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FORM? FTOM 64884 PM 2: 13 OMB 0651-0027

04/27/2000

OPR/FINANCE

04-28-2000



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U.S. Department of Commerce Patent and Trademark Office TRADEMARK

RECORDATION FORM COVER SHEET

TRADEMARKS ONLY TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).
Submission Type Conveyance Type
New Conveyance Type Assignment License
Resubmission (Non-Recordation) Document ID # Correction of PTO Error Reel # Frame # Corrective Document Reel # Frame # Other Release of security interest
Conveying Party Mark if additional names of conveying parties attached Execution Date
Name DLJ Capital Funding Inc. Month Day Year 3/20/00
Formerly
Individual General Partnership Limited Partnership Corporation Association
Other
Citizenship/State of Incorporation/Organization Delaware
Receiving Party Mark If additional names of receiving parties attached
Name Grocers Baking Company
DBA/AKA/TA
Composed of
Address(line 1) 210 28+h Street SE
Address (line 2) P.O. Box 7157
Address(line 3) Grand Rapids Michigan 49510 Zip Code
City City State/Country State/Country Individual General Partnership Limited Partnership If document to be recorded is an assignment and the receiving party is
Corporation Association not domiciled in the United States, an appointment of a domestic representative should be attached.
Other (Designation must be a separate document from Assignment.)
Citizenship/State of Incorporation/Organization Michigan
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Mail documents to be recorded with required cover sheet(s) Information to: Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

FORM PTO-1618B Expires 06/30/99 OMB 0651-0027	Page 2	U.S. Department of Commerce Patent and Trademark Office TRADEMARK			
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Address (line 2)					
Address (line 3)					
Address (line 4)					
Correspondent Name and Addre	Area Code and Telephone Number (212) 373-3413			
Name Doron S. Golds	tein, Esq.				
Address(line 1) Paul Weiss Rif	kind Wharton & Garrison				
Address (line 2) 1285 Avenue of	the Americas				
Address (line 3) New York, New	York 10019-6064				
Address(line 4)					
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Including any attachments. Trademark Application Number(s) or Registration Number(s) Mark if additional numbers attached					
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75450850	2019882 [1821576 1763091			
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	1138014	1059482 1059481			
Number of Properties Enter the	total number of properties involved.	#			
Fee Amount Fee Amou	int for Properties Listed (37 CFR 3.41):	\$ 440			
Deposit Account	nclosed Deposit Account				
(Enter for payment by deposit account or it	f additional fees can be charged to the account.) Deposit Account Number:	# 50-0706			
	Authorization to charge additional fees:	Yes No			
Statement and Signature					
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as					
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Name of Person Signing	Signature				

FORM PTO-1618C CON	FORM COVER SHEET TINUATION TARKS ONLY	U.S. Department of Commerce Patent and Trademark Office TRADEMARK
Conveying Party Enter Additional Conveying Party Name	Mark if additional names of conveying	parties attached Execution Date Month Day Year
Name		
Formerly		
Individual General Partnership	Limited Partnership Corpora	dion Association
Other		
Citizenship State of Incorporation/Organization		
Receiving Party Enter Additional Receiving Party	Mark if additional names of receiving parties	attached
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DBA/AKA/TA		
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Individual General Partnership	as	signment and the receiving party is t domiciled in the United States, an
Corporation Association	ар	pointment of a domestic presentative should be attached
Other	(D	esignation must be a separate cument from the Assignment.)
Citizenship/State of Incorporation/Organization		
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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release"), dated as of March 20, 2000, is made by DLJ CAPITAL FUNDING, INC. ("DLJ"), as the syndication agent (the "Syndication Agent") and collateral agent (in such capacity, the "Collateral Agent") for itself and the other financial institutions (together with their respective successors and assigns being hereinafter referred to collectively as the "Revolving Credit Lenders") party to the Amended and Restated Revolving Credit Agreement, dated as of June 11, 1999 (the "Amended and Restated Revolving Credit Agreement"), amending and restating in its entirety the Revolving Credit Agreement dated as of March 16, 1998 (as amended, supplemented, amended and restated or otherwise modified prior to the Restatement Effective Date (as defined in the Amended and Restated Revolving Credit Agreement), the "Revolving Credit Agreement"), among certain subsidiaries of SFC New Holdings, Inc. (collectively, the "Revolving Credit Borrowers"), DLJ, as Syndication Agent and Collateral Agent for the Revolving Credit Lenders, ABN Amro Bank N.V. ("ABN"), as administrative agent (the "Administrative Agent") for the Revolving Credit Lenders and Banque Paribas, as Documentation Agent for the Revolving Credit Lenders. Terms capitalized herein which are not otherwise defined herein shall have the meanings given them in the Amended and Restated Revolving Credit Agreement.

