                               |
| ARCHWAY<br>(KENTUCKY)                | 30           | 8,607  | 03/22/1989                               |
| ARCHWAY<br>(IDAHO)                   | 30           | 12,552                                       | 03/13/1989                               |
| ARCHWAY<br>(CALIFORNIA)              | 29,30,31     | 4,699  | N/A                                      |
| ARCHWAY<br>(ALABAMA)                 | 30           | 100,076                                      | 01/05/1981                               |

The Clear Lake Bakery, Inc.

| <u>Mark</u>   | <u>Class</u> | <u>Registration No./<br/>Application No.</u> | <u>Registration Date<br/>Filing Date</u> |
|---------------|--------------|--|--|
| TRY ME        | 30           | 75-653,182                                   | 3/3/1999                                 |
| AUNT BONNIE'S | 30           | 2,175,168                                    | 7/21/1998                                |
| AUNT BONNIE'S | 30           | 2,236,539                                    | 4/6/1999                                 |

Grocers Baking Company

| Mark                      | Class    | Registration No./<br>Application No. | Registration Date<br>Filing Date |
|---------------------------|----------|--------------------------------------|----------------------------------|
| DOUVILLE'S                | 30       | 75-450,850                           | 03/16/1998                       |
| SWING INTO SUMMER FUN     | 30       | 2,019,882                            | 11/26/1996                       |
| KOLOR-ROO                 | 30       | 1,821,576                            | 02/15/1994                       |
| GREAT PLAINS              | 30       | 1,763,091                            | 04/06/1993                       |
| GREAT LAKES               | 30       | 1,558,315                            | 09/26/1989                       |
| SIMPLY DELIGHTFUL         | 30       | 1,404,518                            | 08/05/1986                       |
| MACKINAW MILLING CO.      | 30       | 1,329,919                            | 04/09/1985                       |
| BIG "30"                  | 30       | 1,138,014                            | 07/22/1980                       |
| AMERICAN MEAL             | 30       | 1,059,482                            | 02/15/1977                       |
| AMERICAN MEAL             | 30       | 1,059,481                            | 02/15/1977                       |
| LUMBERCAMP STYLE          | 30       | 887,576                              | 03/10/1970                       |
| TALL IN TASTE             | 30       | 833,451                              | 08/08/1967                       |
| LUMBER JACK               | 30       | 836,035                              | 09/26/1967                       |
| LUMBER JACK               | 30       | 836,034                              | 09/26/1967                       |
| LUMBERJACK                | 30       | 836,033                              | 09/26/1967                       |
| U-BAKE                    | 29       | 783,425                              | 01/12/1965                       |
| APRIL HILL                | 29       | 781,839                              | 12/15/1964                       |
| HONEY KRUST<br>(VIRGINIA) | 42       | 158,230                              | 08/28/1935                       |
| OVEN-FRESH<br>(OHIO)      | 29,30,31 | 9,223                                | 03/05/1981                       |
| HONEY-KRUST<br>(INDIANA)  | 30       | 5,000,195                            | 10/08/1952                       |
| OVEN-FRESH<br>(INDIANA)   | 30       | 50,094,046                           | 07/21/1981                       |

## Metz Banking Company (Iowa)

| Mark                        | Class | Registration No/<br>Application No. | Registration Date<br>Filing Date |
|-----------------------------|-------|-------------------------------------|----------------------------------|
| OLD TIME                    | 30    | 75-361,285                          | 9/22/97                          |
| BAKER'S DELI                | 30    | 75-182,983                          | 10/17/96                         |
| GRANDMA'S BAKE SHOPPE       | 30    | 75-118,923                          | 6/14/96                          |
| CHICAGO HEARTH              | 30    | 2,069,198                           | 6/10/97                          |
| GRANDMA'S                   | 30    | 75-058.375                          | 2/15/96                          |
| SUSIE SWEETS                | 30    | 2,039,394                           | 2/18/97                          |
| NATURE'S HARVEST            | 30    | 1,970,583                           | 4/23/96                          |
| PHONE HOME FOR THE HOLIDAYS | 28    | 1,909,371                           | 8/1/95                           |
| PRIDE PRESS                 | 16    | 1,507,144                           | 10/4/88                          |
| EGEKVIST                    | 30    | 1,442,341                           | 6/9/87                           |
| COVERED WAGON               | 30    | 1,350,909                           | 7/23/85                          |
| MILL DESIGN                 | 30    | 1,447,781                           | 7/14/87                          |
| MRS. CARVER'S               | 30    | 1,301,980                           | 10/23/84                         |
| GRANDMA'S FRUIT CAKE        | 30    | 1,346.547                           | 7/2/85                           |
| GOLDEN HEARTH               | 30    | 1,253,130                           | 10/4/83                          |
| OLD SETTLER                 | 30    | 1,211,776                           | 10/5/82                          |
| MASTER                      | 30    | 1,199,769                           | 6/29/82                          |
| NATURE'S HARVEST            | 30    | 1,228,651                           | 2/22/83                          |
| BUTTERCHARM FARMS           | 30    | 1,192,604                           | 3/23/82                          |
| SEASON'S DELIGHT            | 30    | 1,164,812                           | 8/11/81                          |
| GARDNER'S                   | 30    | 994,051                             | 9/24/74                          |
| OLD EUROPE                  | 30    | 847,111                             | 4/2/68                           |
| YE OLD ENGLISH              | 30    | 789,403                             | 5/11/65                          |
| GOLDEN HEARTH               | 30    | 735,744                             | 8/7/62                           |
| OLDE TYME FREUND PRODUCTS   | 30    | 650,597                             | 8/20/57                          |
| YE OLD ENGLISH              | 30    | 617,936                             | 12/20/55                         |
| EVERFRESH (COLORADO)        | 30    | 911,038,154                         | 5/23/91                          |
| MASTER (COLORADO)           | 30    | T20,428                             | 11/30/81                         |
| NATURE'S HARVEST (COLORADO) | 46    | T18,996                             | 3/5/81                           |
| PETER PAN (COLORADO)        | 30    | 911,027,825                         | 4/22/91                          |

