05-10-2000 FORM PTO-1618 Expires 06/30/99 **U.S. Department of Commerce** TRADEMARK OMB 0651-002 APR 2 5 2000 101352118 RECORDATION FORM COVER SHEET TRADEMARKS ONLY TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies). **Submission Type** Conveyance Type X License New **Assignment** Resubmission (Non-Recordation) Security Agreement **Nunc Pro Tunc Assignment** Document ID # Effective Date Month Day Year Merger **Correction of PTO Error** Reel# Frame # **Change of Name Corrective Document** Reel# Frame # Other **Conveying Party** Mark if additional names of conveying parties attached **Execution Date** Month Day Year Name Frionor U.S.A. 01/28/2000 Formerly Individual General Partnership Limited Partnership | X | Corporation **Association** Other | X | Citizenship/State of Incorporation/Organization **Massachusetts Receiving Party** Mark if additional names of receiving parties attached American Seafoods International LLC Name DBA/AKA/TA Composed of 40 Herman Melville Boulevard Address (line 1) Address (line 2) 02746 Address (line 3) New Bedford Massachusetts Zip Code If document to be recorded is an **Limited Partnership** assignment and the receiving party is General Partnership Individual not domiciled in the United States, an appointment of a domestic **Association** Corporation representative should be attached. (Designation must be a separate Other Limited Liability Company document from Assignment.) Citizenship/State of Incorporation/Organization FOR OFFICE USE ONLY 05/09/2000 JSHABAZZ 00000208 75620882 40.00 OF Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the documental gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20503. See OMB D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB 02 FC:482 D.C. 2027, and to the Office of all of the Company Mail documents to be recorded with required cover sheet(s) information to: Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231 ADDRESS.

FORM PTO- Expires 06/30/99 OMB 0651-0027	Page 2 U.S. Department of Commerce Patent and Trademark Office TRADEMARK
Domestic R	Representative Name and Address Enter for the first Receiving Party only.
Name	Klaus Nygaard
Add don on the state of the sta	
Address (line 1)	American Seafoods International LLC
Address (line 2)	40 Herman Melville Blvd.
Address (line 3)	New Bedford, MA
Address (line 4)	02746
Correspond	dent Name and Address Area Code and Telephone Number
Name	Mark Thierfelder
Address (line 1)	O'Melveny & Myers LLP
Address (line 2)	153 E. 53rd Street
Address (line 3)	New York, New York 10022
Address (line 4)	
Pages	Enter the total number of pages of the attached conveyance document including any attachments.
Trademark	Application Number(s) or Registration Number(s) Mark if additional numbers attached
Enter either th	e Trademark Application Number <u>or the Registration Number (DO NOT ENTER</u> BOTH numbers for the same property).
Tra	demark Application Number(s) Registration Number(s)
75620882	2 75620826 2251816
Number of	
Fee Amour	The Fee Amount for Properties Listed (37 CFR 3.41): \$ 115.00
Method (of Payment: Enclosed X Deposit Account
	Authorization to charge additional fees: Yes No No

Kishiben Jehenhan 2/29/2000

Signature Date Signed <u>Kathleen Pakenham</u> Name of Person Signing

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as

Statement and Signature

indicated herein.

FORM PTO-1618C Expires 06/30/99 OMB 0651-0027 RECORDATION FORM COVER SHEET CONTINUATION CONTINU		
Conveying Party Enter Additional Conveying Party APR 2 5 2000 Mark if additional names of conveying parties attached Execution Date Month Day Year Formerly		
Individual General Partnership Limited Partnership Corporation Association Other		
Citizenship State of Incorporation/Organization Receiving Party Enter Additional Receiving Party Mark if additional names of receiving parties attached Name		
DBA/AKA/TA Composed of Compose		
Address (line 1) Address (line 2) Address (line 3)		
City State/Country Zip Code Individual General Partnership Limited Partnership If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached (Designation must be a separate		
Other		
Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).		
Trademark Application Number(s) Registration Number(s) Registration Number(s) Registration Number(s)		

TRADEMARK ASSIGNMENT

WHEREAS, Frionor U.S.A. Inc., a Massachusetts corporation, having a principal place of business at 40 Herman Melville Boulevard, New Bedford, Massachusetts ("Assignor"), is the owner of the following United States trademark registration and pending applications based on Assignor's bona fide intent to use the marks in commerce (the "Marks"):

Trademark

Registration No.

FROM THE COLDEST WATERS COME THE HOTTEST IDEAS 2.251.816

Pending Applications

Serial No.

