FORM PTO-1618A Expires 06/30/99 OMB 0651-0027

06-23-2000



101388104

U.S. Department of Commerce Patent and Trademark Office **TRADEMARK** 

### **RECORDATION FORM COVER SHEET**

TO: The Commissioner of Patents and Trademarks: Please record the attached origin Submission Type  XX New  Resubmission (Non-Recordation) Document ID #  Correction of PTO Error Reel # Frame #  Corrective Document Reel # Frame #  Conveying Party  Name Fox Racing, Inc.  Formerly  Individual General Partnership Limited Partnership X Comparison Conveying X Comparison X Co	Nunc Pro Tunc Assignme  Effective Date Month Day Year  parties attached  Execution Date Month Day Yea  05 12 2000
Resubmission (Non-Recordation) Document ID #  Correction of PTO Error Reel # Frame # Change of Name  Corrective Document Reel # Frame # Other  Conveying Party  Name Fox Racing, Inc.  Formerly  Individual General Partnership Limited Partnership X Co	Nunc Pro Tunc Assignme  Effective Date Month Day Year  parties attached  Execution Date Month Day Yea  05 12 2000
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Correction of PTO Error Reel # Frame # Change of Name Corrective Document Reel # Frame # Other  Conveying Party  Name Fox Racing, Inc.  Formerly  Individual General Partnership Limited Partnership X Co	parties attached Execution Date Month Day Year    Day Year
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Other	
X Citizenship/State of Incorporation/Organization California	
Receiving Party  Mark if additional names of receiving	parties attached
Name General Electric Capital Corporation, as Agent	
DBA/AKA/TA	
Composed of	P1
Address (line 1) 6130 Stoneridge Mall Road	•
Address (line 2) Suite 300	
Address (line 3) Pleasanton CA	94588
Individual General Partnership Limited Partnership If	Zip Code document to be recorded is an
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	presentative should be attached.
	Designation must be a separate ocument from Assignment.)
X Citizenship/State of Incorporation/Organization California	
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Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to:

Commissioner of Patents and Trademarks, Box Assignments, Washington Dewart

REEL: 002091 FRAME: 0884

FORM PTO- Expires 06/30/99 OMB 0651-0027	-1618B Page 2 U.S. Department of Commerce Patent and Trademark Office TRADEMARK						
Domestic F	tic Representative Name and Address Enter for the first Receiving Party only.						
Name							
Address (line 1)							
Address (line 2)							
Address (line 3)							
Address (line 4)							
Correspondent Name and Address Area Code and Telephone Number 415/398-4700							
Name	Murphy Sheneman Julian & Rogers						
Address (line 1)	Attention: D. Ela	ine Howard, Legal Assistant					
Address (line 2)	101 California Str	eet					
Address (line 3)	39th Floor						
Address (line 4)	San Francisco, CA 94111						
Pages	Enter the total number of pages of the attached conveyance document including any attachments.						
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		r <u>or the Registration Number (DO NOT ENTER</u> BO					
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75494830		75486008 2194132	1318236 2192660				
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		Authorization to charge additional fees:	Yes No				
Statement a	ınd Signature						
		f belief, the foregoing information is true ar he original document. Charges to deposit a					
indic	cated herein.	Dave Glasses to deposit a	A				
David Ada			//				
	Howard, Legal Assis of Person Signing	Signature	5/18/2000 Date Signed				

FORM PTO-1618C Expires 06/30/99 OMB 0651-0027

# RECORDATION FORM COVER SHEET CONTINUATION TRADEMARKS ONLY

U.S. Department of Commerce Patent and Trademark Office TRADEMARK

Conveyin	g Party			ark if additional nam	nes of conveyi	na narties attach	ed	
	al Conveying Part	ty		ark ii addibonai nan	ies or conveyi	ng parues attach	Execution Date  Month Day Year	
Name	Fox Design	n, Inc.					05 12 2000	
Formerly								
Individ	ual Ge	eneral Partnership	Limited	Partnership	X Corpor	ation	Association	
Other					-			
X Citizenship State of Incorporation/Organization California								
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TRADEMARK

REEL: 002091 FRAME: 0886

### PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT

THIS PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Agreement"), dated as of May 12, 2000, is made by FOX RACING, INC., a California corporation ("Borrower") and FOX DESIGN, INC., a California corporation ("Design") (Borrower and Design, together with any other party who becomes a grantor hereunder, collectively the "Grantors" and each individually as a "Grantor"), in favor of GENERAL ELECTRIC CAPITAL CORPORATION, a New York corporation, as agent (in such capacity, "Agent") for the lenders ("Lenders") from time to time parties to the Credit Agreement (as defined below).

