FORM PTO-1618A Expires 06/30/99 OMB 0651-0027

07-28-2000

U.S. Department of Commerce Patent and Trademark Office TRADEMARK



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FORM PTO-1618C	RECORDATION FORM COVER SHEET CONTINUATION TRADEMARKS ONLY					
Conveying Party Enter Additional Conveying Party	Mark if additional names of o	conveying parties attached Execution Date Month Day Year				
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assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached						
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Trademark Application Number(s) or Registration Number(s) Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).						
Trademark Application Number		gistration Number(s)				
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	2308242					

FORM PTO-1 Expires 06/30/99 OMB 0651-0027	1618B	Page 2	2	Paten	Department of Commerce t and Trademark Office TRADEMARK	
Domestic Representative Name and Address Enter for the first Receiving Party only.						
Name [
Address (line 1)						
Address (line 2)						
Address (line 3)						
Address (line 4)						
Correspond	ent Name and Addr	ess Area Code and Te	lephone Number (310) 209-4403		
Name [Joan Kupersmith	Larkin				
Address (line 1)	SMALL LARKIN, LLE	9				
Address (line 2)	10940 Wilshire Bo	oulevard				
Address (line 3)	Eighteenth Floor					
Address (line 4)	Los Angeles, Cal:	ifornia 90024				
Pages	Enter the total number including any attachme	•	hed conveyance d	ocument # [2	
Trademark /	Application Number		Number(s)	X Mark if additiona	al numbers attached	
Enter either the	Trademark Application Numb	er <u>or t</u> he Registration Numb	oer (DO NOT ENTER BO		* *	
75/722662	emark Application Nur	nber(s) 75/625792	Regis	tration Number(s	2341682	
73/ 122002	75/755715	73/023732	1744004	1303341		
75/630965	7 5/802186		2329971	2274570	2238240	
			1766982	2232712	2285441	
Number of Properties Enter the total number of properties involved. # 18						
Fee Amount Fee Amount for Properties Listed (37 CFR 3.41): \$ 465.00						
Method of Payment: Enclosed X Deposit Account Deposit Account						
(Enter for payment by deposit account or if additional fees can be charged to the account.) Deposit Account Number: # 19-2500						
Authorization to charge additional fees: Yes $oxed{X}$ No $oxed{oxed}$						
Statement and Signature						
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as						
Indicated herein.						
Joan Kupersmith Larkin Doct Mamex 10 6/28/00						
Name of Person Signing Signature Date Signed						

ASSIGNMENT

WHEREAS, Assignor has adopted and used the trademarks and service marks set forth in Exhibit 1, which are registered or applications for which are pending in the United States Patent and Trademark Office;

WHEREAS, Assignee desires to acquire the entire right, title and interest in the marks identified in Exhibit 1, and the registrations and applications therefor, together with the goodwill symbolized by said marks.

NOW, THEREFORE, in consideration of the foregoing recitals and of other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor hereby sells, assigns and transfers to Assignee, pursuant to the May 24, 2000, Order Approving Sale Of Intellectual Property entered in In re: Learningsmith, Inc., United States Bankruptcy Court, District of Massachusetts, Case No. 99-19745-CJK, the entire right, title and interest in and to the aforementioned marks and the registrations and applications therefor, together with the goodwill symbolized by said marks.

IN WITNESS WHEREOF, Assignor has executed the Assignment on this Bull day of ______, 2000.

LEARNINGSMITH, INC.

Pomod A Vot

Bernard A. Katz

Title: Liquidating Supervisor

EXHIBIT 1

REGISTRATIONS:

<u>REGISTRATION NO.</u>	ISSUED	TRADEMARK
1,744,064	December 29, 1992	A GENERAL STORE FOR THE
		CURIOUS MIND
1,766,982	April 20, 1993	LEARNINGSMITH
1,984,157	July 2, 1996	SOCRATES SANDBOX
1,985,341	July 9, 1996	BRAIN AEROBICS
2,232,712	March 16, 1999	LEARNINGSMITH
2,238,240	April 13, 1999	GUESTS
2,274,570	August 31, 1999	BRAIN CHILD and Design
2,285,441	October 12, 1999	LEARNINGSMITH
2,287,915	October 19, 1999	LEARNINGSMITH
2,308,242	January 18, 2000	WISE BUYS
(formerly Serial No. 75/329 2,329,971 (formerly Serial No. 75/733	March 14, 2000	BRAIN DESIGN
2,341,682 (formerly Serial No. 75/315	April 11, 2000 , 094, filed June 26, 1997)	BRAIN CHILD
2,344,732	April 25, 2000	LEARNINGSMITH
(formerly Serial No. 75/560	,309, filed September 28, 1998	3)

APPLICATIONS:

RECORDED: 06/30/2000

SERIAL NO.	APPLICATION DATE	TRADEMARK
75/625,792	January 20, 1999	MOON Design
75/630,965	February 1, 1999	SUN Design
75/722,662	June 4, 1999	NANTUCKET SEED COMPANY
75/733,715	June 22, 1999	BRAIN TISSUE Design
75/802,186	September 17, 1999	MAGNET MANIA