5-9-00

FORM PTO-1618A
Expires 06/30/99
OMB0651-0027

06-01-2000

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U.S. Department of Commerce
Patent and Trademark Office
TRADEMARK

ET

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

- [x] New
- [ ] Resubmission (Non-Recordation) Document ID#
- [ ] Correction of PTO Error
  Reel # Frame #
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  Reel # Frame #

Conveyance Type

- [ ] Assignment
- [ ] License
- [ ] Security
- [ ] Nunc Pro Tunc Assignment
- [ ] Merger
- [ ] Change of Name
- [x] Other: Notice of Grant of Security Interest

Effective Date Month Day Year: 4/17/00

Conveying Party [ ] **Mark if additional names of conveying parties attached**

Name: American Medical Systems, Inc.

Execution Date Month Day Year: 4/17/00

Formerly: f/k/a WPAMS Acquisition Corp.

- [ ] Individual
- [ ] General Partnership
- [ ] Limited Parnership
- [x] Corporation
- [ ] Association
- [ ] Other

75670181

- [x] Citizenship/State of Incorporation/Organization: Delaware

Receiving Party [ ] **Mark if additional names of receiving parties attached**

Name: Bank of America, N.A., as Agent

DBA/AKA/TA:

Composed of:

Address (line 1): 100 N. Tryon Street

Address (line 2):

Address (line 3): Charlotte (City) NC (State/Country) 28255 (Zip Code)

- [ ] Individual
- [ ] General Partnership
- [ ] Limited Partnership
- [ ] Corporation
- [ ] Association
- [x] Other: National banking association
- [ ] Citizenship/State of Incorporation/Organization:

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

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Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to:
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

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01 FC:481 40.00 OP
02 FC:482 275.00 OP

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Domestic Representative Name and Address

Enter for the first Receiving Party Only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Correspondent Name and Address

Area Code and Telephone Number (919) 286-8000

Name Steven D. Thomas

Address (line 1) Moore & Van Allen, PLLC

Address (line 2) 2200 West Main Street

Address (line 3) Suite 800

Address (line 4) Durham, NC 27705-4658

Pages Enter the total number of pages of the attached conveyance document including any attachments. # 7

Trademark Application Number(s) or Registration Number(s) ☐ Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)			Registration Number(s)		
75/670,181			2,188,559	1,912,387	1,350,516
75/450,083			2,052,789	1,839,925	1,273,416
75/399,624			2,034,153	1,768,539	1,393,924

Number of Properties Enter the total number of properties involved. # 12

Fee Amount Fee Amount for Properties Listed (37 CFR 3.41): $ 315.00

Method of Payment: Enclosed ☒ Deposit Account ☒
Deposit Account (any deficiency)
(Enter for payment by deposit account or if additional fees can be charged to the account.)
Deposit Account Number: # 13-4365

Authorization to charge additional fees: Yes ☒ No ☐

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Steven D. Thomas — Steven D. Thomas — 5/5/00

Name of Person Signing — Signature — Date Signed

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
PATENTS AND TRADEMARKS

United States Patent and Trademark Office

Please be advised that pursuant to the Security Agreement dated as of April 17, 2000 (as the same may be amended, modified, extended or restated from time to time, the "Security Agreement") by and among the Credit Parties party thereto (each a "Credit Party" and collectively, the "Credit Parties") and Bank of America, N.A., as Agent (the "Agent") for the lenders referenced therein (the "Lenders"), the undersigned Credit Party has granted a continuing security interest in and continuing lien upon (i) the patents and patent applications (collectively, "Patents") and the trademarks and (ii) trademark applications (collectively, "Trademarks") shown below to the Agent for the ratable benefit of the Lenders:

PATENTS

Patent No.	Description of Patent Item	Date of Patent
	See Attached Schedule A	

Patent Applications

Patent Application No.	Description of Applied-For Patent	Date of Patent Application
	See Attached Schedule A	

TRADEMARKS

Trademark Registration No.	Description of Trademark	Date of Registration
	See Attached Schedule B	

Trademark Applications

Trademark Application No.	Description of Applied-For Trademark	Date of Application
	See Attached Schedule B	

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Schedule B

American Medical Systems, Inc.
(Delaware Corporation)
10700 Bren Road West, Minnetonka, MN 55343

U.S. Trademarks

Registered Marks

Mark	Registration No.	Registration Date
COAGULOOP	2,188,559	9/8/98
ULTREX	2,052,789	4/15/97
UROLUME	2,034,153	1/28/97
AMS AMBICOR	1,912,387	8/15/95
AMS SECURO-T	1,839,925	6/14/94
ENTRAC and Design	1,768,539	5/4/93
HYDROFLEX	1,350,516	7/23/85
A (Stylized)	1,273,416	4/10/84
AMERICAN MEDICAL SYSTEMS and Design	1,393,924	5/20/86

Pending Applications

Mark	Serial No.	Filing Date
ACTICON	75-670,181	3/29/99
NATROLIN	75-450,083	3/15/98
UROVIVE	75-399,624	12/3/97

The undersigned Credit Party and the Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing Patents and Trademarks (i) may be terminated only in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any Patent or Trademark.

Very truly yours,

AMERICAN MEDICAL SYSTEMS, INC.
(f/k/a WPAMS Acquisition Corp.)

By: Gregory J. Nelsen
Name: Gregory J. Nelsen
Title: Vice President - Finance, Treasurer and Chief Financial Officer

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Agent

By: John J. O'Neill
Name: John J. O'Neill
Title: Managing Director

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