#### **RECITALS**

- A. Pursuant to that certain Credit Agreement of even date herewith by and among Grantors, the other Credit Parties party thereto, Lenders and Agent (including all annexes, exhibits and schedules thereto, and as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), Agent and Lenders have agreed to extend certain financial accommodations to or for the direct or indirect benefit of Grantors.
- B. Design benefits from the financial accommodations made by Agent and Lenders under the Credit Agreement, and therefore, Design has agreed to execute and deliver to Agent, for the benefit of Agent and Lenders, that certain Continuing Guaranty of even date herewith made by Design in favor of Agent, for the benefit of Agent and Lenders (as amended, restated, supplemented or otherwise modified from time to time, the "Guaranty").
- C. In order to induce Agent and Lenders to enter into the Credit Agreement and the other Loan Documents and to induce Agent and Lenders to extend the financial accommodations as provided for in the Credit Agreement, Grantors have agreed to execute and deliver to Agent, for the benefit of Agent and Lenders, that certain Security Agreement of even date herewith made by Grantors in favor of Agent, for the benefit of Agent and Lenders (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement").
- D. Pursuant to the Security Agreement, Grantors are required to execute and deliver to Agent, for the benefit of Agent and Lenders, this Patent, Trademark and Copyright Security Agreement.

#### <u>AGREEMENT</u>

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantors and Agent hereby agree as follows:

1. <u>Definitions</u>. Unless otherwise defined herein, capitalized terms or matters of construction defined or established in <u>Annex A</u> to the Credit Agreement shall be applied herein as

PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT

defined or established therein. All other undefined terms contained in this Agreement, unless the context indicates otherwise, shall have the meanings provided for by the Code to the extent the same are used or defined therein.

- 2. <u>Grant of Security Interest in Intellectual Property Collateral</u>. Each Grantor hereby grants to Agent, for the benefit of Agent and Lenders, a continuing first priority Lien upon all of such Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "<u>Intellectual Property Collateral</u>"):
- (a) all of such Grantor's Patents and Patent Licenses to which it is a party, including those referred to in Part A to <u>Schedule I</u> hereto, and all reissues, continuations or extensions thereof;
- (b) all of such Grantor's Trademarks and Trademark Licenses to which it is a party, including those referred to in Part B to Schedule I hereto, and all reissues, continuations or extensions thereof;
- (c) all of such Grantor's Copyrights and Copyright Licenses to which it is a party, including those referred to in Part C to Schedule I hereto;
- (d) all Goodwill, trade secrets, proprietary or confidential information, technical information, procedures, formulae, quality control standards, designs, operating and training manuals, customer lists, and other General Intangibles with respect to the foregoing; and
- (e) all Proceeds of the foregoing, including (i) any and all proceeds of any insurance, indemnity, warranty or guaranty payable to any Person from time to time with respect to any of the foregoing, (ii) any and all payments (in any form whatsoever) made or due and payable to any Person from time to time in connection with any requisition, confiscation, condemnation, seizure or forfeiture of all or any part of the foregoing by any Governmental Authority (or any Person acting under color of Governmental Authority), (iii) any claim of any Person against third parties for (A) past, present or future infringement of any Patent or Patent License, (B) past, present or future infringement or dilution of any Copyright, Copyright License, Trademark, or Trademark License, or (C) injury to the Goodwill associated with any License, Patent, Trademark or Copyright, (iv) any recoveries by any Person against third parties with respect to any litigation or dispute concerning any of the foregoing, and (v) any and all other amounts from time to time paid or payable under or in connection with any of the foregoing, upon disposition or otherwise.
- 3. <u>Security Agreement</u>. The Lien granted pursuant to this Agreement is granted in conjunction with the Liens granted to Agent, for the benefit of Agent and Lenders, pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the Liens granted under this Agreement are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[Remainder of Page Intentionally Left Blank]

PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT IN WITNESS WHEREOF, the parties have executed this Patent, Trademark and Copyright Security Agreement as of the date first set forth above.

