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U.S. Department of Commerce
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101390637

MAY 27 2000

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Document Type

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Conveyance Type

- Assignment License
- Security Agreement Nunc Pro Tunc Assignment
- Merger Effective Date
Month Day Year
- Change of Name
- Other

TO: Conveying Party

Mark if additional names of conveying parties attached

Execution Date
Month Day Year
05222000

Submitter Name American Bathtub Liners

Formerly

Individual General Partnership Limited Partnership Corporation Association

Other

Citizenship/State of Incorporation/Organization Arizona

Receiving Party

Mark if additional names of receiving parties attached

Name Re-Bath Corporation

DBA/AKA/TA

Composed of

Address (line 1) 1055 S. Country Club Drive

Address (line 2) Building 2

Address (line 3) Mesa Arizona 85210-4613
City State/Country Zip Code

Individual General Partnership Limited Partnership If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)
 Corporation Association
 Other

Citizenship/State of Incorporation/Organization Arizona

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Address (line 4) _____

Correspondent Name and Address Area Code and Telephone Number

Name

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Trademark Application Number(s) or Registration Number(s) Mark if additional numbers attached

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Trademark Application Number(s)			Registration Number(s)		
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="1864893"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Number of Properties Enter the total number of properties involved. #

Fee Amount Fee Amount for Properties Listed (37 CFR 3.41): \$

Method of Payment: Enclosed Deposit Account

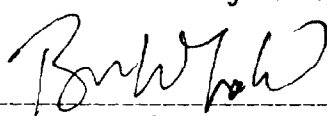
Deposit Account (Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number: #

Authorization to charge additional fees: Yes No

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

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Name of Person Signing Signature Date Signed

06/26/2000 JJALLAH2 00000024 1864893
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THE UNITED STATES PATENT AND TRADEMARK OFFICE

TRADEMARK ASSIGNMENT

WHEREAS, D. Highly Falkner, a U.S. citizen, as President of American Bathtub Liners and Re-Bath Corporation with his principal place of business located at 1055 South Country Club Drive, Building 2, Mesa, Arizona 85210-4613 ("Assignor"), has adopted, owns and is using the Mark "Tub Over Tub Design" ("the Mark"), in connection with the following goods and/or services: (Class 35) franchising, namely, offering technical assistance in the establishment and/or operation of businesses specializing in the installation of bathtub liners and shower base liners; (Class 37) installation of bathtub liners and shower base liners; and

WHEREAS, Assignor has acquired registration of the Mark on the Principal Register of the United States Patent and Trademark Office in connection with the above-described goods and/or services as U.S. Reg. No. 1,864,893, registered on November 29, 1994; and

WHEREAS, Re-Bath Corporation, an Arizona corporation with its principal place of business at 1055 South Country Club Drive, Building 2, Mesa, Arizona 85210-4613 ("Assignee"), desires to acquire the Mark, and the registration;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor hereby sells, assigns and transfers to Assignee all right, title and interest in and to the Mark, together with the goodwill of the business symbolized by the Mark and the registration.

DATED effective as of this 22 day of May 2000.

ASSIGNOR:

By: D. Highly Falkner

Name: D. Highly Falkner

Title: President

ASSIGNEE:

By: D. Highly Falkner

Name: D. Highly Falkner

Title: President