FROM THE OCEAN TO THE PLATE

Pending: re-filing on

1/24/00

BAYSIDE BISTRO

75/620,882

OCEAN CRUNCH EEZ

75/620,826

WHEREAS, American Seafoods International LLC, a Delaware corporation qualified to do business in Massachusetts, having a place of business at 40 Herman Melville Boulevard, New Bedford, Massachusetts ("Assignee"), desires to acquire the entire right, title and interest in, to and under said Marks and the registration and applications thereof, together with that portion of Assignor's business in connection with which Assignor has a bona fide intent to use the Marks and the pending Applications.

NOW, THEREFORE, for and in consideration of the sum of One Dollar (\$1.00), to it in hand paid by said Assignee, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, said Assignor does hereby sell, assign, transfer and set over to said Assignee all its right, title and interest in, to and under said Marks and registration and applications, together with the business and goodwill symbolized by the Marks, together with that portion of Assignor's business in connection with which it has a bona fide intent to use the Marks together with all rights and privileges granted and secured thereby, including the right to sue and recover for any past infringement, said rights to be held and enjoyed by said Assignee for its own use and benefit and for the use and benefit of its successors, assigns or other legal representatives as fully and entirely as the same would have been held and enjoyed by said Assignor if this Assignment and sale has not been made.

IN TESTIMONY WHEREOF, Assignor has executed this Assignment by its proper officer thereunto duly authorized on this 28 day of January, 2000.

FRIONOR U.S.A. INC., a Massachusetts

corporation

STATE OF MASSACHUSETTS)

COUNTY OF Bustol

Subscribed and sworn to before me this 21th day of January, 2000.

| Jetternet | Notary Public

My Commission Expires: 4/14/2001



CERTIFICATE OF REGISTRATION PRINCIPAL REGISTER

The Mark shown in this certificate has been registered in the United States Patent and Trademark Office to the named registrant.

The records of the United States Patent and Trademark Office show that an application for registration of the Mark shown in this Certificate was filed in the Office, that the application was examined and determined to be in compliance with the requirements of the law and with the regulations prescribed by the Commissioner of Patents and Trademarks, and that the Applicant is entitled to registration of the Mark under the Trademark Act of 1946, as Amended.

A copy of the Mark and pertinent data from the application are a part of this certificate.

This registration shall remain in force for TEN (10) years, unless terminated earlier as provided by law, and subject to compliance with the provisions of Section 8 of the Trademark Act of 1946, as Amended.



Acting Commissioner of Patents and Trademarks

2. Jose I john

Maintenance Requirements

Section 8: This registration will be cancelled after six (6) years by the Commissioner of Patents and Trademarks, UNLESS, before the end of the sixth year following the date of registration shown on this certificate, the registrant files in the U.S. Patent and Trademark Office an affidavit of continued use as required by Section 8 of the Trademark Act of 1946, 15 U.S.C. §1058, as Amended. It is recommended that the Registrant contact the Patent and Trademark Office approximately five years after the date shown on this registration to determine the requirements and fees for filing a Section 8 affidavit that are in effect at that time. Currently a fee and a specimen showing how the mark is used in commerce are required for each international class of goods and/or services identified in the certificate of registration and both must be enclosed with the affidavit.

Section 9: This registration will expire by law after ten (10) years, UNLESS, before the end of the tenth year following the date of registration shown on this certificate, the registrant files in the U.S. Patent and Trademark Office an application for renewal of the registration as required by Section 9 of the Trademark Act of 1946, 15 U.S.C. §1059, as Amended. It is recommended that the Registrant contact the Patent and Trademark Office approximately nine years after the date shown on this registration to determine the requirements and fees for filing a Section 9 application for renewal that are in effect at that time. Currently a fee and a specimen showing how the mark is used in commerce are required for each international class of goods and/or services identified in the certificate of registration and both must be enclosed with the application for renewal.

Int. Cls.: 29 and 35

Prior U.S. Cls.: 46, 100, 101, and 102

Reg. No. 2,251,816

United States Patent and Trademark Office

Registered June 8, 1999

TRADEMARK SERVICE MARK PRINCIPAL REGISTER

FROM THE COLDEST WATERS COME THE HOTTEST IDEAS

FRIONOR U.S.A. INC. (MASSACHUSETTS COR-PORATION) 40 HERMAN MELVILLE BLVD. NEW BEDFORD, MA 02746

FOR: FROZEN FISH, IN CLASS 29 (U.S. CL. 46).
FIRST USE 1-23-1997; IN COMMERCE 1-23-1997.

FOR: PROMOTING THE SALE OF GOODS AND SERVICES OF OTHERS THROUGH THE

DISTRIBUTION OF PRINTED MATERIAL, IN CLASS 35 (U.S. CLS. 100, 101 AND 102).

FIRST USE 1-23-1997; IN COMMERCE 1-23-1997.

SN 75-291,025, FILED 5-13-1997.