| Mark                         | Class    | Registration No/<br>Application No. | Registration Date<br>Filing Date |
|------------------------------|----------|-------------------------------------|----------------------------------|
| TRUCK STOP (COLORADO)        | 30       | 11,522                              | 9/3/74                           |
| MASTER (MINNESOTA)           | 30       | 7,527                               | 12/1/81                          |
| NATURE'S HARVEST (MINNESOTA) | 30       | 7,193                               | 4/14/81                          |
| OLD HOME IS GOOD (MINNESOTA) | 30       | 100,645                             | 1/14/91                          |
| DINNER BELL (MINNESOTA)      | 30       | 17,160                              | 1/14/91                          |
| PETER PAN (MINNESOTA)        | 30       | 17,595                              | 4/15/91                          |
| EVERFRESH (IOWA)             | 30       | 11,696                              | 5/28/91                          |
| SELECT (IOWA)                | 30       | 11,547                              | 4/10/91                          |
| PETER PAN (IOWA)             | 30       | 11,453                              | 8/22/71                          |
| OLD TIME (IOWA)              | 29,30,31 | 11,454                              | 8/22/71                          |
| TRUCK STOP (IOWA)            | 30       | 1,097                               | 9/3/74                           |
| MASTER (IOWA)                | 30       | 11,782                              | 11/20/81                         |
| NATURE'S HARVEST (IOWA)      | 30       | 3,409                               | 3/3/91                           |
| MASTER (WISCONSIN)           | 29,30,31 | 911,106                             | 11/6/91                          |
| CHOCO'S (WISCONSIN)          | 29,30,31 | --                                  | 6/10/76                          |
| SELECT (WISCONSIN)           | 42       | --                                  | 6/10/76                          |
| BUTTER TOP (WISCONSIN)       | 42       | --                                  | 6/10/76                          |
| TRUCK STOP (WISCONSIN)       | 42       | --                                  | 6/10/76                          |
| SELECT (WYOMING)             | 30       | 266,003                             | 4/10/91                          |
| PETER PAN (WYOMING)          | 30       | 26,562,095                          | 8/23/71                          |
| MASTER (WYOMING)             | 30       | 3,218                               | 12/1/81                          |
| NATURE'S HARVEST (WYOMING)   | 30       | 264,797                             | 2/6/91                           |
| EVERFRESH (WYOMING)          | 30       | 266,765                             | 5/22/91                          |
| OLD HOME (WISCONSIN)         | 29,30,31 | 23,490                              | 6/10/76                          |
| NATURE'S HARVEST (WISCONSIN) | 30       | 30,948                              | 3/10/81                          |
| MASTER (WISCONSIN)           | 30       | 911,106                             | 11/6/91                          |
| EVERFRESH (WISCONSIN)        | 30       | 910,529                             | 5/29/91                          |
| CHOCO'S (WISCONSIN)          | 30       | --                                  | 6/10/76                          |
| MASTER (UTAH)                | 30       | 25,693                              | 11/23/81                         |
| NATURE'S HARVEST (UTAH)      | 30       | 25,616                              | 11/23/81                         |
| SELECT (UTAH)                | 30       | 32,230                              | 4/11/91                          |
| NATURE'S HARVEST (S. DAKOTA) | 30       | --                                  | 3/4/81                           |
| TRUCK STOP (S. DAKOTA)       | 30       | --                                  | 9/9/74                           |