WITNESSETH:

WHEREAS, pursuant to a Trademark Security Agreement delivered in connection with the Amended and Restated Revolving Credit Agreement, the applicable Revolving Credit Borrower has granted to the Collateral Agent for the benefit of the Collateral Agent and the Revolving Credit Lenders, a security interest in the trademarks and trademark applications of the applicable Revolving Credit Borrower set forth on <u>Attachment I</u> hereto, and all trademarks and trademark applications acquired hereafter (collectively, the "<u>Released Trademarks</u>"); and

WHEREAS, the applicable Revolving Credit Borrower has repaid all amounts due to the Collateral Agent and the Revolving Credit Lenders under or in respect of the Amended and Restated Revolving Credit Agreement and the other Loan Documents and has requested the Collateral Agent to relinquish, release and discharge any and all Liens on the Released Trademarks in favor of the Collateral Agent and the Revolving Credit Lenders, and the Collateral Agent has agreed to do so;

NOW, THEREFORE, in consideration of and in exchange for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, DLJ Capital Funding, Inc., as Collateral Agent, relinquishes, releases and discharges, without any recourse, representations and warranties, the security interest of the Collateral Agent and the Revolving Credit Lenders in, to and under the Released Trademarks.

16858094

IN WITNESS WHEREOF, the undersigned has caused this Release of Security Interest in Trademarks to be executed as of this 20th day of March, 2000.

DLJ CAPITAL FUNDING, INC., as Collateral Agent

Bv:

Name: DANA KLEIN

Title: V.P.

16858094

STATE OF NEW YORK)
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) ss.:

COUNTY OF NEW YORK)

On this <u>20</u>th day of March, 2000, before me, the undersigned, a Notary Public in and for said County and State, personally appeared <u>DANA KLEIN</u>, personally known to me (or proved to me on the basis of satisfactory evidence) to be the person who executed the foregoing Release of Security Interest in Trademarks on behalf of DLJ Capital Funding, Inc. with full authority to do so.

Notary Public

GRACE AVEDISSIAN
NOTARY PUBLIC, State of New York
No. 01AV6001100
Qualified in New York County
Commission Expires January 5, 2000

16858094

SCHEDULE OF TRADEMARKS AND TRADEMARK APPLICATIONS

Andre-Boudin Bakeries, Inc.

Mark	Class	Registration No./ Application No.	Registration Date/ Filing Date
BOUDIN PETIT CAFE	42	75-304,457	7/6/97
SAN FRANCISCO SLOWROAST	30	75-291,848	5/14/97
MOCHA FROST	30	75-123,593	6/21/96
VANILLA FROST	30	75-123,592	6/21/96
SAN FRANCISCO WHARF	29	2,077,959	7/8/97
GINGERBREAD KINGDOM	41	1,622,005	10/22/91
(SAY "BO-DEEN") B BOUDIN, SOURDOUGH FRENCH BREAD SINCE 1849	42	1,667,918	12/10/91
BOUDIN SOURDO GAI'S SEATTLE SOURDOUGH BAKING UGH BAKERY & CAFE	42	1,662,055	10/22/91
LARRABURU	3 0	1,321,109	2/19/85
BOUDIN SOUR DOUGH FRENCH BREAD SINCE 1849 B	30, 42	1,066,872	5/31/77
BOUDIN	30	1,087,413	3/14/78
BOUDIN SOUR DOUGH SINCE 1849 FRENCH BREAD (CALIFORNIA)	30	55,072	9/20/76
BOUDIN (CALIFORNIA)	30	79,019	10/31/85
BOUDIN (CALIFORNIA)	42	24,768	10/31/85
BOUDIN SOUR DOUGH SINCE 1849 FRENCH BREAD (CALIFORNIA)			

Laura Todd of America

Doc#: NY5: 614320.1

Mark	Class	Registration No./ Application No.	Registration Date Filing Date	Chain of Title	Security	Issues
LAURA TODD	30	1,434,132	3/24/87	Yes	Yes (CB)	No
LAURA TODD COOKIES	30	73-431,396	6/22/83	Yes	No	Abandoned