"Grantors"

FOX RACING, INC.

Gary S. Mesdijan

Chief Financial Officer

FOX DESIGN, INC.

Gary S. Mesdjian

Chief Financial Officer

Agreed to and Acknowledged by:

"Agent"

GENERAL ELECTRIC CAPITAL CORPORATION

Iain Douglas

**Duly Authorized Signatory** 

### SCHEDULE I to

## PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT

(PART A)

### **PATENTS**

None as of the Closing Date

(PART B)

### **TRADEMARKS**

### **FEDERAL TRADEMARKS**

COUNTRY	DESCRIPTION	APPLICATION NO.	REGISTRATION NO.	APPLICATION OR REGISTRATION DATE
United States	1-888-Shift It	75/494831		06/02/98 (application)
United States	1-888-Shift It	75/494385*		06/02/98 (application)
United States	1-888-Shift It	75/494375*		06/02/98 (application)
United States	1-888-Shift It	75/494830		06/02/98 (application)
United States	DirtPaws	73/378853*	1,247,132*	08/09/82 (application) 08/02/83 (registration)
United States	Fox Airshox	73/144848*		10/17/77 (application)
United States	Fox Shox	73/402222*	1,261,661*	11/10/82 (application) 12/20/83 (registration)
United States	Misc. Design (Fox Head)	73/144854*	1,148,619*	10/17/77 (application) 03/24/81 (registration)
United States	Misc. Design (Fox Head)	75/169848	2234764	09/23/96 (application) 03/23/99 (registration)
United States	Misc. Design (Fox Head)	75/170436	2194132	09/23/96 (application) 10/06/98 (registration)

PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT

COUNTRY	DESCRIPTION	APPLICATION NO.	REGISTRATION NO.	APPLICATION OR REGISTRATION DATE
United States	Misc. Design (Fox Head)	75/170438	2192661	09/23/96 (application) 09/29/98 (registration)
United States	Misc. Design (Fox Head)	75/169847	2188305	09/23/96 (application) 09/08/98 (registration)
United States	Misc. Design (FX and FOX)	73/401867	1318236	11/08/82 (application) 02/05/85 (registration)
United States	Misc. Design (FX and FOX)	75/170434	2232648	09/23/96 (application) 03/16/99 (registration)
United States	Misc. Design (FX and FOX)	75/170435	2189804	09/23/96 (application) 09/15/98 (registration)
United States	Misc. Design (FX and FOX)	75/170437	2192660	09/23/96 (application) 09/29/98 (registration)
United States	Misc. Design (FX and FOX)	75/170440	2181243	09/23/96 (application) 08/11/98 (registration)
United States	Misc. Design (Two Bar Design)	75/410712		12/24/97 (application)
United States	Misc. Design (Two Bar Design)	75/410168		12/23/97 (application)
United States	Misc. Design (Two Bar Design)	75/410332	2296775	12/23/97 (application) 11/30/99 (registration)
United States	Misc. Design (Two Bar Design)	75/410141	2298810	12/23/97 (application) 12/07/99 (registration)
United States	Misc. Design	73/771424	1568070	12/27/88 (application) 11/28/89 (registration)
United States	Misc. Design	n/a	n/a	n/a
United States	Moto-X Fox Design	73/144855*	1,148,620*	10/17/77 (application) 03/24/81 (registration)
United States	Pilot	75/486008		05/15/98 (application)
United States	Shift	75/721770**		06/04/99 (application)
United States	Shift	75/721771**		06/04/99 (application)
United States	Shift	75/721263**		06/04/99 (application)