| Mark                         | Class    | Registration No/<br>Application No. | Registration Date<br>Filing Date |
|------------------------------|----------|-------------------------------------|----------------------------------|
| MASTER (S. DAKOTA)           | 30       | --                                  | 11/20/81                         |
| SELECT (S. DAKOTA)           | 30       | 910,409                             | 4/9/91                           |
| PETER PAN (S. DAKOTA)        | 30       | 910,318                             | 3/18/91                          |
| EVERFRESH (S. DAKOTA)        | 30       | 910,522                             | 5/22/91                          |
| SELECT (OKLAHOMA)            | 29,30,31 | 24,111                              | 4/11/91                          |
| EVERFRESH (N. DAKOTA)        | 30       | 6,897,700                           | 6/10/91                          |
| SELECT (N. DAKOTA)           | 30       | 6,692,800                           | 4/24/91                          |
| PETER PAN (N. DAKOTA)        | 30       | 5,456,500                           | 8/23/91                          |
| NATURE'S HARVEST (N. DAKOTA) | 30       | 5,431,000                           | 3/23/81                          |
| MASTER (N. DAKOTA)           | 30       | 5,402,500                           | 12/2/81                          |
| SELECT (NEVADA)              | 30       | 24,364                              | 4/12/91                          |
| PETER PAN (NEVADA)           | 30       | 24,363                              | 4/12/91                          |
| TRUCK STOP (NEBRASKA)        | 42       | 679,410                             | 9/3/75                           |
| PETER PAN (NEBRASKA)         | 30       | 6,850,332                           | 2/11/81                          |
| OLD TIME (NEBRASKA)          | 30       | 6,850,154                           | 1/23/91                          |
| EVERFRESH (NEBRASKA)         | 30       | 1,128,320                           | 5/21/91                          |
| NATURE'S HARVEST (NEBRASKA)  | 30       | 677,493                             | 3/9/81                           |
| MASTER (NEBRASKA)            | 30       | 677,035                             | 11/20/81                         |
| EVERFRESH (MONTANA)          | 30       | T,016,483                           | 5/22/91                          |
| PETER PAN (MONTANA)          | 30       | T,016,412                           | 4/10/91                          |
| NATURE' HARVEST (MISSOURI)   | 30       | 11,334                              | 2/7/91                           |
| MASTER (MISSOURI)            | 30       | 11,706                              | 11/21/91                         |
| SELECT (MISSOURI)            | 30       | 11,420                              | 4/11/91                          |
| PETER PAN (MISSOURI)         | 30       | 4,374                               | 8/24/71                          |
| SELECT (KANSAS)              | 30       | 1,911,041                           | 4/10/91                          |
| MASTER (KANSAS)              | 29,30,31 | --                                  | 8/22/91                          |
| PETER PAN (KANSAS)           | 30       | 12,012                              | 5/22/91                          |
| EVERFRESH (KANSAS)           | 30       | 12,011                              | 5/22/91                          |
| OLD HOME (KANSAS)            | 30       | 5,274                               | 9/20/77                          |
| NATURE'S HARVEST (KANSAS)    | 30       | --                                  | 3/23/81                          |
| EVERFRESH (INDIANA)          | 30       | 50,100,716                          | 5/23/91                          |
| SELECT (INDIANA)             | 30       | 50,100,660                          | 4/11/91                          |
| PETER PAN (INDIANA)          | 30       | 50,100,659                          | 4/11/91                          |

| <u>Mark</u>                            | <u>Class</u> | <u>Registration No/<br/>Application No.</u> | <u>Registration Date<br/>Filing Date</u> |
|--|--------------|---|--|
| THE HUDSON BAY MILLING CLASS (INDIANA) | 29,30,31     | 53,066                                      | 5/4/83                                   |
| PETER PAN (ILLINOIS)                   | 29,30,31     | 46,726                                      | 5/22/88                                  |
| AUNT MARY'S (ILLINOIS)                 | 29,30,31     | 43,478                                      | 10/7/74                                  |

| <u>Licensed Mark</u>  | <u>Expiration Date of License</u> | <u>Licensor</u>       |
|-----------------------|-----------------------------------|-----------------------|
| Pillsbury             | 9/26/97                           | Pillsbury             |
| Healthy Choice        | 10/8/97                           | ConAgra               |
| Holsum                | Perpetual                         | W.E. Long             |
| Country Health        | Perpetual                         | Roush                 |
| Olympic Kids          | Perpetual                         | Roush                 |
| Taystee               | Perpetual                         | I.B.C.                |
| Autumn Grain          | Perpetual                         | I.B.C.                |
| Oven Gold             | Perpetual                         | I.B.C.                |
| D'Italiano            | Perpetual                         | I.B.C.                |
| Sunbeam               | Perpetual                         | Quality Baker's Assn. |
| Schoolbus             | Indefinite                        | Original Oatmeal Co.  |
| Roman Meal            | Indefinite                        | Roman Meal            |
| Choco's (cake)        | Perpetual                         | I.B.C.                |
| Creme Boats (cake)    | Perpetual                         | I.B.C.                |
| Devil's Delite (cake) | Perpetual                         | I.B.C.                |
| Bread Box (cake)      | Perpetual                         | I.B.C.                |
| Cook Book (cake)      | Perpetual                         | I.B.C.                |
| Mickey (cake)         | Perpetual                         | I.B.C.                |