Mark	Class	Registration No./ Application No.	Registration Date Filing Date
CLASSIC COOKIE JAR MATERIAL	30	2,069,010	06/10/1997
COOKIE COLLECTIBLES	42	2,078,182	07/08/1997
THE GOOD FOOD COOKIE	30	1,968,323	04/16/1996
COOKIES FOR KIDS	36	1,798,176	10/12/1993
BE A GOOD COOKIE	36	1,798,175	10/12/1993
THE HOMESTYLE COLLECTION	30	1,865,364	11/29/1994
THE HOMESTYLE COLLECTION	30	1,800,330	10/19/1993
ARCHWAY and design	30	1,671,959	01/14/1992
ARCHWAY	30	1,668,706	12/17/1991
SO-RITE	30	723,935	11/14/1961
ARCHWAY 'HOME STYLE COOKIES'	30	753,409	07/23/1963
ARCHWAY (OREGON)	3 0	T10,326	09/03/1965
ARCHWAY (HAWAII)	30	17,478	05/26/1969
ARCHWAY (GEORGIA)	3 0	T,121	11/21/1966
ARCHWAY (WASHINGTON)	30	5,988	02/04/1976
ARCHWAY (FLORIDA)	30	905,530	04/10/1963
ARCHWAY HOMESTYLE COOKIES (NEW HAMPSHIRE)	30	N/A	02/18/1986
ARCHWAY (WYOMING)	30	2,583	11/04/1977
ARCHWAY (WEST VIRGINIA)	30	24,722	11/09/1966
ARCHWAY (WEST VIRGINIA)	29	213,300	04/06/1955

Mark	Class	Registration No./ Application No.	Registration Date Filing Date
ARCHWAY (TENNESSEE)	29,30,31	N/A	N/A
ARCHWAY and design (SOUTH DAKOTA)	29,30,31	N/A	N/A
ARCHWAY and design (PENNSYLVANIA)	29,30,31	N/A	N/A
HOME STYLE (OHIO)	29,30,31	4,096	01/29/1982
ARCHWAY (OHIO)	29,30,31	4,097	01/29/1982
ARCHWAY (NORTH DAKOTA)	29,30,31	5,094,400	11/16/1966
ARCHWAY (NEVADA)	30	N/A	10/22/1968
ARCHWAY (MONTANA)	30	Т,008,598	11/25/1968
ARCHWAY and design (MAINE)	30	19,810,147	05/26/1966
ARCHWAY (KENTUCKY)	30	8,607	03/22/1989
ARCHWAY (IDAHO)	30	12,552	03/13/1989
ARCHWAY (CALIFORNIA)	29,30,31	4,699	N/A
ARCHWAY (ALABAMA)	30	100,076	01/05/1981

The Clear Lake Bakery, Inc.

Mark	Class	Registration No./ Application No.	Registration Date Filing Date
TRY ME	30	75-653,182	3/3/1999
AUNT BONNIE'S	30	2,175,168	7/21/1998
AUNT BONNIE'S	30	2,236,539	4/6/1999

Doc#: NY5: 614320.1

Grocers Baking Company

Mark	Class	Registration No./ Application No.	Registration Date Filing Date
DOUVILLE'S	30	75-450,850	03/16/1998
SWING INTO SUMMER FUN	30	2,019,882	11/26/1996
KOLOR-ROO	30	1,821,576	02/15/1994
GREAT PLAINS	30	1,763,091	04/06/1993
GREAT LAKES	30	1,558,315	09/26/1989
SIMPLY DELIGHTFUL	30	1,404,518	08/05/1986
MACKINAW MILLING CO.	30	1,329,919	04/09/1985
BIG "30"	30	1,138,014	07/22/1980
AMERICAN MEAL	30	1,059,482	02/15/1977
AMERICAN MEAL	30	1,059,481	02/15/1977
LUMBERCAMP STYLE	30	887,576	03/10/1970
TALL IN TASTE	30	833,451	08/08/1967
LUMBER JACK	30	836,035	09/26/1967
LUMBER JACK	30	836,034	09/26/1967
LUMBERJACK	30	836,033	09/26/1967
U-BAKE	29	783,425	01/12/1965
APRIL HILL	29	781,839	12/15/1964
HONEY KRUST (VIRGINIA)	42	158,230	08/28/1935
OVEN-FRESH (OHIO)	29,30,31	9,223	03/05/1981
HONEY-KRUST (INDIANA)	30	5,000,195	10/08/1952
OVEN-FRESH (INDIANA)	30	50,094,046	07/21/1981

