

07-31-2000

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To the Honorable Commission

101417997

and the attached original documents or copy thereof

1. Name of conveying party(ies):

Allied Management, Inc.

- Individual(s)
- General Partnership
- Corporation-State New Jersey
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies):

Name: General Tso Inc.

Internal Address:

Street Address: 465 Melrose Place

City: South Orange State: NJ ZIP: 07079

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State Delaware
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from Assignment)
Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: May 12, 2000

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

75/786,935

B. Trademark registration No.(s)



07-05-2000

U.S. Patent & TMO/TM Mail Rpt Dt. #01

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Stephen L. Baker

Internal Address:

Street Address: 359 East Main Street

City: Somerville State: NJ ZIP: 08876

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 3.41): \$ 40.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

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9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

John M. Rannels

Name of Person Signing

Signature

7-3-2000

Date

Total number of pages comprising cover sheet: 1

ASSIGNMENT OF U.S. TRADEMARK,
U.S. TRADEMARK REGISTRATION THEREFOR, AND
THE GOODWILL ASSOCIATED THEREWITH

WHEREAS, Allied Management, Inc., a corporation of the State of New Jersey, located and doing business at 19 South Livingston Avenue, Livingston, New Jersey 07039, has adopted, and continues to have a bona fide intention to use the mark GENERAL TSO'S which is pending in the U.S. Patent and Trademark Office as follows:

<u>MARK</u>	<u>SER. NO.</u>	<u>DATE FILED</u>
GENERAL TSO'S	75/786,935	August 27, 1999

WHEREAS, General Tso Inc., a corporation organized under the laws of the State of Delaware, located and doing business at 465 Melrose Place, South Orange, New Jersey 07079, is desirous of acquiring said mark, the pending U.S. trademark application Ser. No. 75/786,935, and the goodwill association therewith and;

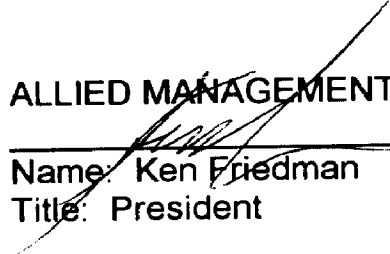
WHEREAS, General Tso Inc. is successor to that portion of the applicant's business to which the mark pertains;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Allied Management, Inc. does hereby assign unto General Tso Inc., all right, title and interest in and to said mark, together with the goodwill of the business associated therewith, and the pending application 75/786,935.

The Commissioner of Patents and Trademarks is authorized to issue any Certificate of Registration resulting from the application being assigned herein to the assignee General Tso Inc.

Dated: May 12, 2000

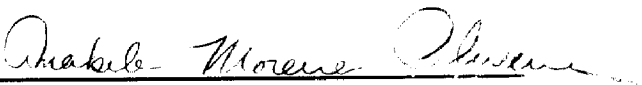
ALLIED MANAGEMENT, INC.


Name: Ken Friedman
Title: President

NOTARIAL ATTESTATION

State of New Jersey)
)
County of Essex)

On this 12th day of May, 2000, before me personally appeared Ken Friedman, to me known and known to me to be the President of Allied Management, Inc., and he acknowledged that he signed the foregoing Assignment on his own act and deed.



Notary Public
ANABELA MOREIRA OLIVEIRA
A Notary Public of New Jersey
My Commission Expires 12/4/2000

Dated: May 12, 2000