

RECORDATION FORM COVER SHEET

05-25-2000

S-4-00

Tab settings == =

To the Honorable Commissioner of Patents



Send original documents or copy thereof.

1. Name of conveying party(ies):

101367661

Address of receiving party(ies)

General Electric Capital Corporation
6300 First Avenue

Name: Wright Brand Foods, Ltd.

Internal Address:

Street Address: 1306 Main Street

City: Vernon State: TX ZIP: 76385

- Individual(s)
- General Partnership
- Corporation-State
- Other
- Association
- Limited Partnership

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership Texas
- Corporation-State
- Other

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other Release & Termination of Trademark Security Agreement
- Merger
- Change of Name

Assignment is not domiciled in the United States, a complete representative designation is attached: Yes No

(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? Yes No

Execution Date: March 23, 2000

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)

Refund Ref: 05/24/2000 JSHADAZZ 0000094108

CHECK Refund Total: \$180.00

B. Trademark Registration No.(s)

1395957

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Laura Konrath

Internal Address: Winston & Strawn
33rd Floor

Street Address: 35 West Wacker Drive

City: Chicago State: IL ZIP: 60601

6. Total number of applications and registrations involved: 16

7. Total fee (37 CFR 3.41).....\$ 595.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

N/A

(Attach duplicate copy of this page if paying by deposit account)

05/24/2000 JSHADAZZ 00000055 1395957

DO NOT USE THIS SPACE

01 FC:481
02 FC:482

40.00 OP
375.00 OP

Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Laura Konrath

[Handwritten Signature]
Signature

4/20/00
Date

Total number of pages including cover sheet, attachments, and document:

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patents & Trademarks, Box Assignments

Continuation
Item 9

**SCHEDULE I
TO
RELEASE AND TERMINATION OF
TRADEMARK SECURITY AGREEMENT**

Trademark Registrations

1. The Wright Brand W (double checks), U.S. Registration No. 1,395,957
2. Hickory Creek Brand (Stylized), U.S. Registration No. 1,395,958
3. Hickory Trail Brand (and Design), U.S. Registration No. 1,397,002
4. Wright Brand Since 1922 (and Design), U.S. Registration No. 1,545,487
5. Wright, U.S. Registration No. 1,554,890
6. Silver Spur U.S. Registration No. 1,667,748
7. XLT, U.S. Registration No. 1,705,221
8. Best of Ham, U.S. Registration No. 1,724,800 (Supplemental Register)
9. Flat-Pack, U.S. Registration No. 1,747,855
10. Benchmark, U.S. Registration No. 2,065,833
11. Hickory Trail Brand, U.S. Registration No. 2,081,361
12. Old Hickory Brand, U.S. Registration No. 2,107,123
13. Best of Ham, U.S. Registration No. 2,192,383 (Principal Register)
14. Hickory Ranch, U.S. Registration No. 2,204,311
15. Man with ham design, U.S. Registration No. 2,216,746
- ~~16. Wright, Mexico Registration No. 445,059~~

Pending Applications for Trademark Registration

1. Hickory Grove, Application August 1996, Notice of Allowance June 16, 1998
2. Bacon Quickies, Application June 1997, Notice of Allowance August 11, 1998
3. Bacon Quick, Application June 1997, Notice of Allowance September 21, 1999
4. Flavor First, Application April 1998, Notice of Allowance March 2, 1999 2,261,717 (R)

16

Trademark Licenses

1. Non-exclusive license granted to Prefco, Inc. (Blueribbon) to use the Best of Ham mark until October 23, 2000
2. Non-assignable license for use of Razorback Brand licensed from the University of Arkansas for an annual fee of \$100

**RELEASE AND TERMINATION
OF
TRADEMARK SECURITY AGREEMENT**

KNOW ALL MEN BY THESE PRESENTS, that a certain Trademark Security Agreement (the "Trademark Security Agreement") was executed by KH Acquisition, Ltd. (now known as Wright Brand Foods, Ltd.), a Texas limited partnership ("Debtor"), covering the Trademark Registrations, Trademark Applications and Trademark Licenses more fully described on Schedule I annexed hereto and made a part hereof in favor of General Electric Capital Corporation, as Agent (the "Secured Party"), dated as of December 1, 1999, and recorded with the United States Patent and Trademark Office on December 6, 1999 on Reel 001996 Frame 0044. Capitalized terms used herein and not otherwise defined have the meanings ascribed to them in the Trademark Security Agreement.

Debtor has requested and the Secured Party has agreed to release the Trademark Registrations, Trademark Applications and Trademark Licenses and discharge the Trademark Security Agreement.

The Secured Party hereby releases and terminates the Trademark Security Agreement and all right, title and interest in the Trademark Registrations, Trademark Applications and Trademark Licenses which were pledged, mortgaged and set over to the Secured Party by Debtor pursuant to the Trademark Security Agreement.

IN WITNESS WHEREOF, the undersigned has executed this Release and Termination this 23rd day of March 2000.

IN THE PRESENCE OF:

GENERAL ELECTRIC
CAPITAL CORPORATION, AS AGENT

John L. Murphy

By: *Abigail Wolf*
Name: ABIGAIL WOLF
Title: VICE PRESIDENT & GENERAL MANAGER

[Signature]

STATE OF ILLINOIS)
) ss:
COUNTY OF COOK)

On this 23 day of March, 2000 before me, a Notary Public in and for said County, personally appeared A. Wolf, who acknowledged himself/herself to be Authorized Signator of General Electric Capital Corporation, and that he/she, as such Authorized Sign., being authorized to do so, executed the foregoing instrument for the purposes therein contained, by signing the name of the bank by himself as

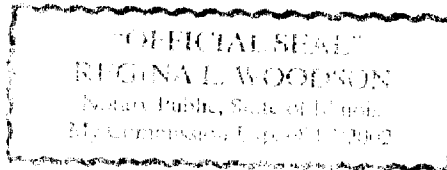
A. Wolf

Reginal L. Woodson

Notary Public

My commission expires:

3.3.2002



AFTER RECORDING PLEASE RETURN TO:

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