SUSAN LESLIE DUBOIS, EXAMINING ATTORNEY

U.S. Patent and Trademark Office (PTO)

NOTICE OF ALLOWANCE

(NOTE: If any data on this notice is incorrect, please submit a written request for correction of the NOA to: Assistant Commissioner for Trademarks, Box 17U, 2900 Crystal Drive, Arlington, VA 22202-3513. Please include the serial number of your application on ALL correspondence with the PTO 15 U.S.C. 1063(b)(2))

ISSUE DATE OF NOA: May 12, 1998

GEORGE L GREENFIELD WOLF GREENFIELD & SACKS PC 600 ATLANTIC AVE BOSTON MA 02210-2211

ATTORNEY REFERENCE NUMBER F0495.2001

- IMPORTANT INFORMATION: 6: MONTH DEADLINE -

To myold ABANCONSENT of this application, afther a meatener; of Best (e.a.s. 18) ingetion of Use; [pr. 4] request for Extension of Time Living Extension Request?) and the appropriation acts and this appropriation is a second and this

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requirements a frestoping feet These requirements and explained in the PM teacher Massacrific to

About Transmerks? which can be pots ined upply request at 1/03/805 spoot in addition, there are

printed forms gontained in this bookist (for Statements of Uset and Extension Requests) for your use.

The following information should be reviewed for accuracy:

SERIAL NUMBER: 75/291026

MARK:

FROM THE OCEAN TO THE PLATE

OWNER:

Frionor U.S.A. Inc.

40 Herman Melville Blvd.

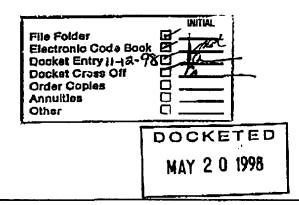
New Bedford, MASSACHUSETTS 02746

GOODS/SERVICES BY INTERNATIONAL CLASS

029-frozen fish

035-promoting the sale of goods and services of others through the distribution of printed material

ALL OF THE GOODS/SERVICES IN EACH CLASS ARE LISTED



TMFRF#(REV 07/97)

ADDITIONAL INFORMATION MAY BE PRESENT IN THE PTO RECORDS

Page 01 of 01



U.S. Patent and Trademark Office (PTO)

NOTICE OF ALLOWANCE

UNOTE: If any data on this natice is incorrect, please submit a written request for correction of the NGA to: Assistant Commissioner for Trademerks, Box ITU, 2000 Crystal Drive, Arisigton, VA 22202-8313. Please include the serial number of your application on ALL correspondence with the PTO. 15 U.S.C. 1063(b)(2))

ISSUE DATE OF NOA: Nov 16, 1999

KEVIN G SMITH SHOEMAKER & MATTARE LTD STE 1203 CRYSTAL PLZ BLOG 1 2001 JEFFERSON DAVIS HWY ARLINGTON VA 22202-0286

ERENCE NUMBER shoemaker & Mattare, Ltd.

THE THE PROPERTY OF THE PROPER

The following information should be reviewed for accuracy:

SERIAL NUMBER: 75/620882

MARK:

BAYSIDE BISTRO

FRIONOR U.S.A. INC. OWNER:

40 Herman Melville Blvd-

New Bedford, MASSACHUSETTS 027412087

GOODS/SERVICES BY INTERNATIONAL CLASS

029-SEAF000

ALL OF THE GOODS/SERVICES IN EACH CLASS ARE LISTED

ADDITIONAL INFORMATION MAY BE PRESENT IN THE PTO RECORDS

Page Ot of Ot

U.S. Patent and Trademark Office (PTO)

NOTICE OF ALLOWANCE

(NOTE: If any data so this notice is intervient, plants submit a written request for correction of the NOA to: Assistant Communicate for Tracemarks, Box 1TU, 2900 Crystal Drive, Arlington, VA 22202-8513. Please include the strial number of your application on ALL correspondence with the PTO 15 U.S.C. 1002(thic))

ISSUE DATE OF NOA: Nov 16, 1999

KEVIN G. SMITH SHOEMAKER AND MATTARE, LTD. SUITE 1203 CRYSTAL PLAZA BLDG. 1 2001 JEFFERSON DAVIS HIGHWAY ARLINGTON, VA 22202-0286 NOV 1 4 1999

ATTORNEY
REFERENCE NUMBER
61-489-A

The following information should be reviewed for accuracy:

SERIAL NUMBER: 75/620826

MARK:

OCEAN CRUNCH EEZ

OWNER:

FRIONOR U.S.A. INC.

40 Herman Melville Blvd.

New Bedford, MASSACHUSETTS 027412087

GOODS/SERVICES BY INTERNATIONAL CLASS

029-SEAFOOD

MPRF4(MBY 07/97)

ALL OF THE GOODLISERVICES IN EACH CLASS ARE LISTED

ADDITIONAL INFORMATION MAY BE PRESENT IN THE PTO RECORDS

RECORDED: 04/25/2000