

05-30-2000



101369072

Attorney Docket No.: 1688-05600

Date: May 10, 2000

5.10.00

ASSIGNMENT (DOCUMENT) COVER SHEET - TRADEMARKS

To the Assistant Commissioner for Trademarks: Please record the attached original document or copy thereof:

- 1. Name of conveying party(ies) (Assignor): LASERMEDICS, INC.
2427 FM 1092
MISSOURI CITY, TEXAS 77459
- 2. Name and address of party(ies) to whom transfer is made: HENLEY HEALTHCARE, INC.
2427 FM 1092
MISSOURI CITY, TEXAS 77459

3. Nature of conveyance: Assignment Change of Name Other _____

Execution Date: June 26, 1997

4. Identification of application:

Serial No.: 74/418,674
 Registration No.: 1835337
 Filing Date: July 30, 1993
 Registration Date: May 10, 1994
 Mark: TRU-TRAC

5. Address to which document should be returned after recordal:

Elizabeth W. King
 Conley, Rose & Tayon, P.C.
 P. O. Box 3267
 Houston, Texas 77253-3267

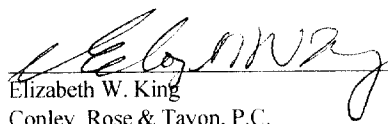
6. Total number of pages including cover sheet, attachments and document: 2

7. Fee payment is provided for as follows:

- Attached is a check in the sum of \$_____.
- Charge account No. 03-2769 if any additional fee is due or credit account No. 03-2769 with any overpayment.
- Charge account No. 03-2769 for any fees due.

8. Statement and Signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original.


 Elizabeth W. King
 Conley, Rose & Tayon, P.C.
 P. O. Box 3267
 Houston, Texas 77253-3267
 Tel. No. (713) 238-8000

05/26/2000 DNGUYEN 00000170 032769 74418674
 01 FC:481 40.00 CH
 02 FC:482 25.00 CH



The State of Texas

SECRETARY OF STATE

CERTIFICATE OF RESTATED ARTICLES OF INCORPORATION OF

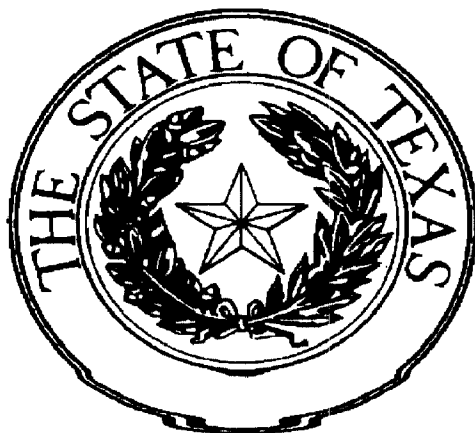
**HENLEY HEALTHCARE, INC.
FORMERLY: LASERMEDICS, INC.**

The undersigned, as Secretary of State of Texas, hereby certifies that the attached Restated Articles of Incorporation for the above named corporation have been received in this office and are found to conform to law.

ACCORDINGLY the undersigned, as Secretary of State, and by virtue of the authority vested in the Secretary by law, hereby issues this Certificate of Restated Articles of Incorporation.

Dated: June 26, 1997

Effective: June 26, 1997



Antonio O. Garza, Jr.
Secretary of State

DLU