Doc#: NY5: 614320.1

Metz Banking Company (Iowa)

Mark	Class	Registration No/ Application No.	Registration Date Filing Date
OLD TIME	30	75-361,285	9/22/97
BAKER'S DELI	30	75-182,983	10/17/96
GRANDMA'S BAKE SHOPPE	30	75-118,923	6/14/96
CHICAGO HEARTH	30	2,069,198	6/10/97
GRANDMA'S	30	75-058.375	2/15/96
SUSIE SWEETS	30	2,039,394	2/18/97
NATURE'S HARVEST	30	1,970,583	4/23/96
PHONE HOME FOR THE HOLIDAYS	28	1,909,371	8/1/95
PRIDE PRESS	16	1,507,144	10/4/88
EGEKVIST	30	1,442,341	6/9/87
COVERED WAGON	30	1,350,909	7/23/85
MILL DESIGN	30	1,447,781	7/14/87
MRS. CARVER'S	30	1,301,980	10/23/84
GRANDMA'S FRUIT CAKE	30	1,346.547	7/2/85
GOLDEN HEARTH	30	1,253,130	10/4/83
OLD SETTLER	30	1,211,776	10/5/82
MASTER	30	1,199,769	6/29/82
NATURE'S HARVEST	30	1,228,651	2/22/83
BUTTERCHARM FARMS	3 0	1,192,604	3/23/82
SEASON'S DELIGHT	30	1,164,812	8/11/81
GARDNER'S	30	994,051	9/24/74
OLD EUROPE	30	847,111	4/2/68
YE OLD ENGLISH	30	789,403	5/11/65
GOLDEN HEARTH	30	735,744	8/7/62
OLDE TYME FREUND PRODUCTS	30	650,597	8/20/57
YE OLD ENGLISH	30	617,936	12/20/55
EVERFRESH (COLORADO)	30	911,038,154	5/23/91
MASTER (COLORADO)	30	T20,428	11/30/81
NATURE'S HARVEST (COLORADO)	46	T18,996	3/5/81
PETER PAN (COLORADO)	30	911,027,825	4/22/91

Doc#: NY5: 614320.1

Mark	Class	Registration No/ Application No.	Registration Date Filing Date
TRUCK STOP (COLORADO)	30	11,522	9/3/74
MASTER (MINNESOTA)	30	7,527	12/1/81
NATURE'S HARVEST (MINNESOTA)	30	7,193	4/14/81
OLD HOME IS GOOD (MINNESOTA)	30	100,645	1/14/91
DINNER BELL (MINNESOTA)	30	17,160	1/14/91
PETER PAN (MINNESOTA)	30	17,595	4/15/91
EVERFRESH (IOWA)	30	11,696	5/28/91
SELECT (IOWA)	30	11,547	4/10/91
PETER PAN (IOWA)	30	11,453	8/22/71
OLD TIME (IOWA)	29,30,31	11,454	8/22/71
TRUCK STOP (IOWA)	30	1,097	9/3/74
MASTER (IOWA)	30	11,782	11/20/81
NATURE'S HARVEST (IOWA)	30	3,409	3/3/91
MASTER (WISCONSIN)	29,30,31	911,106	11/6/91
CHOCO'S (WISCONSIN)	29,30,31		6/10/76
SELECT (WISCONSIN)	42		6/10/76
BUTTER TOP (WISCONSIN)	42		6/10/76
TRUCK STOP (WISCONSIN)	42		6/10/76
SELECT (WYOMING)	30	266,003	4/10/91
PETER PAN (WYOMING)	30	26,562,095	8/23/71
MASTER (WYOMING)	30	3,218	12/1/81
NATURE'S HARVEST (WYOMING)	30	264,797	<u>2/6</u> /91
EVERFRESH (WYOMING)	30	266,765	5/22/91
OLD HOME (WISCONSIN)	29,30,31	23,490	6/10/76
NATURE'S HARVEST (WISCONSIN)	30	30,948	3/10/81
MASTER (WISCONSIN)	30	911,106	11/6/91
EVERFRESH (WISCONSIN)	30	910,529	5/29/91
CHOCO'S (WISCONSIN)	30		6/10/76
MASTER (UTAH)	30	25,693	11/23/81
NATURE'S HARVEST (UTAH)	30	25,616	11/23/81
SELECT (UTAH)	30	32,230	4/11/91
NATURE'S HARVEST (S. DAKOTA)	30		3/4/81
TRUCK STOP (S. DAKOTA)	30		9/9/74

Mark	Class	Registration No/ Application No.	Registration Date Filing Date
MASTER (S. DAKOTA)	30		11/20/81
SELECT (S. DAKOTA)	30	910,409	4/9/91
PETER PAN (S. DAKOTA)	30	910,318	3/18/91
EVERFRESH (S. DAKOTA)	30	910,522	5/22/91
SELECT (OKLAHOMA)	29,30,31	24,111	4/11/91
EVERFRESH (N. DAKOTA)	30	6,897,700	6/10/91
SELECT (N. DAKOTA)	30	6,692,800	4/24/91
PETER PAN (N. DAKOTA)	30	5,456,500	8/23/91
NATURE'S HARVEST (N. DAKOTA)	30	5,431,000	3/23/81
MASTER (N. DAKOTA)	30	5,402,500	12/2/81
SELECT (NEVADA)	30	24,364	4/12/91
PETER PAN (NEVADA)	30	24,363	4/12/91
TRUCK STOP (NEBRASKA)	42	679,410	9/3/75
PETER PAN (NEBRASKA)	30	6,850,332	2/11/81
OLD TIME (NEBRASKA)	30	6,850,154	1/23/91
EVERFRESH (NEBRASKA)	30	1,128,320	5/21/91
NATURE'S HARVEST (NEBRASKA)	30	677,493	3/9/81
MASTER (NEBRASKA)	30	677,035	11/20/81
EVERFRESH (MONTANA)	30	T,016,483	5/22/91
PETER PAN (MONTANA)	30	T,016,412	4/10/91
NATURE' HARVEST (MISSOURI)	30	11,334	2/7/91
MASTER (MISSOURI)	30	11,706	1 <u>1/</u> 21/91
SELECT (MISSOURI)	30	11,420	4/11/91
PETER PAN (MISSOURI)	30	4,374	8/24/71
SELECT (KANSAS)	30	1,911,041	4/10/91
MASTER (KANSAS)	29,30,31		8/22/91
PETER PAN (KANSAS)	30	12,012	5/22/91
EVERFRESH (KANSAS)	30	12,011	5/22/91
OLD HOME (KANSAS)	30	5,274	9/20/77
NATURE'S HARVEST (KANSAS)	30		3/23/81
EVERFRESH (INDIANA)	30	50,100,716	5/23/91
SELECT (INDIANA)	30	50,100,660	4/11/91
PETER PAN (INDIANA)	30	50,100,659	4/11/91

Mark	Class	Registration No/ Application No.	Registration Date Filing Date
THE HUDSON BAY MILLING CLASS (INDIANA)	29,30,31	53,066	5/4/83
PETER PAN (ILLINOIS)	29,30,31	46,726	5/22/88
AUNT MARY'S (ILLINOIS)	29,30,31	43,478	10/7/74

Licensed Mark	Expiration Date of License	Licensor
Pillsbury	9/26/97	Pillsbury
Healthy Choice	10/8/97	ConAgra
Holsum	Perpetual	W.E. Long
Country Health	Perpetual	Roush
Olympic Kids	Perpetual	Roush
Taystee	Perpetual	I.B.C.
Autumn Grain	Perpetual	I.B.C.
Oven Gold	Perpetual	I.B.C.
D'Italiano	Perpetual	I.B.C.
Sunbeam	Perpetual	Quality Baker's Assn.
Schoolbus	Indefinite	Original Oatmeal Co.
Roman Meal	Indefinite	Roman Meal
Choco's (cake)	Perpetual	I.B.C.
Creme Boats (cake)	Perpetual	I.B.C.
Devil's Delite (cake)	Perpetual	I.B.C.
Bread Box (cake)	Perpetual	I.B.C.
Cook Book (cake)	Perpetual	I.B.C.
Mickey (cake)	Perpetual	I.B.C.

RECORDED: 03/31/2000