<sup>\* =</sup> Abandoned

<sup>\*\* =</sup> Suspended

### **FOREIGN TRADEMARKS**

COUNTRY	DESCRIPTION	APPLICATION NO.	REGISTRATION NO.	APPLICATION OR REGISTRATION DATE
Argentina	Fox Racing & Design  Misc. Design  (FX and FOX)	1884491	1512881	7/5/93 (application) 3/31/94 (registration)
Australia	Misc. Design (Fox Head)	737471	737471	06/23/97 (application) 01/23/98 (registration)
Australia	Misc. Design (FX and FOX)	737470		06/23/97 (application)
Austria	Misc. Design (FX and FOX)	AM 633/97	171313	02/07/97 (application) 09/01/97 (registration)
Brazil	Misc. Design (FX and FOX)	820642924		03/27/98 (application)
Canada	Fox Canada	856320		09/17/97 (application)
Canada	Misc. Design (Fox Head)	1010264		03/29/99 (application)
Canada	Misc. Design (FX and FOX)	857040	TMA509433	09/25/97 (application) 03/16/99 (registration)
Chile	Misc. Design (Fox Head)	n/a	n/a	n/a
France	Misc. Design (Fox Head)	99 811 913	99/811913	09/13/99 (application) 09/13/99 (registration)
France	Misc. Design (FX and FOX)	99 811 914	99/811914	09/13/99 (application) 09/13/99 (registration)
German Federal Republic	Misc. Design (FX and FOX)	39740076.4	39740076	08/21/97 (application) 10/24/97 (registration)
Italy	Fox Label	33533C/83	454927	04/06/83 (application) 11/03/86 (registration)
Italy	Misc. Design (Fox Head)	RM97C001415	781156	03/21/97 (application) 05/24/99 (registration)
Italy	Misc. Design (Fox Head)	33534C/83	454928	04/06/83 (application) 11/03/86 (registration)

PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT

COUNTRY	DESCRIPTION	APPLICATION NO.	REGISTRATION NO.	APPLICATION OR REGISTRATION DATE
Italy	Misc. Design (FX and FOX)	RM97C001414	781155	03/21/97 (application) 05/24/99 (registration)
Italy	Moto-X Fox Label	33532C/83	454926	04/06/83 (application) 11/03/86 (registration)
Japan	Misc. Design (Fox Head)	06-046511	3253531	05/11/94 (application) 01/31/97 (registration)
Japan	Misc. Design (Fox Head)	n/a	n/a	n/a
Japan	Misc. Design (FX and FOX)	09-031377	4218274	03/24/97 (application) 12/04/98 (registration)
Japan	Misc. Design (FX and FOX)	41,305/1983		05/09/83 (application)
Japan	Moto-X Fox Design	n/a	n/a	n/a
Japan	Moto-X Fox Design (katakana)	n/a	n/a	n/a
New Zealand	Fox (stylized) and Design	n/a	244397	01/05/95 (application) 01/05/95 (registration)
South Africa	Misc. Design (FX and FOX)	97/13134		08/28/97 (application)
Spain	Misc. Design (Fox Head)	2255431		09/03/99 (application)
Spain	Misc. Design (Fox Head)	2255432		09/03/99 (application)
Spain	Misc. Design (Fox Head)	2255426		09/03/99 (application)
Spain	Misc. Design (Fox Head)		2104617	01/20/98 (registration)
Spain	Misc. Design (FX and FOX)	2255427		09/03/99 (application)
Spain	Misc. Design (FX and FOX)	2255428		09/03/99 (application)
Spain	Misc. Design (FX and FOX)	2255429		09/03/99 (application)

PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT

COUNTRY	DESCRIPTION	APPLICATION NO.	REGISTRATION NO.	APPLICATION OR REGISTRATION DATE
Spain	Misc. Design (FX and FOX)	2255430		09/03/99 (application)
United Kingdom	Misc. Design (Fox Head)	2123131	2123131	02/10/97 (application) 10/03/97 (registration)
United Kingdom	Misc. Design (Fox Head)	1125288	1,125,288	12/06/79 (application) 12/06/79 (registration)
United Kingdom	Misc. Design (Fox Head)	1127614	1,127,614	01/26/80 (application) 01/26/80 (registration)
United Kingdom	Misc. Design (FX and FOX)	2123072	2123072	02/10/97 (application) 03/26/99 (registration)
United Kingdom	Misc. Design (FX and FOX)	1127613	1,127,613	01/26/80 (application) 01/26/80 (registration)
United Kingdom	Misc. Design (FX and FOX)	B1189099	B1,189,099	01/22/83 (application) 01/22/83 (registration)

(PART C)

### **COPYRIGHTS**

None as of the Closing Date

PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT