



101410962

UNITED STATES PATENT AND TRADEMARK OFFICE

MM

RECORDATION FORM COVER SHEET

TRADEMARKS ONLY

To the Honorable Commissioner of Patents and Trademarks:

Please record the attached original document or copy thereof.

1. Name and address of conveying party:

Spoons Restaurants, Inc. 450 Newport Center Drive Newport Beach, CA 92260

A Texas corporation

2. Name and address of receiving party:

U.S. Trust Company National Association, as Collateral Agent 515 South Flower Street, Suite 2900 Los Angeles, California 90071

A national banking association

3. Nature of conveyance: Termination and Release of Trademark Collateral Security Agreement, attached hereto as <u>Exhibit 1</u>.

Execution date: June 28, 2000

7/21/2000 NTHAI1

00000221 1199137

40.00 OP 4. A200 DR: 98

App Median numbers and registration numbers:

A. Trademark registration numbers:

<u>Trademark</u>	Registration No.	Registration Date
Spoons	1,199,137	June 22, 1982
Oh, Those Sweet Baby Bones	1,284,693	July 3, 1984
Hershel's	1,325,147	March 12, 1985
Spoonburger	1,329,028	April 2, 1985
Spoons Ribs Burgers Tacos Grill	1,363,818	October 1, 1985
Bar (& Design)		·

BUSDOCS:876868.1

Hershel's New York Style Hot	1,368,344	October 29, 1985
Bakery Deli (& Design)		
Kida-Dillo	1,844,914	July 12, 1994
Spoons Fresh Fast Fun Grill Bar	1,862,940	November 15, 1994
(& Design)		•
Spoons Fresh Fast Fun California	1,887,595	April 4, 1995
Grill (& Design)		

- B. Trademark application numbers: None.
- 5. Name and address of party to whom correspondence concerning document should be mailed:

Melanie J. Brockway, Esq. Bingham Dana LLP 150 Federal Street Boston, Massachusetts 02110

- 6. Total number of applications and registrations involved: 9
- 7. Total fee enclosed: \$240
- 8. Deposit account number: Not applicable
- 9. Statement and signature:

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Melanie J. Brockway, Esq.

July 13, 2000

Total number of pages submitted (including cover sheet and any attached Schedules, and conveyance document and any attached Schedules):

Mail documents to be recorded with required cover sheet information to:

United States Patent and Trademark Office Office of Public Records Crystal Gateway 4 Room 335 Washington, D.C. 20231

BUSDOCS:876868.1

TERMINATION AND RELEASE OF TRADEMARK COLLATERAL SECURITY AGREEMENT

GRANDY'S, INC. SPECTRUM FOODS, INC. SPOONS RESTAURANTS, INC. LOCAL FAVORITE, INC.

TERMINATION AND RELEASE OF TRADEMARK COLLATERAL SECURITY AGREEMENT, dated as of June 28, 2000, among GRANDY'S, INC., a California corporation having its principal place of business at 997 Grandy's Lane, Lewisville, Texas 75077, SPECTRUM FOODS, INC., a California corporation having its principal place of business at 450 Newport Center Drive, Suite 600, Newport Beach, California 92660, SPOONS RESTAURANTS, INC., a Texas corporation having its principal place of business at 450 Newport Center Drive, Suite 600, Newport Beach, California 92660, and LOCAL FAVORITE, INC., a California corporation having its principal place of business at 450 Newport Center Drive, Suite 600, Newport Beach, 92660 (collectively, the "Assignors") and U.S. TRUST COMPANY, California NATIONAL ASSOCIATION (f/k/a U.S. Trust Company of California, N.A.), a national banking association with an office at 515 South Flower Street, Suite 2900, Los Angeles, California 90071, as collateral agent (hereinafter in such capacity, the "Collateral Agent") under the Trademark Agreement (as defined herein).

WHEREAS, the Assignors, American Restaurant Group, Inc., ARG Enterprises, Inc. and ARG Property Management Corporation (collectively, with the Assignor, the "Borrowers") and the Collateral Agent entered into a Trademark Collateral Security Agreement, dated as of February 25, 1998 (as amended and in effect from time to time, the "Trademark Agreement"), which Trademark Agreement was recorded on May 5, 1998 with the United States Patent and Trademark Office at Reel 1769, Frame 0342 for the purpose of securing payment and performance of the Assignors' obligations under each of (i) the Revolving Credit and Term Loan Agreement, dated as of February 25, 1998, among the Borrowers, the Banks (as defined in the Credit Agreement) and Fleet National Bank (formerly known as BankBoston, N.A.), as Agent for itself and the Banks (as amended and in effect from time to time, the "Credit Agreement"), and (ii) the Indenture, dated as of February 25, 1998, by and among the Borrowers and U.S. Trust Company of California, N.A., in its capacity as Trustee thereunder (the "Indenture");

WHEREAS, pursuant to the Security Agreement (as defined in the Credit Agreement) and the Trademark Agreement, each Assignor granted to the Collateral Agent a continuing security interest in and first priority lien on all of the Trademarks, Registrations and Trademark Rights (as defined in the Trademark Agreement and collectively known hereinafter as the "Trademarks"); and

BUSDOCS: 866006.2

WHEREAS, the Collateral Agent has agreed to terminate and release its security interest and its right, title and interest in and to the trademarks set forth on the attached Schedule A, which is made a part hereof (the "Subject Trademarks");

NOW, THEREFORE, for valuable consideration, and subject to the last sentence hereof:

The Collateral Agent hereby terminates and releases its security interest in and first priority lien on the Subject Trademarks identified on Exhibit A attached hereto, and the Collateral Agent hereby assigns and transfers to each Assignor, without recourse, all of the Collateral Agent's right, title and interest in and to the Subject Trademarks identified on Exhibit A attached hereto, effective as of the date set forth above.

U.S. TRUST COMPANY, NATIONAL ASSOCIATION, as Collateral Agent

Name: M Deborah Gibbons

CERTIFICATE OF ACKNOWLEDGMENT

STATE OF	NY)
	/)
COUNTY OF	NY)

Before me, the undersigned, a Notary Public in and for the county aforesaid, on this 26th day of June, 2000, personally appeared M Deborah bibbos to me known personally, and who, being by me duly sworn, deposes and says that he is a vice of U.S. TRUST COMPANY, NATIONAL ASSOCIATION, and that said instrument was signed and sealed on behalf of said bank by authority of its Board of Directors, and said officer acknowledged said bank by authority of its Board of Directors, and said instrument to be the free act and deed of said bank.

Notary Public

My Commission Expires: MD 22, 200

BUSDOCS: 866006.

Exhibit A

Trademarks

GRANDY'S, INC.

Federal/US#	Description
1,248,703	Grandy's Country Cookin
1,362,672	Granny figure design
1,376,411	GRANDY'S
1,799,839	Fast Food That Doesn't Taste Fast
2,005,427	Big Dish O'Catfish

LOCAL FAVORITE, INC.	
Federal/US#	Description
1,802,447	NATIONAL SPORTS GRILL
1,828,680	National Sports Grill
SPECTRUM FOODS, INC.	
<u>Federal/US#</u>	<u>Description</u>
1,102,381	HARRY'S BAR AND AMERICAN GRILL
1,329,080	The Heart and Ribs of the City
1,377,661	CHIANTI
1,380,835	Chianti Cucina
1,421,507	MACARTHUR PARK
1,436,050	SPIEDINI
1,450,085	International Imitation Hemingway Competition
1,453,651	GUAYMAS
1,508,504	Big Rib Red
1,551,392	Spuntino and design (stylized)
1,568,949	TUTTO MARE
1,580,334	MACARTHUR PARK (class 30)
1,808,144	Table One
1,809,721	Table One and design

SUNNY JIM'S

BUSDOCS:874256.2

75/321,523

SPOONS RESTAURANTS, INC.

<u>Federal/US#</u>	Description
1,199,137	SPOONS
1,284,693	OH, THOSE SWEET BABY BONES
1,325,147	HERSHEL'S
1,329,028	SPOONBURGER
1,363,818	Spoons Ribs Burgers Tacos Grill Bar and design
1,368,344	HERSHEL'S and design
1,844,914	KIDA-DILLO
1,862,940	Spoons Fresh Fast Fun Grill Bar and design
1,887,595	Spoons Fresh Fast Fun California Grill and design

BUSDOCS:874256.2

STATE AND FOREIGN TRADEMARKS

STATES

<u>State</u>	Reg. No.	<u>Mark</u>	Reg. Date
Alabama	103,475*	GRANDY'S	November 4, 1987
Arizona	25,844*	GRANDY'S	October 28, 1987
California	020,952**	JUCINA	September 17, 1994
California	021,021**	PREGO (Stylized)	October 1, 1994
California	031,684**	TUTTO RENE	January 11, 1988
California	032,152*	GRANDY'S	February 16, 1988
California	040,895**	CIAO	September 29, 1992
California	044,030**	CHIANTI	October 19, 1994
California	044,C33**	HARRY'S BAR AND AMERICAN GRILL	October 19, 1994
California	341,034**	MAC ARTHUR PARK	October 19, 1994
California	044,043**	PREGO	October 19, 1994
Colorado	757,327*	GRANDY'S	October 28, 1987
Georgia	5-8166*	GRANDY'S	February 18, 1988
Indiana	5009-6370*	GRANDY'S	November 19, 1987
Kentucky	07939*	GRANDY'S	December 30, 1987
New Mexico	1N88011506*	GRANDY'S	January 19, 1988
North Carolina	*	GRANDY'S	November 1, 1967
South Carolina	*	GRANDY'S	November 3, 1987
Texas	48087*	GRANDY'S	December 28, 1987
Virginia	*	GRANDY'S	November 1, 1987

Grandy's, Inc. Spectrum Foods, Inc.

CANADA

Reg. No.	<u>Mark</u>	<u>Class</u>	Reg. Date
202,793**	GRANDY'S COUNTRY COOKIN (Stylized)	Restaurant Services	April 13, 1984
302,563***	OH, THOSE SWEET BABY BONES		May 10, 1985
303,203***	SPOONS & Design		May 14, 1985
315,064***	SPOONBURGER		June 6, 1986
429,575**	GRANDY'S	Restaurant Services	Jun 24, 1994
433,399**	Granny Figure Design	Restaurant Services	September 16, 1994
476,423**	GRANDY'S	Restaurant Services	May 16, 1997
App. No.	<u>Mark</u>	<u>Class</u>	App. Date
810,673**	Granny Figure Design	Restaurant Services	April 33, 1996

BUSDOCS:874256.2

Grandy's, Inc. Spoons Restaurant, Inc.

MEXICO

Reg. No.	<u>Mark</u>	Class	Reg. Date
413,855*	GRANDY	42	December 16, 1991
			(May 19, 1992)
440,869***	TUTTO MARE	4 2	May 17, 1993
			(August 31, 1993)
440,870****	SPOONS	42	May 17, 1993
			(August 31, 1993)
441,775****	SPOONS & Design	42	May 17, 1993
			(September 10, 1993)
473,957*	Granny Figure Design	42	May 17, 1993
			(September 20, 1994)
500,503*	GRANDY'S (Stylized)	42	June 29, 1995
			(August 9, 1995)
533,302***	TUTTO MARE	42	September 5, 1996
			(September 30, 1996)
535,553****	SPOONS	42	September 5, 1996
			(October 31, 1996)
538,208****	SPOONS & Design	42	October 9, 1996
			(November 29, 1996)
App. No.	<u>Mark</u>	<u>Class</u>	App. Date
311,435*	Granny Figure Design	42	October 20, 1997

Grandy's, Inc.

Spectrum Foods, Inc. Spoons Restaurants, Inc. ****

THAILAND

Reg. No.	<u>Mark</u>	<u>Class</u>	App. Date (Issue Date)
124,533#	GRANDY'S	42* (Food)	April 12, 1988
			(March 10, 1989)
124,534#	Granny Figure Design	42* (Food)	April 12, 1988
			(March 10, 1989)
142,008#	GRANDY'S in Thai	42* (Food)	February 22, 1990
			(August 16, 1990)
Bor1158#	GRANDY'S in Thai	42**	February 5, 1993
			(July 15, 1994)
Bor2588#	GRANDY'S	42**	February 5, 1993
			(February 24, 1995)

^{*} Thai classification

BUSDOCS:874256.2

^{**} International Classification System – effective 1992

[#] Grandy's, Inc.

TAIWAN

			App. Date
Reg. No.	<u>Mark</u>	<u>Class</u>	(Issue Date)
35,752**	Granny Figure Design	7* (Restaurant Service)	May 16, 1989
35,753**	GRANDY'S	7* (Restaurant Service)	May 16, 1989
510,890**	Granny Figure Design	25* (meats, fruits and vegetables)	January 16, 1991
510,891**	GRANDY'S	25* (meats, fruits and vegetables)	January 16, 1991
512,788**	Granny Figure Design	19* (beverages)	February 1, 1991
513,422**	Granny Figure Design	50* (packaging)	February 1, 1991
514,026**	Granny Figure Design	24* (cakes, breads)	February 16, 1991
670,278**	GRANDY'S (Stylized)	19* (beverages)	February 16, 1995

BUSDOCS:874256.2

^{*} Taiwan classification

^{**} Grandy's, Inc.

<u>TAIWAN</u>

			App. Date
Reg. No.	<u>Mark</u>	<u>Class</u>	(Issue Date)
10,731**	Granny Figure Design	112* (Restaurant Services)	December 20, 1989
10,732**	GRANDY'S	112* (Restaurant Services)	December 20, 1989
23,719**	GRANDY'S (Stylized)	112* (Restaurant Services)	May 9, 1994

BUSDOCS:874256.2

^{*} Korean classification

^{**} Grandy's, Inc.

SINGAPORE

Reg. No.	Mark	Class	App. Date (Issue Date)
93/93**	GRANDY'S	42	January 7, 1983 (September 30, 1995)

** Grandy's, Inc.

BUSDOCS:874256.2

PEOPLES REPUBLIC OF CHINA

Reg. No.	<u>Mark</u>	<u>Class</u>	Reg. Date
502,124**	GRANDY'S	30* (bread)	October 30, 1989
502,135**	Granny Figure Design	30* (bread)	October 30, 1989
503,747**	Granny Figure Design	16* (paper)	November 10, 1989
505,391**	GRANDY'S	29* (meat, vegetables)	November 30, 1989
506,117**	Granny Figure Design	29* (meat, vegetables)	December 10, 1989
509,586**	GRANDY'S	16* (paper)	January 10, 1990

^{*} PRC Classification

BUSDOCS:874256.2

^{**} Grandy's, Inc.

PAPUA NEW GUINEA

Reg. No.	<u>Mark</u>	<u>Class</u>	Reg. Date
A56,158*	GRANDY'S	42	October 24, 1989
A56,159*	Granny Figure Design	42	October 24, 1989

^{*} Grandy's, Inc.

BUSDOCS:874256.2

NEW ZEALAND

Reg. No.	<u>Mark</u>	<u>Class</u>	App. Date <u>(Issue Date)</u>
185,676*	GRANDY'S	42	July 18, 1988 (September 18, 1991)
185,677*	Granny Figure Design	42	July 18, 1988 (September 18, 1991)
224,448*	GRANDY'S (Stylized)	42	January 26, 1993 (March 14, 1996)
224,449*	Granny Figure Design (in Green)	42	January 26, 1993 (March 14, 1996)

^{*} Grandy's, Inc.

BUSDOCS:874256.2

INDONESIA

Reg. No.	<u>Mark</u>	<u>Class</u>	<u>Reg. Date</u>
259,138*	Granny Figure Design	29, 30, 32	February 12, 1990
259,139*	GRANDY'S (Stylized)	29, 30, 32	February 12, 1990

* Grandy's, Inc.

BUSDOCS:874256.2

HONG KONG

Reg. No.	<u>Mark</u>	<u>Class</u>	App. Date (<u>Issue Date)</u>
3315/89**	GRANDY'S	29	June 25, 1988 (October 31, 1989)
3316/89**	GRANDY'S	30	June 25, 1988 (October 31, 1989)
3633/95**	GRANDY'S	42	January 6, 1993 (March 31, 1995)

^{**} Grandy's, Inc.

BUSDOCS:874256.2

DOMINICAN REPUBLIC

D M	M 1	Class	App. Date
<u>Reg. No.</u>	<u>Mark</u>	<u>Class</u>	(Issue Date)
51,154**	Grandy's & Granny Figure Design	53* (meats)	August 14, 1993
51,158**	GRANDY'S & Granny Figure Design	55* (vegetables)	August 14, 1991
51,178**	GRANDY'S & Granny Figure Design	97* (pastry)	August 14, 1991

BUSDOCS:874256.2

Dominican Republic classification Grandy's, Inc.

BAHAMAS

Reg. No.	<u>Mark</u>	Class	App. Date <u>(Issue Date)</u>
14,497**	GRANDY'S	39* (paper)	March 19, 1991 (August 8, 1991)
14,499**	GRANDY'S	42* (foods)	March 19, 1991 (January 8, 1992)
14, 499**	Granny Figure Design	39* (paper)	March 19, 1991 (August 8, 1991)
14,500**	Granny Figure Design	42* (foods)	March 19, 1991 (January 8, 1992)

BUSDOCS:874256.2

^{*} former British classification

^{**} Grandy's, Inc.

AUSTRALIA

Reg. No.	<u>Mark</u>	Class	App. Date <u>(Issue Date)</u>
A451,766*	GRANDY'S	42	July 22, 1988 (September 11, 1990)
A491,767*	Granny Figure Design	42	July 22, 1988 (September 11, 1990)
3595,023*	GRANDY'S (Stylized)	42	January 29, 1993 (November 24, 1994)
A596,024*	Granny Figure Design (in Green)	42	January 29, 1993 (November 24, 1994)

* Grandy's, Inc.

BUSDOCS:874256.2

RECORDED: 07/14/2000 REEL: 002107 FRA